**This Agreement dated: <Insert Date>**

**is made between:**

**1. The Engineering Construction Industry Training Board** of Office F15, Kings House Business Centre, Home Park Estate, Station Road, Kings Langley, Hertfordshire, WD4 8LZ **(“ECITB”)**; and

**2. <Insert Company Name>** (company registration number:<Insert No.>) whose registered office is at <Insert Register Office Address> **(“the Contractor”)** hereinafter collectively referred to as the “Parties.”

**WHEREAS**

The Contractor has agreed to provide certain Project Management consultancy services (reference P2503-1) upon the terms and conditions of this Agreement.

**NOW IT IS AGREED** as follows:

1. DEFINITIONS

In this Agreement the following expressions shall have the following meanings:

* 1. “Services” means the services to be provided by the Contractor as described in the Schedule.
	2. “Programme” means the programme for the provision of the Services set out in the Schedule.
	3. “Additional Services” means any additional services requested by ECITB to be provided by the Contractor that are not included within the description of the Services.
	4. “Price” means the fixed, all-inclusive price for the provision of the Services as detailed in the Schedule.
	5. “Rates” means the rates payable in respect of the Additional Services as detailed in the Schedule.
	6. “Confidential Information” means all or any written material, documentation, illustrations, photographs, designs, drawings, data, technical, business and similar information of a confidential nature relating to the business of ECITB or its clients including all readable or computer or other machine readable data.
	7. “Intellectual Property” means any patent, registered design, copyright, database right, design right, topography right, trade mark, trade name, application to register any of the aforementioned rights, trade secret, inventions, computer software, right in unpatented know-how, right of confidence and any other intellectual or industrial property right of any nature whatsoever in any part of the world including without limitation:
		1. any renewals, revisions and extensions created or provided by the laws of any country;
		2. all rights of action and remedies in relation to past infringements; and
		3. the right to apply for registration of any such rights in any country of the world.
	8. “Documents” means all records, reports, documents, papers, media and other materials whatsoever created by ECITB or on behalf of ECITB or originated by or upon behalf of the Contractor pursuant to this Agreement.
	9. The Contractor’s Intellectual Property means any documents, records, reports, documents, papers, images, media, software or any other materials created or owned by the Contractor prior to this Agreement.
	10. “Expenses” means the expenses which the Contractor shall be entitled to be paid as set out in the Schedule.
	11. ‘Works’ shall mean any documents, reports and any other materials or media which are produced or created by the Contractor for ECITB.
	12. “Key Personnel” means the person or persons as defined in the Schedule.
	13. ‘Project Manager’ means the person or persons as defined in the Schedule.
	14. “Electronic Signature means the technology that allows a person to electronically affix a signature or its equivalent to an electronic document, as and when agreeing to an online contract, which may include (without limitation) and at ECITB’s discretion:
1. a person typing his or her name into a contract or into an email containing the terms of a contract; or
2. a person electronically pasting his or her signature into an electronic version of the contract in the appropriate place; or
3. a person accessing a contract through a web-based e-signature platform and clicking a tick box to demonstrate agreement or clicking to have his or her name in a typed or handwriting font automatically inserted into the contract in the appropriate place;

1.15 “Contract Term” means a period of 1 year from the Commencement Date, plus any Extended Contract Period under clause 8.2;

**2. The Contractor’s Work**

2.1 The Contractor shall provide the Services in accordance with the Programme.

2.2 The Contractor shall provide the Additional Services.

2.3 The Contractor shall provide the Services and the Additional Services to ECITB at such times and at such locations as ECITB shall reasonably direct.

2.4 Whilst providing the Services and the Additional Services the Contractor may give the impression that it is a representative of ECITB provided that the Contractor shall not hold him/herself out as being able to bind ECITB.

2.5 The Contractor shall, in the provision of the Services and the Additional Services, liaise with and report to the Project Manager or such other individual nominated by ECITB.

**3. Standard of the Contractor’s Work**

3.1 In the provision of the Services and the Additional Services, the Contractor shall use the skill care and knowledge to be expected of an expert in his/her profession. The Contractor shall undertake any training as deemed necessary by ECITB in order to perform his/her duties.

3.2 The Contractor shall not be entitled to assign any of his/her obligations hereunder, nor to engage the services of any subcontractor to carry out any of his/her obligations hereunder, without the prior written consent of the Project Manager.

3.3 The Contractor shall comply with such conditions, policies and procedures as shall be notified by ECITB to the Contractor from time to time.

3.4 The Contractor shall project a professional image and demonstrate commitment to the work of ECITB at all times.

3.5 If in the reasonable opinion of ECITB there is any unsatisfactory or incomplete work it shall be made good at the Contractor’s own expense and within an agreed timescale.

3.6 The Contractor shall ensure that all of its personnel engaged in the provision of the Services and the Additional Services:

3.6.1 have the necessary skills, expertise, qualifications and diligence to undertake such work and will conform to the professional standards generally observed for similar services; and

3.6.2 comply with the provisions in this Agreement relating to Confidential Information; and

3.7 The Contractor agrees that the Services and the Additional Services will be carried out by the Key Personnel.

3.8 The Contractor agrees that the Key Personnel shall not be replaced before the completion of the Services and the Additional Services without notice to ECITB, unless:

3.8.1 the individual to be replaced is prevented by ill-health from carrying out his or her duties in connection with this Agreement for a significant period;

3.8.2 the individual resigns from employment with the Contractor;

3.8.3 the contract of employment of the individual is terminated; or

3.8.4 ECITB makes a reasonable written request to the Contractor to replace the individual because he has performed unsatisfactorily or has caused a breach of any of the Contractor’s obligations under this Agreement.

3.9 If any such person is replaced, the Contractor shall consult with ECITB about the identity of a suitable replacement.

**4. Payment**

4.1 In consideration of the Contractor providing the Services, ECITB shall pay to the Contractor the Price which shall be invoiced to ECITB upon the achievement of the specified milestones set out in the Programme and subject to the terms set out in clause 5.

4.2 In consideration of any Additional Services, ECITB shall pay to the Contractor the amounts invoiced by the Contractor to ECITB calculated in accordance with the Rates and subject to the terms set out in clause 5.

4.3 The reasonable expenses (whether in respect of travelling or other out-of-pocket expenses) of the Contractor directly incurred in carrying out the Services or the Additional Services shall be payable by ECITB in accordance with the guidelines appearing in the Schedule subject to all such expenses having been approved in writing by ECITB prior to being incurred.

4.4 The Contractor shall maintain records of time spent, and invoices shall be prepared in such detail as ECITB may require, in order to enable ECITB to verify the amount claimed for payment.

**5. Invoicing and Payment**

5.1 The Contractor shall be entitled to submit an invoice on the achievement of the milestones in the Programme.

5.2 The Contractor shall be entitled to submit an invoice on the achievement of the Additional Services in accordance with the Rates.

5.3 The Contractor shall submit such invoices in accordance with the following requirements and any invoice submitted shall not be paid if the following requirements are not met. Invoices must be submitted:

1. in a format and with supporting documentation or reports specified by ECITB; and

(2) by e-mail to the Project Manager.

5.4 ECITB will pay each invoice (a VAT invoice if appropriate) within 30 days of its receipt, subject to ECITB being satisfied as to the quality of the Services provided and the stage of completion of milestones.

5.5 The Services being provided by the Contractor may not be subject to VAT.

5.6 For the avoidance of doubt in the event that the Contractor should fail to submit

 reports and other information to ECITB in accordance with the terms of this

 Agreement, ECITB shall be entitled to withhold any payments to the Contractor

 until such time as the reports and information have been correctly submitted.

**6. Confidentiality and Intellectual Property Rights**

6.1 The Contractor shall secure and keep safe any Confidential Information and Intellectual Property which it may obtain or create during the course of providing the Services relating to ECITB’s business or activities and shall not, during the course of this Agreement or any time thereafter, disclose such information to any other person.

6.2 On the ending of the Agreement the Contractor shall return to ECITB all Confidential Information, the Documents and any other documents, data in whatever form, or drawings with which it may have been supplied by ECITB and any copies of the same which it may have made during the course of providing the Services.

6.3 The obligations of confidence referred to in Clause 6.1 shall not apply to any Confidential Information or documents or any other information which:

 6.3.1 is in the possession of and is at the free disposal of the Contractor, or is published or is otherwise in the public domain prior to the date of this Agreement;

 6.3.2 is, or becomes, publicly available on a non-confidential basis through no fault of the Contractor;

 6.3.3 is received in good faith by the Contractor from a third party who, on reasonable enquiry by the Contractor, claims to have no obligations of confidence to ECITB in respect of it and who imposes no obligations of confidence upon the Contractor.

* 1. The ownership of and copyright in the Intellectual Property, the Documents, the Works and any reports, or data in any form which the Contractor may prepare during the provision of the Services, shall belong to ECITB and shall not be reproduced or disclosed by the Contractor.
	2. The Contractor shall not without the prior written consent of ECITB:
		1. Sell, hire rent or otherwise deal with, part with possession of or distribute the Intellectual Property, the Documents, the Works or any work in progress, reports or data in any form which the Contractor may prepare during the provision of the Services.
		2. Permit the Intellectual Property, the Documents, the Works or any work in progress, reports or data in any form which the Contractor may prepare during the provision of the Services to be copied or made available to any third party.
		3. Use the Intellectual Property, the Documents, the Works or any work in progress, reports or data in any form which the Contractor may prepare during the provision of the Services to create any derivative works or other works therefrom.
	3. The Contractor agrees to assign to ECITB all right, title and interest in and to any Confidential Information and Intellectual Property made, originated or developed during the course of the Services, together with any other Intellectual Property rights arising from the provision of the Services. For the avoidance of doubt, title to all new Intellectual Property (including but not limited to copyright) arising from the conduct of the Services shall wholly vest in or be wholly vested in ECITB (unless subject to third party rights).
	4. For the avoidance of doubt The Intellectual Property rights in the Contractor’s Intellectual Property shall be and remain vested in the Contractor.
	5. All Intellectual Property subsisting in the Documents is the property of ECITB.
	6. ECITB hereby grants the Contractor a non-exclusive terminable licence to use the Documents, and the Intellectual Property subsisting in the Documents during the term of this Agreement, such use shall be limited to what is required to fulfil the Contractor’s obligations under this Agreement.
	7. Immediately following the date of this Agreement the Contractor grants to ECITB a non-exclusive, perpetual, royalty free, irrevocable, non-transferable right to use all the Contractor’s Intellectual Property which form part of the Works for any purpose.
	8. All Intellectual Property subsisting in the Works during the term of this Agreement other than the Contractor’s Intellectual Property forming part of the Works is hereby assigned by the Contractor to ECITB.
	9. The Contractor hereby unconditionally and irrevocably waives, in respect of the Works and any updates or revisions to such Works made by the Contractor, all rights to be identified as the author of the Works **and** all rights to object to derogatory treatment of the Works to which the Contractor may now or at any future time be entitled under the Copyright, Designs and Patents Act 1988 as amended from time to time and under all similar legislation from time to time in force anywhere in the world.
	10. The Contractor agrees and undertakes not to reproduce or include in the Documents or the Works any Intellectual Property owned by any other party.
	11. The provisions of this clauses 6.6 to 6.14 inclusive shall apply during the continuance of this contract and after its termination howsoever arising.

**7. Status of the Contractor**

7.1 The parties acknowledge that under the terms of this Agreement the Contractor has been engaged as an independent consultant and this Agreement constitutes a contract for the provision of services and not a contract of employment. Accordingly, nothing in this Agreement will make the Contractor an employee, agent or partner of ECITB and the Contractor will not hold itself out as such.

7.2 As the Contractor is not an employee it will not be entitled to receive from ECITB any salary, bonus or sick pay, holiday pay, pension contributions or any other employee benefits.

7.3 Unless a company the Contractor warrants and represents to ECITB that it is a self-employed person for national insurance and tax purposes. The Contractor shall be responsible for all income tax liabilities and national insurance or similar contributions in respect of the fees paid by ECITB in accordance with clause 4.1 herein and ECITB shall not make any deductions from the fees payable to the Contractor unless required to do so by law. The Contractor agrees to indemnify ECITB forthwith against any loss, costs, interest, liability, damages or proceedings howsoever arising out of or in connection with any non-payment by the Contractor of any income tax and/or national insurance liabilities relating to the Services.

7.4 In respect of the Services provided to ECITB, the Contractor agrees that an amount equal to the amount of tax (if any) so assessed by a tax authority and paid by ECITB to the relevant tax authority may be deducted from any fees payable to the Contractor under this Agreement.

7.5 The Contractor will account for any applicable VAT to the appropriate authorities.

7.6 The Contractor shall adhere to the principles of all ECITB’s policies and procedures whilst on ECITB’s business and at all ECITB offices. The Project Manager will be able to advise on these matters. Failure to comply with ECITB’s policies and procedures will result in the termination of the Contractor’s business relationship and contract for Services.

**8. Duration**

* 1. This Agreement will commence on the Commencement Date and continue in full force and effect for the Contract Term unless terminated in accordance with clause 9 (Termination) (the “**Initial Contract Period**”).
	2. The Contract Term may be extended by written agreement of the Parties, for a period of up to 1 year (the “**Extended Contract Period**”) at the end of the Initial Contract Period, provided either Party gives written notice to the other of an intention to extend no later than 3 months before the end of the Initial Contract Period.

**9. Termination**

9.1 Either party shall be entitled to terminate this Agreement. One month’s written notice of termination shall be given by either party.

9.2 Either party shall be entitled to terminate this Agreement forthwith if the other party shall be in serious or continued breach of its obligations. Without limitation ECITB may, by notice in writing, immediately terminate this Agreement if the Contractor shall:

 9.2.1 be in breach of any of the terms of this Agreement which in the case of a breach capable of remedy is not remedied by the Contractor within 21 days of receipt by the Contractor of a notice from ECITB specifying the breach and requiring its remedy;

 9.2.2 be incompetent, guilty of gross misconduct and/or serious or persistent negligence in respect of his/her obligations hereunder;

 9.2.3 fail or refuse after written warning to carry out the duties reasonably and properly required of him/her hereunder.

9.3ECITBshall have the right to terminate this Agreement in the event:

9.3.2 that the Contractor breaches the terms of any licence provided under this Agreement;

9.3.3 that the Contractor infringes the intellectual property of ECITB;

9.3.4 that an order is made or a resolution is passed for the winding up of the Contractor, or circumstances arise which entitle a court of competent jurisdiction to make a winding up order of the Contractor; or

9.3.5 that an order is made for the appointment of an administrator to manage the affairs, business and property of the Contractor, or documents are filed with a court of competent jurisdiction for the appointment of an administrator of the Contractor, or notice of intention to appoint an administrator is given by the Contractor or its directors or by a qualifying floating charge holder (as defined in paragraph 14 of Schedule B1 to the Insolvency Act 1986); or

9.3.6 that a receiver is appointed of any of the Contractor’s assets or undertaking, or circumstances arise which entitle a court of competent jurisdiction or a creditor to appoint a receiver or manager of the Contractor or if any other person takes possession of or sells the Contractor’s assets; or

* + 1. that the Contractor makes any arrangement or composition with its creditors, or makes an application to a court of competent jurisdiction for the protection of its creditors in any way; or
		2. that the Contractor ceases, or threatens to cease, to trade; or
		3. of any other reason in the reasonable discretion of ECITB.

9.4 Notwithstanding the foregoing, ECITB may not terminate this Agreement solely for the reason of the Contractor’s inability to provide the Services through illness or injury, unless such illness or injury prevents the Contractor providing any Services to ECITB for a consecutive period of six weeks or for an aggregate period of six weeks in any period of 12 calendar months.

# Assignment

10.1 Neither party may assign or otherwise transfer this Agreement without the prior written consent of the other party. In the event that consent for assignment is given, the terms of this Agreement will be binding upon each party’s respective successor.

## 11 Payment on Termination

11.1 If this Agreement shall be terminated because of the default of the Contractor then the Contractor shall indemnify ECITB against costs, losses or damages suffered by ECITB as a result of such default.

1. **Indemnity**

12.1 The Contractor shall indemnify and hold ECITB harmless from all claims and all direct, indirect or consequential liabilities (including loss of profits, loss of business, depletion of goodwill and similar losses), costs proceedings, damages and expenses (including legal and other professional fees and expenses) awarded against, or incurred or paid by ECITB as a result of or in connection with:

 (a) any alleged or actual infringement, whether or not under English law, of any third party’s Intellectual Property Rights or other rights arising out of the use or supply of the Services;

 (b) any claim made against ECITB in respect of any liability, loss, damage, death, injury, professional negligence, cost or expense sustained by ECITB’s employees or agents or by any third party to the extent that such liability, loss, damage, injury, cost or expense was caused by, relates to or arises from the provision of the Services as a consequence of a direct or indirect breach or negligent performance or failure or delay in performance of this Agreement by the Contractor.

* 1. The Contractor shall insure against the claims and all direct, indirect or consequential liabilities (including loss of profits, loss of business, depletion of goodwill and similar losses), costs proceedings, damages and expenses (including legal and other professional fees and expenses) described in clause 11.1. hereof.

**13. Notices**

13.1 Any notices sent under this Contract must be in writing and sent by hand, by post or by email. The table below sets out deemed time of delivery and proof of service for each.

|  |  |  |
| --- | --- | --- |
| **Notice delivered** | **Deemed time of delivery** | **Proof of service** |
| By first class post, special delivery or other recorded delivery | 2 Working Days from the date of posting | Proof that the envelope was addressed and delivered into the custody of the postal authorities |
| Email | 09:00 hours on the first Working Day after sending | Dispatched in an emailed pdf to the correct email address without any error message |

13.2 For the purpose of this Clause and calculating receipt all references to time are to local time in the place of receipt.

1. **Changes to the Agreement**
	1. All changes to this Agreement must be approved in writing by authorised officials of both parties and follow the procedure set out in clauses 13.2 to 13.5 of this Agreement.
	2. The party wishing to initiate a change (“the initiator”) must advise the other party (“the recipient”) of the proposed change in writing (by post or by email).
	3. The recipient will consider and assess the proposal and if necessary enter into dialogue with the initiator in order to formulate its response.
	4. The recipient will respond to the initiator’s proposal in writing (by post or by email) and include related information such as variations in fees which may arise as a consequence of the proposed change.
	5. The parties will use their reasonable endeavours to reach agreement concerning the proposed change.
2. **Severability**

15.1 The provisions of this Agreement shall be deemed severable, and the unenforceability of any one of the provisions shall not affect the enforceability of other provisions. In the event that a provision is found to be unenforceable, the parties shall substitute that provision with an enforceable provision that preserves the original intent and position of the parties.

1. **Counterparts and E-Signing**

16.1 This Agreement may be executed in counterparts or duplicates, each of which, when executed and delivered, shall be an original, and such counterparts or duplicates together shall constitute one and the same instrument.

16.2 This Agreement may be executed by Electronic Signature.

1. **Entire Agreement**

17.1 This document constitutes the entire agreement between the parties and supersedes all other prior agreements between the parties for the provision of such services.

1. **Law and Jurisdiction**

18.1 This Agreement shall be governed by and construed in accordance with the law of England and each party agrees to submit to the exclusive jurisdiction of the courts of England.

Signed …………………………………. Signed ………………………………….

for ECITB for the Contractor

Date ……………………………………. Date …………………………………….

Signed ………………………………….

for ECITB

Date …………………………………….

This agreement should be returned within 14 days of the date of issue.

**The Schedule**

1. **Definitions:**

*In this Schedule the following expressions shall have the following meanings:*

**“Xero”** Proposed General Ledger System

**“GL”** General Ledger

**“NAO”** National Audit Office

**The Services**

**2.1 General**

Project Manager to lead on the configuration and migration of Sage X3 to Xero including helping to determine and facilitate the appropriate bolt-ons to make the new GL work to ECITB business requirements.

**2.2 Additional Services**

ECITB may request additional or alternative services under the call-off model. These requests will not incur additional costs unless expressly agreed in writing, to rates agreed and within the pre-agreed budget.

1. **Deliverables**

The Contractor shall meet the following requirements:

1. Project Management

|  |  |
| --- | --- |
| Requirement  | Detail  |
| Project Planning and Strategy | Creating a Project Plan, developing timelines, identifying project milestones, and estimating resources required for the project. |
| Audit Checklist | Ensure that the Major IT change evidence is collated and supplied to the NAO as per the supplied checklist. |
| Risk Management | Identifying risks, managing issues promptly to prevent project delays, and implementing contingency plans to handle unexpected disruptions ensure effective project risk management. |
| Monitoring and controlling | Tracking progress with project management tools, adjusting plans as needed to meet deadlines, and ensuring quality control help keep the project on track and meet stakeholder expectations. |
| Stakeholder Management | Regularly reporting project status, progress, and changes while managing stakeholder expectations ensures engagement and satisfaction. |
| Project Closure | Ensuring all final deliverables meet specifications, conducting a post-project evaluation to assess success, and finalizing documentation for future reference complete the project lifecycle. |
| Experience and Qualifications | Demonstrable experience leading similar projects from beginning to end, as well as the relevant Project Management professional qualifications. |

1. System configuration

|  |  |
| --- | --- |
| Requirement  | Detail  |
| Define Chart of Accounts (COA) | Create a structured list of accounts and assign account numbers based on the template provided by ECITB. |
| Configure Financial Dimensions | Add cost centres, departments, business units, projects and define dimension values and their relationships. |
| Security & User Roles | Define access controls and user permissions. |
| Resolve any issues that may arise in the set up of the Barclays bank feed | ECITB will set up the Barclays Bank feed in Xero, be on hand in case of any issues that arise. |
| Experience and Qualifications | Demonstrable experience leading similar projects from beginning to end, as well as the relevant Project Management professional qualifications. |

1. Migration of the GL – X3 to Xero

|  |  |
| --- | --- |
| Requirement  | Detail  |
| Extract GL Data | Oversee the smooth extraction of the accounting data from sage x3 ensuring the data is complete and adheres to the requirements set out by the NAO |
| Importing Data into Xero | Oversee the import of the data into Xero ensuring the full and accurate transfer of historical data up to the point of migration. |
| Supporting existing business process from Xero | Ensure that existing business processes upstream and downstream of Xero continue to function and manage any dependencies on these processes. |
| Post migration checks  | Using the reporting capabilities of Xero to ensure that the data has been migrated correctly. |
| Oversee the Go live  | Ensure that the go live process runs smoothly and no transactions are missed. |
| Experience and Qualifications | Demonstrable experience leading similar projects from beginning to end, as well as the relevant Project Management professional qualifications. |

1. Managing Xero bolt-Ons (selecting and configuring)

|  |  |
| --- | --- |
| Requirement  | Detail  |
| Help select appropriate bolt-ons to allow the most efficient and accurate workflows. | Examples being purchase invoice approvals and Excel extractions with others to be advised. |
| Help configure agreed bolt-on in conjunction with system configuration | Ensure that the agreed bolt-ons are configured accurately to work with the Xero system.  |
| Experience and Qualifications | Demonstrable experience leading similar projects from beginning to end, as well as the relevant Project Management professional qualifications. |

### Programme

It is envisaged the project will run for 6-8 weeks commencing implementation in June 2025. The deadline for go live with our new software, including full implementation, dual running and testing phases is **August/September 2025.**

### Service Levels:

1. Project Timeline Adherence – Ensure the project is delivered on schedule, with deviations managed proactively.
2. Budget Control – Maintain expenditure within the approved budget, with any variances justified and approved.
3. Stakeholder Communication – Provide timely and clear communication, including weekly progress reports and risk updates.
4. Risk and Issue Management – Identify, document, and mitigate project risks, ensuring minimal disruptions.
5. Compliance and Governance – Ensure adherence to regulatory, security (per section 10 below), and financial reporting requirements.

### Key Performance Indicators (KPIs):

1. On-Time Delivery – Percentage of milestones met as per the project plan.
2. Budget Adherence – Percentage of budget variance (+/- X%).
3. Risk Resolution – Number of project risks identified vs. resolved within SLA timelines.
4. Stakeholder Satisfaction – Feedback scores from key stakeholders and end-users.
5. Change Request Management – Percentage of scope changes managed without affecting critical timelines.
6. **Payment terms**

4.1. Payments shall be made in accordance with the following milestones:

* Milestone 1: TO BE AGREED AT CONTRACT AWARD
* Milestone 2:
* Milestone 3:
* Milestone 4:
	1. Additional Services will not incur costs beyond the agreed contract value unless expressly agreed in writing.
	2. All expenses must be pre-approved by ECITB and supported by valid receipts.
	3. Payments for any Services provided during an extension period shall follow the same milestone structure or adjusted terms as agreed for the extension period.
1. **The Programme**

The Programme and the Price agreed by the Parties are set out in the following table, which shows the achievement milestones which must be achieved in order to release payment of the Price.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Milestone**  | **Achievement**  | **By (date):**  | **Subtotal** | **Invoice total** |
| 1 | TO BE AGREED AT CONTRACT AWARD | TBA | £ | £ |
| 2 |  | TBA | £ | £ |
| 3 |  | TBA | £ | £ |
| 4 |  | TBA | £ | £ |
| **Total price (subject to VAT at prevailing rate – currently 20%):** | **£** | **£** |

The Price is exclusive of VAT.

All prices and achievements are based on the illustrative costs for the quantity and level of design assets to be delivered, as described and defined in the Contractor’s pricing document, [Insert File Name] [Insert date]

1. **The Rates**

Day rates charged by the Contractor for additional services as required:

|  |
| --- |
|  |
| **Rate/Level**  | **Daily rate**  |
| Director  |  |
| Associate Director  |  |
| Research Manager  |  |
| Research Executive  |  |
| Associate  |  |

The Rates are exclusive of VAT.

1. **Confidentiality and Intellectual Property Rights**
2. **Deliverables Ownership**:
	1. All deliverables shall become the sole property of ECITB upon acceptance.
3. **Assignment of Rights**:
	1. The Contractor assigns all intellectual property developed under this Agreement to ECITB.
4. **Third-party Content**:
	1. The Contractor shall ensure no third-party materials are used without obtaining necessary permissions.
5. **Licensing**:
	1. ECITB grants the Contractor a non-exclusive licence to use ECITB-provided materials solely for the fulfilment of the Services.
6. **Key Personnel**

The Key Personnel are:

Name: <Insert Name Supplier>

Name: <Insert Name Supplier>

Name: <Insert Name ECITB>

1. **Expenses**

Not used

1. The Project Manager is [INSERT NAME ECITB]
2. Copy of tender documents:
	1. Pricing Schedule [Insert copy]
	2. Tender Response [Insert copy]