

P1276 City Centre Highways and Infrastructure Works (Active Travel Connections to Interchange Phase 1)

OPEN PROCUREMENT PROCEDURE

Volume 007 Contract Data:

Contract Data Part 1
Contract Data Part 2
Activity Schedule
Form of Tender
Form of Agreement

August 2025

Birmingham City Council

P1276

City Centre Highways and Infrastructure Works (Active Travel Connections to Interchange Phase 1)

Volume 007 Contract Data:

Contents

		Page No
Contract Data	Part 1	1
Contract Data	Part 2	21
Appendix A	Activity Schedule	27
Appendix B	Form of Tender	35
Appendix C	Form of Agreement	36

Contract Data

Part One – Data provided by the Client



PART ONE - DATA PROVIDED BY THE CLIENT

Completion of the data in full, according to the Option chosen, is essential to create a complete contract.

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The conditions of contract are the core clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Engineering and Construction Contract June 2017 (with amendments January 2019, October 2020, and January 2023)

Main Option Option for resolving and avoiding disputes W2

Secondary Options

X2, X4, X5, X7, X8, X9, X11, X15, X16, X18, Y(UK)2, Y(UK)3, Z1 to Z8, Z100 to Z101, Z200 to Z204

The works are

City Centre Highways and Infrastructure Works - (Active Travel Connections to Interchange Phase 1)

The Client is

Name

Birmingham City Council

Address for communications

Victoria Square Birmingham **B1 1BB**

Head of Major Transport Projects Transport and Connectivity Place, Prosperity & Sustainability Directorate Birmingham City Council

Address for electronic communications

Address for communications

The Project Manager is

Name

Transport Projects

Transport and Connectivity

Place, Prosperity & Sustainability

Directorate

Birmingham City Council

Council House, Victoria Square

Birmingham,

B2 2HN.

PO Box 16616

Tel No: (TBC)

Address for electronic communications

The Supervisor is

Name A Representative of Birmingham City Council (TBC) Address for communications Transport Projects Transport and Connectivity Place, Prosperity & Sustainability Directorate Birmingham City Council Council House, Victoria Square Birmingham, B2 2HN. PO Box 16616 Tel No: (TBC) Address for electronic name2.TBC@birmingham.gov.uk communications The Scope is in Volume 005 - Scope The Site Information is Volume 006 - Site Information The 'Works Boundary' as shown on The boundaries of the site are Drawing B2309523-JAC-HGN-00-DR-CH-0005 P02, titled Site Boundary English The language of the contract is England and Wales, subject to the The law of the contract is the jurisdiction of the Courts of England and law of Wales The period for reply is 2 weeks except that The following matters will be included in the Early Warning Register None Early warning meetings are to be held at intervals 2 (two) weeks no longer than 2 The Contractor's main responsibilities The Contractor prepares forecasts of the total Defined If Option C, D, E or F is used 4 (four) weeks Cost for the whole of the works at intervals no longer than 3 Time 1st September 2025 The starting date is The access dates are part of the Site date Whole of the site 1st September 2025 The Contractor submits revised programmes at 4 (four) weeks intervals no longer than

If the <i>Client</i> has decided the <i>completion date</i> for the whole of the <i>works</i>	The <i>completion date</i> for the whole of the <i>works</i> is 31 st March 2029
Taking over the <i>works</i> before the Completion Date	The Client ielis not willing to take over the works before the Completion Date (Delete as applicable)
If no programme is identified in part two of the Contract Data	The period after the Contract Date within which the Contractor is to submit a first programme for acceptance is 4 (four) weeks
4 Quality management	
	The period after the Contract Date within which the <i>Contractor</i> is to submit a quality policy statement and quality plan is
	The period between Completion of the whole of the works and the defects date is
	The defect correction period is 4 (four) weeks except that
	The defect correction period for Urgent Repairs is 1(one) week
	The defect correction period for Emergency Repairs is 24 Hours
5 Payment	
	The currency of the contract is the Pound Sterling (£)
	The assessment interval is Monthly
	The <i>interest rate</i> is 8.0 % Per annum (not less than 2) above the
	Average base rate in force from time to time at the rate of the Bank of England bank
If Option C or D is used	The Contractor's share percentage and the share ranges are share range Contractor's share percentage
	less than
	from %
	from %
	from %
	greater than %
If Option C, D, E or F is used	The exchange rates are those published in https://markets.ft.com/data/currencies
	on 2 weeks prior to tender or latest application date (date)

6 Compensation events

The place where weather is to be recorded is

Coleshill weather recording station

The weather measurements to be recorded for each calendar month are

- the cumulative rainfall (mm)
- the number of days with rainfall more than 5 mm
- the number of days with minimum are temperature less than 0 degrees Celsius
- the number of days with snow lying at

9.00 hours GMT

and these measurements

The weather measurements are supplied by the Contractor obtaining the weather records from the Met Office within 2 weeks from request by the *Project Manager* at no cost to the Client

The weather measurements are supplied by

Met Office

The weather data are the records of past weather measurements for each calendar month

which were recorded at

Coleshill weather recording station

and which are available from

Met Office

Where no recorded data are available

Assumed values for the ten-year weather return weather data for each weather measurement for each calendar month are

N/A

If there are additional compensation events

These are additional compensation events

None

8 Liabilities and insurance

The minimum amount of cover for insurance against loss of or damage to property (except the *works*, Plant and Materials and Equipment) and liability for bodily injury to or death of a person(not an employee of the *Contractor*) arising from or in connection with the *Contractor* Providing the Works

for any one event is

£10,000,000 (ten million pounds)

The minimum amount of cover for insurance against death of or bodily injury to employees of the *Contractor* arising out of and in the course of their employment in connection with the contract

for any one event is

£10,000,000 (ten million pounds)

If the *Client* is to provide Plant and Materials

The insurance against loss of or damage to the *works*, Plant and Materials is to include cover for Plant and Materials provided by the *Client*

for an amount of

£10,000,000 (ten million pounds)

Resolving and avoiding disputes The tribunal is Arbitration If the tribunal is arbitration The arbitration procedure is ICE Arbitration Procedure – 30 April 2012 The place where arbitration is Birmingham to be held is The person or organisation who will choose an arbitrator if the Parties cannot agree a choice or if the arbitration procedure does not state who selects an arbitrator is If choice is not agreed between parties within 2 weeks, the Institution of Civil Engineers appoints an Arbitrator. If Option W1 or W2 is used The Senior Representatives of the Client are Name (1) Head Of Transportation Projects (Contracts and Resources) Address for communications Transport Projects, Transport & Connectivity, Place, Prosperity & Sustainability Directorate, Birmingham City Council, Council House, Victoria Square PO Box16616, Birmingham B2 2HN Address for electronic communications Name (2) Assistant Director of Major Transport **Projects** Address for communications Transport Projects, Transport & Connectivity, Place, Prosperity & Sustainability Directorate, Birmingham City Council, Council House, Victoria Square PO Box16616, Birmingham B2 2HN Address for electronic communications The Adjudicator is Name Name to be confirmed Address for communications The Institution of Civil Engineers 1 Great George Street, Westminster, London SW1P 3AA Address for electronic TBC communications The Adjudicator nominating The Institution of Civil Engineers body is

X5: Sectional Completion

If Option X5 is used	The <i>complet</i> is	tion date for each section of the works	
	section	description	completion date
	(1)	Restoration of the Victoria Square Steps	1 st June 2026
	(2)	Construction of the Works – Phase 1 New Street, Temple Street, Lower Bennetts Hill & Cannon Street HVM	31 st March 2027
	(3)	Construction of the Works – Phase 2 Ethel Street, Lower Temple Street, Chamberlain Square & Eden Passage	31 st March 2029
	(4)	Final Commissioning of Mechanical HVM inc. 5 year service level agreement	31 st March 2029
X7: Delay damages			
If Option X7 is used with Option X5	Delay dama	ges for each <i>section</i> of the <i>works</i> are	
	section	description	amount per day
	(1)	Restoration of the Victoria Square Steps	
	(2)	Construction of the Works – Phase 1 New Street, Temple Street, Lower Bennetts Hill & Cannon Street HVM	
	(3)	Construction of the Works – Phase 2 Ethel Street, Lower Temple Street, Chamberlain Square & Eden Passage	
	(4)	Final Commissioning of Mechanical HVM inc. 5 year service level agreement	
	The delay da	amages for the remainder of the works	
X8: Undertakings to the Client	or Others		
If Option X8 is used	The <i>underta</i>	akings to Others are	
	provided to		
	None		
	The Subcor	ntractor undertaking to Others are	
	works	provided to	
	None		
	The Subcor	ntractor undertaking to the Client are	
	works		
W	Hostile veh	icle Mitigation works	
X15: The Contractor's Design			

If Option X15 is used

The period for retention following Completion of the works or earlier

Termination is

twelve years

The minimum amount of insurance cover for claims made against the *Contractor* arising out of its failure to use the skill and care normally used by professionals designing works similar to the *works* is,

in respect of each claim

£10,000,000.00 (ten million pounds)

The period following Completion of the *works* or earlier termination for which the *Contractor* maintains insurance for claims made against it arising out of its failure to use the skill and care is

twelve years

X16: Retention (not used with Option F)

If Option X16 is used

The retention free amount

£0.00

The retention percentage

3 (Three)

%

Retention bond

The $Contractor \frac{may/may\ not}{may}$ give the Client a retention bond (Delete as

applicable)

X18: Limitation of liability

If Option X18 is used

The Contractor's liability to the Client for indirect or

consequential loss is limited to

£10,000,000 (ten million pounds) in aggregate for each 12-month period.

For any one event, the *Contractor's* liability to the *Client* for

loss of or damage to the Client's property is limited to

£10,000,000 (ten million pounds)

The Contractor's liability for Defects due to its design which

are not listed on the Directs Certificate is limited to

£10,000,000 (ten million pounds) in aggregate for each 12month period.

The Contractor's total liability to the Client for all matters

Arising under or in connection with the contract, other

Excluded matters, is limited to

£10,000,000 (ten million pounds)

The end of *liability date*

12 (twelve)

years after the Completion of the whole of the works

Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

If Option Y(UK)2 is used and the final date for payment is not fourteen days after the date on which payment becomes due The period for payment

21

days after the date on which payment becomes due

Y(UK)3: The Contracts (Rights of Third Parties) Act 1999

If Option Y(UK)3 is used term beneficiary

None None



If Option Z is used

The additional conditions of contract are clauses Z1 to Z8, Z100 to Z101 and Z200 to Z204

	ADDITIONAL	CONDITIONS OF CONTRACT
Z 1	Clause 11.2	Insert the following new definitions in new clauses 11.2(36) to 11.2(42)
	11.2	(36) The Anti-Corruption Policy is identified in the Scope or if none is identified a policy that is implemented by the <i>Contractor</i> setting out the procedures the <i>Contractor</i> puts in place to comply with section 7(2) of the Bribery Act 2010 and any guidance issued by the Secretary of State under section 9 of that Act.
		(37) The Authorised Persons are any of the Contractor's officers, employees, agents, Subcontractors and any other persons who perform services or works for or on behalf of the Contractor in connection with this contract.
		(38) The CDM Regulations are the Construction (Design and Management) Regulations 2015 and the related Approved Codes of Practice together with any requirements issued from time to time by the Health and Safety Executive.
		(39) Intellectual Property is all copyright and all neighbouring and database rights and moral rights, registered designs, registered and unregistered design rights, or any similar rights or property in any part of the world whether registered or unregistered together with the right to apply for the registration of such rights in any part of the world and the rights to current applications for registration of any such intellectual property.
		(40) The Statutory Requirements are any statute, statutory instrument, regulation, rule or order made under any statute or directive having the force of law which affects the works or performance of any obligations under this contract and any regulation or byelaw of any local authority or statutory undertaker which has any jurisdiction with regard to the works or with whose systems the works are, or are to be, connected, including any statutory provisions.
		(41) A Business Day is any day which is not a Saturday, a Sunday, Christmas Day, Good Friday or a day which under the Banking and Financial Dealings Act 1971 is a bank holiday."
		(42) Statutory Undertaker means any local authority or statutory undertaker or equivalent or relevant public body or any private utility service provider who executes work in pursuance of its statutory obligations and/ or as required in relation to the supply of a utility services including and persons employed, engaged or authorised by it upon or in connection with that work
Z 2	Clause 17.1	Delete and substitute:
	17.1	If there is any ambiguity or inconsistency in or between the documents which are part of this contract, the priority of the documents is in accordance with the following sequence

		Values 004 Instructions for Tandanan
		Volume 001 – Instructions for Tenderers
		Volume 002 – ITT Questionnaire Tender Response
		Volume 003 – Contents page
		Volume 004 – Employment & Skills Table
		Volume 005 – Scope
		Volume 006 – Site Information
		Volume 007 – Contract Data
		Volume 008 – Pre-construction Information
		Tender Amendments
		The <i>Project Manager</i> or the Contractor notifies the other as soon as either becomes aware of an ambiguity or inconsistency in or between the documents which are part of the contract. The <i>Project Manager</i> states how the ambiguity or inconsistency should be resolved.
		Notwithstanding any other provision of this contract, any such ambiguity, inconsistency and/ or instruction is not a compensation event if it had been raised as a tender query during the tender period or during post tender clarifications.
Z3	Clause 20.5	Insert a new clause:
	20.5	For the avoidance of doubt, the <i>Contractor</i> is responsible for the management and coordination and agreeing the programme of any Statutory Undertakers who are required to carry out work in relation to the <i>works</i> who will be appointed by the <i>Client</i> . In particular
		(but without implying any limitation) the <i>Contractor</i> will use all reasonable endeavors to mitigate any delays caused by the carrying out by a Statutory Undertaker of work in pursuance of its statutory obligations and/ or as required in order to divert existing services as a result of the works or provide a new service, or any failure to carry out
		such work. Failure in performance of the Statutory Undertaker to meet dates agreed with the <i>Contractor</i> or repeat visits to undertake works shall constitute a compensation event.
Z4	Clause 44.5	Insert a new clause
	44.5	Notwithstanding the provisions of clause 44.1, before Completion the <i>Contractor</i> corrects immediately it is found and with all due diligence a Defect which adversely impacts upon or puts at risk the safe operation of the works. If the <i>Contractor</i> does not correct such Defect immediately and with all due diligence the <i>Project Manager</i> assesses the cost of having the Defect corrected by other people and the <i>Contractor</i> pays this amount.
Z5	Clause 84.1	Delete and substitute:
	84.1	Before the <i>starting date</i> and on each renewal of each insurance policy until the <i>defects date</i> , the <i>Contractor</i> submits to the <i>Project Manager</i> for acceptance certificates which state that the insurance required by this contract is in force. The certificates are signed by the <i>Contractor's</i> insurer or insurance broker. The <i>Contractor</i> also submits insurance policies to the <i>Project Manager</i> for acceptance as the <i>Project Manager</i> instructs. A reason for not accepting the certificates or policies is that they do not comply with this contract. In that case, the <i>Client</i> may require the <i>Contractor</i> to effect and the <i>Contractor</i> effects such further insurance as the <i>Client</i> may reasonably require.
Z6	Option X4	Delete clause X4.1 and insert a new clauses X4.1 as follows:
	X4.1	If the <i>Contractor</i> is a subsidiary of another company, the <i>Contractor</i> gives to the <i>Client</i> a guarantee of the <i>Contractors</i> performance from the ultimate holding company of the Contractor in the form set out in the Scope Appendix 005.21. If the guarantee was not given by the Contract Date, it is given to the <i>Client</i> within four weeks of the Contract Date.
Z 7	Option X16	Retention

		Insert a new clause X16.4 after existing clause X16.3
	X16.4	The <i>Client</i> has the full beneficial interest in the amount retained, without any fiduciary obligation; and the relationship of the <i>Client</i> and the <i>Contractor</i> with regard to the amount retained is solely that of debtor and unsecured creditor, subject to the terms of this contract.
Z8	Clause 54.9	Insert a new clause 54.9
	54.9	The Project Manager may make an assessment of the Contractors share at the assessment date following the assessment date at which it was determined that the Price for Work Done to Date exceeds the then total of the Prices. This share is included in the amount due.



Z100		Insert a new clause 100 as follows:			
	100	Local Authority Requirements			
	100.101	Definitions			
		The words and phrases which are used in clause Z100 and which are set out in the left hand column of the following Definitions Table (unless the context otherwise requires) will have the meanings which are given to them opposite in the right hand column of the Definitions Table: Definitions Table			
		WORD/PHRASE	DEFINITION		
		Best Value Duty	means the <i>Client's</i> duty under Section 3 of the Local Government Act 1999 to obtain 'Best Value' by ensuring continuous improvement in the way in which its functions are exercised, having regard to economy, efficiency and effectiveness optimum combination of whole life costs and benefits to meet the customer's requirements		
		Confidential Information	means any information received from the disclosing Party for the purposes of providing or receiving Works or otherwise relating in any way to the business, operations and activities of the disclosing Party that if disclosed in tangible form is marked confidential or if disclosed otherwise is confirmed in writing as being confidential or, whether disclosed in tangible form or otherwise, is manifestly confidential. Confidential Information includes the Contract, this Deed and any communications forming part of or pertaining to the relationship between the Parties		
		Data Protection Legislation	means the Data Protection Act 1998, the EU Data Protection Directive 95/46, the Regulation of Investigatory Powers Act 2000, the Telecommunications (Lawful Business Practice) (Interception of Communications) Regulations 2000, the Electronic Communications Data Protection Directive, the Privacy and Electronic Communications (EC Directive) Regulations 2003 and all applicable laws and regulations relating to processing of personal data and privacy including where applicable the guidance and codes of practice issued by the Information Commissioner		
		EIR	means the Environmental Information Regulations 2004		
		FOIA Party	means the Freedom of Information Act 2000 means the <i>Client</i> or the <i>Contractor</i>		
	100.102	Data Protection			
		100.102.1	The Contractor's attention is drawn to the Data Protection Legislation.		
		ι [The Parties agree that with respect to the Parties' rights and obligations under Contract and this Deed and for the purposes of the Data Protection Legislation that the <i>Client</i> is the Data Controller and that the <i>Contractor</i> is he Data Processor.		
		100.102.3 The Contractor will:			
		100.102.3.1	process the Personal Data (as defined in the Data Protection Legislation) only in accordance with the <i>Client's</i> policies including but not limited to data protection, information security and retention of personal data and instructions from the <i>Client</i> (which may be specific instructions or instructions of a general nature as set out in this Deed or		

		as otherwise notified by the <i>Client</i> to the <i>Contractor</i> during the Contract term);
	100.102.3.2	process the Personal Data only to the extent, and in such manner, as is necessary for the provision of the Works or as is required by law or any regulatory body.
	100.102.3.3	implement appropriate technical and organisational measures to protect the Personal Data against unauthorised or unlawful processing and against accidental loss, destruction, damage, alteration or disclosure as required under the Seventh Data Protection Principle in Part 1 of Schedule 1 of the Data Protection Act 1998. These measures will be appropriate to the harm which might result from any unauthorized or unlawful processing, accidental loss, destruction or damage to the Personal Data and having regard to the nature of the Personal Data which is to be protected.
	100.102.3.4	take reasonable steps to ensure the reliability of any of the <i>Contractor's</i> staff who have access to the Personal Data, including carrying out adequate security checks on those staff.
	100.102.3.5	ensure that all staff who are required to access the Personal Data are informed of the confidential nature of the Personal Data and comply with the obligations which are set out in this section.
	100.102.3.6	ensure that none of the staff publish, disclose or divulge any of the Personal Data to any third party unless directed in writing to do so by the <i>Client</i> .
	100.102.3.7	not transfer the Personal Data to any sub-contractors or affiliates involved in the provision of the Works.
	100.102.3.8	notify the Client (within five (5) Business Days) if it receives:
	(i)	a request from an individual to have access to that person's Personal Data; or
	(ii)	a complaint or request relating to the <i>Client's</i> obligations under the Data Protection Legislation
	100.102.3.9	provide the <i>Client</i> with full cooperation and assistance in relation to any complaint or request made, including by:
	(i)	providing the <i>Client</i> with full details of the complaint or request.
	(ii)	complying with a data access request within the relevant timescales set out in the Data Protection Legislation and in accordance with the <i>Client's</i> instructions.
	(iii)	providing the <i>Client</i> with any Personal Data it holds in relation to a individual (within the timescales required by the <i>Client</i>); and
	(iv)	providing the <i>Client</i> with any information requested by the <i>Client</i>
	100.102.3.10	permit the <i>Client</i> or its officers (subject to reasonable and appropriate confidentiality undertakings), to inspect and audit the <i>Contractor's</i> data processing activities (and/or those of its agents, subsidiaries and sub-Contractors) and comply with all reasonable requests or directions by the <i>Client</i> to enable the <i>Client</i> to verify and/or procure that the
<u> </u>	l.	the state of the s

			Contractor is in full compliance with its obligations under this Deed.
	100.102.3.12 (i)		provide a written description of the technical and organisational methods employed by the <i>Contractor</i> for processing Personal Data (within the timescales required by the <i>Client</i>); and
			not process Personal Data outside the European Economic Area as referred to in the Data Protection Legislation without the prior written consent of the <i>Client</i> and, where the <i>Client</i> consents to a transfer, to comply with:
			the obligations of a Data Controller under the Eighth Principle set out in Schedule 1 of the Data Protection Act 1998 by providing an adequate level of protection to any Personal Data that is transferred; and
		(ii)	any reasonable instructions notified to it by the Client.
	100.102.4	its oblig	ontractor will allow the <i>Client</i> to monitor the <i>Contractor</i> 's compliance with gations in this clause in relation to Personal Data from time to time in such r and to such extent as the <i>Client</i> deems appropriate.
	100.102.5	not pe	contractor will comply at all times with the Data Protection Act 1998 and will rform its obligations under this Deed in such a way as to cause the <i>Client</i> to any loss or damage
100.103	Confidential In	nformati	ion
	100.103.1		r Party will disclose Confidential Information of the other Party to any third vithout the prior written consent of the disclosing Party.
	100.103.2		Party agrees that any Confidential Information received from the other Party sly be used for the purposes of providing or receiving Works under the act.
	100.103.3		estrictions in clauses 100.103.1 and 100.103.2 will not apply to any ation that is:
	100.103.3.1		omes generally available to the public other than as a result of a breach of igation under clause 100.103.1.
	100.103.3.2		ed from a third party who owes no obligation of confidence in respect of the ation; or
	100.103.3.3	or has	been independently developed by the recipient or was known to it prior to t.
	100.103.4		hstanding clause 100.103.1 and subject to clause 100.103.5, each Party will itled to disclose Confidential Information of the other to:
	100.103.4.1	their le	egal advisers (for the purposes of any actual or threatened dispute between rties);
	100.103.4.2		I party to the extent that this is required, by any court of competent ction, or by a governmental or regulatory authority.
	100.103.4.3		essional body of which the Party wishing to make the disclosure, or its staff embers, and which is relevant to the Works.
	100.103.5	will (w practio	there is a legal right, duty or requirement to disclose, the disclosing Party rithout breaching any legal or regulatory requirement) where reasonably table, give written notice to the other Party as soon as practicable in order to them of the Confidential Information that is to be disclosed under clause

		100.103.4.
	100.103.6	Notwithstanding clause 100.103.1 above, either Party may disclose Confidential Information to its staff on a need-to-know basis for use for the purpose of providing or receiving the Works, subject to such Party:
	100.103.6.1	ensuring that such persons are advised of the confidential nature of the information and are bound by appropriate obligations of confidentiality before such disclosure is made.
100.1	04 Freedom of I	nformation
	100.104.1	The Contractor acknowledges that the Client is subject to the FOIA and the EIR.
	100.104.2	The <i>Contractor</i> notes and acknowledges the FOIA and both the respective Codes of Practice on the Discharge of the Public Authorities' Functions and on the Management of Records (which are issued under Section 45 and 46 of FOIA respectively) as may be amended, updated, or replaced from time to time and the EIR.
	100.104.3	The <i>Contractor</i> will act in accordance with the FOIA and the said Codes of Practice (and any other applicable codes of practice notified to the <i>Contractor</i> from time to time) and the EIR to the extent that they apply to the <i>Contractor</i> 's performance under the Contract from time to time.
	100.104.4	The Parties agree and confirm that the decision on whether any exemption applies to a request for disclosure of recorded information in relation to the Contract is a decision solely for the <i>Client</i> .
	100.104.5	Where the <i>Client</i> is managing a data request, the <i>Contractor</i> will co-operate with the <i>Client</i> and will respond within five (5) Business Days of any request by it for assistance in determining how to respond to a request for disclosure.
100.1	05 Human Right	S
	Z100.105.1	The <i>Contractor</i> will at all times during the performance of its obligations under the Contract ensure that it does not infringe or restrict or inhibit in any way the Human Rights of any person.
	Z100.105.2	The <i>Contractor</i> will indemnify and keep indemnified the <i>Client</i> against any claims brought under the Human Rights Act 1998 as a result of the <i>Contractor</i> 's actions or omissions, or their consequences under the Contract
100.1	06 The Equality	Act 2010
	100.106.1	The <i>Contractor</i> will adopt a policy to comply with its statutory obligations under the Equality Act 2010 and with all regulations and Codes of Practice, made under the Equality Act 2010.
100.1	07 Civil Conting	encies
	100.107.1	The Civil Contingencies Act 2004 requires the <i>Client</i> to maintain plans to ensure that it can continue to perform all of its ordinary functions in the event of an emergency. Organisations which provide services which underpin the <i>Client's</i> works provision must therefore be able to continue to provide the services in the event of an emergency.
	100.107.2	The <i>Contractor</i> will therefore prepare and implement a robust and viable business continuity plan that ensures the continuation of the provision of the Works throughout the Contract term in accordance with the requirements of the Civil Contingencies Act 2004.

	100.108	The Client's B	Sest Value Duty
		100.108.1	The Contractor will, at no cost to the Client:
		100.108.1.1	provide all reasonably necessary assistance and otherwise work collaboratively with the <i>Client</i> , in order to facilitate the compliance by the <i>Client</i> throughout the Contract term, with its Best Value Duty; and
		100.108.1.2	support any initiatives or improvements to the Works which are requested by the <i>Client</i> (acting reasonably) to promote compliance with its Best Value Duty.
Z101		Insert a new c	lause 101 as follows:
	101	CITB Initiative	
		101.1	The <i>Contractor</i> and its sub-contractors will actively 'support' the <i>Client</i> 's initiatives in partnership with the Construction Industry Training Board. Such support will include, but will not be limited to, the <i>Contractor</i> :
			 employing apprentices under the Shared Apprentices Scheme; and deliver the KPIs linked to the Birmingham wide National Skills Academy for Construction"
Z200		Insert a new c	lause 200 as follows:
Z200	200	Birmingham E	Business Charter for Social Responsibility
	200.01	Agreement	
		200.01.01	The Contractor signs the Client's Business Charter for Social Responsibility ("the Charter) as set out in https://www.birmingham.gov.uk/info/50209/birmingham_business_charter_for_social_responsibility
			The Contractor meets the standards required by the Charter throughout the duration of the Contract.
	200.02	Action Plan	
		200.02.01	In fulfilling its obligations under the Charter, the <i>Contractor</i> will develop and implement, an action plan, approved by the <i>Client</i> . The <i>Contractor</i> 's action plan will include sufficient detail as to how the principles of the Charter will be implemented during the duration of this Agreement
	200.3	Statement	
		200.3.01	The <i>Contractor</i> will provide to the <i>Client</i> at completion of the whole of the works a statement confirming how the principles of the Charter has been implemented
Z201		Insert new cla	use 201 as follows:
	201	Targeted Reci	ruitment & Training ("TR&T") and Supply Chain Opportunities
	201.01	201.01.01	In this clause Z201, the following terms have the following meanings:
			"DPA" is the Data Protection Act 1998.
			"Personal Data" has the meaning given in the DPA.
			TR&T and Supply Chain Opportunities Method Statement" is the document prepared by the <i>Contractor</i> showing how they will comply with his recruitment, training and supply chain obligations under this contract.

		"TR&T Performance Statement" is the document prepared by the <i>Contractor</i> providing periodic information on how he is complying with his recruitment, training and supply chain obligations under this contract, as stated in the Works Information.
201.02	201.02.01	The number of person weeks to be provided by the <i>Contractor</i> or their Subcontractors in respect of TR&T is stated in the Scope
201.03	201.03.01	The Contractor will submit a TR&T and Supply Chain Opportunities Method Statement as stated in the Scope.
201.04	201.04.01	The Contractor provides transport where a new entrant trainee is employed to work on sites further than 5 (five) miles from the Site to those sites
201.05	201.05.01	The Contractor uses best endeavours to retain new entrant trainees for at least the full duration of the period for which they qualify as trainees and must notify the Client 4 (four) weeks in advance if a new entrant trainee position cannot be maintained
201.06	201.06.01	The Contractor notifies every vacancy on the Site, including those with Subcontractors, to agencies named by the Client, and candidates identified by these agencies are to have an equality of opportunity in the selection process.
201.07	201.07.01	The Contractor pays trainees and all new employees in accordance with industry norms and must have terms and conditions of employment that are at least equivalent to those provided to workers that have equivalent skills and experience.
201.08	201.08.01	The Contractor increases the remuneration of trainees and all other new employees in line with their experience and productivity
201.09	201.09.01	The Contractor works with www.finditinbirmingham.com or a suitable alternative organisation agreed by the Client to develop a programme of activities and support so as to maximise the provision of information on subcontract and supply opportunities to potential suppliers and Subcontractors with a Birmingham postcode area, including in particular SMEs, and to maximise the number and competitiveness of bids in response to these opportunities.
201.10	201.10.01	The Contractor notifies all subcontract and supply opportunities to "Find it in Birmingham" and includes a minimum of 2 (two) organisations from the list held by "Find it In Birmingham" on each list of organisations invited to tender or submit a price for works, services or supplies where suitable organisations exist.
201.11	201.11.01	 The Contractor provides to the Client one week prior to each monthly contract review meeting a report setting out for the latest period and the contract to date: The names and contact details of organisations with a Birmingham postcode area in Birmingham that have been invited to tender or submit a price for subcontract and supply work. The names of those that have been awarded supplies contracts and subcontracts; and The total value of these contracts.
201.12	201.12.01	The <i>Contractor</i> uses reasonable endeavours to ensure that 3% (three percent) of the value of the contract in respect of the Works is delivered by new suppliers;
201.13	201.13.01	The Contractor provides to the Client one week prior to each monthly contract review meeting to provide a report setting out for the latest period and the contract to date:
		A list of the names and contact details for new suppliers identified in clause

			201.11 (bullet 2);The names of those new suppliers that have been awarded a contract; and
			The total value of work awarded to new suppliers.
	201.14	201.14.01	The Contractor provides to the Client within 4 (four) weeks of the completion of each Quarter (a Quarter being a quarter of the length of the agreed programme commencing with the Quarter in which the first works are invoiced under the contract), a TR&T Performance Statement setting out for the latest Quarter and the contract to date:
			 the value of invoices to be submitted to the Client for the Works. The numbers of person weeks' employment provided to each trainee, including those on sites other than the Site (where this has been necessary to provide continuity of employment and training and where this has been agreed with the Client); A schedule showing for the Supplier and each supplier and Subcontractor:
			a) The number of vacancies notified to agencies named by the Client; and
			b) The number of trainees and other new employees engaged on site in any capacity that have their main residence in one of the Birmingham postcode areas.
	201.15	201.15	The Contractor provides the following documentation to the Client for verification purposes using pro-forma documentation provided by its employment access team:
			 A trainee recruitment notification signed by the trainee to permit the provision of personal data to the Client for contract monitoring purposes.
			 A trainee transfer notification where a trainee is moved between sites, or between the Contractor and any other suppliers or Subcontractors engaged on the Site.
			 A trainee completion or termination notification when a trainee's employment is completed or terminated.
	201.16	201.16.01	The Contractor provides access for the Client or its agent at any reasonable time to a site register that includes the name, full postcode of the main home residence and Council's name for each person operating on site in any capacity (including those of Subcontractors and suppliers).
	201.17	201.17.01	The Contractor develops a working method that will deliver the TR&T requirements and supply-chain opportunities and related monitoring and verification data and obtains the full cooperation of its other suppliers and Subcontractors in delivering these requirements.
Z202		Insert a new cl	ause 202 as follows:
	202	Fair Payment	
	202.01	202.01.01	"Fair Payment Charter" is the model form of fair payment charter originally published by the Office of Government Commerce (now adopted by the Cabinet Office) and based upon the "Guide to Best Fair Payment Practices."
	202.02		The <i>Contractor</i> applies the Fair Payment Charter to his Subcontractors and suppliers, specialists and other professional advisers (of all tiers) involved in providing the Works through the Orders that are issued.
		1	

Z203		ert a new clause 203 as follows:		
	203	Conflicts of Interest		
	203.01	203.01.01 The <i>Contractor</i> notifies the <i>Client</i> as soon as they become aware of any circumstances giving rise to, or potentially giving rise to, conflicts of interest relating to the <i>Contractor</i> or the <i>Client</i> (including, without limitation, conflicts affecting the <i>Client</i> 's reputation and standing) which the <i>Contractor</i> anticipates may justify the <i>Client</i> taking action to protect their interests.		
Z204		Insert a new clause 204 as follows:		
	204	Assignment		
	204.01	204.01.01 The <i>Contractor</i> does not assign, novate or otherwise dispose of this contract or any part thereof without the prior consent in writing of the <i>Client</i> .		

Contract Data

Part Two – Data provided by the Contractor



PART TWO – DATA PROVIDED BY THE CONTRACTOR

Completion of the data in full, according to the Option chosen, is essential to create a complete contract.

1 General		
	The <i>Contractor</i> is	
	Name	
	Address for communications	
	Address for electronic communications	
	The fee percentage is	%
	The working areas is	
	The <i>key persons</i> are	
	Name (1)	
	Job	Contract Director
	Responsibilities	
	Qualifications	
	Experience	
	Name (2)	
	Job	Contract Manager
	Responsibilities	
	Qualifications	
	Experience	
	Name (3)	
	Job	Quantity Surveyor
	Responsibilities	
	Qualifications	
	Experience	

Name (4)	
Job	Site Agent
Responsibilities	
Qualifications	
Experience	
Name (5)	
Job	Public Relations / Liaison Manager
Responsibilities	
Qualifications	
Experience	
Name (6)	
Job	Logistics Manager
Responsibilities	
Qualifications	
Experience	
Name (7)	
Job	Health & Safety Manager
Responsibilities	
Qualifications	
Experience	
Name (8)	
Job	Quality Assurance Manager
Responsibilities	
Qualifications	
Experience	

The following matters will be included in the Early Warning Register

	None	
2 The Contractor's main respon	nsibilities	
If the <i>Contractor</i> is to provide Scope for its design	The Scope provided by the <i>Contra</i> design is in	actor for its
5 Payment		
If Option A or C is used	The activity schedule is	
If Option A, B, C or D is used	The tendered total of the Prices is	
Resolving and avoiding disput	es	
If Option W1 or W2 is used	The Senior Representatives of the	Contractor are
	Name (1)	
	Address for communications	
	Address for electronic	
	communications	
	Name (2)	
	Address for communications	
	Address for electronic communications	

Data for the Schedule of Cost Components (only used with Options C, D or E)

The people listed in Contract Data who are employed by the *Contractor*, whose normal place of working is not within the Working Areas and who are working outside of the Working Areas other than on manufacture and fabrication and design are

category of person	work	_
]
		<u>,</u> 1
		<u> </u>
The listed items of Equipment pare	ourchased for work on the co	ntract, with an on-cost charge,
Equipment	time-related on cost charge	per time period
The rates for special Equipmen	t are	
Equipment	rate	
]
		<u>,</u> 1
] -
		J
]
The rates for Defined Cost of m he <i>Contractor</i> are	anufacture and fabrication o	utside the Working Areas by
category of person	rate	
]
		7
]]
The rates for Defined Cost of de	esign outside the Working Ar	eas are
category of person	rate	
]
		- 1
		J 1
		1

cost of design of the		

Appendix A - Activity Schedule

City Centre Highways and Infrastructure Works (Active Travel Connections to Interchange Phase 1)

- 1 Contractors are to submit a priced Activity Schedule with their tenders.
- This will be a document headed "Priced Activity Schedule" and will comprise a list of activities with an amount entered against each activity.
- 3 Activity descriptions must be clear and complete so that the work included in each can be identified and the completion of each activity easily recognised.
- The amounts inserted in the Priced Activity Schedule are the full inclusive price for the work described and include for all liabilities and obligations stated or implied in the conditions of contract, the contract Scope or that can be reasonably inferred there from. The cost of any items the Contractor may have omitted is deemed to be included in the prices.
- Note also the requirement of the condition of contract about the relationship between the Priced Activity Schedule and the programme.
- The Contractor is required to provide information which shows how each activity on the activity schedule relates to the operations on each programme submitted for acceptance.
- The Priced Activity Schedule is to be broken down into sections in accordance with the requirements of the Contract and as set out below. The Contractor is to insert his activities under these headings & sub-headings in accordance with the Method of Measurement for Highways Works (MMHW):
- The Contractor is to add further activities as required to provide a fully comprehensive Tendered Total of the Prices for the works while complying with the requirements of items 1 to 7 above.

City Centre Highways and Infrastructure Works

(Active Travel Connections to Interchange Phase 1) Priced Activity Schedule Template:

1.0	City Centre Highways and Infrastructure Works
(Active	Travel Connections to Interchange Phase 1) Section 1

1.1		Main Contractors Preliminaries		£	-	р
		100 Preliminaries 100 Traffic Management				
1.2		Restoration of Victoria Square Steps				
				£	-	р
		Roadworks				
		Note: Roadworks should be broken down under the MMHW e as follows but not limited to:	lements h	ıeadiı	ngs	
		200 – Site Clearance 500 – Drainage and Service Ducts				
		600 – Earthworks 1100 – Kerbs, Footways and Paved Areas				
		1200 – Traffic Signs and Road Markings				
1.3	Risk					
		Risk Allowance				
			£/p			
Total	for Restor	ration Victoria Square of Steps				
			£/p			

2.1 **Main Contractors Preliminaries** 100 Preliminaries 101 Traffic Management 2.2 **Lower Bennet Hill** £ р **Roadworks** Note: Roadworks should be broken down under the MMHW elements headings as follows but not limited to: 200 - Site Clearance 400 - Road Restraint Systems - (Hostile Vehicle Mitigation) 500 - Drainage and Service Ducts 600 - Earthworks 700 - Pavements - Kerbs, Footways and Paved Areas 1100 - Traffic Signs and Road Markings 1200 - Road Lighting Columns, Brackets and CCTV Masts 1300 1400 - Electrical Works for Road Lighting and Traffic Signs **Total for Lower Bennet Hill** £/p 2.3 **New Street** £ р **Roadworks** Note: Roadworks should be broken down under the MMHW elements headings as follows but not limited to: 200 - Site Clearance 400 - Road Restraint Systems - (Hostile Vehicle Mitigation) 500 - Drainage and Service Ducts - Earthworks 600 1100 - Kerbs, Footways and Paved Areas 1200 - Traffic Signs and Road Markings - Road Lighting Columns, Brackets and CCTV Masts 1300 - Electrical Works for Road Lighting and Traffic Signs 1400 -----**Total for New Street** £/p 2.4 **Upper Temple Street Roadworks** Note: Roadworks should be broken down under the MMHW elements headings as follows but not limited to: 200 - Site Clearance

2.0

City Centre Highways and Infrastructure Works (Active Travel Connections to Interchange Phase 1) Section 2

- Road Restraint Systems - (Hostile Vehicle Mitigation)

- Drainage and Service Ducts

400

500

	600 – Earthworks 700 – Pavements 1100 – Kerbs, Footways and Paved Areas 1200 – Traffic Signs and Road Markings 1300 – Road Lighting Columns, Brackets and 1400 – Electrical Works for Road Lighting and				
	Total for Upper Temple Street				
		£/p			
2.5	Cannon Street				
			£	-	р
	<u>Roadworks</u>				
	Note: Roadworks should be broken down under the as follows but not limited to:	ne MMHW elements	headir	ngs	
	 200 – Site Clearance 400 – Road Restraint Systems - (Hostile Veh 500 – Drainage and Service Ducts 600 – Earthworks 700 – Pavements 1100 – Kerbs, Footways and Paved Areas 1200 – Traffic Signs and Road Markings 	iicle Mitigation)			
	Total for Cannon Street				
		£/p			
2.6 Sta	tutory Undertakers Works		£		р
2.0 014	Statutory Undertakers Works		~		Ρ
	Statutory officertakers works	Cla			
		£/p			
			£	-	р
2.7 Ris					
	Risk Allowance				
		£/p			
2.8 Total Se	ction 2				
		£/p			

3.0 City Centre Highways and Infrastructure Works (Active Travel Connections to Interchange Phase 1) Section 3 3.1 **Main Contractors Preliminaries** 100 Preliminaries 102 Traffic Management 3.2 Chamberlain Square £ р **Roadworks** Note: Roadworks should be broken down under the MMHW elements headings as follows but not limited to: 200 - Site Clearance 400 - Road Restraint Systems - (Hostile Vehicle Mitigation) 500 - Drainage and Service Ducts 600 - Earthworks 700 - Pavements - Kerbs, Footways and Paved Areas 1100 - Traffic Signs and Road Markings 1200 **Total for Chamberlain Square** £/p **Eden Place** 3.3 Roadworks Note: Roadworks should be broken down under the MMHW elements headings as follows but not limited to: 200 - Site Clearance - Road Restraint Systems - (Hostile Vehicle Mitigation) 400 500 - Drainage and Service Ducts 600 - Earthworks - Kerbs, Footways and Paved Areas 1100 - Traffic Signs and Road Markings 1200 -----**Total for Eden Place** £/p 3.4 **Ethel Street** £ **Roadworks** Note: Roadworks should be broken down under the MMHW elements headings as follows but not limited to: 200 - Site Clearance

30

- Road Restraint Systems - (Hostile Vehicle Mitigation)

- Road Lighting Columns, Brackets and CCTV Masts

- Electrical Works for Road Lighting and Traffic Signs

- Drainage and Service Ducts

Kerbs, Footways and Paved AreasTraffic Signs and Road Markings

- Earthworks

400 500

600

1100

1200

1300 1400

Total	for	Ethe	l St	reet

	£/p			
3.5	Lower Temple Street			
		£	-	р
	<u>Roadworks</u>			
	Note: Roadworks should be broken down under the MMHW elements has follows but not limited to:	eadi	ngs	
	200 – Site Clearance 400 – Road Restraint Systems - (Hostile Vehicle Mitigation) 500 – Drainage and Service Ducts 600 – Earthworks 1100 – Kerbs, Footways and Paved Areas 1200 – Traffic Signs and Road Markings 1300 – Road Lighting Columns, Brackets and CCTV Masts 1400 – Electrical Works for Road Lighting and Traffic Signs			
	Total for Lower Temple Street			
	£/p			
3.6	Needless Alley			
		£	-	р
	Roadworks			
	Note: Roadworks should be broken down under the MMHW elements has follows but not limited to:	eadi	ngs	
	 200 – Site Clearance 400 – Road Restraint Systems - (Hostile Vehicle Mitigation) 500 – Drainage and Service Ducts 			
	Total for Needless Alley			
	£/p			
3.7	Upper Bennett Hill			
		£	_	р
	Roadworks			
	Note: Roadworks should be broken down under the MMHW elements has follows but not limited to:	eadi	ngs	
	200 – Site Clearance 1200 – Traffic Signs and Road Markings			
	Total for Upper Bennet Hill			
	£/p			
3.8	Statutory Undertakers Works	£	_	р
	Statutory Undertakers Works			'
	£/p			
	~ P			

3.9 Risk

Risk Allowance

£/p -----

Total Section 3

£/p -----



4.0 City Centre Highways and Infrastructure Works

(Active Travel Connections to Interchange Phase 1) Section 4

4.1 5 year Service Level Agreement

Total Cost of 5 year Service Level Agreement for Hostile Vehicle Mitigation

	£/p	
Total Section 4	£/p	

5.0	City Centre Highways and Intrastructur	e works	
(Active	Travel Connections to Interchange Phas	se 1) Section 2	
Activit	Schedule total Summary		
			Total
1.0	Section 1		£/p
2.0	Section 2		- Elm
2.0	Section 2		£/p
3.0	Section 3		£/p
4.0	Section 4		£/p
		Tendered Total of the Prices	£/p

Appendix B - Form of Tender

To: Head of Major Transport Projects

Transport & Connectivity
Place, Prosperity & Sustainability Directorate
Victoria Square
Birmingham
B1 1BB
For the Attention

Date:			_
Dear S	Sir / Madam		

City Centre Highways and Infrastructure Works

(Active Travel Connections to Interchange Phase 1)

Having examined the Invitation to Tender and its accompanying documents and being fully satisfied as to my/our abilities and experience in all aspects to satisfy the requirements of the proposed Contract hereby offer to provide in accordance with the attached Scheme upon the terms and conditions of the proposed Contract the Works therein specified for the prices and/or rates stated within the Commercial Response for the Contract Period.

If my/our offer is accepted in writing a contract binding upon the Authority and me/us in the terms of the proposed Contract will come into existence on the posting or transmission by fax or email of such acceptance to me/us and I/we undertake forthwith thereafter to execute as a Deed the proposed Contract.

I/We confirm that this tender will remain open for acceptance for 180 days from the date of this Form of Tender

I/We certify that I/we have not canvassed or solicited any member, officer or employee of the Authority in connection with the award of the Contract or in connection with any other tender or proposed tender for the Works and that no person employed by me/us or acting on my/our behalf has done any such act.

I/We further hereby undertake that I/we will not in future canvass or solicit any member, officer or employee of the Authority in connection with the award of the Contract or in connection with any other tender or proposed tender for the Works and that no person employed by me/us or acting on my/our behalf will do any such act.

I/We certify that this is a bona fide tender, intended to be competitive, and that I/we have not fixed or adjusted the amount of the tender or the rates and prices quoted by or under or in accordance with any agreement or arrangement with any other person.

I/We also certify that I/we have not done and undertake that I/we will not do at any time any of the following acts:

- (a) communicate to a person other than the Authority the amount or approximate amount of my/our proposed tender (other than in confidence in order to obtain quotations necessary for the preparation of the tender for insurance or a contract guarantee bond); or
- (b) enter into any agreement or arrangement with any other person that he shall refrain from tendering or as to the amount of any tender to be submitted; or
- (c) offer or agree to pay or give or paying or giving any sum of money, inducement or valuable consideration directly or indirectly to any person for doing or having done or causing or having caused to be done in relation to any other tender proposed tender for the service any act or omission

Signed by				
Name(s)				
Position				
For and on behalf of				
	·	·	·	·

Full registered business / name and registered company address of the Tenderer



Appendix C- Form of Agreement

FORM OF AGREEMENT

City Centre Highways and Infrastructure Works

(Active Travel Connections to Interchange Phase 1)

THIS AGREEMENT I	made the day of 2025.
BETWEEN (1)	BIRMINGHAM CITY COUNCIL of: The Council House, Victoria Square, Birmingham B1 1BB (hereinafter called 'the <i>Client</i> ')
And (2)	<u>CPC CIVILS LIMITED</u> of: 11 Hockley Court, 2401 Stratford Road, Hockley Heath, 894 6NW in the County of Solihull (hereinafter called 'the <i>Supplier</i> ')

WHEREAS the *Client* is desirous that certain Works should be **constructed**, namely the Permanent and Temporary Works in connection with **City Centre Highways and Infrastructure Works (Active Travel Connections to Interchange Phase 1)** and has accepted a Tender by the *Contractor* for the **Construction Works** to be carried out in accordance with the terms and conditions of the Engineering and Construction Contract (ECC), Fourth Edition, published in June 2017 (including January 2019, October 2020 and January 2023 amendments) Option C Target Contract with activity schedule.

IT IS HEREBY AGREED as follows

- 1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract hereinafter referred to.
- 2. The following documents will be deemed to form and be read and construed as part of the Contract namely:

Volume 001 – Instructions for Tenderers

Volume 002 – ITT Questionnaire Tender Response

Volume 003 – Contents page

Volume 004 - Employment & Skills Table

Volume 005 - Scope

Volume 006 – Site Information

Volume 007 - Contract Data

Volume 008 – Pre-construction Information

Tender Amendments

- In consideration of the payments to be made by the *Client* to the *Contractor* as hereinafter mentioned the *Contractor* hereby covenants with the *Client* to Construct and complete Works in conformity in all respects with the provisions of the Contract.
- 4. The *Client* hereby covenants to pay to the *Contractor* in consideration of Construction and completion of the whole of the Works the Contract Prices at the time and in the manner prescribed by the Contract.
- 5. This Form of Agreement together with the documents described in clause 2 above will constitute the entire agreement between the parties and no addition or amendment thereto will be of any force or effect unless reduced to writing and signed by both parties.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed the day and year first above written.

THE COMMON SEAL OF BIRMINGHAM CITY COUNCIL	
was hereto affixed in the presence of	
(Director of Legal and Democratic Services)	
(Cartest Spanning Cartest Spanning Carte	
THE COMMON SEAL of	(the Contractor)
was hereto affixed in the presence of	
	(Director)
	(Secretary)