

# Invitation to tender for installation of

# Additional solar PV at LDNPA Northern Office

12th June 2025

**INFORMATION AND INSTRUCTIONS TO TENDERERS** 

# Introduction and background to the project

You are invited to submit a proposal for the installation of additional\* solar photovoltaic panels to our Northern Office at Threlkeld Quarry near Keswick. (\*The building already has a 10 kWp system in place.)

The site is the former railway station for Threlkeld and comprises two main buildings: an office building and a workshop. It is the base for around 14 members of staff, and the site's electricity consumption is divided between normal office demands (lighting, computers etc.), workshop functions (power tools etc.) and 10 electric vehicle charge-points.

#### The issue

The climate crisis is one of, if not the, most pressing crises affecting humanity and the world at large. In order to do what we can to tackle this and in line with our vision to be 'an inspirational example of sustainable development in action', we have an aspiration to become net zero in greenhouse gas emissions across the Authority, and for each site to be as self-sufficient for energy as possible.

#### **Tender objective**

The objective of this project is for our Northern Office to be as self-sufficient for electricity and displacing as much grid electricity as possible, by installing additional solar photovoltaic panels on one or both available rooves. This may be supported by battery storage if it can be demonstrated to make a significant difference to self-consumption of solar-generated electricity.

# **Design considerations**

## **Physical**

There are two south-facing rooves suitable for installation of solar PV; the office building and the workshop (see Appendix 1 for aerial photograph and dimensions). The office building already has a solar PV array embedded in half of it, which feeds into an inverter housed in a store-room within the office building.

#### **Electrical**

There are two mains electricity supplies to the site:

- Supply 1 is 3-phase and supplies the office and workshop buildings and a dual EV charge-point (2x 7kW)
- **Supply 2** is 3-phase, 4-wire and supplies 1x dual DC rapid charger (50kW) and 3x dual AC chargers (6x 7.2kW)

Supply 2 represents the greater power consumption (around 33 MWh/yr), so it would be preferable for the additional solar electricity to feed into this supply.

Supply 1 represents around 11 MWh/yr; if the additional solar were attached to this supply, it might restrict the size of the array in order to match the power generated with power consumed on site.

Details of annual, monthly and daily consumption for each supply are attached in Appendix 2

#### System design

### • Which power supply to feed into:

As indicated above, it would be preferable to feed into supply 2 with regard to maximising the displacement of grid electricity consumption. However, this would require installing a cable from the buildings across to the electrical shed housing the distribution board for supply 2 (yellow dashed line on map in Appendix 1 showing notional route), which you would need to account for in your tender, both in terms of costs and with regard to how digging the trench can be integrated with depot operations and vehicle movements.

#### System size:

This needs to be calculated to achieve the optimum renewable power generation that can be consumed on site, given the roof area available, the site's existing power consumption, matching real-time generation to consumption and the possibility of incorporating battery storage.

#### Battery storage:

It may be that incorporating battery storage would enable a larger system, displace more grid electricity consumption and optimise self-consumption of solar-generated electricity. If your proposal includes battery storage you would need to demonstrate the case for it in these terms.

Additional details are given in Appendix 3.

#### **Planning permission**

In order not to be limited by the constraints of permitted development, we will be applying for planning permission for this project as soon as the design is confirmed. We would expect you to produce sufficient technical drawings and documents to enable us to submit a full planning application. Commissioning of the work will therefore be subject to acquiring planning consent, and also the timescales that this involves.

#### Submission of the tender documents

#### What you need to do

Your submission should include:

- 1. Completed form of tender, including breakdown of costs (Annex 1)
- 2. Declaration of non-collusion (Annex 2)
- 3. References these should demonstrate where possible a similar project on a similar site (Annex 3)
- 4. An indicative programme/schedule of works
- 5. Details of how you intend to work with LDNPA to produce a solution that provides best value and meets our objectives
- 6. Details of forecast solar electricity generation and how this optimally reduces our use of grid electricity, including justification for inclusion of battery storage if appropriate
- Calculations of the expected energy saving and carbon reduction. If cost-saving forecasts are included, these should clarify assumptions made around unit costs, inflation and discount rates etc.
- 8. Brief CVs of the key personnel who will be undertaking the work (for example, Contracts Manager)
- 9. Details of your accounts and evidence in relation to financial viability of your business
- 10. A schedule of day rates for any mutually agreed variations to the contract

- 11. Details of any aspect of the work that will be subcontracted out
- 12. If connecting to Supply 2, a method statement for how trenching works for the cable installation can accommodate vehicle movements in and out of the yard
- 13. Allowance for producing sufficient technical drawings and documents for us to submit a full planning application

Your submission should be a fixed price (excluding VAT) and a complete cost including any prelims, scaffolding etc.. We also expect to see a priced scheduled of works and Provisional Costs elements in your costing should be avoided, but if absolutely necessary, included with an explanation and a likely cost range.

Any assumptions made in your submission should be stated, along with what reasonable measures you have taken to test that the assumptions are correct.

It will be the contractor's responsibility to ensure a good design, including suitable ground works if appropriate. The contractor will be responsible for the design of all new structures and the linking of these to the existing structures and supplies.

The appointed contractor will be responsible for the appointment, overseeing, quality of work etc. of any sub-contractors that they use and the details of any sub-contractors to be used should be included within your tender return.

A site visit is essential to understand the logistics of working on this project as well as the site/ground conditions. To request an accompanied tour please use the messaging service on the procurement portal. You must indicate on your tender response that you have attended the site before you submit your tender (statement contained within the Form of Tender Annex 1).

The works will be agreed and managed using a standard JCT (2016) Minor Works with Contractor's Design contract. The exact terms of the contract will be subject to a separate agreement and will include an agreed payment schedule based on your tendered costed programme of works and any penalties, for example for late completion. You must indicate on your tender response that you can commit to completing all the works by the end of March 2026 (statement contained within the Form of Tender Annex 1).

All questions relating to this tender must be directed to the LDNPA using The Chest portal.

Before commencing a formal tender evaluation, documents provided by tenderers will be checked to ensure that they are complete (as listed above). At this stage, any non-compliant tenders will be rejected by the Authority. Tender responses which are deemed to meet the eligibility requirements will be shortlisted and these will be evaluated according to the Evaluation Criteria given later in this document.

**Tenders must be received by 5pm on 11<sup>th</sup> July 2025**. Tender documents received late, i.e. after the specified date and time, will not be considered.

#### How to Return the Tender

The tender is to be submitted in electronic format via the Chest procurement portal.

Please raise all queries related to the tender via the Chest messaging system.

# **Opening of Tenders**

Tender documents will remain unopened until after the closing date, after which time they will all be passed to the originating department. All tenders submitted will be verified to ensure that the information requested has been provided before they are evaluated.

### Timetable for this project (indicative)

| 12 <sup>th</sup> June 2025                            | Invitation to tender and tender notice                      |
|---|---|
| 11 <sup>th</sup> July 2025, 5pm                       | Deadline for tenders  |
| 21 <sup>st</sup> July 2025                            | End of evaluation period                                    |
| 21st July – 22nd July 2025                            | Notify award to suppliers and publish contract award notice |
| 22 <sup>nd</sup> July – 31 <sup>st</sup> July 2025    | Standstill period   |
| 1 <sup>st</sup> August – 22 <sup>nd</sup> August 2025 | Agreement of contract terms                                 |
| 12 <sup>th</sup> September 2025                       | Confirmation of project design and supporting documentation |
| 19th September 2025                                   | Submission of planning application                          |
| November / December 2025                              | Planning consent notification                               |
| By 31st March 2026                                    | Installation  |

Any changes to the procurement timetable shall be notified to all Tenderers as soon as practicable.

#### **Contact and information**

All queries about this tender should be addressed through the relevant system within The Chest.

#### **Tender documents**

The following documentation has been included:

- Invitation to Tender document (this document)
- Form of Tender (Annex 1)
- Declaration of Non-Collusion (Annex 2)
- References (Annex 3)

## **Evaluation of tenders and award criteria**

### **Evaluation criteria**

Once verified as complete, tenders will be considered based on the information they have submitted in their tender. The tenders will be evaluated upon the following criteria:-

(PTO)

|  | Element<br>weighting | Sub-<br>category<br>weighting | Award Criteria/ Category weighting |
|--|----------------------|-------------------------------|------------------------------------|
| Price  | n/a                  | n/a                           | 40%                                |
| Social, economic and environmental                               |                      |                               | 15%                                |
| Social   |                      | 20%                           |                                    |
| 1 Avoidance of modern-day slavery issues                         | 100%                 |                               |                                    |
| Social subtotal  | 100%                 |                               |                                    |
| Economic   |                      | 20%                           | ]                                  |
| 1 Contribution to Cumbrian local economy                         | 100%                 |                               |                                    |
| Economic subtotal  | 100%                 |                               |                                    |
| Environmental  |                      | 60%                           |                                    |
| 1 Minimisation of greenhouse gas emissions in project-related    |                      |                               |                                    |
| transportation   | 60%                  |                               |                                    |
| 2 Evidence of environmental considerations in supply chain       | 40%                  |                               |                                    |
| Environmental subtotal   | 100%                 |                               |                                    |
| SSE subtotal   |                      | 100%                          | •                                  |
| Quality  |                      |                               | 45%                                |
| Functionality  |                      | 35%                           | ]                                  |
| 1 How much grid electricity will the system displace?            | 55%                  |                               |                                    |
| 2 How much renewable electricity will the system generate per    |                      |                               |                                    |
| year?  | 45%                  |                               |                                    |
| Functionality subtotal   | 100%                 |                               |                                    |
| Methodology  |                      | 13%                           |                                    |
| Physical design of system (integration with existing electrics,  |                      |                               |                                    |
| 1 placement of components, routing of cables etc)                | 100%                 |                               |                                    |
| Methodology subtotal 100%  |                      |                               |                                    |
| Quality of tender  |                      | 25%                           |                                    |
| 1 Supplier understanding of objectives of tender                 | 70%                  |                               |                                    |
| 2 Background and experience of key personnel                     | 15%                  |                               |                                    |
| 3 Evidence of similar previous projects                          | 15%                  |                               |                                    |
| Tender quality subtotal  | 100%                 |                               |                                    |
| Maintenance  |                      | 5%                            |                                    |
| 1 Length of warranty and long-term ease of maintenance           | 100%                 |                               |                                    |
| Maintainability subtotal   | 100%                 | <u> </u>                      |                                    |
| After sales assistance and support                               |                      | 2%                            |                                    |
| 1 Availability of contractor to answer queries and attend to     | 1000/                |                               |                                    |
| Snagging issues After sales assistance and support subtotal      | 100%<br>100%         |                               |                                    |
| Long-term financial return 20%                                   |                      | 20%                           | }                                  |
| 1 Anticipated long-term financial savings from electricity bills | 100%                 | 20/0                          |                                    |
| Financial return subtotal  |                      |                               |                                    |
| Quality subtotal   | 100/0                | 100%                          | j                                  |

Each element is scored as below:

| SCORE | CLASSIFICATION  |
|-------|---|
| 5     | Higher level attributes   |
| 4     | Meets requirements and displays evidence of higher-level attributes |
| 3     | Generally meets requirements  |
| 2     | Needs significant development                                       |
| 1     | Below threshold requirements  |
| 0     | Does not meet requirements  |

#### Questions on tender submissions

If tenderers have any questions they wish to ask the Authority, they must submit them via the Chest procurement portal. Any questions received will be made anonymous and responses sent to all tenderers.

#### **Contact and information**

For feedback on the outcome of your submission after you have submitted it via the Chest, please contact Martin Sleath; Martin.Sleath@lakedistrict.gov.uk

All other questions relating to your tender must be submitted using the messaging system on the Chest.

#### **Award of Tender**

The Authority will decide to whom the contract shall be awarded based on the evaluation criteria above. The Authority does not bind itself to accept the lowest or any tender/quotation and reserves the right to accept the whole, parts or none of the tenders/quotations. The Authority will notify acceptance of the tender to the successful tenderer as soon as is reasonably practicable.

#### **Direct Award**

LDNPA reserves the right to direct award future contracts of similar goods and services in accordance with and in reliance on paragraph 8 of Schedule 5 of PA23.

#### ADDITIONAL TENDER INFORMATION

# Confidentiality

The details of these documents and all associated documents are to be treated as private and confidential for use only in connection with the Tender process.

#### Freedom of Information

The Authority is committed to meeting its legal responsibilities under the Freedom of Information Act 2000 and the UK GDPR and the DPA 2018 Acts. Accordingly, all information submitted to the Authority may need to be disclosed in response to a request under the Act. If you consider that any of the information included in your tender is commercially sensitive, please identify it and explain (in broad terms) what harm may result from disclosure if a request is received, and the time period applicable to that sensitivity. You should be aware that, even where you have indicated that information is commercially sensitive, we may be required to disclose it under the Act if a request is received. Please also note that the receipt

of any material marked 'confidential' or equivalent by the public authority should not be taken to mean that the public authority accepts any duty of confidence by virtue of that marking. If a request is received, we may also be required to disclose details of unsuccessful tenders.

#### **Anti-Fraud and Corruption Policy**

The Authority has an Anti-Fraud and Corruption Strategy which sets out the responsibilities of officers and action to be taken in cases of theft, corruption, irregularity, or when damage is suspected. The Confidential Reporting Code, (Whistle Blowing Policy), forms part of this Strategy which provides a mechanism for staff to report suspected wrong doings confidentially. In the event of such an issue, an investigation would be carried out and action taken as necessary.

### **Costs and Expenses**

The Authority will not be responsible for, or pay for, expenses or losses which may be incurred by a tenderer in the preparation of their tender. The Authority does not bind itself to accept any of the tenders as a result of the tendering process including the lowest tender.

#### **Preparation of Tenders**

For the preparation of their tender and entering into a contract with the Authority, tenderers must ensure that they have all the information required and must satisfy them of the correct interpretation of terminology used in these documents.

#### **Alterations**

None of these documents may be altered by the tenderer. If the tenderer wishes to propose modifications to any of the documents (which they may consider would provide a better way to achieve the contracts objectives) they must provide details in a separate letter accompanying the tender response.

#### **Prices**

All prices must be net and, where applicable, carriage paid with all cash and trade discounts allowed for.

#### **VAT**

All prices and/or rates shall be <u>exclusive</u> of VAT.

#### Validity of Tenders

Tenders shall be valid for a minimum of three calendar months from the closing date for receipt of tenders.

#### **Sub-contractors**

The names and addresses of any sub-contractors the tenderer proposes to employ must be provided with the tender.

#### **Quality of Goods / Services**

Tenderers must possess relevant professional qualifications and experience.

#### **Conflict of Interest**

The Authority requires all tenderers to confirm whether any actual or potential conflicts of interest that exist which may prevent them undertaking this work, and a description of measures they would adopt if a potential conflict of interest arose during or following completion of this work.

#### **Treatment of Tender**

The acknowledgement of receipt of any submitted tender shall not constitute any actual or implied agreement between the Authority and the tenderer.

# **Debriefing**

All unsuccessful bidders will be offered the opportunity to be given a debriefing. Requests for debriefing are to be made in writing.

## The Authority's use of Contract Outputs

The Authority may wish to publicly quote the Contract Outputs such as any policies, figures, training materials, risk assessments etc. Tenders are requested to confirm that the Authority may (at the Authority's own discretion) do so without restriction.

#### **Ownership**

The intellectual property rights rest with the Authority, not the tenderer.

#### **Central Digital Platform**

Tenderers that wish to participate in this procurement are responsible for ensuring that the Central Digital Platform contains complete, accurate and up-to-date information about their organisation and any associated persons who are relevant for the purposes of this procurement. Tenderers must notify the Authority immediately if they are unable to provide accurate and up-to-date information via the Central Digital Platform.

#### **Supplier warranties**

In submitting a Tender and generally taking part in this procurement, the Tenderer warrants, represents and undertakes to LDNPA that:

It understands and has complied with the conditions set out in this ITT;

All information, representations and other matters of fact communicated (whether in writing or otherwise) to LDNPA by the Tenderer, its staff or agents in connection with or arising out of the procurement are true, complete and accurate in all respects, both as at the date communicated and as at the date of the submission of the Tender:

It has made its own investigations and undertaken its own research and due diligence, and has satisfied itself in respect of all matters (whether actual or contingent) relating to the invitation and has not reliance on any information, representation or assumption which may have been made by or on behalf of the LDNPA (with the exception of any information which is expressly warranted by the LDNPA);

It has full power and authority to submit a Tender and to perform the obligations in relation to the contract and will, if requested, promptly produce evidence of such to the LDNPA.

Tenderers should note that the potential consequences of providing incomplete, inaccurate or misleading information include that:

The Authority may exclude the Tenderer from participating in this procurement;

The Tenderer may be excluded from bidding for contracts under paragraph 13 of Schedule 7 to the PA 2023;

The Authority may rescind any resulting contract under the Misrepresentation Act 1967 and may sue the Tenderer for damages;

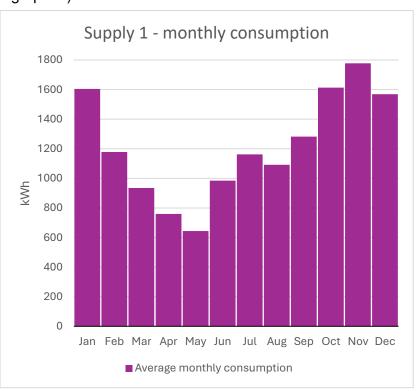
If fraud or fraudulent intent can be proved, the Tenderer may be prosecuted and convicted of the offence of fraud by false representation under section 2 of the Fraud Act 2006, which can carry a sentence of up to 10 years or a fine (or both). If there is a conviction, then the Tenderer may be excluded from bidding for contracts under paragraph 15 of Schedule 6 to the PA 2023 and may be added to the debarment list.

#### Roof space at LDNPA Northern Office, Old Station Road, Threlkeld CA12 4TT Lake District Lake Distric AMP EV charge-points trict National Park 6x 7.2 kW Authority Yellow line: possible route for connection to supply 2 Power supply 2 Vehicle movements between road and yard need to be accommodated Yard Roof 2 (workshop) approx. 20.0m x 5.9m but note skylights Power supply 1 **AMP EV** Lake Dist Lake District charge-point National Park Roof 1 (office) 2x 50 kW approx. 12.5m x 5.9m Podpoint charge-point Lake District Lake District 2x 7 kW National Park National Park Authority Authority 10 m © Lake District National Park Authority 2025. Aerial photography © Bluesky International Ltd and Getmapping Plc 2021. You are permitted to use this data solely to enable you to respond to, or interact Date Authored: with, the organisation which has provided you with the data. You are not permitted to copy, sub-license, 23/05/2025 Lake District Scale at A4: 1:300 distribute or sell any of this data to third parties in any form.

# **Appendix 2: Power consumption**

Supply 1 (office and Podpoint charge-point)

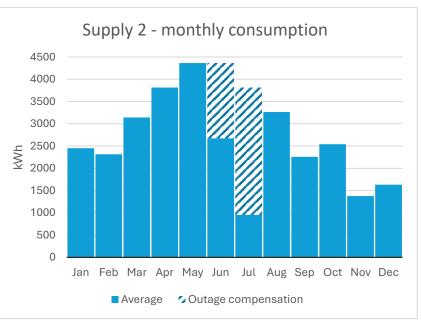
|       | Average monthly     |  |
|-------|---------------------|--|
|       | consumption 2022-25 |  |
|       | (kWh)               |  |
| Jan   | 1,604               |  |
| Feb   | 1,178               |  |
| Mar   | 935                 |  |
| Apr   | 760                 |  |
| May   | 644                 |  |
| Jun   | 984                 |  |
| Jul   | 1,162               |  |
| Aug   | 1,092               |  |
| Sep   | 1,282               |  |
| Oct   | 1,613               |  |
| Nov   | 1,777               |  |
| Dec   | 1,568               |  |
| Av.   | 1,217               |  |
| Total | 14,599              |  |



Half-hourly data for supply 1 is available on request

Supply 2 (AMP EV charge-points)

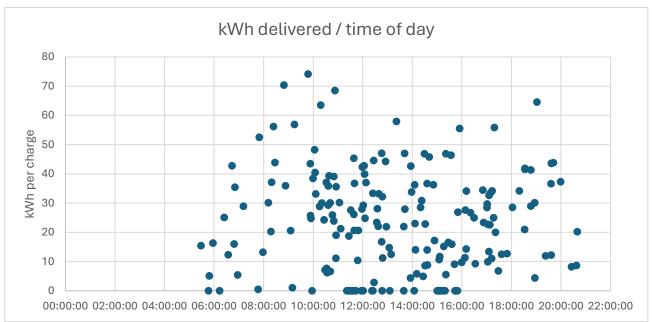
|       | Average monthly     |  |
|-------|---------------------|--|
|       | consumption 2023-25 |  |
|       | (kWh)               |  |
| Jan   | 2,452               |  |
| Feb   | 2,315               |  |
| Mar   | 3,142               |  |
| Apr   | 3,815               |  |
| May   | 4,366               |  |
| Jun   | 2,675 (+1,691*)     |  |
| Jul   | 955 (+2,860*)       |  |
| Aug   | 3,264               |  |
| Sep   | 2,258               |  |
| Oct   | 2,543               |  |
| Nov   | 1,378               |  |
| Dec   | 1,632               |  |
| Av.   | 2,945               |  |
| Total | 35,344              |  |

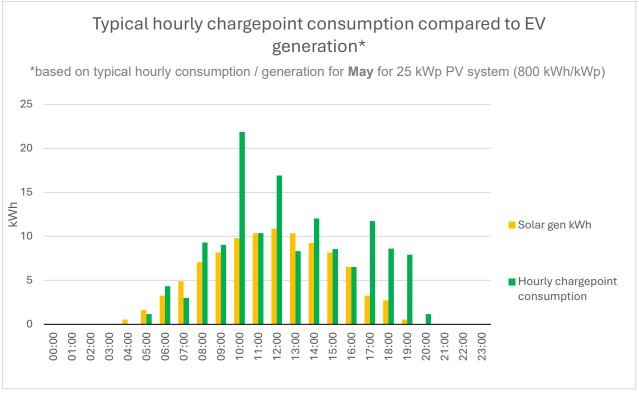


\*Note: 'Outage compensation': the 50kW charge-points were out of action for some of June and July, so this is an estimate of their typical consumption

# **Appendix 2: Power consumption**

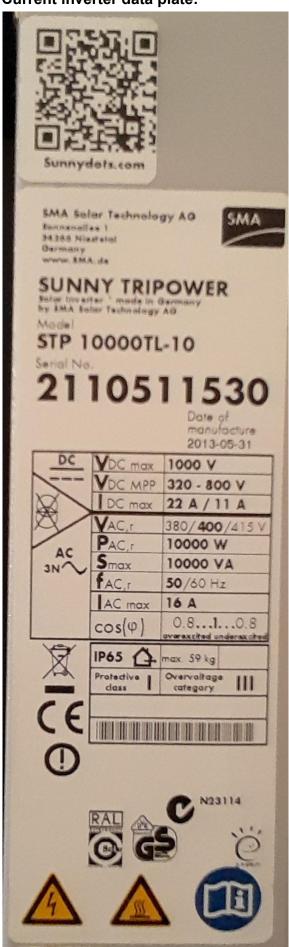
# Hourly charge-point usage (over 2 years):





# **Appendix 3: Additional details**

## **Current inverter data plate:**



# **Current electricity pricing:**

Day rate: 24.40 p/kWh; Night rate: 21.24 p/kWh

# Additional solar PV at LDNPA Northern Office



# **Annex 1 - FORM OF TENDER**

# **CLIENT: LAKE DISTRICT NATIONAL PARK AUTHORITY, KENDAL**

| the drawings referred to there                             | er's Requirements delivered to me/us and having examined<br>in, do hereby offer to execute and complete in accordance<br>at either the whole of the works described for the sum of |
|--|--|
| £(in words:)   |  |
| In addition, I/We propose a C possession.                  | contract Period of weeks from the date of site   |
| I/We do hereby confirm that t than by Government Directive | his is a Firm Price Tender, subject to no fluctuation other or statutory alteration.   |
|  | rice makes no inclusion for Value Added Tax which will be when accounts are presented.   |
| I/We confirm that the works w                              | ill be complete and invoiced by 31 <sup>st</sup> March 2026.   |
| Signed:  |  |
| Company:   |  |
| Address/Registered Office:                                 |  |
| Dated:   |  |
| Tenders are to be returned v                               | via the Chest procurement portal.  |
| No later than 5pm on 12 <sup>th</sup> Ju                   | ıly 2025.  |
| The Client will not be bound                               | I to accept the lowest or any tender.  |

Form of Tender Page 1 of 1

# **Lake District National Park Authority**

# **Annex 2 - DECLARATION OF NON-COLLUSION**



## To: Lake District National Park Authority

The essence of selective tendering is that the Authority shall receive bona fide competitive tenders from all firms tendering. In recognition of this principle, I/We certify that this is a bona fide tender, intended to be competitive and that I/We have not and will not (either personally or by anyone on my/our behalf):

- 1) Fix or adjust the amount of the tender (or the rate and prices quoted) by agreement with any other person.
- 2) Communicate to anyone, other than the person calling for this tender, the amount or approximate amount or terms of the proposed tender (except other than in confidence, where essential to obtain professional advice or insurance premium quotations required for the preparation of the tender).
- 3) Enter into any agreement or arrangement with any other person that he shall refrain from tendering or as to the amount or terms of any tenders to be submitted.
- 4) Canvass or solicit any member, officer or other employee of the Authority in connection with the award of this or any other Authority contract or tender.
- 5) Offer, give or agree to give any inducement or reward in respect of this or any other Authority contract or tender.

| <b>Signed</b> (as in Tenders) duly authorised to sign |  |
|---|--|
| For and behalf of                                     |  |
| Date  |  |

# **Lake District National Park Authority**

# **Annex 3 - REFERENCES**



Potential suppliers are required to submit details of two organisations with which contracts are or have been held for similar systems. This is so that references may be obtained. If you are currently supplying to other Local Authorities, please include these. The Authority will wish to obtain an email/telephone reference for the successful tenderer prior to the award of the contract.

| Reference 1            |   | Comments |
|------------------------|---|----------|
| Organisation Name      |   |          |
| Contact Name           |   |          |
| Address                |   |          |
|                        |   |          |
|                        |   |          |
| Telephone Number       |   |          |
| Email address          |   |          |
| Estimated contract sum | £ |          |
| Reference 2            |   | Comments |
| Organisation Name      |   |          |
| Contact Name           |   |          |
| Address                |   |          |
|                        |   |          |
|                        |   |          |
| Telephone Number       |   |          |
| Email address          |   |          |
| Estimated contract sum | £ |          |

PLEASE NOTE THAT ALL INFORMATION WILL BE TREATED IN THE STRICTEST CONFIDENCE AND WILL BE USED PURELY AS A MEANS OF OBTAINING REFERENCES.

References Page 1 of 1