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Tender

## **United Welsh Corporate Insurances Tender**

United Welsh Housing Association

UK4: Tender notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-082948

Procurement identifier (OCID): ocds-h6vhtk-05f4ab

Published 15 December 2025, 2:27pm

### **Changes to notice**

This notice has been edited. The [previous version](#) is still available.

### **Scope**

### **Description**

This Invitation to Tender (ITT) is inviting Tenders to bid for insurances coverage and associated services as required by United Welsh

### **Total value (estimated)**

- £8,360,000 excluding VAT
- £8,360,000 including VAT

Below the relevant threshold

### **Main procurement category**

Services

### **CPV classifications**

- 66000000 - Financial and insurance services

### **Contract locations**

- UK - United Kingdom

### **Not the same for all lots**

Contract dates are shown in Lot sections, because they are not the same for all lots.

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## **Lot 1. Property Stock**

### **Description**

Insurance for Property & related Business Interruption risks, which may include Property Owners Liability.

Insurance and related services as required by the contracting Authority for property damage and business interruption risks associated with social rented homes, leaseholders and shared ownership property, commercial property and the like all owned or managed by the Contracting Authority.

### **Lot value (estimated)**

- £7,000,000 excluding VAT
- £7,000,000 including VAT

### **Contract dates (estimated)**

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

### **Same for all lots**

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

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## **Lot 2. Terrorism**

## **Description**

Insurance for terrorism

## **Lot value (estimated)**

- £150,000 excluding VAT
- £150,000 including VAT

## **Contract dates (estimated)**

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

## **Same for all lots**

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

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## **Lot 3. Combined Liability**

### **Description**

Insurance for Employers, Public, Products Liability risks (possibly including Property

Owners Liability), plus Libel & Slander risks

Insurance and related services for EL, PL & Products liability risks (and possibly POL) plus Libel & Slander risks, as required by the Contracting Authority.

### **Lot value (estimated)**

- £750,000 excluding VAT
- £750,000 including VAT

### **Contract dates (estimated)**

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

### **Same for all lots**

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

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## **Lot 4. Excess Liability**

### **Description**

Insurance for Excess Liability and related services as required by the Contracting Authority

**Lot value (estimated)**

- £60,000 excluding VAT
- £60,000 including VAT

**Contract dates (estimated)**

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

**Same for all lots**

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

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**Lot 5. Crime**

**Description**

Insurance for Crime cover and any related services as required by the Contracting Authority.

**Lot value (estimated)**

- £100,000 excluding VAT
- £100,000 including VAT

**Contract dates (estimated)**

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender

**Same for all lots**

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

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**Lot 6. Professional Indemnity****Description**

Insurance for Professional Indemnity and any related services as required by the Contracting Authority.

**Lot value (estimated)**

- £100,000 excluding VAT
- £100,000 including VAT

**Contract dates (estimated)**

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

**Same for all lots**

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

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**Lot 7. Cyber****Description**

Insurance for Cyber cover and any related services as required by the Contracting Authority

**Lot value (estimated)**

- £200,000 excluding VAT
- £200,000 including VAT

### **Contract dates (estimated)**

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

### **Same for all lots**

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

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## **Submission**

### **Enquiry deadline**

19 December 2025, 5:00pm

### **Tender submission deadline**

20 January 2026, 5:00pm

**Submission address and any special instructions**

<https://www.sell2wales.gov.wales/>

**Tenders may be submitted electronically**

Yes

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**Award criteria**

| Name    | Type    | Weighting |
|---------|---------|-----------|
| Cost    | Cost    | 60.00%    |
| Quality | Quality | 40.00%    |

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**Procedure****Procedure type**

Below threshold - open competition

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**Documents****Associated tender documents**

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=3](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=3)

[54876](#)

ITT 1

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354877](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354877)

ITT 2

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354878](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354878)

ITT 3

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354879](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354879)

Bid Declaration Template

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354880](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354880)

Appendix 1

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354881](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354881)

Appendix 2

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354896](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354896)

Appendix 4(i)

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354897](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354897)

Appendix 4(ii)

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354898](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354898)

Appendix 5

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354899](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354899)

Appendix 6(i)

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354900](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354900)

Appendix 7

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354901](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354901)

Appendix 8(i)

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354902](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354902)

Appendix 8(ii)

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354940](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354940)

Appendix 9(i)

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354941](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354941)

Appendix 9(ii)

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354942](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354942)

Appendix 9(iii)

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=354943](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354943)

Appendix 9(iv)

[https://www.sell2wales.gov.wales/Assets/NoticeBuilder\\_FileDownload.aspx?id=355188](https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=355188)

Appendix 9(v)

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## Contracting authority

### United Welsh Housing Association

- Public Procurement Organisation Number: PMXZ-1575-LGWM

Y Borth

Caerphilly

CF83 2AX

United Kingdom

Contact name: Lachlan Mackinnon

Telephone: 07794595416

Email: [lachlan.mackinnon@unitedwelsh.com](mailto:lachlan.mackinnon@unitedwelsh.com)

Website: <http://www.unitedwelsh.com>

Region: UKL16 - Gwent Valleys

Organisation type: Public undertaking (commercial organisation subject to public authority oversight)

Devolved regulations that apply: Wales

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## Other organisation

These organisations are carrying out the procurement, or part of it, on behalf of the contracting authorities.

### **Arthur J. Gallagher Insurance Brokers Limited**

Summary of their role in this procurement: Insurance Broker

- Companies House: SC108909

First Floor, Eastwood House, Glebe Road

Chelmsford, Essex

CM11QW

United Kingdom

Contact name: Carli Jeffery

Telephone: 07526190802

Email: [Carli\\_jeffery@ajg.com](mailto:Carli_jeffery@ajg.com)

Website: <http://www.ajg.com>./uk

Region: UKH36 - Heart of Essex

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## Contact organisation

Contact United Welsh Housing Association for any enquiries.