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Award

## **Consultancy Support for Investment Platform Implementation**

BORDER TO COAST PENSIONS PARTNERSHIP LIMITED

UK6: Contract award notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-079403

Procurement identifier (OCID): ocds-h6vhtk-05a452 ([view related notices](#))

Published 3 December 2025, 2:38pm

### **Scope**

### **Reference**

DN792383

### **Description**

Initial discussions have taken place since September 2025 with at least 7 suppliers, to understand propositions available within the areas of interest to Border to Coast.

This has taken the form of informal overviews and discussions of our organisation, our requirement, and the challenges with this type of transformational change to ensure successful business outcomes.

In partnership with Border to Coast, our Asset Servicer, and our selected platform Provider (BlackRock Solutions), set-up and deliver the implementation programme to time, scope, and budget.

Roles and responsibilities include but not limited to:

- Programme/project management: Governance set-up and on-going management, ensuring strong delivery mindset and partnership approach instilled throughout the programme across all parties involved.
- Workstream leadership: Drive the successful delivery of workstreams as defined by the programme.
- Communications and Test planning: Oversee defining the communications and testing strategy to ensure successful delivery and embedding of this change.
- Business Analysis: Facilitate effective and efficient delivery such that Border to Coast's outcomes are delivered, able to engage with SMEs and own the business analysis load to deliver the programme.

The proposed team will need to have proven experience successfully implementing the platform.

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## **Contract 1. Consultancy Support for Investment Platform Implementation**

### **Supplier**

- STRATA FINANCIAL SERVICES CONSULTING LTD

### **Contract value**

- £2,000,000 excluding VAT
- £2,400,000 including VAT

Above the relevant threshold

**Award decision date**

2 December 2025

**Date assessment summaries were sent to tenderers**

3 December 2025

**Standstill period**

- End: 12 December 2025
- 8 working days

**Earliest date the contract will be signed**

15 December 2025

**Contract dates (estimated)**

- 31 December 2025 to 31 December 2026
- Possible extension to 30 June 2027
- 1 year, 6 months, 1 day

Description of possible extension:

There will be the option for an additional 6 month extension after the initial 1 year term, although this is not guaranteed.

## **Main procurement category**

Services

## **CPV classifications**

- 72263000 - Software implementation services

## **Contract locations**

- UK - United Kingdom

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## **Information about tenders**

- 4 tenders received
- 3 tenders assessed in the final stage:
  - 3 submitted by small and medium-sized enterprises (SME)
  - 0 submitted by voluntary, community and social enterprises (VCSE)
- 1 supplier awarded contracts
- 2 suppliers unsuccessful (details included for contracts over £5 million)

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## **Submission**

### **Submission type**

Tenders

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## Procedure

### Procedure type

Competitive flexible procedure

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## Supplier

### **STRATA FINANCIAL SERVICES CONSULTING LTD**

- Companies House: 11796103
- Public Procurement Organisation Number: PTCX-7681-JRCH

4th Floor Centurion House

London

EC3N 2ER

United Kingdom

Email: [info@stratafsc.com](mailto:info@stratafsc.com)

Website: <https://stratafsc.com/>

Region: UKI31 - Camden and City of London

Small or medium-sized enterprise (SME): Yes

Voluntary, community or social enterprise (VCSE): No

Supported employment provider: No

Public service mutual: No

Contract 1. Consultancy Support for Investment Platform Implementation

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## **Contracting authority**

### **BORDER TO COAST PENSIONS PARTNERSHIP LIMITED**

- Companies House: 10795539
- Public Procurement Organisation Number: PZTH-6472-NGDG

5th Floor Toronto Square

Leeds

LS1 2HJ

United Kingdom

Email: [procurement@bordertocoast.org.uk](mailto:procurement@bordertocoast.org.uk)

Region: UKE42 - Leeds

Organisation type: Public authority - sub-central government