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Contract

Morningstar 2025/26

FCA

UK7: Contract details notice - Procurement Act 2023 - view information about notice types

Notice identifier: 2025/S 000-076144

Procurement identifier (OCID): ocds-h6vhtk-05e68d

Published 21 November 2025, 3:41pm

Scope

Reference

C3619

Description

Morningstar licences for investment research and analysis platform for asset management and financial advisors to analyse investments.

Contract 1. Morningstar Direct Licences

Supplier

• Morningstar UK Ltd

Contract value

- £154,950 excluding VAT
- £185,940 including VAT

Below the relevant threshold

Date signed

29 September 2025

Contract dates

- 1 October 2025 to 30 September 2026
- 1 year

Main procurement category

Services

CPV classifications

- 72222300 Information technology services
- 72314000 Data collection and collation services
- 72300000 Data services

Contract locations

• UKI - London

Procedure

Procedure type

Below threshold - without competition

Supplier

Morningstar UK Ltd

1 OLIVERS YARD 55-71 CITY ROAD LONDON,

London

EC1Y 1HQ

United Kingdom

Email: morningstardirect@morningstar.com

Website: http://www.morningstar.co.uk

Region: UKI43 - Haringey and Islington

Small or medium-sized enterprise (SME): No

Voluntary, community or social enterprise (VCSE): No

Contract 1. Morningstar Direct Licences

Contracting authority

FCA

• Public Procurement Organisation Number: PTYH-4442-XPRH

12 Endeavour Square

London

E20 1JN

United Kingdom

Email: fcaprocurement@fca.org.uk

Website: http://www.fca.org.uk

Region: UKI41 - Hackney and Newham

Organisation type: Public authority - central government