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Tender

# Framework for the provision of investment advisory services for real estate investment activity within The Crown Estate's Urban and Windsor & Rural businesses.

The Crown Estate

UK4: Tender notice - Procurement Act 2023 - view information about notice types

Notice identifier: 2025/S 000-072314

Procurement identifier (OCID): ocds-h6vhtk-05dd71

Published 10 November 2025, 11:18am

## Scope

## **Description**

The Crown Estate is seeking to appoint investment advisors to a framework for investment advisory services. The successful tenderers will provide support to The Crown Estate's Investment team. The focus of this tender is for real estate investment activity within The Crown Estate's Urban and Windsor & Rural businesses.

#### Commercial tool

Establishes a framework

#### **Total value (estimated)**

• £4,950,000 excluding VAT

•	£5,94	10,000	including	<b>VAT</b>
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Above the relevant threshold

## **Contract dates (estimated)**

- 1 March 2026 to 28 February 2030
- 4 years

## **Main procurement category**

Services

#### **CPV** classifications

• 66000000 - Financial and insurance services

#### **Contract locations**

• UK - United Kingdom

## Lot 1. General

# **Description**

Please see Appendix A - Scope of Services

## Lot value (estimated)

- £1,000,000 excluding VAT
- £1,200,000 including VAT

Framework lot values may be shared with other lots

#### Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

## Lot 2. Retail & Leisure

## **Description**

For lot 2, please see Appendix A - Scope of Services

## Lot value (estimated)

- £750,000 excluding VAT
- £900,000 including VAT

Framework lot values may be shared with other lots

#### Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

#### Lot 3. Residential

## **Description**

For lot 3, please see Appendix A - Scope of Services

## Lot value (estimated)

- £500,000 excluding VAT
- £600,000 including VAT

Framework lot values may be shared with other lots

#### Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

## Lot 4. Science & Innovation

## **Description**

For lot 4, please see Appendix A - Scope of Services

## Lot value (estimated)

- £1,000,000 excluding VAT
- £1,200,000 including VAT

Framework lot values may be shared with other lots

#### Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

## Lot 5. Rural

## **Description**

For lot 5, please see Appendix A - Scope of Services

## Lot value (estimated)

- £750,000 excluding VAT
- £900,000 including VAT

Framework lot values may be shared with other lots

#### Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

## Lot 6. Strategic and Development Land

## **Description**

For lot 6, please see Appendix A - Scope of Services

## Lot value (estimated)

- £250,000 excluding VAT
- £300,000 including VAT

Framework lot values may be shared with other lots

#### Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

## Lot 7. Natural Capital Markets

## **Description**

For lot 7, please see Appendix A - Scope of Services

## Lot value (estimated)

- £200,000 excluding VAT
- £240,000 including VAT

Framework lot values may be shared with other lots

#### Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

# Lot 8. Corporate Advisory and Partnership Structuring

## **Description**

For the services which may be called off under lot 8, please see Appendix A - Scope of Services

## Lot value (estimated)

- £500,000 excluding VAT
- £600,000 including VAT

Framework lot values may be shared with other lots

#### Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

#### **Framework**

# Maximum number of suppliers

Unlimited

## Maximum percentage fee charged to suppliers

0%

## Framework operation description

Contracts called off under the framework will be either via further competition or direct award

## Award method when using the framework

Either with or without competition

## Contracting authorities that may use the framework

Establishing party only

# **Participation**

## Particular suitability

- Lot 1. General
- Lot 2. Retail & Leisure
- Lot 3. Residential
- Lot 4. Science & Innovation
- Lot 5. Rural
- Lot 6. Strategic and Development Land
- Lot 7. Natural Capital Markets
- Lot 8. Corporate Advisory and Partnership Structuring

Small and medium-sized enterprises (SME)

## **Submission**

#### **Tender submission deadline**

12 December 2025, 12:00pm

## Submission address and any special instructions

https://secure.sourcedogg.com/profile/676e86f0-50b5-4563-b7b6-529dcfeb28b7/requests/73135

## Tenders may be submitted electronically

Yes

# Languages that may be used for submission

English

## Award decision date (estimated)

1 February 2026

## Award criteria

Name	Туре	Weighting
Quality	Quality	75%
Price	Price	25%

Other information			
Conflicts assessment prepared/revised			
Yes			
Procedure			
Procedure type			
Open procedure			
Documents			
Associated tender documents			

 $\frac{https://secure.sourcedogg.com/profile/676e86f0-50b5-4563-b7b6-529dcfeb28b7/requests/73135}{requests/73135}$ 

# Technical specifications to be met

 $\frac{https://secure.sourcedogg.com/profile/676e86f0-50b5-4563-b7b6-529dcfeb28b7/requests/73135}{requests/73135}$ 

# **Contracting authority**

#### **The Crown Estate**

• Public Procurement Organisation Number: PYYN-4743-GYVQ

1 St James Market

London

SW1Y 4AH

**United Kingdom** 

Email: tenders@thecrownestate.co.uk

Region: UKI32 - Westminster

Organisation type: Public authority - central government