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Tender

## Independent Investment Adviser Services

London Borough of Bromley

UK4: Tender notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-070121

Procurement identifier (OCID): ocds-h6vhtk-05d819 ([view related notices](#))

Published 31 October 2025, 2:07pm

### Scope

### Reference

DN795842

### Description

The Adviser must produce quarterly analyses and recommendations for the Pensions Committee meetings, attend the Committee meetings in person to brief the Committee on performance. Recommendations will be related to changes in the investment asset allocations and other matters as detailed in the Service Description section below. The adviser will give an opinion on Bromley's investments in equities, bonds, property, and other asset classes at key dates, and support the committee in scrutinising investment managers' performance. Furthermore, the adviser will be expected to maintain and update Bromley's climate change annual report.

### Total value (estimated)

- £210,000 excluding VAT

- £252,000 including VAT

Above the relevant threshold

### **Contract dates (estimated)**

- 1 April 2026 to 31 March 2032
- 6 years

### **Main procurement category**

Services

### **CPV classifications**

- 66131100 - Pension investment services

### **Contract locations**

- UKI61 - Bromley

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## **Participation**

### **Legal and financial capacity conditions of participation**

Please refer to the Invitation to Tender pack for the Conditions of Participation

## **Technical ability conditions of participation**

Please refer to the Invitation to Tender pack for the Conditions of Participation

## **Particular suitability**

- Small and medium-sized enterprises (SME)
  - Voluntary, community and social enterprises (VCSE)
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## **Submission**

### **Enquiry deadline**

18 November 2025, 12:00pm

### **Tender submission deadline**

1 December 2025, 12:00pm

### **Submission address and any special instructions**

Tenders must be submitted through [www.londontenders.org](http://www.londontenders.org)

### **Tenders may be submitted electronically**

Yes

## Languages that may be used for submission

English

## Award decision date (estimated)

5 January 2026

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## Award criteria

<b>Name</b>	<b>Description</b>	<b>Type</b>	<b>Weighting</b>
Cost		Cost	60%

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<b>Name</b>	<b>Description</b>	<b>Type</b>	<b>Weighting</b>
Quality	1. Firm Overview & LGPS Experience 10% 2. Team Credentials & Specialist Knowledge 10% 3.1. Governance/Client Engagement & Conflicts of Interest (a) 10% 3.2. Governance/Client Engagement & Conflicts of Interest (b) 5% 4. Investment Beliefs & Strategy 15% 5.1. Asset Allocation & Risk Management (a) 9% 5.2. Asset Allocation & Risk Management (b) 6% 6.1. Pooling & Responsible Investment (a) 7% 6.2. Pooling & Responsible Investment (b) 3% 7.1. Performance Measurement & Monitoring (a) 5% 7.2. Performance Measurement & Monitoring (b) 5% 8. Innovation and Value for Money 15%	Quality	40%

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## Other information

### Conflicts assessment prepared/revised

Yes

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## Procedure

### Procedure type

Open procedure

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## Contracting authority

### London Borough of Bromley

- Public Procurement Organisation Number: PBBG-1282-YCXD

Bromley Civic Centre, Churchill Court, 2 Westmoreland Road

Bromley

BR1 1DP

United Kingdom

Email: [procurement@bromley.gov.uk](mailto:procurement@bromley.gov.uk)

Region: UKI61 - Bromley

Organisation type: Public authority - sub-central government