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Tender

# Provision of Insurance and Related Services to Ocean Housing Group Limited

Ocean Housing Group Limited

UK4: Tender notice - Procurement Act 2023 - view information about notice types

Notice identifier: 2025/S 000-056055

Procurement identifier (OCID): ocds-h6vhtk-05991e

Published 12 September 2025, 10:06am

# Scope

# Description

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Ocean Housing Group. The financial ability to deliver the programme, including Insurers with a minimum rating of 'BBB' from standard and poor, 'B++' from A M best, or an equivalent rating by an independent and reputable credit rating agency and approved by the bidder's market security committee. In the case of any rating less than A-, the contracting authority will evaluate and accept the nominated insurer(s) at its sole discretion, subject to disclosure and acceptance prior to the ITT bid deadline of the bidder's market security committee's latest report, including written recommendation from the bidder's market security committee.

To respond to this opportunity please use the following link: <a href="https://www.delta-esourcing.com/respond/KKVX6PAGHS">https://www.delta-esourcing.com/respond/KKVX6PAGHS</a>

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#### **Total value (estimated)**

- £11,000 excluding VAT
- £2,052,200 including VAT

Above the relevant threshold

# **Contract dates (estimated)**

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Ocean Housing Group Ltd consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

# Main procurement category

Services

#### **Contract locations**

• UK - United Kingdom

#### Lot constraints

Maximum number of lots a supplier can bid for: 8

Maximum number of lots a supplier can be awarded: 8

Description of how multiple lots may be awarded:

The contracting authority reserves the right to award contracts combining the following lots or groups of lots: Lots 1-9 will be individually evaluated and multiple awards may result. Where the respondee is an insurance Broker, it may choose to place the insurance(s) required within each Lot with different insurers at it's discretion, but full details of the risk carrier(s) will be required

#### Not the same for all lots

CPV classifications are shown in Lot sections, because they are not the same for all lots.

# Lot 1. Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Ocean Housing Group Ltd

# **Description**

A programme of General (non-life) insurance and related services for Ocean Housing Group. The programme will require Insurance and related services for risks that may include but not be limited to:

property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime, employment practices liability. This list is to be decided at the sole discretion of Ocean Housing Group.

### Lot value (estimated)

• £1,550,000 including VAT

#### **CPV** classifications

- 66510000 Insurance services
- 66513200 Contractor's all-risk insurance services
- 66516000 Liability insurance services
- 66516400 General liability insurance services
- 66516500 Professional liability insurance services
- 66517300 Risk management insurance services

#### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

# Lot 2. Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use) for Ocean Housing Group Ltd

# **Description**

Insurance and related services for motor vehicle risks (possibly including Motor legal expenses and Occasional business use extensions) for Ocean Housing Group. Bidders will be expected to provide cover of items such as but not limited to Motor Legal Expenses, Uninsured Loss Recovery, and OBU Extension.

#### Engineering

### Lot value (estimated)

• £180,000 including VAT

#### **CPV** classifications

- 66510000 Insurance services
- 66514110 Motor vehicle insurance services
- 66516000 Liability insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services

#### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

# Lot 3. Insurance and related services associated with Engineering Plant Inspection for Ocean Housing Group Ltd (no insurance required)

# **Description**

Insurance and related services associated with Engineering Plant Inspection for Ocean Housing Group Ltd (no insurance required). Bidders will be expected to source inspection services from appropriate providers.

# Lot value (estimated)

• £11,000 excluding VAT

• £13,200 including VAT

#### **CPV** classifications

- 66510000 Insurance services
- 66516000 Liability insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services

#### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

# Lot 4. Insurance and related services associated with Cyber for Ocean Housing Group Ltd

# **Description**

Insurance and related services associated with Cyber for Ocean Housing Group Ltd. Bidders will be expected to provide a robust policy that addresses Ocean Housing Group's needs.

# Lot value (estimated)

• £55,000 including VAT

#### **CPV** classifications

• 66510000 - Insurance services

- 66516000 Liability insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services

#### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

# Lot 5. Insurance and related services associated with Terrorism and /or Political Violence (Pool Re) for Ocean Housing Group Ltd

# **Description**

Insurance and related services associated with Terrorism and /or Political Violence (Pool Re) for Ocean Housing Group Ltd. Bidders will be expected to provide options affiliated with the government-backed Pool Re programme.

# Lot value (estimated)

• £34,000 including VAT

#### **CPV** classifications

- 66510000 Insurance services
- 66516000 Liability insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services

#### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

# Lot 6. Insurance and related services associated with Terrorism and/or Political Violence (Non Pool Re) for Ocean Housing Group Ltd

# **Description**

Insurance and related services associated with Terrorism and/or Political Violence (Non Pool Re) for Ocean Housing Group Ltd. Bidders will be expected to provide options not affiliated with the government-backed Pool Re programme.

### Lot value (estimated)

• £0 including VAT

#### **CPV** classifications

- 66510000 Insurance services
- 66516000 Liability insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services

#### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

# Lot 7. Insurance and related services associated with Directors and Officers' Liability for Ocean Housing Group Ltd

# **Description**

Insurance and related services associated with Directors and Officers' Liability for Ocean Housing Group Ltd. Bidders will be expected provide a programme that robustly addresses the particular needs of Ocean Housing Group.

#### Lot value (estimated)

• £88,000 including VAT

#### **CPV** classifications

- 66510000 Insurance services
- 66516000 Liability insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services

#### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

# Lot 8. Insurance and related services for Contractors All Risks, as required by Ocean Housing Group Ltd

# **Description**

Insurance and related services for Contractors All Risks, as required by Ocean Housing Group Ltd. Bidders will be expected provide a programme that robustly addresses the particular needs of Ocean Housing Group.

### Lot value (estimated)

• £34,000 including VAT

#### **CPV** classifications

- 66510000 Insurance services
- 66513000 Legal insurance and all-risk insurance services
- 66513200 Contractor's all-risk insurance services
- 66516000 Liability insurance services
- 66517300 Risk management insurance services

#### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

# Lot 9. Insurance and related services for Professional Indemnity, as required by Ocean Housing Group Ltd & Gilbert and Goode

# Description

Insurance and related services for Professional Indemnity, as required by Ocean Housing Group Ltd & Gilbert and Goode. Bidders will be expected provide a programme that robustly applies to the services Ocean Housing Group provides.

#### Lot value (estimated)

• £98,000 including VAT

#### **CPV** classifications

- 66510000 Insurance services
- 66516000 Liability insurance services
- 66516500 Professional liability insurance services
- 66517300 Risk management insurance services

#### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

# **Participation**

# **Particular suitability**

- Lot 1. Insurance and related services for Property, legal liability and other general (nonlife) insurable risks, as required by Ocean Housing Group Ltd
- Lot 2. Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use) for Ocean Housing Group Ltd
- Lot 3. Insurance and related services associated with Engineering Plant Inspection for Ocean Housing Group Ltd (no insurance required)
- Lot 4. Insurance and related services associated with Cyber for Ocean Housing Group Ltd
- Lot 5. Insurance and related services associated with Terrorism and /or Political

Violence (Pool Re) for Ocean Housing Group Ltd

Lot 6. Insurance and related services associated with Terrorism and/or Political Violence (Non Pool Re) for Ocean Housing Group Ltd

Lot 7. Insurance and related services associated with Directors and Officers' Liability for Ocean Housing Group Ltd

Lot 8. Insurance and related services for Contractors All Risks, as required by Ocean Housing Group Ltd

Lot 9. Insurance and related services for Professional Indemnity, as required by Ocean Housing Group Ltd & Gilbert and Goode

Small and medium-sized enterprises (SME)

### **Submission**

### **Enquiry deadline**

29 September 2025, 12:00am

# Submission type

**Tenders** 

# **Deadline for requests to participate**

29 September 2025, 12:00am

# Submission address and any special instructions

Please submit via Delta portal: <a href="https://www.delta-esourcing.com/respond/KKVX6PAGHS">https://www.delta-esourcing.com/respond/KKVX6PAGHS</a>

### Tenders may be submitted electronically

Yes

### Languages that may be used for submission

English

# Award decision date (estimated)

10 February 2026

#### Award criteria

- Lot 1. Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Ocean Housing Group Ltd
- Lot 3. Insurance and related services associated with Engineering Plant Inspection for Ocean Housing Group Ltd (no insurance required)
- Lot 4. Insurance and related services associated with Cyber for Ocean Housing Group Ltd
- Lot 5. Insurance and related services associated with Terrorism and /or Political Violence (Pool Re) for Ocean Housing Group Ltd
- Lot 6. Insurance and related services associated with Terrorism and/or Political Violence (Non Pool Re) for Ocean Housing Group Ltd
- Lot 7. Insurance and related services associated with Directors and Officers' Liability for Ocean Housing Group Ltd

Name	Туре	Weighting
Quality	Quality	60%
Cost	Cost	40%

# Lot 2. Insurance and related services for Motor vehicle risks (possibly

# including Motor Legal Expenses and Occasional Business Use) for Ocean Housing Group Ltd

Name	Туре	Weighting
Cost	Price	60%
Quality	Quality	40%

# Lot 8. Insurance and related services for Contractors All Risks, as required by Ocean Housing Group Ltd

# Lot 9. Insurance and related services for Professional Indemnity, as required by Ocean Housing Group Ltd & Gilbert and Goode

Name	Туре	Weighting
Quality	Quality	60%
Cost	Cost	40%

# Other information

# Conflicts assessment prepared/revised

Yes

# **Procedure**

# **Procedure type**

Competitive flexible procedure

# Competitive flexible procedure description

The procedure will consist a multi stage procurement, covering a conditions of

participation stage and three stages contained within the tendering period, allowing for shortlisting of suppliers at each round. The high level weightings apportioned to this procurement consists of 40% Cost / 60% Quality.

# **Contracting authority**

### **Ocean Housing Group Limited**

Public Procurement Organisation Number: PPTN-6539-GVQZ

Stennack House, Stennack Road

St. Austell, Cornwall

**PL25 3SW** 

**United Kingdom** 

Contact name: Jenny Aley

Telephone: 07734956109

Email: procurement@gibbslaidler.co.uk

Region: UKK30 - Cornwall and Isles of Scilly

Organisation type: Public authority - sub-central government

# Other organisation

These organisations are carrying out the procurement, or part of it, on behalf of the contracting authorities.

# **Gibbs Laidler Consulting LLP**

Summary of their role in this procurement: Working on behalf of the contracting authority

• Public Procurement Organisation Number: PGJB-3773-RCMH

1 The Courtyard, Salters Heath Business Centre

Sevenoaks

**TN13 2BL** 

**United Kingdom** 

Contact name: Jenny Aley

Telephone: 07841632935

Email: procurement@gibbslaidler.co.uk

Region: UKJ46 - West Kent

# **Contact organisation**

Contact Ocean Housing Group Limited for any enquiries.