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Tender

Tender for Provision of Various Commercial Insurance Policies for Gas Network Operator - 2025

PHOENIX ENERGY GROUP LTD

UK4: Tender notice - Procurement Act 2023 - view information about notice types

Notice identifier: 2025/S 000-053265

Procurement identifier (OCID): ocds-h6vhtk-058fc6

Published 2 September 2025, 3:58pm

Changes to notice

This notice has been edited. The <u>previous version</u> is still available.

Procedure type

Competitive flexible procedure

By way of confirmation, Expressions of interest must be received by no later than 12:00hrs on the 26.09.2025. (Whilst this time and date was also stated in the original Notice, one reference was made to 16:00 hours which is incorrect.)

Scope

Reference

Project Ref 28845

Description

There are 14 separate Insurance Polices required and so this tender is divided into 14 Lots, namely:

LOT NO. 1 - COMBINED LIABILITY INSURANCE

LOT NO. 2 - EXCESS LAYER PUBLIC & PRODUCTS LIABILITY 1ST LAYER INSURANCE

LOT NO. 3 - EXCESS LAYER PUBLIC & PRODUCTS LIABILITY 2ND LAYER INSURANCE

LOT NO. 4 - EXCESS LAYER PUBLIC & PRODCUTS LIABILITY 3RD LAYER INSURANCE

LOT NO. 5 - MOTOR FLEET INSURANCE

LOT NO. 6 - PROPERTY INSURANCE

LOT NO. 7 - ENGINEERING & INSPECTION INSURANCE

LOT NO. 8 - BUSINESS INTERRUPTION INSURANCE

LOT NO. 9 - PERSONAL ACCIDENT & TRAVEL INSURANCE

LOT NO. 10 - COMPUTER INSURANCE

LOT NO. 11 - TERRORISM INSURANCE

LOT NO. 12 - CRIME INSURANCE

LOT NO. 13 - PROFESSIONAL INDEMNITY INSURANCE

LOT NO. 14 - CYBER INSURANCE

Further details are provided in the attached Insurance Tender Summary document.

The date of commencement of cover being the 1st December 2025.

Total value (estimated)

- £1,159,500 excluding VAT
- £1,159,500 including VAT

Above the relevant threshold

Contract dates (estimated)

- 1 December 2025 to 30 November 2026
- Possible extension to 30 November 2028
- 3 years

Description of possible extension:

Whilst the initial term for each Policy will be a 12 month period, consideration may be given to those Providers that can offer a suitable longer term arrangement.

Main procurement category

Services

CPV classifications

• 66510000 - Insurance services

Contract locations

• UKN - Northern Ireland

Lot constraints

Description of how multiple lots may be awarded:

There is no maximum number of Lots that a supplier may bid for.

Lot 1. COMBINED LIABILITY INSURANCE

Description

As outlined in Insurance Tender Summary document.

Lot value (estimated)

- £175,000 excluding VAT
- £175,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 2. EXCESS LAYER PUBLIC & PRODUCTS LIABILITY 1ST LAYER INSURANCE

Description

Excess Layer Public/Products liability (1st layer) insurance to follow the Primary Insurer

Lot value (estimated)

- £50,000 excluding VAT
- £50,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 3. EXCESS LAYER PUBLIC & PRODUCTS LIABILITY 2ND LAYER INSURANCE

Description

Excess Layer Public & Products Liability (2nd Layer) insurance to follow the Underlying Insurer

Lot value (estimated)

- £22,000 excluding VAT
- £22,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 4. EXCESS LAYER PUBLIC & PRODCUTS LIABILITY 3RD LAYER INSURANCE

Description

Excess Layer Public & Products Liability (3rd Layer) insurance to follow the Underlying Insurer

Lot value (estimated)

- £75,000 excluding VAT
- £75,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 5. MOTOR FLEET INSURANCE

Description

Comprehensive Cover. Business use of the Policyholder, Social Domestic & Pleasure and Carriage of Own Goods. For any authorised driver with the permission of the policyholder.

Approximately 90 vehicles - both cars and LCV.

Lot value (estimated)

- £90,000 excluding VAT
- £90,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 6. PROPERTY INSURANCE

Description

Insurance cover in respect of Property and asociated costs.

Lot value (estimated)

- £45,000 excluding VAT
- £45,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 7. ENGINEERING & INSPECTION INSURANCE

Description

Office Passenger Lifts - Engineering Inspection Service.

Lot value (estimated)

- £1,000 excluding VAT
- £1,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 8. BUSINESS INTERRUPTION INSURANCE

Description

To indemnify the Insured for the business interruption following physical loss or physical damage to the property both onshore and offshore providing such physical loss or physical damage would be insured under Section 1 if the insured owned such property.

Lot value (estimated)

- £650,000 excluding VAT
- £650,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 9. PERSONAL ACCIDENT & TRAVEL INSURANCE

Description

Insured Persons: All Directors & Employees of the insured, resident in the UK. Journey Description: Extended Business travel outside of Country of Domicile (Any trip in connection with the Business outside of the Country of Domicile including days that are added by the Insured Person for personal reasons)

Lot value (estimated)

- £5,000 excluding VAT
- £5,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 10. COMPUTER INSURANCE

Description

Insurance in relation to damage to computer hardware etc.

Lot value (estimated)

- £2,000 excluding VAT
- £2,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 11. TERRORISM INSURANCE

Description

Insurance in relation to a terrorist-related event.

Lot value (estimated)

- £7,000 excluding VAT
- £7,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 12. CRIME INSURANCE

Description

Insurance cover in connection with criminal events.

Lot value (estimated)

- £20,000 excluding VAT
- £20,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 13. PROFESSIONAL INDEMNITY INSURANCE

Description

Professional Indemnity Insurance for Downstream Engineering area of the Group (Phoenix Energy Services Ltd only).

Lot value (estimated)

- £2,500 excluding VAT
- £2,500 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 14. CYBER INSURANCE

Description

Insurance cover in relation to a cyber-related incident.

Lot value (estimated)

- £15,000 excluding VAT
- £15,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Submission

Enquiry deadline

19 September 2025, 12:00pm

Submission type

Requests to participate

Deadline for requests to participate

Submission address and any special instructions

Expressions of interest to be submitted by 12 noon on Friday 26th September 2025 via e-mail to: <u>judith.man@marsh.com</u>.

Tenders may be submitted electronically

No

Languages that may be used for submission

English

Award decision date (estimated)

7 November 2025

Award criteria

Name	Туре
Suitability of cover provided.	Quality

Weighting description

The most advantageous tender offer received.

Other information

Conflicts assessment prepared/revised

Yes

Procedure

Procedure type

Competitive flexible procedure

Special regime

Utilities

Competitive flexible procedure description

This tender process is being conducted by Marsh Limited on behalf of Phoenix Energy Holdings Ltd.

Those interested parties that wish to be considered for inclusion in the tender process must first express their interest by e-mail to judith.man@marsh.com stating which particular Lot (one or more) that they wish to be considered for and provide a brief summary of their particular experience within that specific area.

Expressions of interest must be received by no later than 16:00hrs on the 26.09.2025. It is deemed the responsibility of each interested Party to ensure that their e-mail registering such interest is received.

Those Parties that have registered an interest in line with the above and have clearly demonstrated appropriate expererience shall then be invited to proceed to the next stage

- a competitive tender process.

A tender process shall take place for each individual Lot following which the most advantageous offer shall be determined.

This determination shall be based upon the tender offer received and subsequent negotiations. Albeit not all tendering organisations shall be invited to proceed to the negotiation stage.

Note, all Insurance Policies shall be in the name of: Phoenix Energy Group Holdings Limited (and its subsidiaries) t/as Phoenix Energy Group Ltd and Phoenix Energy Services Ltd save for Professional Indemnity which shall be in the name of Phoenix Energy Services Ltd.

Documents

Associated tender documents

Insurance Tender Summary 2025.pdf

Contracting authority

PHOENIX ENERGY GROUP LTD

• Companies House: NI032809

Public Procurement Organisation Number: PCWW-4338-WNBR

197 Airport Road West

Belfast

BT3 9ED

United Kingdom

Contact name: Judith Man (of Marsh Limited)

Telephone: +2890 556102

Email: judith.man@marsh.com

Website: http://www.phoenixenergyni.com

Region: UKN06 - Belfast

Organisation type: Private utility

Devolved regulations that apply: Northern Ireland