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Tender

WYPF Investment Order Management System

City of Bradford Metropolitan District Council

UK4: Tender notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-044044

Procurement identifier (OCID): ocds-h6vhtk-05687b

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Scope

Reference

CBDMC

Description

WYPF is moving forward to achieve the HMG requirement to work with other LGPS entities to form a larger pension pool entity that will seek FCA authorisation for its ongoing regulatory oversight. To achieve this, we have identified a number of key changes that are required and one of these will be addressed by the procurement of an Investment Order Management System. The system we will procure must be able to provide full trade management support, be able to communicate with our existing service providers and have global as well as UK trade support capabilities. To ensure the system is appropriate we will need the chosen system to have a proven historic and ongoing usage providing trade support to at least three FCA regulated Asset Management companies with assets under management exceeding £10Billion.

Total value (estimated)

- £540,000 excluding VAT
- £648,000 including VAT

Above the relevant threshold

Contract dates (estimated)

- 21 November 2025 to 20 November 2030
- 5 years

Main procurement category

Services

CPV classifications

- 48411000 - Investment management software package
- 48000000 - Software package and information systems
- 48442000 - Financial systems software package
- 66000000 - Financial and insurance services
- 72000000 - IT services: consulting, software development, Internet and support

Contract locations

- UK - United Kingdom

Submission

Enquiry deadline

12 August 2025, 10:00pm

Submission type

Tenders

Tender submission deadline

27 September 2025, 12:00am

Submission address and any special instructions

https://uk.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=96538&B=

Tenders may be submitted electronically

Yes

Languages that may be used for submission

English

Award decision date (estimated)

13 November 2025

Award criteria

Name	Type	Weighting
SME assessment and review of the responses for Stage 1.	Quality	50%
Implementation and ongoing cost	Cost	30%
Questionnaire score	Quality	20%

Other information

Payment terms

To be agreed as part of the finalisation contract discussions.

Conflicts assessment prepared/revised

Yes

Procedure

Procedure type

Competitive flexible procedure

Competitive flexible procedure description

The Authority will be conducting a multi stage procurement process where Suppliers are first invited to complete a PSQ and Assessment Questionnaire from which the top 4 Highest Scored assessed Suppliers will be invited to participate in Stage 2 of the Procurement to make a final presentation to Senior team members at WYPF and any other relevant stakeholders, using the methodology described in the Assessment Questionnaire. The Contract will be subject to negotiations between Suppliers and the Authority in this Procurement. Suppliers to define the full definition and requirements to be agreed within the terms and conditions of the Contract. This includes the finalised costs and fees of the service to be provided, the term of its duration and any potential break clauses. The Authority reserves the right to negotiate these terms. Only those Suppliers invited to make a presentation of their system and following discussion with WYPF as to their system meets the needs of WYPF, now and going forward after implementation, in the opinion of the assessing panel of WYPF will be considered for the award of the Contract.

Justification for not publishing a preliminary market engagement notice

There are limited suppliers within the market due to the nature of this procurement requirement.

Contracting authority

City of Bradford Metropolitan District Council

- Public Procurement Organisation Number: PBWW-4714-TBHN

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Region: UKE41 - Bradford

Organisation type: Public authority - sub-central government