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Planning

Legal Services Open Framework

FAIR4ALL FINANCE LIMITED

UK3: Planned procurement notice - Procurement Act 2023 - <u>view information about notice</u> <u>types</u>

Notice identifier: 2025/S 000-042046

Procurement identifier (OCID): ocds-h6vhtk-0563e5

Published 22 July 2025, 2:37pm

Scope

Reference

2025-F4AF-FWK1

Description

We are a not-for-profit organisation working with Financial Services providers to improve the financial wellbeing of people in vulnerable circumstances by increasing access to fair, affordable and appropriate financial products and services. Founded in 2019, we are funded from the Dormant Assets Scheme. The scheme is led by the financial industry and backed by the UK government. This makes it possible for money in dormant bank and building society accounts to be used to help good causes.

Our vision is of a society where the long-term financial wellbeing of all people is supported by a fair and accessible financial sector. You can find more information on us and our work at www.fair4allfinance.org.uk.

We want to establish a new legal services panel of talented, experienced and pragmatic solicitors to support our work. We particularly need expertise in financial legal and

regulatory compliance, data protection, structured finance, competition and procurement, alongside the general advisory needs of an organisation of our size, purpose and structure. It is intended that this panel would comprise of between five and seven suppliers.

To help shape and deliver our purpose, we would welcome responses from suppliers with the capacity and capability to deliver these services.

Commercial tool

Establishes an open framework

A series of frameworks with substantially the same terms. Awarded suppliers are carried over and new suppliers can bid.

Total value (estimated)

- £4,000,000 excluding VAT
- £4,800,000 including VAT

Above the relevant threshold

Contract dates (estimated)

- 1 January 2026 to 31 December 2029
- Possible extension to 30 December 2033
- 7 years, 11 months, 30 days

Description of possible extension:

This is planned as an Open Framework to enable new suppliers to join during its life.

As per regulation the framework will be reopened at 3 year intervals.

Subject to sufficient interest from the market.

Main procurement category

Services

CPV classifications

• 79100000 - Legal services

Contract locations

• UK - United Kingdom

Lot 1. Financial Legal and Regulatory Compliance

Description

Legal services in this area of legal and regulatory compliance in the finance sector.

Lot value (estimated)

- £800,000 excluding VAT
- £960,000 including VAT

Framework lot values may be shared with other lots

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 2. Data Protection

Description

Legal services focussed on data protection, with a focus on the finance sector.

Lot value (estimated)

- £800,000 excluding VAT
- £960,000 including VAT

Framework lot values may be shared with other lots

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 3. Structured Finance

Description

Legal services focussed on structured finance,

Lot value (estimated)

- £800,000 excluding VAT
- £960,000 including VAT

Framework lot values may be shared with other lots

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 4. Competition & Procurement Law

Description

Legal services focussed on competition law and procurement regulation, with a focus on the finance sector.

Lot value (estimated)

- £800,000 excluding VAT
- £960,000 including VAT

Framework lot values may be shared with other lots

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 5. General Advisory

Description

General advisory legal services, with a focus on the finance sector.

Lot value (estimated)

- £800,000 excluding VAT
- £960,000 including VAT

Framework lot values may be shared with other lots

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Framework

Open framework scheme end date (estimated)

31 December 2033

Maximum number of suppliers

Unlimited

Maximum percentage fee charged to suppliers

0%

Award method when using the framework

Either with or without competition

Contracting authorities that may use the framework

Establishing party only

Participation

Particular suitability

- Lot 1. Financial Legal and Regulatory Compliance
- Lot 2. Data Protection
- Lot 3. Structured Finance
- Lot 4. Competition & Procurement Law
- Lot 5. General Advisory

Small and medium-sized enterprises (SME)

Submission

Publication date of tender notice (estimated)

7 September 2025

Submission type

Requests to participate

Deadline for requests to participate

7 October 2025, 11:59pm

Submission address and any special instructions

Expressions of interest and subsequent competition documents will be made available via our In-Tend portal:

https://in-tendhost.co.uk/fair4allfinance/aspx/Home

Registration on this portal and the Central Digital Platform is mandatory to participation in this process.

Tenders may be submitted electronically

Yes

Languages that may be used for submission

English

Award decision date (estimated)

1 November 2025

Procedure

Procedure type

Competitive flexible procedure

Special regime

Light touch

Competitive flexible procedure description

This procedure will be undertaken in two stages.

One: A selection stage using a Conditions of Participation via a Procurement Specific Questionnaire (PSQ)

Two: The shortlisted suppliers will then be asked to respond to a tender.

Contracting authority

FAIR4ALL FINANCE LIMITED

• Companies House: 11810533

• Public Procurement Organisation Number: PVJH-1667-MNTQ

16-18 Middlesex Street

London

E1 7EX

United Kingdom

Email: procurement@fair4allfinance.org.uk

Website: https://fair4allfinance.org.uk/

Region: UKI42 - Tower Hamlets

Organisation type: Public undertaking (commercial organisation subject to public authority oversight)