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Award

EDR-20-005 Text Books, Pupil Workbooks, Assessment Resources & Music Materials

the Education Authority

F15: Voluntary ex ante transparency notice

Notice identifier: 2024/S 000-041452

Procurement identifier (OCID): ocds-h6vhtk-04ccba

Published 23 December 2024, 3:55pm

Section I: Contracting authority/entity

I.1) Name and addresses

the Education Authority

Ballee Centre, Ballee Road West

Ballymena

BT42 2HS

Email

educationresource.procure@eani.org.uk

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

https://etendersni.gov.uk/epps

Buyer's address

https://etendersni.gov.uk/epps

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

EDR-20-005 Text Books, Pupil Workbooks, Assessment Resources & Music Materials

II.1.2) Main CPV code

• 22112000 - Textbooks

II.1.3) Type of contract

Supplies

II.1.4) Short description

Supply and delivery of Text Books, Pupil Workbooks, Assessment Resources and Music Materials to individual Educational Establishments within Northern Ireland.

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £40,202,296

II.2) Description

II.2.1) Title

Text Books

Lot No

Lot 1

II.2.2) Additional CPV code(s)

• 22111000 - School books

II.2.3) Place of performance

NUTS codes

• UKN - Northern Ireland

II.2.4) Description of the procurement

Supply and Delivery of Text Books, Pupil Workbooks, Assessment Resources and Music Materials to individual Educational Establishments within Northern Ireland

II.2.11) Information about options

Options: Yes

Description of options

With the option to extend for period(s) up to and including 24 months if required

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Pupil Workbooks

Lot No

Lot 2

II.2.2) Additional CPV code(s)

• 22110000 - Printed books

II.2.3) Place of performance

NUTS codes

• UKN - Northern Ireland

II.2.4) Description of the procurement

Supply and Delivery of Text Books, Pupil Workbooks, Assessment Resources and Music Materials to individual Educational Establishments within Northern Ireland.

II.2.11) Information about options

Options: Yes

Description of options

with the option to extend for period(s) up to and including 24 months if required

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Assessment Resources

Lot No

Lot 3

II.2.2) Additional CPV code(s)

• 22111000 - School books

II.2.3) Place of performance

NUTS codes

• UKN - Northern Ireland

II.2.4) Description of the procurement

Supply and Delivery of Text Books, Pupil Workbooks, Assessment Resources and Music Materials to individual Educational Establishments within Northern Ireland.

II.2.11) Information about options

Options: Yes

Description of options

with the option to extend for period(s) up to and including 24 months if required

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Music Materials

Lot No

Lot 4

II.2.2) Additional CPV code(s)

• 22114400 - Printed music

II.2.3) Place of performance

NUTS codes

• UKN - Northern Ireland

II.2.4) Description of the procurement

Supply and Delivery of Text Books, Pupil Workbooks, Assessment Resources and Music Materials to individual Educational Establishments within Northern Ireland

II.2.11) Information about options

Options: Yes

Description of options

with the option to extend for period(s) up to and including 24 months if required

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Award of a contract without prior publication of a call for competition in the cases listed below

• The procurement falls outside the scope of application of the regulations

Explanation:

The requirement has arisen to modify the framework end date. The Framework will be extended by 4 months until 31st July 2025.

This is the first modification to this Framework Agreement. The modification is being requested under Reg 72 (1) (e) and (f)

- (e) where the modifications, irrespective of their value, are not substantial (as defined in paragraph (8)); or
- (f) where paragraph (5) applies.

The modification meets the following conditions in relation to paragraph 5:

- (5) (a) the relevant threshold mentioned in regulation 5; and
- (b) 10 % of the initial contract value for service and supply contracts and 15% of the initial contract value for works contracts

The modification to the period is for 4 months which represents less than 10% of the overall period of 48 months.

The modification is deemed to be non-substantial as it does not meet any of the conditions of paragraph 8 detailed below.

- (8) A modification of a contract or a framework agreement during its term shall be considered substantial for the purposes of paragraph 1(e) where one or more of the following conditions is met:
- (a) the modification renders the contract or the framework agreement materially different in character from the one initially concluded;

- (b) the modification introduces conditions which, had they been part of the initial procurement procedure, would have—
- (i) allowed for the admission of other candidates than those initially selected;
- (ii) allowed for the acceptance of a tender other than that originally accepted; or
- (iii) attracted additional participants in the procurement procedure;
- (c) the modification changes the economic balance of the contract or the framework agreement in favour of the contractor in a manner which was not provided for in the initial contract or framework agreement;
- (d) the modification extends the scope of the contract or framework agreement considerably; (e) a new contractor replaces the one to which the contracting authority had initially awarded the contract in cases other than those provided for in paragraph (1)(d).

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: 2021/S 003-385436

Section V. Award of contract/concession

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

28 April 2021

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: Yes

Brown Books for Students
Hull
HU1 3AP
Email
julie.devitt@brownsbfs.co.uk
Country
United Kingdom
NUTS code
UKN - Northern Ireland
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
Classoos UK Ltd
London
NW11 0DH
Email
tim.clark@classoos.com
Country
United Kingdom

NUTS code

• UK - United Kingdom

Internet address

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

Yes

V.2.3) Name and address of the contractor/concessionaire

Colourpoint Ltd

Newtownards

BT23 4YH

Email

wesley@colourpoint.co.uk

Country

United Kingdom

NUTS code

• UK - United Kingdom

Internet address

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

Yes

V.2.3) Name and address of the contractor/concessionaire

HarperCollins Publishers

London
SE1 9GF
Email
samantha.eardley@harpercollins.co.uk
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
No
No V.2.3) Name and address of the contractor/concessionaire
V.2.3) Name and address of the contractor/concessionaire
V.2.3) Name and address of the contractor/concessionaire Heath Books Ltd
V.2.3) Name and address of the contractor/concessionaire Heath Books Ltd Surrey
V.2.3) Name and address of the contractor/concessionaire Heath Books Ltd Surrey SM3 9QQ
V.2.3) Name and address of the contractor/concessionaire Heath Books Ltd Surrey SM3 9QQ Email
V.2.3) Name and address of the contractor/concessionaire Heath Books Ltd Surrey SM3 9QQ Email richard@heathbooks.co.uk
V.2.3) Name and address of the contractor/concessionaire Heath Books Ltd Surrey SM3 9QQ Email richard@heathbooks.co.uk Country

Internet address

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

Yes

V.2.3) Name and address of the contractor/concessionaire

Hachette UK Distribution Limited

Didcot

OX117HH

Email

rich.hickin@hoddereducation.co.uk

Country

United Kingdom

NUTS code

• UK - United Kingdom

Internet address

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

No

V.2.3) Name and address of the contractor/concessionaire

Pearson Education Limited

London

WC2R ORL

Email
myorders@pearson.com
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
No
V.2.3) Name and address of the contractor/concessionaire
Prim-ed Publishing Ltd
Prim-ed Publishing Ltd Belfast
Belfast
Belfast Bt10 0AL
Belfast Bt10 0AL Email
Belfast Bt10 0AL Email jackie@prim-ed.co.uk
Belfast Bt10 0AL Email jackie@prim-ed.co.uk Country
Belfast Bt10 OAL Email jackie@prim-ed.co.uk Country United Kingdom
Belfast Bt10 OAL Email jackie@prim-ed.co.uk Country United Kingdom NUTS code

The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
Red Box Books Ltd
Cheshire
SK4 3DE
Email
sales@redboxbooks.co.uk
Country
United Kingdom
NUTS code
• UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
Renaissance Learning UK Ltd
London
E14 9SH
Email
<u>ukaccounts@renlearn.co.uk</u>

Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
Schofield Sims Ltd
Yorkshire
WF4 3FL
Email
david@schofieldandsims.co.uk
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps/
The contractor/concessionaire is an SME
Yes

Scholastic Limited
Southam
Email
cmartin@scholastic.co.uk
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps/
The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
Veritas Company Limited
Londonderry
BT48 6DW
Email
aidan.chester@veritas.ie
Country
United Kingdom
NUTS code

• UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps/
The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
Waterstones Booksellers Limited
London
W1J 9HD
Email
jane.wood@waterstones.com
Country
United Kingdom
NUTS code
• UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps/
The contractor/concessionaire is an SME
No

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Total value of the contract/lot/concession: £13,089,119.63

Section V. Award of contract/concession

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

28 April 2021

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor/concessionaire

Brown Books for Students

Hull

HU13AP

Email

<u>julie.devitt@brownsbfs.co.uk</u>

Country

United Kingdom

NUTS code

• UK - United Kingdom

Internet address

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

Yes

Classoos UK Ltd
London
NW11 ODH
Email
tim.clark@classoos.com
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps/
The contractor/concessionaire is an SME
The contractor/concessionaire is an SME Yes
Yes
Yes V.2.3) Name and address of the contractor/concessionaire
Yes V.2.3) Name and address of the contractor/concessionaire Colourpoint Creative Ltd
Yes V.2.3) Name and address of the contractor/concessionaire Colourpoint Creative Ltd Newtownards
Yes V.2.3) Name and address of the contractor/concessionaire Colourpoint Creative Ltd Newtownards BT23 4YH
Yes V.2.3) Name and address of the contractor/concessionaire Colourpoint Creative Ltd Newtownards BT23 4YH Email
Yes V.2.3) Name and address of the contractor/concessionaire Colourpoint Creative Ltd Newtownards BT23 4YH Email wesley@colourpoint.co.uk

• UK - United Kingdom Internet address https://etendersni.gov.uk/epps The contractor/concessionaire is an SME Yes V.2.3) Name and address of the contractor/concessionaire Fairfields N.I. Ltd Donaghadee **BT21 0PD Email** sales@fairfieldsbooks.co.uk Country **United Kingdom** NUTS code • UK - United Kingdom Internet address https://etendersni.gov.uk/epps The contractor/concessionaire is an SME Yes V.2.3) Name and address of the contractor/concessionaire Harper Collins Publishers London

SE1 9GF
Email
samantha.eardley@harpercollins.co.uk
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
No
V.2.3) Name and address of the contractor/concessionaire
V.2.3) Name and address of the contractor/concessionaire Heath Books Ltd
Heath Books Ltd
Heath Books Ltd Surrey
Heath Books Ltd Surrey SM3 9QQ
Heath Books Ltd Surrey SM3 9QQ Email
Heath Books Ltd Surrey SM3 9QQ Email richard@heathbooks.co.uk
Heath Books Ltd Surrey SM3 9QQ Email richard@heathbooks.co.uk Country
Heath Books Ltd Surrey SM3 9QQ Email richard@heathbooks.co.uk Country United Kingdom

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

Yes

V.2.3) Name and address of the contractor/concessionaire

Hachette UK Distribution Limited

Didcot

OX11 7HH

Email

rich.hickin@hoddereducation.co.uk

Country

United Kingdom

NUTS code

• UK - United Kingdom

Internet address

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

Yes

V.2.3) Name and address of the contractor/concessionaire

Pearson Education Limited

London

WC2R ORL

Email

lynda.barnett@pearson.com Country **United Kingdom** NUTS code • UK - United Kingdom Internet address https://etendersni.gov.uk/epps The contractor/concessionaire is an SME No V.2.3) Name and address of the contractor/concessionaire Prim-ed Publishing Ltd Belfast Bt10 OAL **Email** jackie@prim-ed.co.uk Country **United Kingdom** NUTS code • UK - United Kingdom Internet address

The contractor/concessionaire is an SME

https://etendersni.gov.uk/epps

Yes

v.2.3) Name and address of the contractor/concessionalle
Red Box Books Ltd
Cheshire
SK4 3DE
Email
sales@redboxbooks.co.uk
Country
United Kingdom
NUTS code
• UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
Schofield Sims Ltd
West Yorkshire
WF4 3FL
Email
david@schofieldandsims.co.uk
Country

United Kingdom NUTS code • UK - United Kingdom Internet address https://etendersni.gov.uk/epps The contractor/concessionaire is an SME Yes V.2.3) Name and address of the contractor/concessionaire Scholastic Limited Southam **Email** cmartin@scholastic.co.uk Country **United Kingdom** NUTS code • UK - United Kingdom Internet address https://etendersni.gov.uk/epps The contractor/concessionaire is an SME Yes

V.2.3) Name and address of the contractor/concessionaire

Waterstones Booksellers Limited

V.2.4) Information on value of contract/lot/concession (excluding VAT)
No
The contractor/concessionaire is an SME
https://etendersni.gov.uk/epps
Internet address
UK - United Kingdom
NUTS code

Total value of the contract/lot/concession: £12,154,182.51

London

W1J9HD

jane.wood@waterstones.com

Email

Country

United Kingdom

Section V. Award of contract/concession

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

28 April 2021

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor/concessionaire

Brown Books for Students

Hull

HU13AP

Email

<u>julie.devitt@brownsbfs.co.uk</u>

Country

United Kingdom

NUTS code

• UK - United Kingdom

Internet address

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

Yes

Fairfields N.I. Ltd
Donaghadee
BT21 0PD
Email
sales@fairfieldsbooks.co.uk
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
The contractor/concessionaire is an SME Yes
Yes
Yes V.2.3) Name and address of the contractor/concessionaire
Yes V.2.3) Name and address of the contractor/concessionaire GL Assessment Ltd
Yes V.2.3) Name and address of the contractor/concessionaire GL Assessment Ltd London
Yes V.2.3) Name and address of the contractor/concessionaire GL Assessment Ltd London TW8 9AG
Yes V.2.3) Name and address of the contractor/concessionaire GL Assessment Ltd London TW8 9AG Email
Yes V.2.3) Name and address of the contractor/concessionaire GL Assessment Ltd London TW8 9AG Email paul.mcglade@gl-assessment.co.uk

• UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
HarperCollins Publishers
London
SE1 9GF
Email
samantha.eardley@harpercollins.co.uk
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
No
V.2.3) Name and address of the contractor/concessionaire
Heath Books Ltd
Surrey

SM3 9QQ
Email
richard@heathbooks.co.uk
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
V.2.3) Name and address of the contractor/concessionaire Hachette UK Distribution Limited
Hachette UK Distribution Limited
Hachette UK Distribution Limited Didcot
Hachette UK Distribution Limited Didcot OX11 7HH
Hachette UK Distribution Limited Didcot OX11 7HH Email
Hachette UK Distribution Limited Didcot OX11 7HH Email rich.hickin@hoddereducation.co.uk
Hachette UK Distribution Limited Didcot OX11 7HH Email rich.hickin@hoddereducation.co.uk Country
Hachette UK Distribution Limited Didcot OX11 7HH Email rich.hickin@hoddereducation.co.uk Country United Kingdom

https://etendersni.gov.uk/epps

The contractor/concessionaire is an	SME

V.2.3) Name and address of the contractor/concessionaire

Pearson Education Limited

London

No

WC2R ORL

Email

myorders@pearson.com

Country

United Kingdom

NUTS code

• UK - United Kingdom

Internet address

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

No

V.2.3) Name and address of the contractor/concessionaire

Prim-ed Publishing Ltd

Belfast

Bt10 OAL

Email

jackie@prim-ed.co.uk Country **United Kingdom** NUTS code • UK - United Kingdom Internet address https://etendersni.gov.uk/epps The contractor/concessionaire is an SME Yes V.2.3) Name and address of the contractor/concessionaire Red Box Books Ltd Cheshire SK43DE **Email** sales@redboxbooks.co.uk Country **United Kingdom** NUTS code • UK - United Kingdom Internet address https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

Yes

v.2.3) Name and address of the contractor/concessionaire
Renaissance Learning UK Ltd
London
E14 9SH
Email
ukaccounts@renlearn.co.uk
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
Scholastic Limited
Southam
Email
cmartin@scholastic.co.uk
Country
United Kingdom

NUTS code

• UK - United Kingdom

Internet address

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

Yes

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Total value of the contract/lot/concession: £10,284,308.28

Section V. Award of contract/concession

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

28 April 2021

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor/concessionaire

Brown Books for Students

Hull

HU13AP

Email

julie.devitt@brownsbfs.co.uk

Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
Yes
V.2.3) Name and address of the contractor/concessionaire
Frederick Hyde Chamberlain Music
Surrey
GU271HN
Email
william.thompson@chamberlainmusic.com
Country
United Kingdom
NUTS code
• UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
Yes

HarperCollins Publishers
London
SE1 9GF
Email
samantha.eardley@harpercollins.co.uk
Country
United Kingdom
NUTS code
UK - United Kingdom
Internet address
https://etendersni.gov.uk/epps
The contractor/concessionaire is an SME
No
V.2.3) Name and address of the contractor/concessionaire
Heath Books Ltd
Surrey
SM3 9QQ
Email
richard@heathbooks.co.uk
Country
United Kingdom

NUTS code • UK - United Kingdom Internet address https://etendersni.gov.uk/epps The contractor/concessionaire is an SME Yes V.2.3) Name and address of the contractor/concessionaire Red Box Books Ltd Cheshire SK43DE **Email** sales@redboxbooks.co.uk Country **United Kingdom NUTS** code

Internet address

• UK - United Kingdom

https://etendersni.gov.uk/epps

The contractor/concessionaire is an SME

Yes

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Total value of the contract/lot/concession: £4,674,685.58

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

The UK does not currently have any such bodies with responsibilities for appeal/mediation procedures

Belfast

Country

United Kingdom