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Award

## **EDR-20-005 Text Books, Pupil Workbooks, Assessment Resources & Music Materials**

the Education Authority

F15: Voluntary ex ante transparency notice

Notice identifier: 2024/S 000-041452

Procurement identifier (OCID): ocds-h6vhtk-04ccba

Published 23 December 2024, 3:55pm

### **Section I: Contracting authority/entity**

#### **I.1) Name and addresses**

the Education Authority

Ballee Centre, Ballee Road West

Ballymena

BT42 2HS

#### **Email**

[educationresource.procure@eani.org.uk](mailto:educationresource.procure@eani.org.uk)

#### **Country**

United Kingdom

#### **Region code**

UK - United Kingdom

#### **Internet address(es)**

Main address

<https://etendersni.gov.uk/epps>

Buyer's address

<https://etendersni.gov.uk/epps>

#### **I.4) Type of the contracting authority**

Body governed by public law

#### **I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

EDR-20-005 Text Books, Pupil Workbooks, Assessment Resources & Music Materials

#### **II.1.2) Main CPV code**

- 22112000 - Textbooks

#### **II.1.3) Type of contract**

Supplies

#### **II.1.4) Short description**

Supply and delivery of Text Books, Pupil Workbooks, Assessment Resources and Music Materials to individual Educational Establishments within Northern Ireland.

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £40,202,296

### **II.2) Description**

#### **II.2.1) Title**

Text Books

Lot No

Lot 1

#### **II.2.2) Additional CPV code(s)**

- 22111000 - School books

#### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

#### **II.2.4) Description of the procurement**

Supply and Delivery of Text Books, Pupil Workbooks, Assessment Resources and Music Materials to individual Educational Establishments within Northern Ireland

#### **II.2.11) Information about options**

Options: Yes

Description of options

With the option to extend for period(s) up to and including 24 months if required

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Pupil Workbooks

Lot No

Lot 2

#### **II.2.2) Additional CPV code(s)**

- 22110000 - Printed books

#### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

#### **II.2.4) Description of the procurement**

Supply and Delivery of Text Books, Pupil Workbooks, Assessment Resources and Music Materials to individual Educational Establishments within Northern Ireland.

#### **II.2.11) Information about options**

Options: Yes

Description of options

with the option to extend for period(s) up to and including 24 months if required

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Assessment Resources

Lot No

Lot 3

### **II.2.2) Additional CPV code(s)**

- 22111000 - School books

### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

### **II.2.4) Description of the procurement**

Supply and Delivery of Text Books, Pupil Workbooks, Assessment Resources and Music Materials to individual Educational Establishments within Northern Ireland.

### **II.2.11) Information about options**

Options: Yes

Description of options

with the option to extend for period(s) up to and including 24 months if required

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Music Materials

Lot No

Lot 4

### **II.2.2) Additional CPV code(s)**

- 22114400 - Printed music

### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

### **II.2.4) Description of the procurement**

Supply and Delivery of Text Books, Pupil Workbooks, Assessment Resources and Music Materials to individual Educational Establishments within Northern Ireland

### **II.2.11) Information about options**

Options: Yes

Description of options

with the option to extend for period(s) up to and including 24 months if required

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## Section IV. Procedure

### IV.1) Description

#### IV.1.1) Type of procedure

Award of a contract without prior publication of a call for competition in the cases listed below

- The procurement falls outside the scope of application of the regulations

Explanation:

The requirement has arisen to modify the framework end date. The Framework will be extended by 4 months until 31st July 2025.

This is the first modification to this Framework Agreement. The modification is being requested under Reg 72 (1) (e) and (f)

(e) where the modifications, irrespective of their value, are not substantial (as defined in paragraph (8)); or

(f) where paragraph (5) applies.

The modification meets the following conditions in relation to paragraph 5:

(5) (a) the relevant threshold mentioned in regulation 5; and

(b) 10 % of the initial contract value for service and supply contracts and 15% of the initial contract value for works contracts

The modification to the period is for 4 months which represents less than 10% of the overall period of 48 months.

The modification is deemed to be non-substantial as it does not meet any of the conditions of paragraph 8 detailed below.

(8) A modification of a contract or a framework agreement during its term shall be considered substantial for the purposes of paragraph 1(e) where one or more of the following conditions is met:

(a) the modification renders the contract or the framework agreement materially different in character from the one initially concluded;

(b) the modification introduces conditions which, had they been part of the initial procurement procedure, would have—

(i) allowed for the admission of other candidates than those initially selected;

(ii) allowed for the acceptance of a tender other than that originally accepted; or

(iii) attracted additional participants in the procurement procedure;

(c) the modification changes the economic balance of the contract or the framework agreement in favour of the contractor in a manner which was not provided for in the initial contract or framework agreement;

(d) the modification extends the scope of the contract or framework agreement considerably; (e) a new contractor replaces the one to which the contracting authority had initially awarded the contract in cases other than those provided for in paragraph (1)(d).

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

#### **IV.2) Administrative information**

##### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2021/S 003-385436](#)

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## **Section V. Award of contract/concession**

A contract/lot is awarded: Yes

### **V.2) Award of contract/concession**

#### **V.2.1) Date of conclusion of the contract**

28 April 2021

#### **V.2.2) Information about tenders**

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor/concessionaire**

Brown Books for Students

Hull

HU1 3AP

Email

[julie.devitt@brownsbfs.co.uk](mailto:julie.devitt@brownsbfs.co.uk)

Country

United Kingdom

NUTS code

- UKN - Northern Ireland

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

#### **V.2.3) Name and address of the contractor/concessionaire**

Classoos UK Ltd

London

NW11 0DH

Email

[tim.clark@classoos.com](mailto:tim.clark@classoos.com)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Colourpoint Ltd

Newtownards

BT23 4YH

Email

[wesley@colourpoint.co.uk](mailto:wesley@colourpoint.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

HarperCollins Publishers

London

SE1 9GF

Email

[samantha.eardley@harpercollins.co.uk](mailto:samantha.eardley@harpercollins.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Heath Books Ltd

Surrey

SM3 9QQ

Email

[richard@heathbooks.co.uk](mailto:richard@heathbooks.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Hachette UK Distribution Limited

Didcot

OX11 7HH

Email

[rich.hickin@hoddereducation.co.uk](mailto:rich.hickin@hoddereducation.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Pearson Education Limited

London

WC2R ORL

Email

[myorders@pearson.com](mailto:myorders@pearson.com)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Prim-ed Publishing Ltd

Belfast

Bt10 0AL

Email

[jackie@prim-ed.co.uk](mailto:jackie@prim-ed.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Red Box Books Ltd

Cheshire

SK4 3DE

Email

[sales@redboxbooks.co.uk](mailto:sales@redboxbooks.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Renaissance Learning UK Ltd

London

E14 9SH

Email

[ukaccounts@renlearn.co.uk](mailto:ukaccounts@renlearn.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Schofield Sims Ltd

Yorkshire

WF4 3FL

Email

[david@schofieldandsims.co.uk](mailto:david@schofieldandsims.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps/>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Scholastic Limited

Southam

Email

[cmartin@scholastic.co.uk](mailto:cmartin@scholastic.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps/>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Veritas Company Limited

Londonderry

BT48 6DW

Email

[aidan.chester@veritas.ie](mailto:aidan.chester@veritas.ie)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps/>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Waterstones Booksellers Limited

London

W1J 9HD

Email

[jane.wood@waterstones.com](mailto:jane.wood@waterstones.com)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps/>

The contractor/concessionaire is an SME

No

**V.2.4) Information on value of contract/lot/concession (excluding VAT)**

Total value of the contract/lot/concession: £13,089,119.63

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## Section V. Award of contract/concession

A contract/lot is awarded: Yes

### V.2) Award of contract/concession

#### V.2.1) Date of conclusion of the contract

28 April 2021

#### V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: Yes

#### V.2.3) Name and address of the contractor/concessionaire

Brown Books for Students

Hull

HU1 3AP

Email

[julie.devitt@brownsbfs.co.uk](mailto:julie.devitt@brownsbfs.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

#### V.2.3) Name and address of the contractor/concessionaire

Classoos UK Ltd

London

NW11 0DH

Email

[tim.clark@classoos.com](mailto:tim.clark@classoos.com)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps/>

The contractor/concessionaire is an SME

Yes

### **V.2.3) Name and address of the contractor/concessionaire**

Colourpoint Creative Ltd

Newtownards

BT23 4YH

Email

[wesley@colourpoint.co.uk](mailto:wesley@colourpoint.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Fairfields N.I. Ltd

Donaghadee

BT21 0PD

Email

[sales@fairfieldsbooks.co.uk](mailto:sales@fairfieldsbooks.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Harper Collins Publishers

London

SE1 9GF

Email

[samantha.eardley@harpercollins.co.uk](mailto:samantha.eardley@harpercollins.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Heath Books Ltd

Surrey

SM3 9QQ

Email

[richard@heathbooks.co.uk](mailto:richard@heathbooks.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Hachette UK Distribution Limited

Didcot

OX11 7HH

Email

[rich.hickin@hoddereducation.co.uk](mailto:rich.hickin@hoddereducation.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Pearson Education Limited

London

WC2R 0RL

Email

[lynda.barnett@pearson.com](mailto:lynda.barnett@pearson.com)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Prim-ed Publishing Ltd

Belfast

Bt10 0AL

Email

[jackie@prim-ed.co.uk](mailto:jackie@prim-ed.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Red Box Books Ltd

Cheshire

SK4 3DE

Email

[sales@redboxbooks.co.uk](mailto:sales@redboxbooks.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Schofield Sims Ltd

West Yorkshire

WF4 3FL

Email

[david@schofieldandsims.co.uk](mailto:david@schofieldandsims.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Scholastic Limited

Southam

Email

[cmartin@scholastic.co.uk](mailto:cmartin@scholastic.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Waterstones Booksellers Limited

London

W1J 9HD

Email

[jane.wood@waterstones.com](mailto:jane.wood@waterstones.com)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

No

#### **V.2.4) Information on value of contract/lot/concession (excluding VAT)**

Total value of the contract/lot/concession: £12,154,182.51

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### **Section V. Award of contract/concession**

A contract/lot is awarded: Yes

#### **V.2) Award of contract/concession**

##### **V.2.1) Date of conclusion of the contract**

28 April 2021

##### **V.2.2) Information about tenders**

The contract has been awarded to a group of economic operators: Yes

##### **V.2.3) Name and address of the contractor/concessionaire**

Brown Books for Students

Hull

HU1 3AP

Email

[julie.devitt@brownsbfs.co.uk](mailto:julie.devitt@brownsbfs.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Fairfields N.I. Ltd

Donaghadee

BT21 0PD

Email

[sales@fairfieldsbooks.co.uk](mailto:sales@fairfieldsbooks.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

GL Assessment Ltd

London

TW8 9AG

Email

[paul.mcglade@gl-assessment.co.uk](mailto:paul.mcglade@gl-assessment.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

### **V.2.3) Name and address of the contractor/concessionaire**

HarperCollins Publishers

London

SE1 9GF

Email

[samantha.eardley@harpercollins.co.uk](mailto:samantha.eardley@harpercollins.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Heath Books Ltd

Surrey

SM3 9QQ

Email

[richard@heathbooks.co.uk](mailto:richard@heathbooks.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Hachette UK Distribution Limited

Didcot

OX11 7HH

Email

[rich.hickin@hoddereducation.co.uk](mailto:rich.hickin@hoddereducation.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Pearson Education Limited

London

WC2R ORL

Email

[myorders@pearson.com](mailto:myorders@pearson.com)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Prim-ed Publishing Ltd

Belfast

Bt10 0AL

Email

[jackie@prim-ed.co.uk](mailto:jackie@prim-ed.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Red Box Books Ltd

Cheshire

SK4 3DE

Email

[sales@redboxbooks.co.uk](mailto:sales@redboxbooks.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Renaissance Learning UK Ltd

London

E14 9SH

Email

[ukaccounts@renlearn.co.uk](mailto:ukaccounts@renlearn.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Scholastic Limited

Southam

Email

[cmartin@scholastic.co.uk](mailto:cmartin@scholastic.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

#### **V.2.4) Information on value of contract/lot/concession (excluding VAT)**

Total value of the contract/lot/concession: £10,284,308.28

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### **Section V. Award of contract/concession**

A contract/lot is awarded: Yes

#### **V.2) Award of contract/concession**

##### **V.2.1) Date of conclusion of the contract**

28 April 2021

##### **V.2.2) Information about tenders**

The contract has been awarded to a group of economic operators: Yes

##### **V.2.3) Name and address of the contractor/concessionaire**

Brown Books for Students

Hull

HU1 3AP

Email

[julie.devitt@brownsbfs.co.uk](mailto:julie.devitt@brownsbfs.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Frederick Hyde Chamberlain Music

Surrey

GU27 1HN

Email

[william.thompson@chamberlainmusic.com](mailto:william.thompson@chamberlainmusic.com)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

HarperCollins Publishers

London

SE1 9GF

Email

[samantha.eardley@harpercollins.co.uk](mailto:samantha.eardley@harpercollins.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Heath Books Ltd

Surrey

SM3 9QQ

Email

[richard@heathbooks.co.uk](mailto:richard@heathbooks.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.3) Name and address of the contractor/concessionaire**

Red Box Books Ltd

Cheshire

SK4 3DE

Email

[sales@redboxbooks.co.uk](mailto:sales@redboxbooks.co.uk)

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor/concessionaire is an SME

Yes

**V.2.4) Information on value of contract/lot/concession (excluding VAT)**

Total value of the contract/lot/concession: £4,674,685.58

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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

The UK does not currently have any such bodies with responsibilities for appeal/mediation procedures

Belfast

Country

United Kingdom