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Tender

EXCALIBUR Academies Trust ~ Catering Tender

Excalibur Academies Trust
Ashton Park Secondary School
Redland Green Secondary School
Fairfield High School
John O'Gaunt School
Ashton Vale Primary School
Compass Point Primary School
Luckwell Primary School
Lambourn Primary School
May Park Primary School

F02: Contract notice

Notice identifier: 2024/S 000-039592

Procurement identifier (OCID): ocds-h6vhtk-04c597

Published 9 December 2024, 12:05pm

Section I: Contracting authority

I.1) Name and addresses

Excalibur Academies Trust

Excalibur Academies Trust, Granham Hill

Marlborough

SN8 4AX

Email

tenders@litmuspartnership.co.uk

Telephone

+44 1276673880

Country

United Kingdom

Region code

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

Internet address(es)

Main address

<https://www.excalibur.org.uk/>

I.1) Name and addresses

Ashton Park Secondary School

Blackmoors Lane, Bower Ashton

Bristol

BS3 2JL

Email

tenders@litmuspartnership.co.uk

Country

United Kingdom

Region code

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

Internet address(es)

Main address

<https://www.ashtonpark.net/>

I.1) Name and addresses

Redland Green Secondary School

Redland Green Secondary School, Redland Court road

Bristol

BS6 7EH

Email

tenders@litmuspartnership.co.uk

Country

United Kingdom

Region code

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

Internet address(es)

Main address

<https://www.redlandgreen.bristol.sch.uk/>

I.1) Name and addresses

Fairfield High School

Fairfield High School, Allfoxton Road, Horfield

Bristol

BS7 9NL

Email

tenders@litmuspartnership.co.uk

Country

United Kingdom

Region code

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

Internet address(es)

Main address

<https://fairfield.excalibur.org.uk/>

I.1) Name and addresses

John O’Gaunt School

John O’Gaunt School, Priory Road

Hungerford

RG17 0AN

Email

tenders@litmuspartnership.co.uk

Country

United Kingdom

Region code

UKJ1 - Berkshire, Buckinghamshire and Oxfordshire

Internet address(es)

Main address

<https://www.johnogauntschool.co.uk/>

I.1) Name and addresses

Ashton Vale Primary School

Ashton Vale Primary School, Avebury Road

Bristol

BS3 2QG

Email

tenders@litmuspartnership.co.uk

Country

United Kingdom

Region code

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

Internet address(es)

Main address

<https://www.ashtonvale.bristol.sch.uk/Default.asp>

I.1) Name and addresses

Compass Point Primary School

Compass Point Primary School, South Street, Bedminster

Bristol

BS3 3AU

Email

tenders@litmuspartnership.co.uk

Country

United Kingdom

Region code

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

Internet address(es)

Main address

<https://www.compasspoint.bristol.sch.uk/>

I.1) Name and addresses

Luckwell Primary School

Luckwell Primary School, Breach Road

Bristol

BS3 3ET

Email

tenders@litmuspartnership.co.uk

Country

United Kingdom

Region code

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

Internet address(es)

Main address

<https://www.luckwell.bristol.sch.uk/>

I.1) Name and addresses

Lambourn Primary School

Edwards Hill, Lambourn, Hungerford

Bristol

RG17 7LJ

Email

tenders@litmuspartnership.co.uk

Country

United Kingdom

Region code

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

Internet address(es)

Main address

<https://lambourn.excalibur.org.uk/>

I.1) Name and addresses

May Park Primary School

May Park Primary School, Coombe Road

Bristol

BS5 6LE

Email

tenders@litmuspartnership.co.uk

Country

United Kingdom

Region code

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

Internet address(es)

Main address

<https://maypark.excalibur.org.uk/>

I.2) Information about joint procurement

The contract involves joint procurement

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://litmustms.co.uk/respond/8232E3854F>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

EXCALIBUR Academies Trust ~ Catering Tender

II.1.2) Main CPV code

- 55524000 - School catering services

II.1.3) Type of contract

Services

II.1.4) Short description

The successful Supplier will be required to provide Catering Services for EXCALIBUR Academies Trust at the following nine locations:

- 1.Ashton Park Secondary School, Blackmoors Ln, Bower Ashton, Bristol BS3 2JL
- 2.Redland Green Secondary School, Redland Ct Rd, Bristol BS6 7EH
- 3.Fairfield High School, Allfoxtton Rd, Horfield, Bristol BS7 9NL
- 4.John O’Gaunt School, Priory Rd, Hungerford RG17 0AN
- 5.Ashton Vale Primary School, Avebury Rd, Bristol BS3 2QG
- 6.Compass Point Primary School, South St, Bedminster, Bristol BS3 3AU
- 7.Luckwell Primary School, Breach Rd, Bristol BS3 3ET
- 8.Lambourn Primary School, Edwards Hill, Lambourn, Hungerford RG17 7LJ
- 9.May Park Primary School, Coombe Road, Bristol, Avon, BS5 6LE

II.1.5) Estimated total value

Value excluding VAT: £7,190,000

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.3) Place of performance

NUTS codes

- UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

Main site or place of performance

Gloucestershire, Wiltshire and Bristol/Bath area

II.2.4) Description of the procurement

The successful Supplier will be required to provide Catering Services for EXCALIBUR Academies Trust at the following nine locations:

- 1.Ashton Park Secondary School, Blackmoors Ln, Bower Ashton, Bristol BS3 2JL
- 2.Redland Green Secondary School, Redland Ct Rd, Bristol BS6 7EH
- 3.Fairfield High School, Allfoxtton Rd, Horfield, Bristol BS7 9NL
- 4.John O’Gaunt School, Priory Rd, Hungerford RG17 0AN
- 5.Ashton Vale Primary School, Avebury Rd, Bristol BS3 2QG
- 6.Compass Point Primary School, South St, Bedminster, Bristol BS3 3AU
- 7.Luckwell Primary School, Breach Rd, Bristol BS3 3ET
- 8.Lambourn Primary School, Edwards Hill, Lambourn, Hungerford RG17 7LJ
- 9.May Park Primary School, Coombe Road, Bristol, Avon, BS5 6LE

Full details in relation to the above schools can be found on the EXCALIBUR Academies Trust website: <https://www.excalibur.org.uk/>

EXCALIBUR Academies Trust may grow further, with several additional schools becoming part of the Trust during this contract period. The provision of catering services at these

schools if they have joined the Trust, or ended their current catering contract, may fall under the scope of this contract. The successful Supplier will be expected to provide this service at these additional schools using the same costing model applied to the successful tender submission. The duration of contract for these schools will not be increased and they will join the contract for the remaining contract period that exists at the point of entry into the contract.

The following Schools shall engage with the successful contractor, post award, to consider joining the main EXCALIBUR Trust contract when their current catering arrangements end:

1. Burbage Primary School, Blackman's Ln, Burbage, Marlborough SN8 3TP
2. Great Bedwyn Primary School, Farm Ln, Great Bedwyn, Marlborough SN8 3TR
3. Oare Primary School, Oare, Marlborough SN8 4JL
4. Ogbourne Primary School, High St, Marlborough SN8 1SU

Pupil roll numbers across all eight sites is currently circa 5586.

Estimated annual turnover value based on the current Universal Free School meal allowance across all nine locations is circa

£1,438K per annum including Universal Free School Meals, Free School Meals and Cash Sales.

Current uptake levels vary across all sites and the Trust firmly believes that with appropriate choice and quality there is a real opportunity to increase levels of uptake.

For the avoidance of doubt TUPE Regulations including pension rights will apply to this contract where applicable.

The successful Supplier will be expected to deliver a concise and detailed method of management reporting at the end of each

month, thus updating the Client on the consolidated contract performance. It is imperative that an open book policy is offered to

ensure that each school has total clarity on financial performance.

The Trust is seeking both innovation and the application of current food trends within the tender submissions and would expect,

because of this, to be able to identify 'Best Value' and work in partnership with the chosen

Supplier going forward.

See SQ Document for more information.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £7,190,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 August 2025

End date

31 July 2030

This contract is subject to renewal

No

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged minimum number: 5

Maximum number: 10

Objective criteria for choosing the limited number of candidates:

A minimum of 5 suppliers and a maximum of 10 suppliers will be taken forward to the tender stage of the process. Where less than 5 suppliers meet the minimum standards, only those that meet the minimum standards will be taken through to the tender stage. Where more

than 5 suppliers meet the minimum standard, those suppliers with the highest scores will proceed to the tender stage.

II.2.10) Information about variants

Variants will be accepted: Yes

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Restricted procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

24 January 2025

Local time

12:00pm

IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates

24 February 2025

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement. It will be the supplier's responsibility to obtain any necessary documents in order to submit a response by the closing date and time.

The contracting authority reserves the right not to award any or part of the contract which is the subject of this contract notice and reserves the right to terminate the procurement process at any time.

The contracting authority will not be liable for any costs incurred by those expressing an interest in tendering for this contract opportunity.

The contracting authority will consider variant bids, evaluating them (so far as the variant or the evaluation of the variant is in the opinion of the contracting authority practicable) on the same basis as a conforming bid, but shall not be obliged to accept any such bid in preference to a conforming bid even if the variant bid scores more highly. No variant will be considered unless the bidder simultaneously submits a conforming bid.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://litmustms.co.uk/tenders/UK-UK-Marlborough:-School-catering-services./8232E3854F>

To respond to this opportunity, please click here:

<https://litmustms.co.uk/respond/8232E3854F>

GO Reference: GO-2024129-PRO-28818379

VI.4) Procedures for review

VI.4.1) Review body

Excalibur Academies Trust

Excalibur Academies Trust, Granham Hill

Marlborough

SN8 4AX

Country

United Kingdom