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Contract

SYPA - Appointment of Independent Financial Adviser

South Yorkshire Pensions Authority

F03: Contract award notice

Notice identifier: 2024/S 000-039452

Procurement identifier (OCID): ocids-h6vhtk-04970b

Published 6 December 2024, 2:22pm

Section I: Contracting authority

I.1) Name and addresses

South Yorkshire Pensions Authority

Oakwell House, 2 Beavor Court, Pontefract Road

Barnsley, South Yorkshire

S71 1HG

Contact

Annie Palmer

Email

Apalmer@sypa.org.uk

Telephone

+44 01226666404

Country

United Kingdom

Region code

UKE - Yorkshire and the Humber

National registration number

518243064

Internet address(es)

Main address

<https://www.sypensions.org.uk/>

Buyer's address

<https://uk.eu-supply.com/ctm/Company/CompanyInformation/Index/104506>

I.4) Type of the contracting authority

Other type

Local Government Pension Scheme

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

SYPA - Appointment of Independent Financial Adviser

II.1.2) Main CPV code

- 66000000 - Financial and insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

South Yorkshire Pensions Authority is the public body responsible for the stewardship of the £11bn+ South Yorkshire Pension Fund which is part of the Local Government Pension Scheme. The Authority is now seeking to appoint an independent investment adviser to the Authority to take up the role with effect from December 2024.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £280,000

II.2) Description

II.2.2) Additional CPV code(s)

- 66131100 - Pension investment services

II.2.3) Place of performance

NUTS codes

- UK - Yorkshire and the Humber

Main site or place of performance

South Yorkshire Pensions Authority - Barnsley

II.2.4) Description of the procurement

South Yorkshire Pensions Authority is the public body responsible for the stewardship of the £11bn+ South Yorkshire Pension Fund which is part of the Local Government Pension Scheme. The Authority is now seeking to appoint an independent investment adviser to the Authority to take up the role with effect from December 2024.

II.2.5) Award criteria

Quality criterion - Name: JH / Weighting: 100

Cost criterion - Name: JH / Weighting: 100

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

If you have any queries or would like to arrange a call to discuss the role further, please contact Head of Governance and Corporate Services, Jo Stone, at the following email address: governanceteam@sypa.org.uk

To apply for this role, please submit a CV and covering letter setting out how you meet the requirements set out in the documentation to governanceteam@sypa.org.uk.

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2024/S 000-027858](#)

Section V. Award of contract

Contract No

1

Title

SYPA - Appointment of Independent Financial Adviser

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 October 2024

V.2.2) Information about tenders

Number of tenders received: 17

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Jonathan Hunt

C/O Oakwell House 2 Beevor Court Pontefract Road Barnsley S71 1HG

Barnsley

S71 1HG

Telephone

+44 1226666404

Country

United Kingdom

NUTS code

- UKE3 - South Yorkshire

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £280,000

Total value of the contract/lot: £280,000

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

South Yorkshire Pensions Authority

Oakwell House, 2 Beevor Court, Pontefract Road

Barnsley

S71 1HG

Email

Apalmer@sypa.org.uk

Telephone

+44 1226666404

Country

United Kingdom

VI.4.4) Service from which information about the review procedure may be obtained

South Yorkshire Pensions Authority

Oakwell House, 2 Beavor Court, Pontefract Road

Barnsley

S71 1HG

Email

governanceteam@sypa.org.uk

Country

United Kingdom