

This is a published notice on the Find a Tender service: <https://www.find-tender.service.gov.uk/Notice/039452-2024>

Contract

## **SYPA - Appointment of Independent Financial Adviser**

South Yorkshire Pensions Authority

F03: Contract award notice

Notice identifier: 2024/S 000-039452

Procurement identifier (OCID): ocds-h6vhtk-04970b

Published 6 December 2024, 2:22pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

South Yorkshire Pensions Authority

Oakwell House, 2 Beavor Court, Pontefract Road

Barnsley, South Yorkshire

S71 1HG

#### **Contact**

Annie Palmer

#### **Email**

[Apalmer@sypa.org.uk](mailto:Apalmer@sypa.org.uk)

#### **Telephone**

+44 01226666404

#### **Country**

United Kingdom

**Region code**

UKE - Yorkshire and the Humber

**National registration number**

518243064

**Internet address(es)**

Main address

<https://www.sypensions.org.uk/>

Buyer's address

<https://uk.eu-supply.com/ctm/Company/CompanyInformation/Index/104506>

**I.4) Type of the contracting authority**

Other type

Local Government Pension Scheme

**I.5) Main activity**

General public services

---

## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

SYPA - Appointment of Independent Financial Adviser

#### **II.1.2) Main CPV code**

- 66000000 - Financial and insurance services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

South Yorkshire Pensions Authority is the public body responsible for the stewardship of the £11bn+ South Yorkshire Pension Fund which is part of the Local Government Pension Scheme. The Authority is now seeking to appoint an independent investment adviser to the Authority to take up the role with effect from December 2024.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £280,000

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 66131100 - Pension investment services

#### **II.2.3) Place of performance**

NUTS codes

- UKE - Yorkshire and the Humber

Main site or place of performance

South Yorkshire Pensions Authority - Barnsley

#### **II.2.4) Description of the procurement**

South Yorkshire Pensions Authority is the public body responsible for the stewardship of the £11bn+ South Yorkshire Pension Fund which is part of the Local Government Pension Scheme. The Authority is now seeking to appoint an independent investment adviser to the Authority to take up the role with effect from December 2024.

#### **II.2.5) Award criteria**

Quality criterion - Name: JH / Weighting: 100

Cost criterion - Name: JH / Weighting: 100

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

If you have any queries or would like to arrange a call to discuss the role further, please contact Head of Governance and Corporate Services, Jo Stone, at the following email address: [governanceteam@sypa.org.uk](mailto:governanceteam@sypa.org.uk)

To apply for this role, please submit a CV and covering letter setting out how you meet the requirements set out in the documentation to [governanceteam@sypa.org.uk](mailto:governanceteam@sypa.org.uk).

---

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2024/S 000-027858](#)

---

## **Section V. Award of contract**

### **Contract No**

1

### **Title**

SYPA - Appointment of Independent Financial Adviser

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 October 2024

#### **V.2.2) Information about tenders**

Number of tenders received: 17

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Jonathan Hunt

C/O Oakwell House 2 Beevor Court Pontefract Road Barnsley S71 1HG

Barnsley

S71 1HG

Telephone

+44 1226666404

Country

United Kingdom

NUTS code

- UKE3 - South Yorkshire

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £280,000

Total value of the contract/lot: £280,000

---

## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

South Yorkshire Pensions Authority

Oakwell House, 2 Beevor Court, Pontefract Road

Barnsley

S71 1HG

Email

[Apalmer@sypa.org.uk](mailto:Apalmer@sypa.org.uk)

Telephone

+44 1226666404

Country

United Kingdom

#### **VI.4.4) Service from which information about the review procedure may be obtained**

South Yorkshire Pensions Authority

Oakwell House, 2 Beevor Court, Pontefract Road

Barnsley

S71 1HG

Email

[governanceteam@sypa.org.uk](mailto:governanceteam@sypa.org.uk)

Country

United Kingdom