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Contract

Provision of Insurance and related services to Rooftop Housing Group Limited

Rooftop Housing Group Limited

F03: Contract award notice

Notice identifier: 2025/S 000-039227

Procurement identifier (OCID): ocds-h6vhtk-04a67e

Published 11 July 2025, 12:21pm

Section I: Contracting authority

I.1) Name and addresses

Rooftop Housing Group Limited

70 High Street, Evesham

Worcestershire

WR11 4YD

Contact

Our Consultant for this Project is Gibbs Laidler Consulting LLP

Email

jeremy.flint@gibbslaidler.co.uk

Telephone

+44 1959562242

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

https://www.rooftopgroup.org/

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of Insurance and related services to Rooftop Housing Group Limited

II.1.2) Main CPV code

• 66510000 - Insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

Provision of Insurance and related services to Rooftop Housing Group Limited

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £3,000,000

II.2) Description

II.2.1) Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Rooftop Housing Group Limited

Lot No

1

II.2.2) Additional CPV code(s)

- 66513100 Legal expenses insurance services
- 66513200 Contractor's all-risk insurance services
- 66515000 Damage or loss insurance services
- 66515200 Property insurance services
- 66515410 Financial loss insurance services
- 66516000 Liability insurance services
- 66516400 General liability insurance services
- 66516500 Professional liability insurance services
- 66517300 Risk management insurance services
- 66518000 Insurance brokerage and agency services
- 66518300 Insurance claims adjustment services

II.2.3) Place of performance

NUTS codes

UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

A programme of General (non-life) insurance and related services for Rooftop Housing Group Limited. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident and employment practices liability. This list is to be decided at the sole discretion of Rooftop Housing Group Limited.

This Lot excludes: Motor (See Lot 2), Engineering (See Lot 3), Cyber (See Lot 4), Terrorism Pool-Re (See Lot 5) and Terrorism (Non-Pool Re) (See Lot 6)

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Rooftop Housing Group Limited will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit: https://www.delta-esourcing.com/tenders/UK-UK-Worcestershire:-Insurance-services./M73CTB3X7V

II.2) Description

II.2.1) Title

Insurance and related services for Motor Fleet risks for Rooftop Housing Group Limited

Lot No

2

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66514110 Motor vehicle insurance services
- 66516100 Motor vehicle liability insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services for Motor Fleet risks for Rooftop Housing Group Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Rooftop Housing Group Limited will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit: https://www.delta-esourcing.com/tenders/UK-UK-Worcestershire:-Insurance-services./M73CTB3X7V

II.2) Description

II.2.1) Title

Insurance and related services associated with Engineering Insurance and Inspection for Rooftop Housing Group Limited

Lot No

3

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66515000 Damage or loss insurance services
- 66518000 Insurance brokerage and agency services
- 71631000 Technical inspection services

- 71631100 Machinery-inspection services
- 71632200 Non-destructive testing services
- 66519200 Engineering insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Engineering Insurance and Inspection for Rooftop Housing Group Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Rooftop Housing Group Limited will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit: https://www.delta-esourcing.com/tenders/UK-UK-Worcestershire:-Insurance-services./M73CTB3X7V

II.2) Description

II.2.1) Title

Insurance and related services associated with Cyber Risks for Rooftop Housing Group Limited

Lot No

4

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66516000 Liability insurance services
- 66518000 Insurance brokerage and agency services
- 66515000 Damage or loss insurance services
- 66515411 Pecuniary loss insurance services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Cyber Risks for Rooftop Housing Group Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Rooftop Housing Group Limited will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit: https://www.delta-esourcing.com/tenders/UK-UK-Worcestershire:-Insurance-services./M73CTB3X7V

II.2) Description

II.2.1) Title

Insurance and related services associated with Terrorism risks (Pool-Re) for Rooftop Housing Group Limited

Lot No

5

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services

- 66515000 Damage or loss insurance services
- 66515200 Property insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Terrorism Pool-Re/Political Violence for Rooftop Housing Group Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Rooftop Housing Group Limited will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit: https://www.delta-esourcing.com/tenders/UK-UK-Worcestershire:-Insurance-services./M73CTB3X7V

II.2) Description

II.2.1) Title

Insurance and related services associated with Terrorism/Political Violence risks (non-Pool-Re) for Rooftop Housing Group Limited

Lot No

6

II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services
- 66515000 Damage or loss insurance services
- 66515200 Property insurance services
- 66518000 Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

Insurance and related services associated with Terrorism Non Pool-Re/Political Violence for Rooftop Housing Group Limited

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: Yes

Description of options

Rooftop Housing Group Limited will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

For more information about this opportunity, please visit: https://www.delta-esourcing.com/tenders/UK-UK-Worcestershire:-Insurance-services./M73CTB3X7V

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Competitive procedure with negotiation

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2024/S 000-032119</u>

Section V. Award of contract

Lot No

1

Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Rooftop Housing

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

30 April 2025

V.2.2) Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Marsh Limited

1 Tower Place West, Tower Place

London

EC3R 5BU

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

01507274

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £2,700,000

Lowest offer: £1,800,000 / Highest offer: £3,300,000 taken into consideration

Section V. Award of contract

Lot No

2

Title

Insurance and related services for Motor Fleet risks for Rooftop Housing Group Limited

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

30 April 2025

V.2.2) Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Hampshire

Fareham

PO15 7JZ

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

02741053

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £6,000

Lowest offer: £4,500 / Highest offer: £7,500 taken into consideration

Section V. Award of contract

Lot No

3

Title

Insurance and related services associated with Engineering Insurance and Inspection for Rooftop Housing Group Limited

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

30 April 2025

V.2.2) Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Zurich Municipal

The Zurich Centre, 3000 Parkway, Whiteley, Hampshire

Fareham

PO15 7JZ

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

02741053

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £30,000

Lowest offer: £20,000 / Highest offer: £45,000 taken into consideration

Section V. Award of contract

Lot No

4

Title

Insurance and related services associated with Cyber Risks for Rooftop Housing Group Limited

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

30 April 2025

V.2.2) Information about tenders

Number of tenders received: 5

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Marsh Limited

1 Tower Place West, Tower Place

London

EC3R 5BU

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

01507274

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £85,000

Lowest offer: £35,000 / Highest offer: £90,000 taken into consideration

Section V. Award of contract

Lot No

5

Title

Insurance and related services associated with Terrorism risks (Pool-Re) for Rooftop Housing Group Limited

A contract/lot is awarded: No

V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section V. Award of contract

Lot No

6

Title

Insurance and related services associated with Terrorism/Political Violence risks (non-Pool-Re) for Rooftop Housing Group Limited

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

30 April 2025

V.2.2) Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arthur J Gallagher Insurance Brokers Limited

Spectrum Building, 55 Blythswood Street, 7th Floor

Glasgow

G27AT

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

SC108909

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £50,000

Lowest offer: £45,000 / Highest offer: £60,000 taken into consideration

Section VI. Complementary information

VI.3) Additional information

To view this notice, please click here:

https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=943281046 GO Reference: GO-2025711-PRO-31377007

VI.4) Procedures for review

VI.4.1) Review body

The High Court of England and Wales

London

WC2A 2LL

Telephone

+44 1959562242

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

The Contracting Authority will enter into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4) Service from which information about the review procedure may be obtained

The Cabinet Office

London

SW1A 2AS

Telephone

+44 1959562242

Country

United Kingdom