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Tender

## EXTERNAL AUDIT AND ACCOUNTANCY SERVICES

WMG ACADEMY FOR YOUNG ENGINEERS

F02: Contract notice

Notice identifier: 2024/S 000-039107

Procurement identifier (OCID): ocds-h6vhtk-04c245

Published 4 December 2024, 3:57pm

### Section I: Contracting authority

#### I.1) Name and addresses

WMG ACADEMY FOR YOUNG ENGINEERS

Mitchell Avenue

COVENTRY

CV48DY

#### Contact

Louise Green

#### Email

[l.green@wmgacademy.org.uk](mailto:l.green@wmgacademy.org.uk)

#### Telephone

+44 2476464661

#### Country

United Kingdom

**Region code**

UKG33 - Coventry

**Companies House**

07937014

**Internet address(es)**

Main address

<https://coventry.wmgacademy.org.uk>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://coventry.wmgacademy.org.uk/tenders/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Other type

Academy

**I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

EXTERNAL AUDIT AND ACCOUNTANCY SERVICES

Reference number

ITT WMGAUDIT24-27

#### **II.1.2) Main CPV code**

- 66000000 - Financial and insurance services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

This tender is for a contract for audit and accountancy services for a period of 3 years with the option to extend for a further two. The Trust requires the following services to be provided

- Accounts preparation
- Annual External Audit
- Preparation and submission of AAR

#### **II.1.5) Estimated total value**

Value excluding VAT: £60,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

## **II.2) Description**

### **II.2.3) Place of performance**

NUTS codes

- UKG - West Midlands (England)

Main site or place of performance

WMG Academy for Young Engineers

251 Mitchell Avenue

Coventry

CV4 8DY

#### **II.2.4) Description of the procurement**

This tender is for a contract for audit and accountancy services for a period of 3 years with the option to extend for a further two. The Trust requires the following services to be provided

- Accounts preparation
- Annual External Audit
- Preparation and submission of AAR

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £60,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

1 March 2025

End date

31 January 2027

This contract is subject to renewal

Yes

Description of renewals

Renewal after 3 year period or potential to extend for a further 2 years

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: Yes

Description of options

potential to extend for a further 2 years

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### **Section III. Legal, economic, financial and technical information**

#### **III.1) Conditions for participation**

##### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

##### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

#### **III.2) Conditions related to the contract**

##### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

17 January 2025

Local time

6:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

18 January 2025

Local time

9:00am

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## Section VI. Complementary information

### VI.1) Information about recurrence

This is a recurrent procurement: No

### VI.4) Procedures for review

#### VI.4.1) Review body

WMG Academy For Young

251 Mitchell Avenue

COVENTRY

CV4 8DY

Email

[l.green@wmgacademy.org.uk](mailto:l.green@wmgacademy.org.uk)

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+44 7377298222

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