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Tender

EXTERNAL AUDIT AND ACCOUNTANCY SERVICES

WMG ACADEMY FOR YOUNG ENGINEERS

F02: Contract notice

Notice identifier: 2024/S 000-039107

Procurement identifier (OCID): ocids-h6vhtk-04c245

Published 4 December 2024, 3:57pm

Section I: Contracting authority

I.1) Name and addresses

WMG ACADEMY FOR YOUNG ENGINEERS

Mitchell Avenue

COVENTRY

CV48DY

Contact

Louise Green

Email

l.green@wmgacademy.org.uk

Telephone

+44 2476464661

Country

United Kingdom

Region code

UKG33 - Coventry

Companies House

07937014

Internet address(es)

Main address

<https://coventry.wmgacademy.org.uk>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://coventry.wmgacademy.org.uk/tenders/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Other type

Academy

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

EXTERNAL AUDIT AND ACCOUNTANCY SERVICES

Reference number

ITT WMGAUDIT24-27

II.1.2) Main CPV code

- 66000000 - Financial and insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

This tender is for a contract for audit and accountancy services for a period of 3 years with the option to extend for a further two. The Trust requires the following services to be provided

- Accounts preparation
- Annual External Audit
- Preparation and submission of AAR

II.1.5) Estimated total value

Value excluding VAT: £60,000

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)

Main site or place of performance

WMG Academy for Young Engineers

251 Mitchell Avenue

Coventry

CV4 8DY

II.2.4) Description of the procurement

This tender is for a contract for audit and accountancy services for a period of 3 years with the option to extend for a further two. The Trust requires the following services to be provided

- Accounts preparation
- Annual External Audit
- Preparation and submission of AAR

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £60,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 March 2025

End date

31 January 2027

This contract is subject to renewal

Yes

Description of renewals

Renewal after 3 year period or potential to extend for a further 2 years

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

potential to extend for a further 2 years

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.3) Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

17 January 2025

Local time

6:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.7) Conditions for opening of tenders

Date

18 January 2025

Local time

9:00am

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.4) Procedures for review

VI.4.1) Review body

WMG Academy For Young

251 Mitchell Avenue

COVENTRY

CV4 8DY

Email

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+44 7377298222

Country

United Kingdom