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Contract

## **LUV01197 Sole Trustee for PAS**

University of Leicester

F03: Contract award notice

Notice identifier: 2024/S 000-036956

Procurement identifier (OCID): ocds-h6vhtk-044bfe

Published 15 November 2024, 10:05am

## **Section I: Contracting authority**

### **I.1) Name and addresses**

University of Leicester

University of Leicester, University Road, Leicester

Leicester

LE1 7RH

### **Contact**

Stewart Brewer

### **Email**

[sab88@le.ac.uk](mailto:sab88@le.ac.uk)

### **Telephone**

+44 1162525205

**Country**

United Kingdom

**Region code**

UKF21 - Leicester

**National registration number**

United Kingdom

**Internet address(es)**

Main address

<https://universityofleicester.delta-esourcing.com/>

Buyer's address

<https://le.ac.uk/>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

LUV01197 Sole Trustee for PAS

Reference number

LUV01197

#### **II.1.2) Main CPV code**

- 66520000 - Pension services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Sole Trustee and Secretary Services for University of Leicester Pension Assurance Scheme (PAS).

The University of Leicester is seeking to move to a sole trustee model for its legacy defined benefit pension scheme, the Pension and Assurance Scheme (PAS), during 2024.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £370,000

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 66520000 - Pension services

- 66522000 - Group pension services

### **II.2.3) Place of performance**

NUTS codes

- UKF21 - Leicester

Main site or place of performance

Leicester

### **II.2.4) Description of the procurement**

Sole Trustee and Secretary Services for University of Leicester Pension Assurance Scheme (PAS).

The University of Leicester is seeking to move to a sole trustee model for its legacy defined benefit pension scheme, the Pension and Assurance Scheme (PAS), during 2024.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 80

Cost criterion - Name: Price / Weighting: 20

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

N/A

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2024/S 000-009471](#)

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## **Section V. Award of contract**

### **Contract No**

1

### **Title**

LUV01197 Sole Trustee For PAS

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

11 November 2024

#### **V.2.2) Information about tenders**

Number of tenders received: 9

Number of tenders received from SMEs: 6

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 9

Number of tenders received by electronic means: 9

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Dalriada Trustees Limited

Linen Loft 27-37, Adelaide Street

Belfast

BT2 8FE

Email

[mail@dalriadatrustees.co.uk](mailto:mail@dalriadatrustees.co.uk)

Telephone

+44 2890412018

Country

United Kingdom

NUTS code

- UKN06 - Belfast

National registration number

NI038344

Internet address

<https://www.dalriadatrustees.co.uk/>

The contractor is an SME

Yes

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £250,000

Total value of the contract/lot: £370,000

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## **Section VI. Complementary information**

### **VI.3) Additional information**

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=894597297>

GO Reference: GO-20241115-PRO-28539616

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

University of Leicester

University Road

Leicester

LE1 7RH

Email

[procurement@le.ac.uk](mailto:procurement@le.ac.uk)

Telephone

+44 1162525205

Country

United Kingdom

Internet address

<https://le.ac.uk/>

#### **VI.4.2) Body responsible for mediation procedures**

University of Leicester

University Road



Leicester

LE1 7RH

Email

[procurement@le.ac.uk](mailto:procurement@le.ac.uk)

Telephone

+44 1162525205

Country

United Kingdom

Internet address

<https://le.ac.uk/>

### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

In accordance with Regulations 86 and 87 of the Public Contracts Regulations 2015, the University will incorporate a 10 calendar days standstill period starting from the day information on the award of the contract was communicated to tenderers. The regulations provide for aggrieved parties who have been harmed or are at risk of harm by a breach of the rules to take action in the High Court (England, Wales and Northern Ireland).

### **VI.4.4) Service from which information about the review procedure may be obtained**

University of Leicester

University Road

Leicester

LE1 7RH

Email

[procurement@le.ac.uk](mailto:procurement@le.ac.uk)

Telephone

+44 1162525205

Country

United Kingdom

Internet address

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