

This is a published notice on the Find a Tender service: <https://www.find-tender.service.gov.uk/Notice/036479-2024>

Tender

## **Loan Valuations Services**

Platform Housing Limited

F02: Contract notice

Notice identifier: 2024/S 000-036479

Procurement identifier (OCID): ocds-h6vhtk-04b59b

Published 11 November 2024, 4:27pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Platform Housing Limited

1700 Solihull Parkway, Birmingham Business Park

Solihull

B37 7YD

#### **Contact**

Stephanie Gill

#### **Email**

[stephanie.gill@platformhg.com](mailto:stephanie.gill@platformhg.com)

#### **Country**

United Kingdom

#### **Region code**

UKF - East Midlands (England)

**Internet address(es)**

Main address

[www.platformhg.com](http://www.platformhg.com)

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://supplierlive.proactisp2p.com/Account/Login>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://supplierlive.proactisp2p.com/Account/Login>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

---

## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Loan Valuations Services

Reference number

DN2697

#### **II.1.2) Main CPV code**

- 66600000 - Treasury services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Central to PHG's strategic objectives are providing new and existing homes that are affordable, sustainable and of a high quality. PHG's capital programme is supported through a secured debt portfolio of approximately £2bn in value, split broadly evenly between Debt Capital Markets (DCM) and bank finance. The debt portfolio is subject to periodic valuations as detailed within individual debt facilities.

Valuation services are being tendered in relation to valuations due for the year to 31st March 2028

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.3) Place of performance**

NUTS codes

- UKF - East Midlands (England)
- UKG - West Midlands (England)

#### **II.2.4) Description of the procurement**

Central to PHG's strategic objectives are providing new and existing homes that are affordable, sustainable and of a high quality. PHG's capital programme is supported through a secured debt portfolio of approximately £2bn in value, split broadly evenly between Debt Capital Markets (DCM) and bank finance. The debt portfolio is subject to periodic valuations as detailed within individual debt facilities.

Valuation services are being tendered in relation to valuations due for the year to 31st March 2028

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality Questions / Weighting: 50

Cost criterion - Name: Cost / Weighting: 50

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

12

This contract is subject to renewal

Yes

Description of renewals

During the contract, specific break clauses will be added to review the provision of the services and the scope of works. This will allow a review point every 12 months for the potentially up to 3 years contract

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

---

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

11 December 2024

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

11 December 2024

Local time

12:00pm

---

## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

The Royal Courts of Justice

The Strand

London

WC2A 2LL

Country

United Kingdom

### **VI.4.2) Body responsible for mediation procedures**

The Royal Courts of Justice

The Strand

London

WC2A 2LL

Country

United Kingdom

### **VI.4.4) Service from which information about the review procedure may be obtained**

The Cabinet Office

Correspondence Team, Cabinet Office, Whitehall

London

SW1A 2AS

Country

United Kingdom

