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Contract

## **Direct and Indirect Tax Advice for Historic England Group**

Historic England

F03: Contract award notice

Notice identifier: 2023/S 000-035965

Procurement identifier (OCID): ocds-h6vhtk-0369c0

Published 6 December 2023, 3:01pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Historic England

SN2 2EH

Swindon

#### **Contact**

Matthew Ulyatt

#### **Email**

[Procurement-HE@HistoricEngland.org.uk](mailto:Procurement-HE@HistoricEngland.org.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://historicengland.org.uk/>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Recreation, culture and religion

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Direct and Indirect Tax Advice for Historic England Group

Reference number

P/REF 00000094

#### **II.1.2) Main CPV code**

- 79221000 - Tax consultancy services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Historic England employs permanent staff to cover day-to-day indirect tax queries and statutory requirements (e.g. VAT Return completion and submission) as well as provision of indirect tax advice to the members of the group and external customers. Basic questions are referred to the Government Finance Function Tax Centre of Excellence, but there are some more complex queries and project pieces of work (for example, with regard to our Partial Exemption Special Method) on which we would seek further advice and guidance. We also may require assistance and advice regarding regular communications with HMRC.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £361,350

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 79221000 - Tax consultancy services

- 79211200 - Compilation of financial statements services
- 66171000 - Financial consultancy services
- 79412000 - Financial management consultancy services
- 66122000 - Corporate finance and venture capital services
- 79222000 - Tax-return preparation services

### **II.2.3) Place of performance**

NUTS codes

- UKK - South West (England)

### **II.2.4) Description of the procurement**

Historic England employs permanent staff to cover day-to-day indirect tax queries and statutory requirements (e.g. VAT Return completion and submission) as well as provision of indirect tax advice to the members of the group and external customers. Basic questions are referred to the Government Finance Function Tax Centre of Excellence, but there are some more complex queries and project pieces of work (for example, with regard to our Partial Exemption Special Method) on which we would seek further advice and guidance. We also may require assistance and advice regarding regular communications with HMRC.

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

NA

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2022/S 000-026283](#)

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## **Section V. Award of contract**

### **Contract No**

C/REF 00000167

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

13 January 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 5

Number of tenders received from SMEs: 3

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

RSM UK Tax and Advisory Services LLP

25 Farringdon Street London EC4A 4AB

London

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £361,350

Total value of the contract/lot: £361,350

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## Section VI. Complementary information

### VI.4) Procedures for review

#### VI.4.1) Review body

Historic England

Swindon

SN2 2EH

Email

[Procurement-HE@HistoricEngland.org.uk](mailto:Procurement-HE@HistoricEngland.org.uk)

Country

United Kingdom

Internet address

<https://historicengland.org.uk/>