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Contract

Direct and Indirect Tax Advice for Historic England Group

Historic England

F03: Contract award notice

Notice identifier: 2023/S 000-035965

Procurement identifier (OCID): ocds-h6vhtk-0369c0

Published 6 December 2023, 3:01pm

Section I: Contracting authority

I.1) Name and addresses

Historic England

SN2 2EH

Swindon

Contact

Matthew Ulyatt

Email

Procurement-HE@HistoricEngland.org.uk

Country

United Kingdom

NUTS code

UK - United Kingdom

Internet address(es)

Main address

<https://historicengland.org.uk/>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Recreation, culture and religion

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Direct and Indirect Tax Advice for Historic England Group

Reference number

P/REF 00000094

II.1.2) Main CPV code

- 79221000 - Tax consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

Historic England employs permanent staff to cover day-to-day indirect tax queries and statutory requirements (e.g. VAT Return completion and submission) as well as provision of indirect tax advice to the members of the group and external customers. Basic questions are referred to the Government Finance Function Tax Centre of Excellence, but there are some more complex queries and project pieces of work (for example, with regard to our Partial Exemption Special Method) on which we would seek further advice and guidance. We also may require assistance and advice regarding regular communications with HMRC.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £361,350

II.2) Description

II.2.2) Additional CPV code(s)

- 79221000 - Tax consultancy services

- 79211200 - Compilation of financial statements services
- 66171000 - Financial consultancy services
- 79412000 - Financial management consultancy services
- 66122000 - Corporate finance and venture capital services
- 79222000 - Tax-return preparation services

II.2.3) Place of performance

NUTS codes

- UKK - South West (England)

II.2.4) Description of the procurement

Historic England employs permanent staff to cover day-to-day indirect tax queries and statutory requirements (e.g. VAT Return completion and submission) as well as provision of indirect tax advice to the members of the group and external customers. Basic questions are referred to the Government Finance Function Tax Centre of Excellence, but there are some more complex queries and project pieces of work (for example, with regard to our Partial Exemption Special Method) on which we would seek further advice and guidance. We also may require assistance and advice regarding regular communications with HMRC.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

NA

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2022/S 000-026283](#)

Section V. Award of contract

Contract No

C/REF 00000167

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

13 January 2023

V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received from SMEs: 3

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

RSM UK Tax and Advisory Services LLP

25 Farringdon Street London EC4A 4AB

London

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £361,350

Total value of the contract/lot: £361,350

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

Historic England

Swindon

SN2 2EH

Email

Procurement-HE@HistoricEngland.org.uk

Country

United Kingdom

Internet address

<https://historicengland.org.uk/>