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Award

Digital Archival Collections group purchasing scheme

Jisc Services Ltd

F15: Voluntary ex ante transparency notice Notice identifier: 2023/S 000-035545

Procurement identifier (OCID): ocds-h6vhtk-03fccc

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Section I: Contracting authority/entity

I.1) Name and addresses

Jisc Services Ltd

4 Portwall Lane

Bristol

BS16NB

Contact

Clare Nurton

Email

procurement@jisc.ac.uk

Telephone

+44 3003002212

Country

United Kingdom

Region code

UK - United Kingdom

National registration number

02881024

Internet address(es)

Main address

https://www.jisc.ac.uk

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Digital Archival Collections group purchasing scheme

Reference number

Proc2304

II.1.2) Main CPV code

• 80000000 - Education and training services

II.1.3) Type of contract

Services

II.1.4) Short description

Jisc is seeking to enter into contract with the following suppliers to provide a Digital Archival Collections group purchasing scheme. This group purchasing scheme is available to any supplier that is able to meet the requirements set out below and previously provided within the published PIN. The scope of the DAC group purchasing scheme is an acquisition model offering members automatic discount off product list prices, transparent banded pricing, and increasing discounts based on volume of sales generated.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £485,000

II.2) Description

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Jisc has been working in collaboration with publishers to make digital archival collections of primary source materials more affordable so researchers, learners and teachers can enjoy access to a wider range of resources and libraries can achieve further efficiencies.

https://www.jisc.ac.uk/digital-archival-collections-group-purchasing

The digital archival collections group purchasing scheme is designed to leverage the collective purchasing power of institutions and is based on the principle 'the economy of scale': That is, the more products purchased per publisher by any institution over the course of an academic year, the lower the price based on pre—set discount triggers. Digital archival collections can comprise of many forms of digitised materials including, but not limited to, manuscripts, illustrations, photographs, maps, pamphlets, diaries, correspondence, ephemera, cartoons and audio-visual materials. Digital archival collections are predominately focused on the arts, humanities, and social science studies.

Requirements for eligibility are:

- Publishers will offer a selection of products relevant to Higher Education Institutions
 (HEIs) as one off perpetual purchases, eliminating recurrent annual access/platform
 charges. No on-going or yearly fees are permitted to access the content.
- 2. Products offered are expected to be fixed/static collections and no new content introduced to the products over time. Additional content may be added to the original product under the following circumstances.
- Existing content cannot be withdrawn.

- No further fee will be levied on members who have purchased these content options previously.
- 4. Publishers will be required to submit pricing in line with the Jisc banding structure that decreases from band 1 10 (https://subscriptionsmanager.jisc.ac.uk/about/jisc-banding).
- 5. All products pricing must start at 20% discount off the list price and then increase the discount in 5% increments to a maximum of 30%. Discounts are triggered by the number of sales across all the products on offer from a given publisher regardless of the band that makes the sale (e.g., 1-4 products purchased by any institution = 20% discount, 5-9 products purchased = 25% discount, 10+ product sales = 30%). Publishers decide how many product sales will trigger each 5% discount increment.
- 6. . Pricing will be publicly available to view (after authentication) to provide our members with transparency and no need to negotiate.
- 7. Publishers will be contracted using the Jisc Model License

 (https://subscriptionsmanager.jisc.ac.uk/about/jisc-model-licence).
- 8. The scheme runs on a yearly basis, allowing institutions to benefit from the maximum discount reached by the end of each academic year (31 July)
- 9. Institutions will order products directly through Jisc License Subscriptions Manager (https://subscriptionsmanager.jisc.ac.uk/) and be granted access to the content at point of ordering.
- 10. Invoices will be issued on completion of order unless specified by the member institution.

 This may result in a credit note being issued to the institution when the final price for product/s has been calculated after the yearly close of the scheme on 31 July (2024).

Page 6 to 16

Jisc/Publisher offers institutions the flexibility to be invoiced at the conclusion of the yearly

scheme (31 July). Purchased products will be made available on completion of the order

regardless of the invoice option chosen by members.

11. Jisc has undertaken due diligence on suppliers seeking acceptance to the scheme,

including reviewing information on financial information, Information Security, Data

Protection, Insurances, Modern Slavery.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

The contract value is an estimate based on the aggregate sum of licence fees (in perpetuity) that will be paid to the supplier by Jisc member institutions over the one year term of the contract. Jisc itself makes no payment to the supplier for this service.

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Negotiated without a prior call for competition

- The works, supplies or services can be provided only by a particular economic operator for the following reason:
 - protection of exclusive rights, including intellectual property rights

Explanation:

Each provider is either the rightsholder to the IP of the content and/or is the sole provider of each unique resource. Therefore Jisc is clear that the arrangement falls within the protection of exclusive rights, including intellectual property rights, contained within Regulation 32 (2) (b) (iii) of the Public Contracts Regulations 2015, permitting Jisc to enter into the direct award

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: 2023/S 000-027249

Section V. Award of contract/concession

Contract No

Proc2304

Title

East View Information Services Digital Archival Collections

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

1 December 2023

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor/concessionaire

East View Information Services

10601 Wayzata Boulevard Minneapolis

Minneapolis

MN 55305-1515

Country

United States

NUTS code

• US - United States

The contractor/concessionaire is an SME

Yes

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Total value of the contract/lot/concession: £14,500

Section V. Award of contract/concession

Contract No

Proc2304

Title

De Gruyter Primary Source Databases & Reference Works

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

1 December 2023

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor/concessionaire

De Gruyter

Genthiner Straße 13

Berlin

10785

Country

Germany

NUTS code

• DE3 - Berlin

National registration number

HRB143490

The contractor/concessionaire is an SME

No

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Total value of the contract/lot/concession: £16,000

Section V. Award of contract/concession

Contract No

Proc2304

Title

British Online Archives

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

1 December 2023

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor/concessionaire

Microform Imaging Ltd

Main Street, East Ardsley

Wakefield

WF32AP

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

2236624

The contractor/concessionaire is an SME

Yes

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Total value of the contract/lot/concession: £250.000

Section V. Award of contract/concession

Contract No

Proc2304

Title

Radical Newspaper Archive

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

1 December 2023

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor/concessionaire

Unit 2, St K.E.C., Furze Road, Sandyford Industrial Estate,

Dublin

D18VOA3

Country

Ireland

NUTS code

• IE - Ireland

National registration number

Irish Newspaper Archives Ltd

367339

The contractor/concessionaire is an SME

Yes

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Total value of the contract/lot/concession: £55,000

Section V. Award of contract/concession

Contract No

Proc2304

Title

JSTOR Primary Source Collections

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

1 December 2023

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor/concessionaire

ITHAKA d/b/a JSTOR

One Liberty Plaza 165 Broadway, 5th Floor

New York

NY 10006

Country

United States

NUTS code

• US - United States

The contractor/concessionaire is an SME

No

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Total value of the contract/lot/concession: £91,000

Section V. Award of contract/concession

Contract No

Proc2304

Title

ProQuest Digital Archive Collection

A contract/lot is awarded: Yes

V.2) Award of contract/concession

V.2.1) Date of conclusion of the contract

1 December 2023

V.2.2) Information about tenders

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor/concessionaire

ProQuest LLC

789 E. Eisenhower Parkway, P.O. Box 1346, Ann Arbor

Ann Arbour

MI 48106-1346

Country

United States

NUTS code

• US - United States

National registration number

39-2053855

The contractor/concessionaire is an SME

No

V.2.4) Information on value of contract/lot/concession (excluding VAT)

Total value of the contract/lot/concession: £59,000

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

Jisc Services Ltd

4 Portwall Lane

Bristol

BS16NB

Telephone

+44 3003002212

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

Jisc Services Ltd will incorporate a standstill period at the point information on the award of the contract is communicated to suppliers. This notification provides information on the award decision. The standstill period, which will be for a minimum of 10 calendar days, provides time for suppliers to challenge the award decision before the contract is entered into. The Public Contracts Regulations 2015 article 91 provides for aggrieved parties who have been harmed or are at risk of harm by a breach of the rules to take action in the High Court (England, Wales and Northern Ireland).