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Tender

CON23-247 Provision of Pension Advice

Financial Conduct Authority

F02: Contract notice

Notice identifier: 2023/S 000-035242

Procurement identifier (OCID): ocds-h6vhtk-041dc2

Published 29 November 2023, 3:38pm

Section I: Contracting authority

I.1) Name and addresses

Financial Conduct Authority

12 Endeavour Square

London

E20 1JN

Contact

Chengetai Garaiza

Email

chengetai.garaiza@fca.org.uk

Telephone

+44 2070663500

Country

United Kingdom

Region code

UK - United Kingdom

National registration number

01920623

Internet address(es)

Main address

www.fca.org.uk

Buyer's address

www.fca.org.uk

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://atamis-fca.my.site.com/s/Welcome>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://atamis-fca.my.site.com/s/Welcome>

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://atamis-fca.my.site.com/s/Welcome>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Other activity

Financial Services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

CON23-247 Provision of Pension Advice

Reference number

CON23-247

II.1.2) Main CPV code

- 66523000 - Pension fund consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

The FCA is seeking to engage a supplier for the provision of pension advice for a period of three years, with the provision to extend for an additional year subject to agreement by the FCA.

To access the tender documents, kindly register on our procurement portal, Atamis <https://atamis-fca.my.site.com/s/Welcome>. Once your registration is complete, navigate to the opportunities section and search for the tender using the name CON23-247 Provision of Pension Advice

II.1.5) Estimated total value

Value excluding VAT: £416,666.67

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 66171000 - Financial consultancy services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

Financial Conduct Authority, 12 Endeavour Square, London, E20 1JN

II.2.4) Description of the procurement

The FCA is seeking to engage a supplier for the provision of pension advice for a period of three years, with the provision to extend for an additional year subject to agreement by the FCA.

To access the tender documents, kindly register on our procurement portal, Atamis <https://atamis-fca.my.site.com/s/Welcome>. Once your registration is complete, navigate to the opportunities section and search for the tender using the name CON23-247 Provision of Pension Advice

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £416,666.67

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

This is a 3 year contract with the option to extend by an additional year subject to agreement by the FCA.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

Please refer to the procurement documents

III.1.2) Economic and financial standing

List and brief description of selection criteria

Selection criteria relating to Economic and Financial Standing are as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

29 December 2023

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date

24 November 2023

Local time

6:00pm

Place

<https://atamis-fca.my.site.com/s/Welcome>

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: Yes

VI.4) Procedures for review

VI.4.1) Review body

Financial Conduct Authority

12 Endeavour Square

London

E20 1JN

Email

chengetai.garaiza@fca.org.uk

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

Financial Conduct Authority

12 Endeavour Square

London

E20 1JN

Email

chengetai.garaiza@fca.org.uk

Country

United Kingdom

Internet address

www.fca.org.uk