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Tender

Enterprise Investments & Data Platform

Border to Coast Pensions Partnership Limited

UK4: Tender notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-035144

Procurement identifier (OCID): ocds-h6vhtk-050d50 ([view related notices](#))

Published 25 June 2025, 3:14pm

Scope

Reference

DN773679

Description

Border to Coast has propositions within Public Listed, Private Markets, and Real Estate asset classes that deliver investment opportunities and management to our Partner Funds, with specific systems in place for each asset class.

As part of our strategy to become more effective and efficient, whilst being able to offer more value to our Partner Funds, we need to implement a platform that enables management of, and insight into, Partner Fund cross-asset investments.

Border to Coast wishes to procure an Enterprise Investments platform that creates a unified and integrated data layer as the foundation that enables the efficient and effective implementation of new investments capabilities. These capabilities will be core to our ongoing delivery of strategic outcomes to our Partner Funds.

The platform needs to have interoperability with our administrator and other third parties,

such as Partner Fund custodians, to enable the on-going management of Border to Coast's own investment funds (including public market and private market funds). Additionally, the platform needs to enable Border to Coast to manage the 'whole customer fund' and the provision of these new capabilities. For clarity, 'whole customer fund' relates to Partner Fund holdings within their selected investment funds across multiple asset classes, inclusive of any Partner Fund assets not managed directly by Border to Coast.

Total value (estimated)

- £25,000,000 excluding VAT
- £30,000,000 including VAT

Above the relevant threshold

Contract dates (estimated)

- 12 January 2026 to 11 January 2031
- Possible extension to 11 January 2036
- 10 years

Description of possible extension:

The contract will have an initial term of 5 years, and will have the option of one additional 5 year extension.

Main procurement category

Goods

CPV classifications

- 48000000 - Software package and information systems
- 66000000 - Financial and insurance services

Submission

Enquiry deadline

4 July 2025, 12:00am

Submission type

Tenders

Tender submission deadline

11 July 2025, 12:00pm

Submission address and any special instructions

Suppliers will need to be registered on Proactis ProContract, log in and registration links are

below:

Log in -

<https://procontract.duenorth.com/Login/Index?ReturnUrl=/Login/LogoutConfirmation>

Registration link - <https://procontract.due-north.com/Register>

Bidders will need to respond to the ProContract Expression of Interest/Advert, published under Opportunity ID DN773679, to be automatically invited to access tender

documentation and submit bids.

Tenders may be submitted electronically

Yes

Languages that may be used for submission

English

Award decision date (estimated)

19 November 2025

Award criteria

Name	Type	Weighting
Quality/Service	Quality	80%
Bid Price	Price	20%

Other information

Applicable trade agreements

- Government Procurement Agreement (GPA)

Conflicts assessment prepared/revised

Yes

Procedure

Procedure type

Competitive flexible procedure

Competitive flexible procedure description

As Border to Coast have previously published a Preliminary Market engagement notice under reference 2025/S 000-019169 and a Planned Procurement Notice under reference 2025/S 000-019195 (6th May 2025), a reduced tendering period of 15 days will be utilised.

The Procurement has the following key stages:

Part 1 – Issuing ITT & Pre-Selection Questionnaire

Border to Coast issues the ITT and documents set out at 4.2

Part 2 – Clarification Phase

Suppliers to submit clarification questions within deadline stated in the Procurement Timetable.

Border to Coast to respond to clarifications within the deadline stated in the Procurement Timetable.

Part 3 – Review and Assessment of Pre-Selection Questionnaire

Border to Coast to assess Pre-Selection Questionnaires in order to down select Suppliers.

Notification to all Suppliers of Down-Selection outcome.

Part 4 - Evaluation of Bids

Border to Coast to evaluate Bids.

Part 5 – Workshop Stage

Suppliers may be invited to a Workshop stage, which could include workshops and any required clarifications.

Part 6 – Assessment and Moderation

Moderation sessions will take place following the Workshop Stage.

Part 7 – Board Approval

Board approval is required prior to this contract being awarded, timings are included in the Procurement Timetable for reference.

Part 8 – Contract Award

Border to Coast to issue Contract Award Notice and assessment summary letters.

Standstill Period observed.

Selected Provider and Border to Coast to execute Contract.

Estimated Dates below:

Planned Procurement Notice & Preliminary Market Engagement Notice Published

06/05/2025 - Midnight 16/06/2025

Pre-Selection Documentation & ITT Published

25/06/2025

Supplier Clarification Window

25/06/2025 - 04/07/2025

Tender Response Deadline

[Pre-Selection Documentation & ITT Response]

Midday 11/07/2025

Down-Selection Evaluation & Notification to all Suppliers

11/07/2025 -15/07/2025

Evaluation of Tenders

15/07/2025 - 25/07/2025

Notification to Suppliers of Workshop Stage

28/07/2025

Supplier Workshop Stage

06/08/2025 - 27/08/2025

Review and Moderation

02/09/2025 - 04/09/2025

Successful Supplier Identified subject to contract and Board approval

19/11/2025

Standstill Period

19/11/2025 - 28/11/2025

Reduced tendering period

Yes

Qualifying planned procurement notice - minimum 10 days

Contracting authority

Border to Coast Pensions Partnership Limited

- Companies House: 10795539

5th Floor, Toronto Square, Toronto Street

Leeds

LS1 2HJ

United Kingdom

Contact name: Border to Coast Procurement Team

Email: procurement@bordertocoast.org.uk

Website: <https://www.bordertocoast.org.uk>

Region: UKE42 - Leeds

Organisation type: Public authority - sub-central government