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Tender

Pagabo National Framework for Academy Services

Red Kite Learning Trust

F02: Contract notice

Notice identifier: 2023/S 000-035144

Procurement identifier (OCID): ocds-h6vhtk-03e1cb

Published 29 November 2023, 9:43am

Section I: Contracting authority

I.1) Name and addresses

Red Kite Learning Trust

Red Kite Office, Panal Ash Road

Harrogate

HG2 9PH

Email

tenders@pagabo.co.uk

Country

United Kingdom

NUTS code

UKE22 - North Yorkshire CC

Internet address(es)

Main address

www.rklt.co.uk

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/pagabo.aspx/ProjectManage/1269>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://in-tendhost.co.uk/pagabo.aspx/ProjectManage/1269>

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://in-tendhost.co.uk/pagabo.aspx/ProjectManage/1269>

I.4) Type of the contracting authority

Other type

Education

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Pagabo National Framework for Academy Services

Reference number

AVP-RKLT-1009

II.1.2) Main CPV code

- 79000000 - Business services: law, marketing, consulting, recruitment, printing and security

II.1.3) Type of contract

Services

II.1.4) Short description

Added Value Portal t/a Pagabo, acting on behalf of Red Kite Learning Trust, wish to establish a national framework of Providers of professional services to Academies in England. The framework will cover but will not be limited to the provision of Legal, Audit (internal and external), Data Protection, Health and Safety, HR and Payroll services. The Framework Agreement will be established for a period of 2 years, with the option to extend for up to a further 2 periods of 12 months. This Framework Agreement is being advertised and tendered, so it can be utilised by all Academy Trusts in England and the full list is available in the Tender synopsis. The framework is divided into 11 lots and 9 regions (99 sub-lots), with a maximum of 9 Suppliers per sub-lot. The framework shall have the facility for Clients to Direct Award and Further Compete their requirements. The procurement will be a single stage process following the Public Contract Regulations 2015 Open procedure.

II.1.5) Estimated total value

Value excluding VAT: £89,500,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

II.2) Description

II.2.1) Title

Legal Services

Lot No

1

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79140000 - Legal advisory and information services
- 79111000 - Legal advisory services
- 79112000 - Legal representation services
- 79132000 - Certification services
- 79130000 - Legal documentation and certification services
- 79132100 - Electronic signature certification services
- 79110000 - Legal advisory and representation services
- 79131000 - Documentation services

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)
- UKK - South West (England)
- UKF - East Midlands (England)
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKI - London
- UKC - North East (England)
- UKD - North West (England)

II.2.4) Description of the procurement

This lot is for the provision of legal services specifically to Academies, Single Academy Trusts and Multi Academy Trusts in line with the Academy Trust Handbook.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement

documents

II.2.6) Estimated value

Value excluding VAT: £22,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Data Protection Officer (DPO) Services

Lot No

2

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79140000 - Legal advisory and information services
- 79111000 - Legal advisory services

- 79112000 - Legal representation services
- 79132000 - Certification services
- 79130000 - Legal documentation and certification services
- 79132100 - Electronic signature certification services
- 79110000 - Legal advisory and representation services
- 79131000 - Documentation services

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)
- UKI - London
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKK - South West (England)
- UKC - North East (England)
- UKD - North West (England)
- UKF - East Midlands (England)

II.2.4) Description of the procurement

This lot is for the provision of Data Protection Officer services specifically to Academies, Single Academy Trusts and Multi Academy Trusts to provide information security and compliance with data protection law service in line with the Academy Trust Handbook.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £10,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Internal Audit Services

Lot No

3

II.2.2) Additional CPV code(s)

- 79200000 - Accounting, auditing and fiscal services
- 79212000 - Auditing services
- 79221000 - Tax consultancy services
- 79212100 - Financial auditing services
- 79212400 - Fraud audit services
- 79212200 - Internal audit services

- 79212500 - Accounting review services
- 79212300 - Statutory audit services
- 79222000 - Tax-return preparation services
- 79210000 - Accounting and auditing services
- 79220000 - Fiscal services
- 79211000 - Accounting services
- 79211200 - Compilation of financial statements services

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)
- UKK - South West (England)
- UKF - East Midlands (England)
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKI - London
- UKC - North East (England)
- UKD - North West (England)

II.2.4) Description of the procurement

This lot is for the provision of internal audit services specifically to Academies, Single Academy Trusts and Multi Academy Trusts in accordance with the Academy Trust Handbook.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £9,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services

Lot No

4

II.2.2) Additional CPV code(s)

- 79200000 - Accounting, auditing and fiscal services
- 79212000 - Auditing services
- 79221000 - Tax consultancy services
- 79212100 - Financial auditing services
- 79212400 - Fraud audit services

- 79212200 - Internal audit services
- 79211000 - Accounting services
- 79212500 - Accounting review services
- 79212300 - Statutory audit services
- 79222000 - Tax-return preparation services
- 79210000 - Accounting and auditing services
- 79220000 - Fiscal services
- 79211200 - Compilation of financial statements services

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)
- UKK - South West (England)
- UKF - East Midlands (England)
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKI - London
- UKC - North East (England)
- UKD - North West (England)

II.2.4) Description of the procurement

This lot is for the provision. of external audit services specifically to Academies, Single Academy Trusts and Multi Academy Trusts in accordance with the Academy Trust Handbook.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £17,500,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Valuation Services

Lot No

5

II.2.2) Additional CPV code(s)

- 79200000 - Accounting, auditing and fiscal services
- 79212000 - Auditing services
- 79221000 - Tax consultancy services
- 79212100 - Financial auditing services

- 79212400 - Fraud audit services
- 79212200 - Internal audit services
- 79211000 - Accounting services
- 79212500 - Accounting review services
- 79212300 - Statutory audit services
- 79222000 - Tax-return preparation services
- 79210000 - Accounting and auditing services
- 79220000 - Fiscal services
- 79211200 - Compilation of financial statements services

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)
- UKI - London
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKK - South West (England)
- UKC - North East (England)
- UKD - North West (England)
- UKF - East Midlands (England)

II.2.4) Description of the procurement

This lot is for the provision of valuation services specifically to Academies, Single Academy Trusts and Multi Academy Trusts in line with the Academy Trust Handbook.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £4,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Health and Safety Services

Lot No

6

II.2.2) Additional CPV code(s)

- 71317200 - Health and safety services

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)

- UKI - London
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKK - South West (England)
- UKC - North East (England)
- UKD - North West (England)
- UKF - East Midlands (England)

II.2.4) Description of the procurement

This lot is for the provision of Health and Safety services specifically to Academies, Single Academy Trusts and Multi Academy Trusts in line with the Academy Trust Handbook.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £8,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Human Resource Services

Lot No

7

II.2.2) Additional CPV code(s)

- 79414000 - Human resources management consultancy services

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)
- UKI - London
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKK - South West (England)
- UKC - North East (England)
- UKD - North West (England)
- UKF - East Midlands (England)

II.2.4) Description of the procurement

This lot is for the provision of Human Resource consultancy services specifically to Academies, Single Academy Trusts and Multi Academy Trusts in line with the Academy Trust Handbook.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £5,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Payroll Services

Lot No

8

II.2.2) Additional CPV code(s)

- 79211110 - Payroll management services

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)
- UKK - South West (England)
- UKF - East Midlands (England)
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKI - London
- UKC - North East (England)
- UKD - North West (England)

II.2.4) Description of the procurement

This lot is for the provision of Payroll services specifically to Academies, Single Academy Trusts and Multi Academy Trusts in line with the Academy Trust Handbook.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £5,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Human Resource Management Software as a Solution (SaaS)

Lot No

9

II.2.2) Additional CPV code(s)

- 48450000 - Time accounting or human resources software package

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)
- UKI - London
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKK - South West (England)
- UKC - North East (England)
- UKD - North West (England)
- UKF - East Midlands (England)

II.2.4) Description of the procurement

This lot is for the provision of Human Resource Management software as a solution,

specifically to Academies, Single Academy Trusts and Multi Academy Trusts in line with the Academy Trust Handbook

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £3,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Payroll Management Software as a Service (SaaS)

Lot No

10

II.2.2) Additional CPV code(s)

- 48450000 - Time accounting or human resources software package

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)
- UKK - South West (England)
- UKF - East Midlands (England)
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKI - London
- UKC - North East (England)
- UKD - North West (England)

II.2.4) Description of the procurement

This lot is for the provision of Payroll management software as a solution, specifically to Academies, Single Academy Trusts and Multi Academy Trusts in line with the Academy Trust Handbook

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £3,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Combined HR and Payroll Management Software as a Service (SaaS)

Lot No

11

II.2.2) Additional CPV code(s)

- 48450000 - Time accounting or human resources software package

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)
- UKI - London
- UKH - East of England
- UKJ - South East (England)
- UKE - Yorkshire and the Humber
- UKK - South West (England)
- UKC - North East (England)

- UKD - North West (England)
- UKF - East Midlands (England)

II.2.4) Description of the procurement

This lot is for the provision of a combined Human Resource and Payroll Management software as a solution, specifically to Academies, Single Academy Trusts and Multi Academy Trusts in line with the Academy Trust Handbook

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £3,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 99

In the case of framework agreements, provide justification for any duration exceeding 4 years:

N/A

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2023/S 000-020210](#)

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

11 January 2024

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 48 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date

11 January 2024

Local time

12:05pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.3) Additional information

Pagabo, on behalf of the Contracting Authority, reserve the right to reallocate the anticipated maximum lot values during the life of the framework, whilst ensuring that the overall contract notice upper value of £89 500 000 GBP isn't exceeded. The ITT documents can only be accessed when logged into in-tend. If you are an existing supplier, please log into the system. If you are a new supplier, please make sure you register your company as an initial step on the in-tend website. Select the tab 'Tenders' then select 'Current'. Search for the reference number on the left-hand side of the page and press enter. The tender advert will now be visible. To view the ITT documents, click 'View Details'. This will take you to a new screen, please click 'Express Interest'. Once in the tender there are 5 tabs; 'Tender', 'ITT -documents', 'Correspondence', 'Clarifications' and

'History'. Select the second tab (ITT docs) where you will find useful information under 'Tender Details'. Continue to scroll down to the heading 'Tender Documents Received' where you will be able to view/download the documents. Opting In and out: please note you are required to 'Opt In' before you can access the 'My Tender Return' to start populating your response. The 'Opt Out' functionality will also be available throughout the duration of the tender process. Opting out will give you the option of declaring that you no longer wish to receive any further communication in relation to this tender along with the opportunity of providing feedback and comments for this decision. You may amend your decision to 'Opt In or Out' at any time during the tender process. This procurement will be evaluated in accordance with the process set out in the bid pack documentation. Pagabo, on behalf of the contracting authority reserves the right to run all stages of the procurement concurrently. Pagabo, on behalf of the contracting authority reserves the right:(i) not to award any framework agreement, as a result of the procurement process, commenced by publication of this notice; (ii) in the event that there is a substantive challenge to the procurement and such challenge is confined to a single lot, Pagabo, on behalf of the contracting authority, reserves the right to the extent that it is lawful to do so to conclude a framework agreement with the successful bidder(s) in respect of the lot(s) that have not been challenged; and (iii) make whatever changes it may see fit to the content and structure of the tendering competition. In no circumstances will Pagabo or the contracting authority be liable for any costs incurred by the bidders.

VI.4) Procedures for review

VI.4.1) Review body

High Courts of England and Wales

London

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

As set out in the Public Contracts Regulations 2015