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Tender

# **Financial Capability Lead**

FAIR4ALL FINANCE LIMITED

UK4: Tender notice - Procurement Act 2023 - view information about notice types

Notice identifier: 2025/S 000-034927

Procurement identifier (OCID): ocds-h6vhtk-054e74

Published 25 June 2025, 9:48am

## Changes to notice

This notice has been edited. The <u>previous version</u> is still available.

Revised document pack issued including latest clarification responses.

## Scope

#### Reference

2025-F4AF-017

### **Description**

Fair4All Finance is looking for a contractor to support us on a short term basis to lead a new piece of work on financial capability and education. The work will be to help Fair4All Finance to define a possible role in supporting the development of financial capability among customers in financially vulnerable circumstances.

We are seeking a contractor with a strong background in financial capability, who can navigate the complexities and nuances of the issue, along with the response to that issue by government policy, social sector, and commercial providers.

#### **Total value (estimated)**

- £40,000 excluding VAT
- £50,000 including VAT

Below the relevant threshold

### **Contract dates (estimated)**

- 1 August 2025 to 31 January 2026
- 6 months

### Main procurement category

Services

#### **CPV** classifications

- 66171000 Financial consultancy services
- 73210000 Research consultancy services

#### **Contract locations**

• UK - United Kingdom

# **Participation**

### **Conditions of participation**

Please email: <u>procurement@fair4allfinance.org.uk</u> to register your interest in this opportunity and ensure you receive clarification response updates.

## Particular suitability

- Small and medium-sized enterprises (SME)
- Voluntary, community and social enterprises (VCSE)

### **Submission**

## **Enquiry deadline**

27 June 2025, 12:00pm

#### **Tender submission deadline**

4 July 2025, 12:00pm

#### Submission address and any special instructions

All communication regarding this opportunity, including your final bid, must be sent via the following email address:

procurement@fair4allfinace.org.uk

For further information about Fair4All Finance visit:

https://fair4allfinance.org.uk/

#### Tenders may be submitted electronically

Yes

### **Award criteria**

Experience of undertaking similar projects, complex and short-term, focussed on financial capability/education.

Can demonstrate an understanding of consumer insight and lived experience in the subject area.

Has proven stakeholder management skills, experience in organising and facilitating stakeholder events and interpreting gathered data to shape strategic recommendations.

## **Procedure**

## **Procedure type**

Below threshold - open competition

#### **Documents**

#### **Associated tender documents**

2025-F4AF-017\_Financial\_Capability\_RFP\_Docs\_Pack\_v2.zip

# **Contracting authority**

#### **FAIR4ALL FINANCE LIMITED**

• Companies House: 11810533

• Public Procurement Organisation Number: PVJH-1667-MNTQ

16-18 Middlesex Street

London

E1 7EX

**United Kingdom** 

Contact name: Selina Muir

Telephone: +443001232040

Email: procurement@fair4allfinance.org.uk

Website: <a href="https://www.fair4all.org.uk">https://www.fair4all.org.uk</a>

Region: UKI42 - Tower Hamlets

Organisation type: Public undertaking (commercial organisation subject to public authority oversight)