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Contract

## **Finance System**

The Education and Training Foundation

F03: Contract award notice

Notice identifier: 2023/S 000-034634

Procurement identifier (OCID): ocds-h6vhtk-03b47e

Published 23 November 2023, 10:41am

## **Section I: Contracting authority**

### **I.1) Name and addresses**

The Education and Training Foundation

Third Floor, 157 - 197 Buckingham Palace Road

London

SW1W 9SP

### **Contact**

Commissioning and Procurement Lead

### **Email**

[tenderqueries@etfoundation.co.uk](mailto:tenderqueries@etfoundation.co.uk)

### **Telephone**

+44 2037408280

### **Country**

United Kingdom

**NUTS code**

UKI - London

**Internet address(es)**

Main address

<http://www.et-foundation.co.uk>

Buyer's address

[https://www.mytenders.co.uk/search/Search\\_AuthProfile.aspx?ID=AA28768](https://www.mytenders.co.uk/search/Search_AuthProfile.aspx?ID=AA28768)

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.4) Type of the contracting authority**

Other type

Charity

**I.5) Main activity**

Education

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

Finance System

Reference number

FIN 22/23.1

**II.1.2) Main CPV code**

- 72268000 - Software supply services

### **II.1.3) Type of contract**

Services

### **II.1.4) Short description**

As part of its digital transformation programme and drive for improved systems, The Education and Training Foundation (ETF) has procured a new finance system. The previous system (Sage 200 / WAP) was no longer deemed to be sufficient to support the current structure, need for future fluidity and current reporting demands. There were also issues with how other systems within ETF communicated with the previous finance system, leading to potential non-compliance with finance regulations and Making Tax Digital (MTD).

ETF reviewed the market for systems which could provide solutions to all issues and could integrate with ETF's Azure database. As a result of the tender process ETF has selected one supplier as a long-term systems partner.

### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £195,533

## **II.2) Description**

### **II.2.2) Additional CPV code(s)**

- 48000000 - Software package and information systems
- 48170000 - Compliance software package
- 48217000 - Transaction-processing software package
- 48412000 - Tax preparation software package
- 48440000 - Financial analysis and accounting software package
- 48441000 - Financial analysis software package
- 48442000 - Financial systems software package
- 48443000 - Accounting software package

- 72260000 - Software-related services
- 72261000 - Software support services
- 72263000 - Software implementation services
- 72266000 - Software consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

The aim of this tender was to secure a new finance system including procurement functionality and which can integrate with existing systems.

### **II.2.5) Award criteria**

Quality criterion - Name: Increasing efficiencies and streamlining processes / Weighting: 15

Quality criterion - Name: Project plan / Weighting: 10

Quality criterion - Name: Project requirements / Weighting: 40

Quality criterion - Name: Support offering, capability, capacity and skills / Weighting: 10

Quality criterion - Name: Equality, diversity, inclusion, and sustainability / Weighting: 5

Quality criterion - Name: Added Value / Weighting: 2

Price - Weighting: 18

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2023/S 000-008076](#)

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## **Section V. Award of contract**

### **Contract No**

FIN22/23.1

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

22 November 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 6

Number of tenders received from SMEs: 5

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Moore Stephens Insight Limited

St. James House, Vicar Lane

Sheffield

S1 2EX

Telephone

+44 2079524690

Country

United Kingdom

NUTS code

- UKE32 - Sheffield

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £166,667

Total value of the contract/lot: £195,533

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## **Section VI. Complementary information**

### **VI.3) Additional information**

(MT Ref:230809)

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Public Procurement Review Service

Cabinet Office

London

Email

[publicprocurementreview@cabinetoffice.gov.uk](mailto:publicprocurementreview@cabinetoffice.gov.uk)

Telephone

+44 3450103503

Country

United Kingdom

Internet address

<https://www.gov.uk/government/publications/public-procurement-review-service-scope-and-remit>