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Tender

NHSE499 - Invitation to Tender - North East & North Cumbria - School Aged Immunisations Services (Including Flu)

NHS England - North East and Yorkshire (North East & North Cumbria)

NHS England North West (Lancashire & South Cumbria)

F21: Social and other specific services – public contracts

Contract notice

Notice identifier: 2022/S 000-034156

Procurement identifier (OCID): ocids-h6vhtk-038a18

Published 2 December 2022, 10:35am

Section I: Contracting authority

I.1) Name and addresses

NHS England - North East and Yorkshire (North East & North Cumbria)

Waterfront 4 Goldcrest Way

Newcastle upon Tyne

NE15 8NY

Contact

John McGee

Email

NECSU.neprocurement@nhs.net

Telephone

+44 1642746918

Country

United Kingdom

Region code

UKC - North East (England)

NHS Organisation Data Service

NHS ENGLAND NORTH EAST AND YORKSHIRE (CUMBRIA AND NORTH EAST)
(Q74)

Internet address(es)

Main address

<https://www.england.nhs.uk/north-east-yorkshire/contact-us/>

Buyer's address

<https://in-tendhost.co.uk/nhsnecsu>

I.1) Name and addresses

NHS England North West (Lancashire & South Cumbria)

Regatta Place Summers Road Brunswick Business Park

Liverpool Merseyside

L3 4BL

Contact

john mcgee

Email

NECSU.neprocurement@nhs.net

Telephone

+44 1642746918

Country

United Kingdom

Region code

UKD - North West (England)

NHS Organisation Data Service

Y62 NORTH WEST COMMISSIONING REGION

Internet address(es)

Main address

<https://www.england.nhs.uk/north-west/contact-us/>

Buyer's address

<https://in-tendhost.co.uk/nhsnecsu>

I.2) Information about joint procurement

The contract involves joint procurement

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/nhsnecsu>

Additional information can be obtained from another address:

NHS NORTH OF ENGLAND COMMISSIONING SUPPORT UNIT

John Snow House

Co. Durham

DH1 3YG

Contact

john mcgee

Email

NECSU.neprocurement@nhs.net

Telephone

+44 1642746918

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

<https://www.necsu.nhs.uk/>

Buyer's address

<https://in-tendhost.co.uk/nhsnecsu>

Tenders or requests to participate must be submitted electronically via

<https://in-tendhost.co.uk/nhsnecsu>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Health

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

NHSE499 - Invitation to Tender - North East & North Cumbria - School Aged Immunisations Services (Including Flu)

Reference number

NHSE499

II.1.2) Main CPV code

- 85000000 - Health and social work services

II.1.3) Type of contract

Services

II.1.4) Short description

North of England Commissioning Support is a care system support organisation and is managing this procurement process for the provision of School Aged Immunisation Services (Including Flu) for and on behalf of NHS England North East & Yorkshire - North East & North Cumbria and NHS England West - Lancashire & South Cumbria (the Contracting Authorities).

The Contracting Authorities are procuring a School Aged Immunisation Services (Including Flu) (SAIS) across 4 Lots as follows:

Lot 1 - Cumbria (including North Cumbria and South Cumbria)

Lot 2 - North (including Northumberland, North Tyneside, Newcastle, Gateshead)

Lot 3 - Central (including Sunderland, South Tyneside, County Durham)

Lot 4 - South (including Darlington, Stockton-on-Tees, Hartlepool, Middlesbrough, Redcar & Cleveland).

NHS England West - Lancashire & South Cumbria is the responsible Contracting Authority for the South Cumbria area within Lot 1, however for the purpose of this procurement NHS England North East and Yorkshire will be managing this procurement on behalf of Lancashire and South Cumbria and therefore the lead Contracting Authority

will be NHS England North East & Yorkshire - North East & North Cumbria.

The Contracting Authorities plan for a contract commencement date of 01 September 2023 for an initial contract term of 5-years with the option to extend the contract for 2-years at the discretion of the Contracting Authorities and subject to satisfactory financial and contractual performance.

The required services for this procurement are healthcare services falling within Schedule 3 of the Public Contracts Regulations 2015 (as amended by the Public Procurement (Amendment etc.) (EU Exit) Regulations 2020 No 1319) (PCR 2015). Schedule 3 services are not subject to the full regime of PCR 2015 but are instead governed by the Light-Touch Regime (LTR) Chapter 3, Section 7, Regulations 74 to 77 of PCR 2015.

Neither the inclusion of a bidder selection stage, nor the use of any language or terms found in the PRC 2015, nor the description of the procedure voluntarily adopted by the Contracting Authorities ('Open', 'Restricted', 'Competitive Procedure with Negotiation', 'Competitive Dialogue', 'Innovation Partnership' or any other description), nor any other indication, shall be taken to mean that the Contracting Authorities intends to hold itself bound by PCR 2015, save by the provisions applicable to services coming within the scope of Schedule 3 of PCR 2015.

The Contracting Authorities will run a transparent tender process, treating all bidders equally and will follow the basic principles of the Open Procedure (Regulation 27 of PCR 2015) to test the capacity, capability, technical and financial competence of bidders.

Tender documentation will be available from 12:00 noon on 05 December 2022 and the closing time and date for tender returns is 12:00 noon on 09 January 2023.

This procurement will be conducted using an e-tendering portal (In-Tend). The In-Tend portal can be found at: <https://in-tendhost.co.uk/nhsnecsu> (Please follow the registration instructions if you are not already registered) and search for the project NHSE449 Invitation to Tender - North East & North Cumbria - School Aged Immunisations Services (Including Flu).

Please note that it is free to register on In-Tend, which can be accessed at any time of day as long as you have a working internet connection. Should tenderers have any queries regarding In-Tend a dedicated helpdesk is available and can be contacted on +44 8442728810 or email: support@in-tend.co.uk

The Contracting Authorities and North of England Commissioning Support reserve the right to cancel the tender process at any point and will not be held liable for any costs resulting from any cancellation of the tender process or for any other costs incurred by those tendering for the contract.

II.1.5) Estimated total value

Value excluding VAT: £30,601,977

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

The annual Lot value used in the financial assessment will be the sum of all the Lots tendered for.

Where it is identified that a bidder is the highest scoring bidder for more than 1 Lot, a further financial capability check will be undertaken at this point to ensure that the bidder has capacity to meet all financial obligations for each Lot. Bidders will be required to provide additional narrative with their bid submission to evidence that they have the financial resources to be able to sustain each Lot during the contract period.

II.2) Description

II.2.1) Title

Lot 1 - Cumbria

Lot No

1

II.2.2) Additional CPV code(s)

- 85000000 - Health and social work services

II.2.3) Place of performance

NUTS codes

- UKD1 - Cumbria

Main site or place of performance

Lot 1 - Cumbria (including North Cumbria and South Cumbria)

II.2.4) Description of the procurement

The Contracting Authority is procuring a School Aged Immunisation Services (Including Flu) (SAIS) for a contract commencement date of 01 September 2023 for an initial contract term of 5-years with the option to extend the contract for 2-years at the discretion of the Contracting Authority and subject to satisfactory financial and contractual performance.

The required services for this procurement are healthcare services falling within Schedule 3 of the Public Contracts Regulations 2015 (as amended by the Public Procurement (Amendment etc.) (EU Exit) Regulations 2020 No 1319) (PCR 2015). Schedule 3 services are not subject to the full regime of PCR 2015 but are instead governed by the Light-Touch Regime (LTR) Chapter 3, Section 7, Regulations 74 to 77 of PCR 2015.

Neither the inclusion of a bidder selection stage, nor the use of any language or terms found in the PRC 2015, nor the description of the procedure voluntarily adopted by the Contracting Authorities ('Open', 'Restricted', 'Competitive Procedure with Negotiation', 'Competitive Dialogue', 'Innovation Partnership' or any other description), nor any other indication, shall be taken to mean that the Contracting Authorities intends to hold itself bound by PCR 2015, save by the provisions applicable to services coming within the scope of Schedule 3 of PCR 2015.

The Contracting Authority will run a transparent tender process, treating all bidders equally and will follow the basic principles of the Open Procedure (Regulation 27 of PCR 2015) to test the capacity, capability, technical and financial competence of bidders.

Tender documentation will be available from 12:00 noon on 05 December 2022 and the closing time and date for tender returns is 12:00 noon on 09 January 2023.

"Under the Public Services (Social Value) Act 2012 Contracting Authorities must consider:

- How what is proposed to be procured might improve the economic, social, and environmental well-being of the area where they exercise their functions.
- How, in conducting the process of procurement, they might act with a view to securing that improvement.
- Whether to undertake any consultation on the above.

Accordingly, the subject matter of the contract has been scoped to take into account the priorities of the Contracting Authority relating to "economic, social, and environmental well-being" by utilising the UK Governments Social Value Model.

This procurement will be conducted using an e-tendering portal (In-Tend). The In-Tend

portal can be found at: <https://in-tendhost.co.uk/nhsnecsu> (Please follow the registration instructions if you are not already registered) and search for the project NHSE449 Invitation to Tender - North East & North Cumbria - School Aged Immunisations Services (Including Flu).

Please note that it is free to register on In-Tend, which can be accessed at any time of day as long as you have a working internet connection. Should tenderers have any queries regarding In-Tend a dedicated helpdesk is available and can be contacted on +44 8442728810 or email: support@in-tend.co.uk

The Transfer of Undertakings (Protection of Employment) Regulations 2006 (as amended) may apply. Bidders are advised to obtain their own legal advice and carry out due diligence including the New Fair Deal non-statutory policy setting out how pensions issues are to be dealt with when staff are compulsorily transferred from the public sector to independent providers delivering public services.

The Contracting Authority and NECS reserve the right to cancel the tender process at any point and will not be held liable for any costs resulting from any cancellation of the tender process or for any other costs incurred by those tendering for the contract.

II.2.6) Estimated value

Value excluding VAT: £5,337,983

II.2.7) Duration of the contract or the framework agreement

Duration in months

84

II.2.14) Additional information

The Contracting Authorities plan for a contract commencement date of 01 September 2023 for an initial contract term of 5-years with the option to extend the contract for 2-years at the discretion of the Contracting Authorities and subject to satisfactory financial and contractual performance.

Lot 1 - Cumbria - at an annual value of 762,569 GBP and a total contract value of 5,337,983 GBP.

II.2) Description

II.2.1) Title

Lot 2 - North

Lot No

2

II.2.2) Additional CPV code(s)

- 85000000 - Health and social work services

II.2.3) Place of performance

NUTS codes

- UKC21 - Northumberland
- UKC22 - Tyneside

Main site or place of performance

Lot 2 - North (including Northumberland, North Tyneside, Newcastle, Gateshead).

II.2.4) Description of the procurement

The Contracting Authority is procuring a School Aged Immunisation Services (Including Flu) (SAIS) for a contract commencement date of 01 September 2023 for an initial contract term of 5-years with the option to extend the contract for 2-years at the discretion of the Contracting Authority and subject to satisfactory financial and contractual performance.

The required services for this procurement are healthcare services falling within Schedule 3 of the Public Contracts Regulations 2015 (as amended by the Public Procurement (Amendment etc.) (EU Exit) Regulations 2020 No 1319) (PCR 2015). Schedule 3 services are not subject to the full regime of PCR 2015 but are instead governed by the Light-Touch Regime (LTR) Chapter 3, Section 7, Regulations 74 to 77 of PCR 2015.

Neither the inclusion of a bidder selection stage, nor the use of any language or terms found in the PRC 2015, nor the description of the procedure voluntarily adopted by the Contracting Authorities ('Open', 'Restricted', 'Competitive Procedure with Negotiation', 'Competitive Dialogue', 'Innovation Partnership' or any other description), nor any other indication, shall be taken to mean that the Contracting Authorities intends to hold itself bound by PCR 2015, save by the provisions applicable to services coming within the scope of Schedule 3 of PCR 2015.

The Contracting Authority will run a transparent tender process, treating all bidders equally and will follow the basic principles of the Open Procedure (Regulation 27 of PCR 2015) to test the capacity, capability, technical and financial competence of bidders.

Tender documentation will be available from 12:00 noon on 05 December 2022 and the closing time and date for tender returns is 12:00 noon on 09 January 2023.

"Under the Public Services (Social Value) Act 2012 Contracting Authorities must consider:

- How what is proposed to be procured might improve the economic, social, and environmental well-being of the area where they exercise their functions.
- How, in conducting the process of procurement, they might act with a view to securing that improvement.
- Whether to undertake any consultation on the above.

Accordingly, the subject matter of the contract has been scoped to take into account the priorities of the Contracting Authority relating to "economic, social, and environmental well-being" by utilising the UK Governments Social Value Model.

This procurement will be conducted using an e-tendering portal (In-Tend). The In-Tend portal can be found at: <https://in-tendhost.co.uk/nhsnecsu> (Please follow the registration instructions if you are not already registered) and search for the project NHSE449 Invitation to Tender - North East & North Cumbria - School Aged Immunisations Services (Including Flu).

Please note that it is free to register on In-Tend, which can be accessed at any time of day as long as you have a working internet connection. Should tenderers have any queries regarding In-Tend a dedicated helpdesk is available and can be contacted on +44 8442728810 or email: support@in-tend.co.uk

The Transfer of Undertakings (Protection of Employment) Regulations 2006 (as amended) may apply. Bidders are advised to obtain their own legal advice and carry out due diligence including the New Fair Deal non-statutory policy setting out how pensions issues are to be dealt with when staff are compulsorily transferred from the public sector to independent providers delivering public services.

The Contracting Authority and NECS reserve the right to cancel the tender process at any point and will not be held liable for any costs resulting from any cancellation of the tender process or for any other costs incurred by those tendering for the contract.

II.2.6) Estimated value

Value excluding VAT: £9,291,359

II.2.7) Duration of the contract or the framework agreement

Duration in months

84

II.2.14) Additional information

The Contracting Authorities plan for a contract commencement date of 01 September 2023 for an initial contract term of 5-years with the option to extend the contract for 2-years at the discretion of the Contracting Authorities and subject to satisfactory financial and contractual performance.

Lot 2 - North - at an annual value of 1,327,337 GBP and a total contract value of 9,291,359 GBP.

II.2) Description

II.2.1) Title

Lot 3 - Central

Lot No

3

II.2.2) Additional CPV code(s)

- 85000000 - Health and social work services

II.2.3) Place of performance

NUTS codes

- UKC14 - Durham CC
- UKC22 - Tyneside
- UKC23 - Sunderland

Main site or place of performance

Lot 3 - Central (including Sunderland, South Tyneside, County Durham)

II.2.4) Description of the procurement

The Contracting Authority is procuring a School Aged Immunisation Services (Including Flu) (SAIS) for a contract commencement date of 01 September 2023 for an initial contract term of 5-years with the option to extend the contract for 2-years at the discretion

of the Contracting Authority and subject to satisfactory financial and contractual performance.

The required services for this procurement are healthcare services falling within Schedule 3 of the Public Contracts Regulations 2015 (as amended by the Public Procurement (Amendment etc.) (EU Exit) Regulations 2020 No 1319) (PCR 2015). Schedule 3 services are not subject to the full regime of PCR 2015 but are instead governed by the Light-Touch Regime (LTR) Chapter 3, Section 7, Regulations 74 to 77 of PCR 2015.

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The Contracting Authority will run a transparent tender process, treating all bidders equally and will follow the basic principles of the Open Procedure (Regulation 27 of PCR 2015) to test the capacity, capability, technical and financial competence of bidders.

Tender documentation will be available from 12:00 noon on 05 December 2022 and the closing time and date for tender returns is 12:00 noon on 09 January 2023.

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- How what is proposed to be procured might improve the economic, social, and environmental well-being of the area where they exercise their functions.
- How, in conducting the process of procurement, they might act with a view to securing that improvement.
- Whether to undertake any consultation on the above.

Accordingly, the subject matter of the contract has been scoped to take into account the priorities of the Contracting Authority relating to "economic, social, and environmental well-being" by utilising the UK Governments Social Value Model.

This procurement will be conducted using an e-tendering portal (In-Tend). The In-Tend portal can be found at: <https://in-tendhost.co.uk/nhsnecsu> (Please follow the registration instructions if you are not already registered) and search for the project NHSE449 Invitation to Tender - North East & North Cumbria - School Aged Immunisations Services (Including Flu).

Please note that it is free to register on In-Tend, which can be accessed at any time of day as long as you have a working internet connection. Should tenderers have any queries regarding In-Tend a dedicated helpdesk is available and can be contacted on +44 8442728810 or email: support@in-tend.co.uk

The Transfer of Undertakings (Protection of Employment) Regulations 2006 (as amended) may apply. Bidders are advised to obtain their own legal advice and carry out due diligence including the New Fair Deal non-statutory policy setting out how pensions issues are to be dealt with when staff are compulsorily transferred from the public sector to independent providers delivering public services.

The Contracting Authority and NECS reserve the right to cancel the tender process at any point and will not be held liable for any costs resulting from any cancellation of the tender process or for any other costs incurred by those tendering for the contract.

II.2.6) Estimated value

Value excluding VAT: £8,837,318

II.2.7) Duration of the contract or the framework agreement

Duration in months

84

II.2.14) Additional information

The Contracting Authorities plan for a contract commencement date of 01 September 2023 for an initial contract term of 5-years with the option to extend the contract for 2-years at the discretion of the Contracting Authorities and subject to satisfactory financial and contractual performance.

Lot 3 - Central - at an annual value of 1,262,474 GBP and a total contract value of 8,837,318 GBP.

II.2) Description

II.2.1) Title

Lot 4 - South

Lot No

4

II.2.2) Additional CPV code(s)

- 85000000 - Health and social work services

II.2.3) Place of performance

NUTS codes

- UKC11 - Hartlepool and Stockton-on-Tees
- UKC12 - South Teesside
- UKC13 - Darlington

Main site or place of performance

Lot 4 - South (including Darlington, Stockton-on-Tees, Hartlepool, Middlesbrough, Redcar & Cleveland).

II.2.4) Description of the procurement

The Contracting Authority is procuring a School Aged Immunisation Services (Including Flu) (SAIS) for a contract commencement date of 01 September 2023 for an initial contract term of 5-years with the option to extend the contract for 2-years at the discretion of the Contracting Authority and subject to satisfactory financial and contractual performance.

The required services for this procurement are healthcare services falling within Schedule 3 of the Public Contracts Regulations 2015 (as amended by the Public Procurement (Amendment etc.) (EU Exit) Regulations 2020 No 1319) (PCR 2015). Schedule 3 services are not subject to the full regime of PCR 2015 but are instead governed by the Light-Touch Regime (LTR) Chapter 3, Section 7, Regulations 74 to 77 of PCR 2015.

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Tender documentation will be available from 12:00 noon on 05 December 2022 and the

closing time and date for tender returns is 12:00 noon on 09 January 2023.

"Under the Public Services (Social Value) Act 2012 Contracting Authorities must consider:

- How what is proposed to be procured might improve the economic, social, and environmental well-being of the area where they exercise their functions.
- How, in conducting the process of procurement, they might act with a view to securing that improvement.
- Whether to undertake any consultation on the above.

Accordingly, the subject matter of the contract has been scoped to take into account the priorities of the Contracting Authority relating to "economic, social, and environmental well-being" by utilising the UK Governments Social Value Model.

This procurement will be conducted using an e-tendering portal (In-Tend). The In-Tend portal can be found at: <https://in-tendhost.co.uk/nhsnecsu> (Please follow the registration instructions if you are not already registered) and search for the project NHSE449 Invitation to Tender - North East & North Cumbria - School Aged Immunisations Services (Including Flu).

Please note that it is free to register on In-Tend, which can be accessed at any time of day as long as you have a working internet connection. Should tenderers have any queries regarding In-Tend a dedicated helpdesk is available and can be contacted on +44 8442728810 or email: support@in-tend.co.uk

The Transfer of Undertakings (Protection of Employment) Regulations 2006 (as amended) may apply. Bidders are advised to obtain their own legal advice and carry out due diligence including the New Fair Deal non-statutory policy setting out how pensions issues are to be dealt with when staff are compulsorily transferred from the public sector to independent providers delivering public services.

The Contracting Authority and NECS reserve the right to cancel the tender process at any point and will not be held liable for any costs resulting from any cancellation of the tender process or for any other costs incurred by those tendering for the contract.

II.2.6) Estimated value

Value excluding VAT: £7,135,317

II.2.7) Duration of the contract or the framework agreement

Duration in months

II.2.14) Additional information

The Contracting Authorities plan for a contract commencement date of 01 September 2023 for an initial contract term of 5-years with the option to extend the contract for 2-years at the discretion of the Contracting Authorities and subject to satisfactory financial and contractual performance.

Lot 4 - South - at an annual value of 1,019,331 GBP and a total contract value of 7,135,317 GBP.

Section III. Legal, economic, financial and technical information**III.1) Conditions for participation****III.1.4) Objective rules and criteria for participation**

List and brief description of rules and criteria

The basic principles of the Open Procedure will be followed for this procurement to test the capacity, capability, and technical competence of bidders in accordance with The Light-Touch Rules Regime, Regulations 74 to 77 of The Public Contracts Regulations 2015 (as amended) (PCR 2015), for Health, Social, Education, and certain other Service Contracts.

III.2) Conditions related to the contract**III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV. Procedure

IV.1) Description

IV.1.1) Form of procedure

Open procedure

IV.1.10) Identification of the national rules applicable to the procedure

Information about national procedures is available at:

<https://www.legislation.gov.uk/ukxi/2015/102/contents/made>

IV.1.11) Main features of the award procedure

The basic principles of the Open Procedure will be followed for this procurement to test the capacity, capability, and technical competence of bidders in accordance with The Light-Touch Rules Regime, Regulations 74 to 77 of The Public Contracts Regulations 2015 (as amended) (PCR 2015), for Health, Social, Education, and certain other Service Contracts.

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

9 January 2023

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

Public Procurement Review Service

Cabinet Office

London

Email

publicprocurementreview@cabinetoffice.gov.uk

Fax

+44 3450103503

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

The Contracting Authorities will act in accordance with Part 3 Chapter 5 Regulation 85 to 87 and Part 3 Chapter 6 Regulation 88 to 104 of the Public Contract Regulations 2015 (as amended) (PCR 2015). Part 3 of the PCR2015 provides for appeals to be made to the High Court subject to time limitations and other required procedural steps. The rules relating to appeal are complex and a dissatisfied bidder is advised to take their own prompt legal advice.