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**Award** 

# Professional Corporate Sole Trustee (PCST) services for Aston University Pension Scheme (AUPS)

#### **ASTON UNIVERSITY**

UK5: Transparency notice - Procurement Act 2023 - view information about notice types

Notice identifier: 2025/S 000-033178

Procurement identifier (OCID): ocds-h6vhtk-054ed2 (view related notices)

Published 18 June 2025, 10:29am

## Scope

#### Reference

1137

#### **Description**

Professional Corporate Sole Trustee (PCST) services for the Aston University Pension Scheme (closed to future accrual). This will include Trustee services, pension administration, member communications, actuarial services, audit, governance, legal, covenant, investment management and monitoring advice.

## **Contract 1**

## **Supplier**

• ROSS TRUSTEES SERVICES LIMITED

#### **Contract value**

• £2,630,610 including VAT

Above the relevant threshold

# Earliest date the contract will be signed

30 June 2025

## **Contract dates (estimated)**

- 1 July 2025 to 30 June 2030
- 5 years

# Main procurement category

Services

## **CPV** classifications

• 66141000 - Pension fund management services

## **Contract locations**

<ul> <li>UK - United Kingdo</li> </ul>	m
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#### Other information

#### Conflicts assessment prepared/revised

Yes

#### **Procedure**

#### **Procedure type**

Direct award

## **Direct award justification**

Single supplier - technical reasons

Adopting a Professional Corporate Sole Trustee (PCST) model to administer the Aston University Pension Scheme has been determined to be the most efficient way to manage the legacy Defined Benefit pension scheme going forward while ensuring the integrity of the scheme, including funding position, ongoing administration and compliance with evolving TPR requirements is maintained. This is a relatively new approach in the market but it has been determined that minimising disruption and limiting risk during the current triennial valuation is the optimal outcome and that this was the only option whereby continuity of the current actuarial, investment and professional trustee services could be maintained while achieving efficiencies.

# **Supplier**

#### **ROSS TRUSTEES SERVICES LIMITED**

• Companies House: 07904277

• Public Procurement Organisation Number: PGJH-8616-QRJQ

4th Floor, Cannon Place, 78 Cannon Street

London

EC4N 6HL

**United Kingdom** 

Email: info@weareigg.com

Website: <a href="https://weareigg.com">https://weareigg.com</a>

Region: UKI31 - Camden and City of London

Small or medium-sized enterprise (SME): Yes

Voluntary, community or social enterprise (VCSE): No

Contract 1

# **Contracting authority**

#### **ASTON UNIVERSITY**

• Companies House: RC000904

• Public Procurement Organisation Number: PTLB-7496-TPTR

Aston Triangle

Birmingham

**B4 7ET** 

**United Kingdom** 

Email: procurement@aston.ac.uk

Region: UKG31 - Birmingham

Organisation type: Public authority - sub-central government