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Tender

## **Framework Agreement for Healthcare Planning Services for NHS Wales**

NHS Wales Shared Services Partnership-Procurement Services (hosted by Velindre University NHS Trust)

Aneurin Bevan University Health Board

Betsi Cadwaladr University Health Board

Cwm Taf Morgannwg University Health Board

Cardiff and Vale University Health Board

Hywel Dda University Health Board

Health Education and Improvement Wales

Powys Teaching Health Board

Public Health Wales NHS Trust

Velindre University NHS Trust

Welsh Ambulance Services NHS Trust

Welsh Government

Swansea Bay University Health Board

NHS Executive for Wales

Welsh Health Specialised Services Committee (WHSSC)

F02: Contract notice

Notice identifier: 2023/S 000-032974

Procurement identifier (OCID): ocids-h6vhtk-041691

Published 7 November 2023, 4:55pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

NHS Wales Shared Services Partnership-Procurement Services (hosted by Velindre University NHS Trust)

4-5 Charnwood Court, Heol Billingsley, Parc Nantgarw

Cardiff

CF15 7QZ

**Contact**

David Makani

**Email**

[david.makani@wales.nhs.uk](mailto:david.makani@wales.nhs.uk)

**Telephone**

+44 1443848585

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://nwssp.nhs.wales/ourservices/procurement-services/>

Buyer's address

[https://www.sell2wales.gov.wales/search/Search\\_AuthProfile.aspx?ID=AA0221](https://www.sell2wales.gov.wales/search/Search_AuthProfile.aspx?ID=AA0221)

**I.1) Name and addresses**

Aneurin Bevan University Health Board

Pontypool

**Email**

[alex.curley@wales.nhs.uk](mailto:alex.curley@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.1) Name and addresses**

Betsi Cadwaladr University Health Board

St Asaph

**Email**

[simon.whitehead@wales.nhs.uk](mailto:simon.whitehead@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.1) Name and addresses**

Cwm Taf Morgannwg University Health Board

Merthyr Tydfil

**Email**

[esther.price2@wales.nhs.uk](mailto:esther.price2@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.1) Name and addresses**

Cardiff and Vale University Health Board

Cardiff

**Email**

[claire.salisbury@wales.nhs.uk](mailto:claire.salisbury@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.1) Name and addresses**

Hywel Dda University Health Board

Carmarthen

**Email**

[gemma.deverill@wales.nhs.uk](mailto:gemma.deverill@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

**I.1) Name and addresses**

Health Education and Improvement Wales

Nantgarw

**Email**

[heiw@wales.nhs.uk](mailto:heiw@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://heiw.nhs.wales/>

**I.1) Name and addresses**

Powys Teaching Health Board

Bronllys

**Email**

[Simon.Whitehead@wales.nhs.uk](mailto:Simon.Whitehead@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://www.powysthb.wales.nhs.uk/home>

**I.1) Name and addresses**

Public Health Wales NHS Trust

Cardiff

**Email**

[Christine.Thorne@wales.nhs.uk](mailto:Christine.Thorne@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://www.wales.nhs.uk/sitesplus/888/home>

**I.1) Name and addresses**

Velindre University NHS Trust

Nantgarw

**Email**

[Helen.c.James@wales.nhs.uk](mailto:Helen.c.James@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://www.velindre-tr.wales.nhs.uk/home>

**I.1) Name and addresses**

Welsh Ambulance Services NHS Trust

St Asaph

**Email**

[Simon.Whitehead@wales.nhs.uk](mailto:Simon.Whitehead@wales.nhs.uk)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://www.ambulance.wales.nhs.uk/>

## **I.1) Name and addresses**

Welsh Government

Cardiff

### **Email**

[CPSProcurementAdvice@gov.wales](mailto:CPSProcurementAdvice@gov.wales)

### **Country**

United Kingdom

### **NUTS code**

UK - United Kingdom

### **Internet address(es)**

Main address

<http://wales.gov.uk/?skip=1&lang=en>

## **I.1) Name and addresses**

Swansea Bay University Health Board

Port Talbot

### **Email**

[keir.warner@wales.nhs.uk](mailto:keir.warner@wales.nhs.uk)

### **Country**

United Kingdom

### **NUTS code**

UK - United Kingdom

### **Internet address(es)**

Main address



<https://sbuhb.nhs.wales/>

### **I.1) Name and addresses**

NHS Executive for Wales

Cardiff

#### **Email**

[TBCcustomerhelp@gov.wales](mailto:TBCcustomerhelp@gov.wales)

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

#### **Internet address(es)**

Main address

<https://www.wales.nhs.uk/TBC>

### **I.1) Name and addresses**

Welsh Health Specialised Services Committee (WHSSC)

Caerphilly

#### **Email**

[esther.price2@wales.nhs.uk](mailto:esther.price2@wales.nhs.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

### **Internet address(es)**

Main address

<https://www.nwssp.wales.nhs.uk>

### **I.2) Information about joint procurement**

The contract involves joint procurement

### **I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://etenderwales.bravosolution.co.uk/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://etenderwales.bravosolution.co.uk/>

### **I.4) Type of the contracting authority**

Body governed by public law

### **I.5) Main activity**

Health

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Framework Agreement for Healthcare Planning Services for NHS Wales

#### **II.1.2) Main CPV code**

- 71540000 - Construction management services

#### **II.1.3) Type of contract**

## Services

### **II.1.4) Short description**

NHS Wales requires the services of suitably qualified Healthcare Planners on a call off basis to include [but not limited to] assisting with a range of requirements around Programme Business Case, Strategic Outline Case development, Outline Business Case development, Business Justification Case, Full Business Case development, Construction phase and Commissioning and Patient and Public Engagement (PPE). Such services being applicable to the development of the estate within NHS Wales.

Services are to be provided by means of a 4 year Framework Agreement made available for all NHS Organisations to utilise but principally through the offices of NHS Wales Shared Services Partnership - Specialist Estates Services.

More details are contained within the Invitation to Tender (ITT) and accompanying documents within the Bravo e-Tender Wales portal ITT\_106644

### **II.1.5) Estimated total value**

Value excluding VAT: £6,000,000

### **II.1.6) Information about lots**

This contract is divided into lots: No

## **II.2) Description**

### **II.2.2) Additional CPV code(s)**

- 71210000 - Advisory architectural services
- 71240000 - Architectural, engineering and planning services
- 71241000 - Feasibility study, advisory service, analysis
- 79400000 - Business and management consultancy and related services
- 79411000 - General management consultancy services
- 79411100 - Business development consultancy services
- 79415200 - Design consultancy services
- 79933000 - Design support services

- 71540000 - Construction management services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

All Wales

### **II.2.4) Description of the procurement**

NHS Wales Shared Services Partnership Procurement Services on behalf of the Health Boards in Wales are seeking to establish a Framework Agreement for the provision of Healthcare Planning services to support NHS Capital Estates and Facilities department to call off a wide range of services to enable their future strategic direction and to support the preparation of business cases. The Framework will cover a range of services:

- Whole system strategic healthcare planning prior to strategic outline case.
- Organisational statistical analysis and scenario planning.
- Organisational capacity planning.
- Model of care development.
- Contribution to Health Board/Trust service and estate strategy.
- Project specific statistical activity analysis and scenario planning.
- Project specific capacity planning.
- Business case writing.
- Brief preparation.
- Functional content preparation.
- Schedules of accommodation.
- Activity Database (ADB) room data sheets preparation.
- Whole hospital and departmental operational policies.

- Equipment scheduling.
- 1:500, 1:200 and 1:50 scale drawing reviews.
- User group management/training.
- Planning for post project evaluation.
- Change management, service modernisation and commissioning.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

1 May 2024

End date

30 April 2028

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

Please see a suite of tender documents within the Bravo e-Tender Wales portal  
ITT\_106644

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.2) Contract performance conditions**

As set out in the Invitation to Tender (ITT) documents

#### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

11 December 2023

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

11 December 2023

Local time

12:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

## **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

## **VI.3) Additional information**

The Authority anticipates awarding a framework agreement with multiple providers. Any work resulting from the agreement will be subject to either a direct award where this can be ascertained or via mini competition against specific requirements. There is no commitment to award any business under such an agreement.

Bidders should note that they will be required to enter into NHS Wales terms and conditions as set out in the ITT and that save for matters of clarification or consistency the Contracting Authority will not negotiate the terms.

The Contracting Authority acts on behalf of itself, Local Health Boards, and other NHS Trusts/Special Health Authorities within Wales.

The Contracting Authority may not accept completed submissions after the stated closing date.

All tender costs and liabilities incurred by bidders shall be the sole responsibility of the bidders.

The Contracting Authority reserves the right to award the contract in whole, in part, or annul the tendering process and not award any contract.

All documents are to be priced [where applicable] in sterling and all payments made in sterling.

The term of any agreement will be 4 years.

NOTE: The authority uses the eTenderWales Bravo platform to carry out this procurement process. To obtain further information record your interest in Sell2Wales at [https://www.sell2wales.gov.wales/search/search\\_switch.aspx?ID=92521](https://www.sell2wales.gov.wales/search/search_switch.aspx?ID=92521)

(WA Ref:92521)

The buyer considers that this contract is suitable for consortia.



To ensure this procurement captures the requirements relating to Social Value, bidders will be required to submit responses in relation to the following areas;

Well-Being of Future Generations Act

Foundational Economy

Carbon Footprint

More information about this will be provided in the tender documents.

To complete your formal proposal, please access the ITT via the Bravo eTenderwales portal where you will find a full suite of tender.

documentation.

1. Register your company on the eSourcing portal (this is only required once)

—Browse the eSourcing portal: <https://etenderwales.bravosolution.co.uk/and> click the link to register

—Accept the T's & C's and click "continue"

—Enter your correct business/user details

2. Express an Interest in the tender

—Login to the portal with the username/password

—Click the "ITT open to all suppliers" link.

—Click on ITT\_106644.

—Click the "express interest "button at the top of the page

—This will move the ITT into your "my ITTs" page (this is a secure area reserved for your projects only)

—You can now access any attachments by clicking "buyer attachments" in the "ITT details" box

3. Responding to the tender

—Click "my response" under "ITT details", you can choose to "create response" or to

"decline to respond" (please give a reason if declining)

—You can now use the "messages" function to communicate with the buyer and seek any clarification

—Note the deadline for completion, and then follow the on-screen instructions to complete the ITT.

NOTE: To register your interest in this notice and obtain any additional information please visit the Sell2Wales Web Site at [https://www.sell2wales.gov.wales/Search/Search\\_Switch.aspx?ID=135725](https://www.sell2wales.gov.wales/Search/Search_Switch.aspx?ID=135725).

(WA Ref:135725)

The buyer considers that this contract is suitable for consortia.

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

High Court

Royal Courts of Justice, The Strand

London

WC2A 2LL

Telephone

+44 2079477501

Country

United Kingdom