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Contract

The Provision of External Audit

Outwood Grange Academies Trust

F03: Contract award notice

Notice identifier: 2023/S 000-031815

Procurement identifier (OCID): ocds-h6vhtk-03b344

Published 27 October 2023, 2:29pm

Section I: Contracting authority

I.1) Name and addresses

Outwood Grange Academies Trust

Potovens Ln, Outwood

Wakefield

Email

Z.Jones@outwood.com

Country

United Kingdom

NUTS code

UKE45 - Wakefield

Internet address(es)

Main address

www.outwood.com

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

The Provision of External Audit

Reference number

FTSPEA1603

II.1.2) Main CPV code

- 79212000 - Auditing services

II.1.3) Type of contract

Services

II.1.4) Short description

Outwood Grange Academies Trust and its academies (hereafter referred to as the Trust) are looking to create a successful partnership with a provider for the Provision of External Audit Services. This will ensure compliance with the Academy Trust Handbook that our policies are appropriate and complied with. The provider should bring experience from other organisations so we can benefit from this and operate on a narrow but deep basis of analysis to find those issues which the Trust may have missed. The provider will agree and provide:-
Audit of the financial statements
Assurance report on regularity
Audit assurance report on the Annual Accounts Return
Teachers Pension Scheme
Audit
Corporation tax compliance
NCTL grants audit
Supplementary grant audits as required
Ad-hoc advice as and when requested

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £550,000

II.2) Description

II.2.2) Additional CPV code(s)

- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKE45 - Wakefield

II.2.4) Description of the procurement

Outwood Grange Academies Trust and its academies (hereafter referred to as the Trust) are looking to create a successful partnership with a provider for the Provision of External Audit Services. This will ensure compliance with the Academy Trust Handbook that our policies are appropriate and complied with. The provider should bring experience from other organisations so we can benefit from this and operate on a narrow but deep basis of analysis to find those issues which the Trust may have missed. The provider will agree and provide:-Audit of the financial statements Assurance report on regularityAudit assurance report on the Annual Accounts ReturnTeachers Pension Scheme AuditCorporation tax complianceNCTL grants auditSupplementary grant audits as requiredAd-hoc advice as and when requested

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 30%

Price - Weighting: 70

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2023/S 000-007627](#)

Section V. Award of contract

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 October 2023

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 3

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Saffery Champness LL

71 Queen Victoria Street,

London

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC415438

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £550,000

Total value of the contract/lot: £550,000

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

High Court of England and Wales

London

Country

United Kingdom

