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Tender

## **External Auditor Services and General Taxation Advice to BH Group**

Bolton at Home

F02: Contract notice

Notice identifier: 2022/S 000-031662

Procurement identifier (OCID): ocds-h6vhtk-038056

Published 9 November 2022, 11:18am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Bolton at Home

98 Waters Meeting Road

Bolton

BL1 8SW

#### **Contact**

Procurement Hub

#### **Email**

[procurementhub@boltonathome.org.uk](mailto:procurementhub@boltonathome.org.uk)

#### **Telephone**

+44 1204328000

#### **Country**

United Kingdom

**Region code**

UKD3 - Greater Manchester

**Internet address(es)**

Main address

<http://www.boltonathome.org.uk/>

Buyer's address

<http://www.boltonathome.org.uk/>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

[www.the-chest.org.uk](http://www.the-chest.org.uk)

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

[www.the-chest.org.uk](http://www.the-chest.org.uk)

**I.4) Type of the contracting authority**

Regional or local Agency/Office

**I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

External Auditor Services and General Taxation Advice to BH Group

Reference number

DN641897

#### **II.1.2) Main CPV code**

- 79212000 - Auditing services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Bolton at Home (BH) wish to select a supplier for the provision of external audit services to BH Group and also companies that Arcon are a trustee and managing agents for. The aim is to enable the Group to meet its statutory, financial, and regulatory obligations.

The Contract start date is expected to be 1st February 2023

Social Value requirements apply to this tender.

The supplier will be required to submit a supplier questionnaire, and this will be evaluated on a PASS/FAIL basis.

The tender will be evaluated using 90 % Price and 10 % Quality. If required, a clarification meeting will be arranged.

The initial contract term is for a period of two years with the option to extend annually for 3 x 1year periods (Total term – 5 years).

Please note the deadline for clarification questions is 2nd December 2022.

Tender documents are available with unrestricted and full direct access free of charge via the chest portal, reference DN 641897. At [www.the-chest.org.uk](http://www.the-chest.org.uk)

#### **II.1.5) Estimated total value**

Value excluding VAT: £450,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

#### **II.2.3) Place of performance**

NUTS codes

- UKD3 - Greater Manchester

#### **II.2.4) Description of the procurement**

Bolton at Home (BH) wish to select a supplier for the provision of external audit services to BH Group and also companies that Arcon are a trustee and managing agents for. The aim is to enable the Group to meet its statutory, financial, and regulatory obligations.

The Contract start date is expected to be 1st February 2023

The initial contract term is for a period of two years with the option to extend annually for 3 x 1year periods (Total term – 5 years).

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality Weighting / Weighting: 90 %

Price - Weighting: 10 %

#### **II.2.6) Estimated value**

Value excluding VAT: £450,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

1 February 2023

End date

31 January 2028

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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### **Section III. Legal, economic, financial and technical information**

#### **III.1) Conditions for participation**

##### **III.1.2) Economic and financial standing**

List and brief description of selection criteria

Please see the Selection Questionnaire Question.

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

9 December 2022

Local time

2:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

9 December 2022

Local time

2:00pm

## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Bolton at Home Limited

98 Waters Meeting Road

Bolton

BL1 8SW

Country

United Kingdom