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Contract MIS/FAS in Educational Establishments Framework

North Yorkshire County Council

F03: Contract award notice Notice identifier: 2023/S 000-031652 Procurement identifier (OCID): ocds-h6vhtk-03a426 Published 26 October 2023, 3:20pm

Section I: Contracting authority

I.1) Name and addresses

North Yorkshire County Council

County Hall, Racecourse Lane,

Northallerton

DL7 8AD

Contact

Kate Chapman

Email

Kate.Chapman@northyorks.gov.uk

Telephone

+44 1609533450

Country

United Kingdom

Region code

UK - United Kingdom

National registration number

8867655

Internet address(es)

Main address

https://www.northyorks.gov.uk

Buyer's address

https://uk.eu-supply.com/ctm/Company/CompanyInformation/Index/104117

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

MIS/FAS in Educational Establishments Framework

II.1.2) Main CPV code

• 72000000 - IT services: consulting, software development, Internet and support

II.1.3) Type of contract

Services

II.1.4) Short description

The Authority has awarded a multi supplier framework agreement in relation to the provision of a Management Information System (MIS) and a Financial Accounting System (FAS) for use in public sector educational establishments throughout England and Wales .This includes, although is not limited to: nurseries, primary schools, secondary schools, academies and multi-academy trusts.

This framework will be available to all Local Authorities and all public sector funded education establishments throughout England and Wales. A full list of English Local Authorities can be found at:

https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/491463/L ist_of_councils_in_England.pdf

A list of all Welsh Local Authorities can be found at <u>https://law.gov.wales/local-government-bodies</u> Finally a list of all public sector education establishments can be found at <u>www.get-information-schools.service.gov.uk</u>

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £5,600,000

II.2) Description

II.2.1) Title

Management Information System with support from an accredited support team for Primary Schools

Lot No

1

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot One requires the supply of MIS for use in primary schools, support should be provided by an accredited support team.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 9

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality / Weighting: 11.5

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Management Information System with support from an accredited support team for Secondary Schools.

Lot No

2

II.2.2) Additional CPV code(s)

• 72310000 - Data-processing services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot Two requires the supply of MIS for use in secondary schools, support should be provided

by an accredited support team.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 9

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality / Weighting: 11.5

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Management Information System with support from the Supplier for Primary Schools.

Lot No

3

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot Three requires the supply of MIS for use in primary schools, support should be provided directly by the Supplier.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 2

Quality criterion - Name: Achieving Educational Improvement / Weighting: 9

Quality criterion - Name: Functionality / Weighting: 11.5

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Management Information System with support from the Supplier for Secondary Schools.

Lot No

4

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot Four requires the supply of MIS for use in secondary schools, support should be provided directly by the Supplier.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 9

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality / Weighting: 11.5

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Financial Accounting System with support from an accredited support team for Primary Schools

Lot No

5

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot 5 - requires the supply of FAS for use in primary schools, support should be provided by a accredited support team.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 8.5

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality - Operational / Weighting: 6

Quality criterion - Name: Functionality - Banking / Weighting: 6

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Financial Accounting System with support from an accredited support team for Secondary Schools.

Lot No

6

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot 6 - requires the supply of FAS for use in secondary schools, support should be provided by a accredited support team.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 8.5

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality - Operational / Weighting: 6

Quality criterion - Name: Functionality - Banking / Weighting: 6

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Financial Accounting System with support from the Supplier for Primary Schools

Lot No

7

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot 7 - requires the supply of FAS for use in primary schools, support should be provided directly by the Supplier.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 8.5

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality - Operational / Weighting: 6

Quality criterion - Name: Functionality - Banking / Weighting: 6

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Financial Accounting System with support from the Supplier for Secondary Schools

Lot No

8

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot 8 requires the supply of FAS for use in secondary schools, support should be provided directly by the Supplier.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 8.5

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality - Operational / Weighting: 6

Quality criterion - Name: Functionality - Banking / Weighting: 6

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 4

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Management Information System & a Financial Accounting System with support from accredited support team for Primary Schools

Lot No

9

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot 9 requires the supply of both MIS and FAS for use in primary schools, with support provided by an accredited support team.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 8.5

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality - MIS / Weighting: 4

Quality criterion - Name: Functionality - FAS / Weighting: 4

Quality criterion - Name: Functionality - Banking / Weighting: 4

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Management Information System & a Financial Accounting System with support from accredited support team for Secondary Schools

Lot No

10

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot 10 requires the supply of both MIS and FAS for use in secondary schools, with support provided by an accredited support team.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 8.5

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality - MIS / Weighting: 4

Quality criterion - Name: Functionality - FAS / Weighting: 4

Quality criterion - Name: Functionality - Banking / Weighting: 4

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Management Information System & a Financial Accounting System with support from the Supplier for Primary Schools

Lot No

11

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot 11 requires the supply of both MIS and FAS for use in primary schools, with support provided directly by the supplier.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 8.5

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality - MIS / Weighting: 4

Quality criterion - Name: Functionality - FAS / Weighting: 4

Quality criterion - Name: Functionality - Banking / Weighting: 4

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Management Information System & a Financial Accounting System with support from the Supplier for Secondary Schools.

Lot No

12

II.2.2) Additional CPV code(s)

• 72300000 - Data services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Lot 12 requires the supply of both MIS and FAS for use in secondary schools, with support provided directly by the Supplier.

II.2.5) Award criteria

Quality criterion - Name: Capacity & Growth / Weighting: 4

Quality criterion - Name: New Technology & Innovation / Weighting: 8.5

Quality criterion - Name: Achieving Educational Improvement / Weighting: 2

Quality criterion - Name: Functionality - MIS / Weighting: 4

Quality criterion - Name: Functionality - FAS / Weighting: 4

Quality criterion - Name: Functionality - Banking / Weighting: 4

Quality criterion - Name: Technical Requirements / Weighting: 9

Quality criterion - Name: Implementation & Training / Weighting: 7

Quality criterion - Name: Security & Disaster Recovery / Weighting: 5

Quality criterion - Name: Upgrades / Weighting: 2.5

Quality criterion - Name: Contract Management / Weighting: 2.5

Quality criterion - Name: Support Services / Weighting: 4

Quality criterion - Name: System Integration Requirements / Weighting: 2.5

Quality criterion - Name: Company Ethos / Weighting: 1

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2023/S 000-003963</u>

IV.2.9) Information about termination of call for competition in the form of a prior information notice

The contracting authority will not award any further contracts based on the above prior information notice

Section V. Award of contract

Title

MIS/FAS in Educational Establishments Framework

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

25 May 2023

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 1

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Arbor Education Partners Group Ltd.

White City Place, Westworks 195 Wood Lane, First Floor Business Suite, Suite 16

London

W12 7FQ

Email

bids@arbor-education.com

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

09678031

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £5,600,000

Section V. Award of contract

Title

MIS/FAS in Educational Establishments Framework

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

25 May 2023

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 1

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Bromcom Computers Plc

Rutland House, 44 Masons Hill

Bromley

BR29JG

Email

tenders@bromcom.com

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

474 6023 47

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £5,600,000

Section V. Award of contract

Title

MIS/FAS in Educational Establishments Framework

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

25 May 2023

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 1

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Histon House Ltd

3rd Floor, 80 Old Steet

London

Email

lucy@scholarpack.com

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

07319617

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £5,600,000

Section V. Award of contract

Title

MIS/FAS in Educational Establishments Framework

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

25 May 2023

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 1

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

RM Education Ltd

142B Park Drive

Abingdon

OX14 4SE

Email

tendersteam@rm.com

Telephone

+44 8450700300

Country

United Kingdom

NUTS code

• UK - United Kingdom

National registration number

GB 630 823 656

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £5,600,000

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

High Court of England and Wales

Strand, City of Westminster

London

Country

United Kingdom

Internet address

https://www.judiciary.uk/

VI.4.2) Body responsible for mediation procedures

North Yorkshire County Council, Legal Services

County Hall

Northallerton

DL7 8AD

Email

legal.services@northyorks.gov.uk

Country

United Kingdom

Internet address

www.northyorks.gov.uk

VI.4.4) Service from which information about the review procedure may be obtained

North Yorkshire County Council, Legal Services

County Hall

Northallerton

DL7 8AD

Email

legal.services@northyorks.gov.uk

Country

United Kingdom

Internet address

www.northyorks.gov.uk

Page 30 to 30