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Tender

## **CTO90 TREE SURGERY CONTRACT 2024**

Northern Ireland Housing Executive

F02: Contract notice

Notice identifier: 2023/S 000-031588

Procurement identifier (OCID): ocds-h6vhtk-03a447

Published 26 October 2023, 11:21am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Northern Ireland Housing Executive

2 Adelaide Street

Belfast

BT2 8BP

#### **Contact**

CHRISTOPHER BROWN

#### **Email**

[CHRISTOPHER.BROWN@NIHE.GOV.UK](mailto:CHRISTOPHER.BROWN@NIHE.GOV.UK)

#### **Country**

United Kingdom

## **Region code**

UK - United Kingdom

## **Internet address(es)**

Main address

<https://etendersni.gov.uk/epps>

Buyer's address

<https://etendersni.gov.uk/epps>

## **I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://etendersni.gov.uk/epps>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://etendersni.gov.uk/epps>

## **I.4) Type of the contracting authority**

Regional or local authority

## **I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

CTO90 TREE SURGERY CONTRACT 2024

#### **II.1.2) Main CPV code**

- 77000000 - Agricultural, forestry, horticultural, aquacultural and apicultural services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

This requirement includes, but may not be limited to: • Complete Pruning • Crown Lift • Crown Reduction and Reshape • Hedge Reduction • Tree Inspections • Ivy Removal • Multi-stemmed Shrub Reduction • Pollarding and Coppicing • Stump and Root Treatment • Tree Felling • Tree Removal • Woodland Thinning • and any other works instructed by the Client. Refer to the Procurement Documentation for full details. The Lot Contracts associated with this Competition will deliver measurable social value outcomes in accordance with Procurement Policy Note 01/21 – Scoring Social Value. The successful Economic Operator(s) will be required to support the Contracting Authority's social value objectives arising from this Procurement. Accordingly, Contract performance conditions and/or Award Criteria may relate, in particular, to social value.

#### **II.1.5) Estimated total value**

Value excluding VAT: £7,669,138.59

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for maximum number of lots

5

Maximum number of lots that may be awarded to one tenderer: 5

## **II.2) Description**

### **II.2.1) Title**

Belfast (North, West, South, East, Shankill) and Lisburn and Castlereagh

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 77300000 - Horticultural services
- 77310000 - Planting and maintenance services of green areas
- 77211500 - Tree-maintenance services
- 77211400 - Tree-cutting services
- 77340000 - Tree pruning and hedge trimming

### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

### **II.2.4) Description of the procurement**

This requirement includes, but may not be limited to: • Complete Pruning • Crown Lift • Crown Reduction and Reshape • Hedge Reduction • Tree Inspections • Ivy Removal • Multi-stemmed Shrub Reduction • Pollarding and Coppicing • Stump and Root Treatment • Tree Felling • Tree Removal • Woodland Thinning • and any other works instructed by the Client. Refer to the Procurement Documentation for full details. The Lot Contracts associated with this Competition will deliver measurable social value outcomes in accordance with Procurement Policy Note 01/21 – Scoring Social Value. The successful Economic Operator(s) will be required to support the Contracting Authority's social value objectives arising from this Procurement. Accordingly, Contract performance conditions and/or Award Criteria may relate, in particular, to social value.

### **II.2.5) Award criteria**

Quality criterion - Name: Method Statement Questionnaires /Quality Questionnaires /  
Weighting: 30

Price - Weighting: 70

### **II.2.6) Estimated value**

Value excluding VAT: £2,008,067.68

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

24

This contract is subject to renewal

Yes

Description of renewals

A new procurement competition may be run prior to the end of this Contract.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: Yes

Description of options

Refer to Tender Documents.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

40 percent contingency to be added to the value of the winning bid of this Lot in the Contract. Award Notice to allow for materiality during the term of the Lot Contract.

## **II.2) Description**

### **II.2.1) Title**

South 1 (North Down and Ards, South Down, and South Area)

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 77300000 - Horticultural services
- 77310000 - Planting and maintenance services of green areas
- 77211500 - Tree-maintenance services
- 77211400 - Tree-cutting services
- 77340000 - Tree pruning and hedge trimming

### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

### **II.2.4) Description of the procurement**

This requirement includes, but may not be limited to: • Complete Pruning • Crown Lift • Crown Reduction and Reshape • Hedge Reduction • Tree Inspections • Ivy Removal • Multi-stemmed Shrub Reduction • Pollarding and Coppicing • Stump and Root Treatment • Tree Felling • Tree Removal • Woodland Thinning • and any other works instructed by the Client. Refer to the Procurement Documentation for full details. The Lot Contracts associated with this Competition will deliver measurable social value outcomes in accordance with Procurement Policy Note 01/21 – Scoring Social Value. The successful Economic Operator(s) will be required to support the Contracting Authority's social value objectives arising from this Procurement. Accordingly, Contract performance conditions and/or Award Criteria may relate, in particular, to social value.

### **II.2.5) Award criteria**

Quality criterion - Name: Method Statement Questionnaires /Quality Questionnaires /  
Weighting: 30

Price - Weighting: 70

### **II.2.6) Estimated value**

Value excluding VAT: £1,904,350.34

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

24

This contract is subject to renewal

Yes

Description of renewals

A new procurement competition may be run prior to the end of this Contract.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: Yes

Description of options

Refer to Tender Documents.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2.14) Additional information**

40 percent contingency to be added to the value of the winning bid of this Lot in the Contract. Award Notice to allow for materiality during the term of the Lot Contract.

## **II.2) Description**

### **II.2.1) Title**

South 2 (South West Area and Mid Ulster)

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 77300000 - Horticultural services
- 77310000 - Planting and maintenance services of green areas
- 77211500 - Tree-maintenance services
- 77211400 - Tree-cutting services
- 77340000 - Tree pruning and hedge trimming

### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

### **II.2.4) Description of the procurement**

This requirement includes, but may not be limited to: • Complete Pruning • Crown Lift • Crown Reduction and Reshape • Hedge Reduction • Tree Inspections • Ivy Removal • Multi-stemmed Shrub Reduction • Pollarding and Coppicing • Stump and Root Treatment • Tree Felling • Tree Removal • Woodland Thinning • and any other works instructed by the Client. Refer to the Procurement Documentation for full details. The Lot Contracts associated with this Competition will deliver measurable social value outcomes in accordance with Procurement Policy Note 01/21 – Scoring Social Value. The successful Economic Operator(s) will be required to support the Contracting Authority's social value objectives arising from



this Procurement. Accordingly, Contract performance conditions and/or Award Criteria may relate, in particular, to social value.

### **II.2.5) Award criteria**

Quality criterion - Name: Method Statement Questionnaires /Quality Questionnaires /  
Weighting: 30

Price - Weighting: 70

### **II.2.6) Estimated value**

Value excluding VAT: £1,886,080.39

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

24

This contract is subject to renewal

Yes

Description of renewals

A new procurement competition may be run prior to the end of this Contract.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: Yes

Description of options

Refer to Tender Documents

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

40 percent contingency to be added to the value of the winning bid of this Lot in the Contract. Award Notice to allow for materiality during the term of the Lot Contract.

## **II.2) Description**

### **II.2.1) Title**

North 1 (West Area and Causeway Area)

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 77300000 - Horticultural services
- 77310000 - Planting and maintenance services of green areas
- 77211500 - Tree-maintenance services
- 77211400 - Tree-cutting services
- 77340000 - Tree pruning and hedge trimming

### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

### **II.2.4) Description of the procurement**

This requirement includes, but may not be limited to: • Complete Pruning • Crown Lift • Crown Reduction and Reshape • Hedge Reduction • Tree Inspections • Ivy Removal • Multi-stemmed Shrub Reduction • Pollarding and Coppicing • Stump and Root Treatment • Tree Felling • Tree Removal • Woodland Thinning • and any other works instructed by the Client. Refer to the Procurement Documentation for full details. The Lot Contracts associated with

this Competition will deliver measurable social value outcomes in accordance with Procurement Policy Note 01/21 – Scoring Social Value. The successful Economic Operator(s) will be required to support the Contracting Authority's social value objectives arising from this Procurement. Accordingly, Contract performance conditions and/or Award Criteria may relate, in particular, to social value.

### **II.2.5) Award criteria**

Quality criterion - Name: Method Statement Questionnaires /Quality Questionnaires /  
Weighting: 30

Price - Weighting: 70

### **II.2.6) Estimated value**

Value excluding VAT: £859,268.30

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

24

This contract is subject to renewal

Yes

Description of renewals

A new procurement competition may be run prior to the end of this Contract.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: Yes

Description of options

Refer to Tender Documents

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

40 percent contingency to be added to the value of the winning bid of this Lot in the Contract. Award Notice to allow for materiality during the term of the Lot Contract.

## **II.2) Description**

### **II.2.1) Title**

North 2 (South Antrim and East Area)

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 77300000 - Horticultural services
- 77310000 - Planting and maintenance services of green areas
- 77211500 - Tree-maintenance services
- 77211400 - Tree-cutting services
- 77340000 - Tree pruning and hedge trimming

### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

### **II.2.4) Description of the procurement**

This requirement includes, but may not be limited to: • Complete Pruning • Crown Lift • Crown Reduction and Reshape • Hedge Reduction • Tree Inspections • Ivy Removal • Multi-stemmed Shrub Reduction • Pollarding and Coppicing • Stump and Root Treatment • Tree

Felling • Tree Removal • Woodland Thinning • and any other works instructed by the Client. Refer to the Procurement Documentation for full details. The Lot Contracts associated with this Competition will deliver measurable social value outcomes in accordance with Procurement Policy Note 01/21 – Scoring Social Value. The successful Economic Operator(s) will be required to support the Contracting Authority's social value objectives arising from this Procurement. Accordingly, Contract performance conditions and/or Award Criteria may relate, in particular, to social value.

### **II.2.5) Award criteria**

Quality criterion - Name: Method Statement Questionnaires /Quality Questionnaires /  
Weighting: 30

Price - Weighting: 70

### **II.2.6) Estimated value**

Value excluding VAT: £1,011,371.88

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

24

This contract is subject to renewal

Yes

Description of renewals

A new procurement competition may be run prior to the end of this Contract.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: Yes

Description of options

Refer to Tender Documents.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

40 percent contingency to be added to the value of the winning bid of this Lot in the Contract. Award Notice to allow for materiality during the term of the Lot Contract.

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.2) Contract performance conditions**

Please refer to Document Pack for further information.

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

#### **IV.2) Administrative information**

##### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2023/S 000-004009](#)

##### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

27 November 2023

Local time

3:00pm

##### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

##### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Tender must be valid until: 27 May 2024

##### **IV.2.7) Conditions for opening of tenders**

Date

27 November 2023

Local time

3:30pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: Yes

### **VI.3) Additional information**

If you are interested in tendering and you have not already done so, you must register with: <https://etendersni.gov.uk/epps/home.do>. eTendersNI is not a Housing Executive managed system. Should you experience any difficulties or have any questions regarding the system, please contact the eTendersNI help desk.

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Royal Courts of Justice

Chichester Street

Belfast

Country

United Kingdom