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Contract

## **Framework for the Provision of Legal Services**

Caledonia Housing Association

F03: Contract award notice

Notice identifier: 2025/S 000-030947

Procurement identifier (OCID): ocds-h6vhtk-04d484

Published 9 June 2025, 1:59pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Caledonia Housing Association

Suite 4 Saltire House, 3 Whitefriars Crescent

Perth

PH2 0PA

#### **Contact**

Stuart Robertson

#### **Email**

[stuart.robertson@caledoniaha.co.uk](mailto:stuart.robertson@caledoniaha.co.uk)

#### **Telephone**

+44 8006781228

**Country**

United Kingdom

**NUTS code**

UKM - Scotland

**Internet address(es)**

Main address

[www.caledoniaha.co.uk](http://www.caledoniaha.co.uk)

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA17204](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA17204)

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Framework for the Provision of Legal Services

Reference number

2025-01-LS

#### **II.1.2) Main CPV code**

- 79100000 - Legal services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Caledonia Housing Association Group, comprising Caledonia Housing Association and its subsidiary, Cordale Housing Association, is pleased to announce the successful award of its Framework Agreement for the Provision of Legal Services, following a competitive tender process.

The Framework Agreement will run for an initial period of three years, with the option to extend for a further one year, subject to the continued satisfactory performance of the appointed legal service providers.

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £1,000,000

### **II.2) Description**

#### **II.2.1) Title**

Finance, Governance and Employment Issues

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services
- 79110000 - Legal advisory and representation services
- 79111000 - Legal advisory services
- 79112000 - Legal representation services
- 79130000 - Legal documentation and certification services
- 79140000 - Legal advisory and information services

### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

Main site or place of performance

Across Scotland

### **II.2.4) Description of the procurement**

- a. Compliance with employment policies and practices, with advice on related matters such as TUPE, dispute resolution, grievance and disciplinary issues, pensions, and settlement agreements.
- b. Representation in Employment Tribunals and Employment Appeal Tribunals.
- c. Governance and compliance issues, focusing on group structures, legislative and regulatory requirements, and constitutional matters.
- d. Advice on information governance issues, including provision of Data Protection Officer services.

e. Advice on funding arrangements and financial agreements with lenders.

f. Standard Security legal work.

### **II.2.5) Award criteria**

Quality criterion - Name: Technical / Weighting: 50

Quality criterion - Name: Sustainability / Weighting: 20

Price - Weighting: 30

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Housing & Estate Management Issues

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services
- 79110000 - Legal advisory and representation services
- 79111000 - Legal advisory services
- 79112000 - Legal representation services
- 79130000 - Legal documentation and certification services

- 79140000 - Legal advisory and information services

### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

Main site or place of performance

Across Scotland

### **II.2.4) Description of the procurement**

- a. Compliance with Housing Management policies and practices, and guidance on issues such as tenancy and arrears management, and associated legal obligations.
- b. Managing complaints, including those escalated to the Ombudsman or tribunal stage.
- c. Court representation, including raising actions for tenancy breaches and defending actions raised against Caledonia or its employees.
- d. Income recovery, including both current and former tenant arrears, recharges, and any other debt owed to the Association.
- e. Legal actions related to anti-social behaviour, including ASBOs, interdicts, and possession recovery.
- f. Guidance on housing-related legislation, including leases, management agreements, alternative tenures, and tenancy regimes.
- g. Pursuing legal action against third parties raised by the Association.
- h. Factoring services and fulfillment of associated obligations.
- i. Legal advice on issuing notices and other relevant legal documents.

### **II.2.5) Award criteria**

Quality criterion - Name: Technical / Weighting: 50

Quality criterion - Name: Sustainability / Weighting: 20

Price - Weighting: 30

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Conveyancing, Contractual & Procurement and General Legal Issues

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 79110000 - Legal advisory and representation services
- 79111000 - Legal advisory services
- 79112000 - Legal representation services
- 79130000 - Legal documentation and certification services
- 79140000 - Legal advisory and information services
- 79100000 - Legal services

### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

Main site or place of performance

Across Scotland

## **II.2.4) Description of the procurement**

- a. Procurement and contract-related issues, including those in the context of new build housing developments.
- b. Conveyancing services and advice, including issues related to property sales through low-cost home ownership schemes.
- c. Legal advice on agreements pertaining to acquisitions and disposals.
- d. General legal guidance on services provided by Registered Social Landlords, excluding those covered by other specialist lots.

## **II.2.5) Award criteria**

Quality criterion - Name: Technical / Weighting: 50

Quality criterion - Name: Sustainability / Weighting: 20

Price - Weighting: 30

## **II.2.11) Information about options**

Options: No

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No



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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2025/S 000-001822](#)

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## **Section V. Award of contract**

### **Lot No**

1

### **Title**

Conveyancing, Contractual & Procurement and General Legal Issues

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 May 2025

### **V.2.2) Information about tenders**

Number of tenders received: 6

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: No

### **V.2.3) Name and address of the contractor**

Harper Macleod LLP

The Ca'd'oro, 45 Gordon Street

Glasgow

G1 3PE

Telephone

+44 1412279411

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

No

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £300,000

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## **Section V. Award of contract**

### **Lot No**

2

### **Title**

Finance, Governance and Employment Issues

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 May 2025

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Harper Macleod LLP

The Ca'd'oro, 45 Gordon Street

Glasgow

G1 3PE

Telephone

+44 1412279411

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £300,000

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## **Section V. Award of contract**

### **Lot No**

3

### **Title**

Housing & Estate Management Issues

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 May 2025

#### **V.2.2) Information about tenders**

Number of tenders received: 6

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: No

### **V.2.3) Name and address of the contractor**

TC Young Solicitors

7 West George Street

Glasgow

G2 1BA

Telephone

+44 1412252553

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

No

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £300,000

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## **Section VI. Complementary information**

### **VI.3) Additional information**

(SC Ref:799877)

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Perth Sheriff Court and Justice of the Peace Court

County Building, Tay Street

Perth

PH2 8NL

Country

United Kingdom