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Tender

## **Tender for Tax Agents 2022**

NORTH EAST ACCESS TO FINANCE LIMITED

F02: Contract notice

Notice identifier: 2022/S 000-030696

Procurement identifier (OCID): ocids-h6vhtk-037db8

Published 31 October 2022, 3:04pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

NORTH EAST ACCESS TO FINANCE LIMITED

Baltimore House

Gateshead

NE8 3DF

#### **Contact**

James Arkless

#### **Email**

[james.arkless@nea2f.co.uk](mailto:james.arkless@nea2f.co.uk)

#### **Telephone**

+44 1914998552

#### **Country**

United Kingdom

**Region code**

UKC - North East (England)

**Companies House**

07000338

**Internet address(es)**

Main address

[www.nea2f.co.uk](http://www.nea2f.co.uk)

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.nea2f.co.uk/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.nea2f.co.uk/>

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Economic and financial affairs

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Tender for Tax Agents 2022

Reference number

NEA2F043

#### **II.1.2) Main CPV code**

- 79221000 - Tax consultancy services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Tenders are invited for firms to act as tax agents, divided into the following three lots:

Lot 1: North East Access to Finance Limited, NEA2F Subco Limited and The North East Regional Investment Fund (Partner) Limited

Lot 2: North East Finance (Holdco) Limited and North East Finance (Subco) Limited

Lot 3: North East Technology (GP) Limited

commencing in each case with the financial year 2022/23, for a period of four years.

Interested parties are asked to register an expression of interest and we will send you an Applicant Pack containing recent statutory accounts and tax computations.

#### **II.1.5) Estimated total value**

Value excluding VAT: £200,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 3

## **II.2) Description**

### **II.2.1) Title**

NEA2F, NEA2F Subco and NERIF Partner

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 79221000 - Tax consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

Tax compliance and ad hoc tax advice for these companies

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: Yes

Description of options

May be extended subject to procurement rules

## **II.2) Description**

### **II.2.1) Title**

North East Finance Holdco & Subco

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 79221000 - Tax consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

As Lot 1

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

### **II.2) Description**

#### **II.2.1) Title**

North East Technology GP Limited

Lot No

3

#### **II.2.2) Additional CPV code(s)**

- 79221000 - Tax consultancy services

#### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

#### **II.2.4) Description of the procurement**

As Lot 1 but for North East Technology (GP) Limited

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: Yes

Description of options

As Lot 1

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### **Section III. Legal, economic, financial and technical information**

#### **III.1) Conditions for participation**

##### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

See invitation to tender

##### **III.1.3) Technical and professional ability**

List and brief description of selection criteria

See invitation to tender

#### **III.2) Conditions related to the contract**

##### **III.2.1) Information about a particular profession**

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

Qualified tax agents

##### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

9 December 2022

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

9 December 2022

Local time

1:00pm



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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

North East Access to Finance

Gateshead

Country

United Kingdom