This is a published notice on the Find a Tender service: <u>https://www.find-tender.service.gov.uk/Notice/030415-2021</u>

#### Tender

# **Growth Investments Support Services Framework**

Scottish Enterprise

F02: Contract notice Notice identifier: 2021/S 000-030415 Procurement identifier (OCID): ocds-h6vhtk-02fe46 Published 7 December 2021, 4:55pm

## Section I: Contracting authority

### I.1) Name and addresses

Scottish Enterprise

Atrium Court, 50 Waterloo Street

Glasgow

G2 6HQ

Email

lesley.reid@scotent.co.uk

### Telephone

+44 1414686024

### Country

United Kingdom

NUTS code

UKM82 - Glasgow City

### Internet address(es)

Main address

http://www.scottish-enterprise.com/

Buyer's address

https://www.publiccontractsscotland.gov.uk/search/Search\_AuthProfile.aspx?ID=AA0039 8

### I.2) Information about joint procurement

The contract is awarded by a central purchasing body

### I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

http://www.publiccontractsscotland.gov.uk

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

http://www.publiccontractsscotland.gov.uk

### I.4) Type of the contracting authority

Regional or local authority

### I.5) Main activity

Economic and financial affairs

# Section II: Object

### II.1) Scope of the procurement

### II.1.1) Title

Growth Investments Support Services Framework

Reference number

P22-0099

### II.1.2) Main CPV code

• 79412000 - Financial management consultancy services

### II.1.3) Type of contract

Services

### II.1.4) Short description

The purpose of this ITT is to appoint an anticipated number of 3-6 suppliers to deliver periodic expert support a range of different investment management, accounting, and corporate finance interventions as detailed in the Scope of Services section in the Invitation To Tender.

### II.1.5) Estimated total value

Value excluding VAT: £440,000

### II.1.6) Information about lots

This contract is divided into lots: No

### **II.2) Description**

### II.2.2) Additional CPV code(s)

- 66171000 Financial consultancy services
- 79400000 Business and management consultancy and related services
- 79412000 Financial management consultancy services
- 66122000 Corporate finance and venture capital services

#### II.2.3) Place of performance

NUTS codes

• UKM - Scotland

### II.2.4) Description of the procurement

Scottish Enterprise ("SE") is seeking to establish a support services framework of suitably qualified and experienced specialists to carry out specific projects across a range of activities in which Growth Investments ("GI") is engaged.

GI has a periodic requirement for expert and specialist expertise on specific projects to supplement and complement the GI team in the delivery of time-critical activities across all areas of the business. Successful delivery of GI's objectives relies upon considerable market knowledge and expertise, and the support services framework will ensure that the GI team has immediate access to specialist expertise as and when required. Successful applicants will be required to cover all of SE's geographic area and may be working on more than one project simultaneously, so capacity to deliver is essential.

Commissions from the support services framework will relate to specific projects where time pressures exist and/or where specialist skills or input is required to ensure no commercially expensive delays or sub-optimal outcomes for GI. The requirement for support will be periodic and will involve the provision of expert input in the key areas of Investment Management and Investor & Financial Diligence, supporting GI in the delivery of its objectives.

#### II.2.5) Award criteria

Quality criterion - Name: Investment market knowledge / Weighting: 20

Quality criterion - Name: Understanding of project requirements and methodology, including tools and techniques, that will be used when providing the service / Weighting: 20

Quality criterion - Name: Knowledge of Scotland's growth sectors and experience of working with SMEs / Weighting: 15

Quality criterion - Name: Capacity to deliver / Weighting: 10

Quality criterion - Name: Information security / Weighting: 5

Quality criterion - Name: Fair Work First / Weighting: 5

Quality criterion - Name: Roles and responsibilities of the project team / Weighting: 25

Price - Weighting: 40

### II.2.6) Estimated value

Value excluding VAT: £440,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

Initial period of the Framework will be for 36 months with the option to extend by 1 period of 12 months.

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## Section III. Legal, economic, financial and technical information

### III.1) Conditions for participation

#### III.1.2) Economic and financial standing

List and brief description of selection criteria

The relevant selection criteria will be included in the SPD Scotland online module.

#### III.1.3) Technical and professional ability

List and brief description of selection criteria

The relevant selection criteria will be included in the SPD Scotland online module.

### III.2) Conditions related to the contract

#### III.2.2) Contract performance conditions

Details are included in the Invitation to Tender document

#### III.2.3) Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

### Section IV. Procedure

### **IV.1)** Description

### IV.1.1) Type of procedure

Open procedure

### IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 6

### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

### IV.2) Administrative information

#### IV.2.1) Previous publication concerning this procedure

Notice number: <u>2017/S 224-466189</u>

#### IV.2.2) Time limit for receipt of tenders or requests to participate

Date

14 January 2022

Local time

11:00am

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

### IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 90 (from the date stated for receipt of tender)

### IV.2.7) Conditions for opening of tenders

Date

14 January 2022

Local time

12:00pm

# Section VI. Complementary information

### VI.1) Information about recurrence

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: November 2025

### VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### VI.3) Additional information

NOTE: To register your interest in this notice and obtain any additional information please visit the Public Contracts Scotland Web Site at <a href="https://www.publiccontractsscotland.gov.uk/Search/Search\_Switch.aspx?ID=675595">https://www.publiccontractsscotland.gov.uk/Search/Search\_Switch.aspx?ID=675595</a>.

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at <a href="https://www.publiccontractsscotland.gov.uk/sitehelp/help\_guides.aspx">https://www.publiccontractsscotland.gov.uk/sitehelp/help\_guides.aspx</a>.

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

(SC Ref:675595)

Download the ESPD document here: https://www.publiccontractsscotland.gov.uk/ESPD/ESPD\_Download.aspx?id=675595

### VI.4) Procedures for review

### VI.4.1) Review body

Glasgow Sheriff Court and Justice of the Peace Court

Sheriff Clerk's Office, PO Box 23, 1 Carlton Place,

Glasgow

G5 9DA

Telephone

+44 1414298888

Country

United Kingdom

Internet address

https://www.scotcourts.gov.uk/the-courts/court-locations/glasgow-sheriff-court-and-justiceof-the-peace-court

### VI.4.2) Body responsible for mediation procedures

Scottish Government

5 Atlantic Quay, 150 Broomielaw

Glasgow

G2 8LU

Email

SPOEprocurement@scotland.gsi.gov.uk

Telephone

+44 1412545466

Country

United Kingdom

Internet address

http://www.gov.scot/Topics/Government/Procurement/Selling/supplier-enquiries

#### VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

In the first instance, contact the Head of Facilities Management and Procurement at Scottish Enterprise, with any concerns or enquiries. Email: <u>https://www.scottish-enterprise.com/help/contact-us</u>.

An economic operator that suffers, or risks suffering, loss or damage attributable to a breach of duty under the Public Contracts (Scotland) Regulations 2015, may bring proceedings that will be started in the High Court.

#### VI.4.4) Service from which information about the review procedure may be obtained

Scottish Government

5 Atlantic Quay, 150 Broomielaw

Glasgow

G2 8LU

Email

SPOEprocurement@scotland.gsi.gov.uk

Telephone

+44 1412425466

Country

United Kingdom

Internet address

http://www.gov.scot/Topics/Government/Procurement/Selling/supplier-enquiries