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Tender

## **Provision of home and community-based care and support services under SDS Option 3**

Angus Council

F21: Social and other specific services – public contracts

Contract notice

Notice identifier: 2022/S 000-030385

Procurement identifier (OCID): ocids-h6vhtk-037ce1

Published 27 October 2022, 3:40pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Angus Council

Angus House, Orchardbank Business Park

Forfar

DD8 1AN

#### **Email**

[Hoodl@angus.gov.uk](mailto:Hoodl@angus.gov.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UKM71 - Angus and Dundee City

**Internet address(es)**

Main address

<http://www.angus.gov.uk/>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA00236](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA00236)

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

[www.publiccontractsscotland.gov.uk](http://www.publiccontractsscotland.gov.uk)

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

[www.publiccontractsscotland.gov.uk](http://www.publiccontractsscotland.gov.uk)

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

Other activity

Health and Social Care

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Provision of home and community-based care and support services under SDS Option 3

Reference number

AC/21/30/HSC

#### **II.1.2) Main CPV code**

- 85000000 - Health and social work services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Angus Council and the Angus Health and Social Care Partnership have reviewed the current Framework Agreement for the provision of

personal care and housing support (including home-based respite services) under SDS Option 3 within the homes of supported people in

Angus. This procurement exercise is to establish a new framework. This is an opportunity for providers to tender for various Lots within the new framework.

#### **II.1.5) Estimated total value**

Value excluding VAT: £63,752,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

### **II.2) Description**

#### **II.2.1) Title**

Adult Services under 65 – Adult LD, Adult Mental Health and Substance Misuse and Adult PD North

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 85000000 - Health and social work services
- 85312000 - Social work services without accommodation

### **II.2.3) Place of performance**

NUTS codes

- UKM71 - Angus and Dundee City

### **II.2.4) Description of the procurement**

Adults aged 16 and over who have a diagnosed learning disability and who require support with a variety of needs within their home and in the community.

Adults aged 16 and over who have mental health and/or substance misuse issues and who require support with a variety of needs within their home and in the community. Mostly housing support but with some personal care requirements as necessary.

Adults aged 16 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

### **II.2.6) Estimated value**

Value excluding VAT: £6,200,000

### **II.2.7) Duration of the contract or the framework agreement**

Start date

1 April 2023

End date

31 March 2026

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

Number of Providers required for Lot 1 = Two

## **II.2) Description**

### **II.2.1) Title**

Adult Services under 65 – Adult LD, Adult Mental Health and Substance Misuse and Adult PD South

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 85000000 - Health and social work services
- 85312000 - Social work services without accommodation

### **II.2.3) Place of performance**

NUTS codes

- UKM71 - Angus and Dundee City

### **II.2.4) Description of the procurement**

Adults aged 16 and over who have a diagnosed learning disability and who require support with a variety of needs within their home and in the community.

Adults aged 16 and over who have mental health and/or substance misuse issues and who require support with a variety of needs within their home and in the community. Mostly housing support but with some personal care requirements as necessary.

Adults aged 16 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

### **II.2.6) Estimated value**

Value excluding VAT: £5,112,000

## **II.2.7) Duration of the contract or the framework agreement**

Start date

1 April 2023

End date

31 March 2026

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2.14) Additional information**

Number of Providers required for Lot 2 = Two

## **II.2) Description**

### **II.2.1) Title**

Adult Learning Disabilities Complex Needs (incl Adult Autism)

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 85000000 - Health and social work services
- 85312000 - Social work services without accommodation

### **II.2.3) Place of performance**

NUTS codes

- UKM71 - Angus and Dundee City

### **II.2.4) Description of the procurement**

This relates to Adult service users aged 16 – 64 who present with significant challenging

behaviour and/or complex autism. This support requires well experienced staff who are appropriately trained and skilled in managing individuals with very complex needs within their home and the community.

#### **II.2.6) Estimated value**

Value excluding VAT: £10,852,000

#### **II.2.7) Duration of the contract or the framework agreement**

Start date

1 April 2023

End date

31 March 2026

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

Number of Providers required for Lot 3 = One

### **II.2) Description**

#### **II.2.1) Title**

Older People and Mental Health 65+ (incl Adult PD) North West

Lot No

4

#### **II.2.2) Additional CPV code(s)**

- 85000000 - Health and social work services
- 85312000 - Social work services without accommodation

#### **II.2.3) Place of performance**

NUTS codes

- UKM71 - Angus and Dundee City

#### **II.2.4) Description of the procurement**

Adults aged 65 and over who have age related frailty and may have diagnosed mental health issues and who require support with a variety of needs within their home and in the community. Mostly personal care but with some housing support requirements as necessary.

Adults aged 65 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

#### **II.2.6) Estimated value**

Value excluding VAT: £7,536,000

#### **II.2.7) Duration of the contract or the framework agreement**

Start date

1 April 2023

End date

31 March 2026

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

Number of Providers required for Lot 4 = Two

### **II.2) Description**

#### **II.2.1) Title**

Older People and Mental Health 65+ (incl Adult PD) North East

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 85000000 - Health and social work services
- 85312000 - Social work services without accommodation

### **II.2.3) Place of performance**

NUTS codes

- UKM71 - Angus and Dundee City

### **II.2.4) Description of the procurement**

Adults aged 65 and over who have age related frailty and may have diagnosed mental health issues and who require support with a variety of needs within their home and in the community. Mostly personal care but with some housing support requirements as necessary.

Adults aged 65 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

### **II.2.6) Estimated value**

Value excluding VAT: £10,772,000

### **II.2.7) Duration of the contract or the framework agreement**

Start date

1 April 2023

End date

31 March 2026

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

Number of providers required for Lot 6 = Three

## **II.2) Description**

### **II.2.1) Title**

Older People and Mental Health 65+ (incl Adult PD) South East

Lot No

7

### **II.2.2) Additional CPV code(s)**

- 85000000 - Health and social work services
- 85312000 - Social work services without accommodation

### **II.2.3) Place of performance**

NUTS codes

- UKM71 - Angus and Dundee City

### **II.2.4) Description of the procurement**

Adults aged 65 and over who have age related frailty and may have diagnosed mental health issues and who require support with a variety of needs within their home and in the community. Mostly personal care but with some housing support requirements as necessary.

Adults aged 65 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

### **II.2.6) Estimated value**

Value excluding VAT: £7,964,000

### **II.2.7) Duration of the contract or the framework agreement**

Start date

1 April 2023

End date

31 March 2026

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

Number of Providers required for Lot 7 = Three

## **II.2) Description**

### **II.2.1) Title**

Older People and Mental Health 65+ (incl Adult PD) South West

Lot No

8

### **II.2.2) Additional CPV code(s)**

- 85000000 - Health and social work services
- 85312000 - Social work services without accommodation

### **II.2.3) Place of performance**

NUTS codes

- UKM71 - Angus and Dundee City

### **II.2.4) Description of the procurement**

Adults aged 65 and over who have age related frailty and may have diagnosed mental health issues and who require support with a variety of needs within their home and in the community. Mostly personal care but with some housing support requirements as necessary.

Adults aged 65 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

### **II.2.6) Estimated value**

Value excluding VAT: £10,076,000

## **II.2.7) Duration of the contract or the framework agreement**

Start date

1 April 2023

End date

31 March 2026

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2.14) Additional information**

Number of Providers required for Lot 8 = Three

## **II.2) Description**

### **II.2.1) Title**

Older People and Mental Health 65+ (incl Adult PD under and over 65) North West Rural

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 85000000 - Health and social work services
- 85312000 - Social work services without accommodation

### **II.2.3) Place of performance**

NUTS codes

- UKM71 - Angus and Dundee City

### **II.2.4) Description of the procurement**

Adults aged 65 and over who have age related frailty and may have diagnosed mental health issues and who require support with a variety of needs within their home and in the community. Mostly personal care but with some housing support requirements as necessary.

Adults aged under 65 and over 65 who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

**II.2.6) Estimated value**

Value excluding VAT: £5,240,000

**II.2.7) Duration of the contract or the framework agreement**

Start date

1 April 2023

End date

31 March 2026

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

**II.2.14) Additional information**

Number of Providers required for Lot 5 = Two

See also Section VI.3

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.4) Objective rules and criteria for participation**

List and brief description of rules and criteria

Bidders may be excluded from this competition if they are in any of the situations referred to in regulation 58 of the Public Contracts

(Scotland) Regulations 2015.

Bidders will be excluded from this competition if they do not meet the Exclusion and Selection criteria as listed in Tender Document 6. SPD.

All staff and those providing the Service must be suitably qualified and registered with the relevant regulatory bodies. Full details are in the Tender Documents - Doc 5. Tender Application - Section 4 - SPD Clause S1 Care Inspectorate.

Full details of economic and financial standing, including Insurance, are also detailed within the Tender Documents- Doc 5. Tender Application - Section 4 - SPD Clause S2 Economic and Financial Standing and S3 Insurances.

### **III.2) Conditions related to the contract**

#### **III.2.1) Information about a particular profession**

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

See Tender Documents - Doc 5. Tender Application - Section 4 - SPD Clause S1 Care Inspectorate.

#### **III.2.2) Contract performance conditions**

See Tender Documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Form of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement**

The procurement involves the establishment of a framework agreement

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2021/S 007-421863](#)

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

15 December 2022

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

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## **Section VI. Complementary information**

### **VI.3) Additional information**

Attached to this Notice are copies of the Tender Documents for the Provision of home and community-based care and support services

under SDS Option 3.

Also attached to this Notice are copies of the Tender Evaluation Matrix's for the Information of Bidders.

This Flexible Framework is for an initial term of 3 years with the option to extend for 1 year.

Please note that Estimated Values given in this Notice are based on the maximum 4 year duration of the Framework.

Please see Tender Document 1. Tender Introduction attached - Section 10 for details of the Reserve List and Flexible Framework Opportunities for new entrants.

Please see Tender Documents 5. Tender Application and 6. SPD attached, all questions must be answered.

Please see Tender Document 1. Tender Introduction attached - Sections 7 and 8 for evaluation criteria.

The payment rates for the Service for all Lots will be determined by the Authority using the Predefined Pricing Model. Payment for all Lots is on a spot purchase basis. Full details of the rates and an explanation of the model are included in the tender documents. Within the duration of the period of the Framework, the Authority will consider changing from a spot to a block arrangement for services in the North West Rural Lot - Lot 5. Details in the tender documents.

NOTE: To register your interest in this notice and obtain any additional information please visit the Public Contracts Scotland Web Site at

[https://www.publiccontractsscotland.gov.uk/Search/Search\\_Switch.aspx?ID=711100](https://www.publiccontractsscotland.gov.uk/Search/Search_Switch.aspx?ID=711100).

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at

[https://www.publiccontractsscotland.gov.uk/sitehelp/help\\_guides.aspx](https://www.publiccontractsscotland.gov.uk/sitehelp/help_guides.aspx).

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

The Contracting Authority does not intend to include a sub-contract clause as part of community benefits (as per Section 25 of the Procurement Reform (Scotland) Act 2014) in this contract for the following reason:

The Contracting Authority does not intend to include a sub-contract clause as part of community benefits (as per Section 25 of the

Procurement Reform (Scotland) Act 2014) in this contract for the following reason:

None of the Providers on the current framework sub-contract any of their services provided as part of the current framework and it is

anticipated that this will not change in the new framework after the response to the Prior Information Notice.

Community benefits are included in this requirement. For more information see: <https://www.gov.scot/policies/public-sector-procurement/community-benefits-in-procurement/>

A summary of the expected community benefits has been provided as follows:

Tenderers must demonstrate that they are motivated to perform well in this respect where appropriate. Community benefits information is

to be submitted by Tenderers as part of their tender application where appropriate.

This will be assessed in relation to the Lot and the Lot Value.

Community Benefits offered should be relevant and appropriate to the Lot and should be proportionate to the value of the Lot.

All Tenderers awarded work through this framework agreement will be expected to provide such benefits and this will be monitored

throughout the duration of the framework.

(SC Ref:711100)

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

Sherriff Principal of Tayside Central and Fife

Perth

Country

United Kingdom