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Tender

Provision of home and community-based care and support services under SDS Option 3

Angus Council

F21: Social and other specific services – public contracts Contract notice Notice identifier: 2022/S 000-030385 Procurement identifier (OCID): ocds-h6vhtk-037ce1 Published 27 October 2022, 3:40pm

Section I: Contracting authority

I.1) Name and addresses

Angus Council

Angus House, Orchardbank Business Park

Forfar

DD8 1AN

Email

Hoodl@angus.gov.uk

Country

United Kingdom

NUTS code

UKM71 - Angus and Dundee City

Internet address(es)

Main address

http://www.angus.gov.uk/

Buyer's address

https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA0023

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

www.publiccontractsscotland.gov.uk

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

www.publiccontractsscotland.gov.uk

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

Other activity

Health and Social Care

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of home and community-based care and support services under SDS Option 3

Reference number

AC/21/30/HSC

II.1.2) Main CPV code

• 85000000 - Health and social work services

II.1.3) Type of contract

Services

II.1.4) Short description

Angus Council and the Angus Health and Social Care Partnership have reviewed the current Framework Agreement for the provision of

personal care and housing support (including home-based respite services) under SDS Option 3 within the homes of supported people in

Angus. This procurement exercise is to establish a new framework. This is an opportunity for providers to tender for various Lots within the new framework.

II.1.5) Estimated total value

Value excluding VAT: £63,752,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

II.2) Description

II.2.1) Title

Adult Services under 65 – Adult LD, Adult Mental Health and Substance Misuse and Adult PD North

Lot No

1

II.2.2) Additional CPV code(s)

- 85000000 Health and social work services
- 85312000 Social work services without accommodation

II.2.3) Place of performance

NUTS codes

• UKM71 - Angus and Dundee City

II.2.4) Description of the procurement

Adults aged 16 and over who have a diagnosed learning disability and who require support with a variety of needs within their home and in the community.

Adults aged 16 and over who have mental health and/or substance misuse issues and who require support with a variety of needs within their home and in the community. Mostly housing support but with some personal care requirements as necessary.

Adults aged 16 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

II.2.6) Estimated value

Value excluding VAT: £6,200,000

II.2.7) Duration of the contract or the framework agreement

Start date

1 April 2023

End date

31 March 2026

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

Number of Providers required for Lot 1 = Two

II.2) Description

II.2.1) Title

Adult Services under 65 – Adult LD, Adult Mental Health and Substance Misuse and Adult PD South

Lot No

2

II.2.2) Additional CPV code(s)

- 85000000 Health and social work services
- 85312000 Social work services without accommodation

II.2.3) Place of performance

NUTS codes

• UKM71 - Angus and Dundee City

II.2.4) Description of the procurement

Adults aged 16 and over who have a diagnosed learning disability and who require support with a variety of needs within their home and in the community.

Adults aged 16 and over who have mental health and/or substance misuse issues and who require support with a variety of needs within their home and in the community. Mostly housing support but with some personal care requirements as necessary.

Adults aged 16 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

II.2.6) Estimated value

Value excluding VAT: £5,112,000

II.2.7) Duration of the contract or the framework agreement

Start date

1 April 2023

End date

31 March 2026

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

Number of Providers required for Lot 2 = Two

II.2) Description

II.2.1) Title

Adult Learning Disabilities Complex Needs (incl Adult Autism)

Lot No

3

II.2.2) Additional CPV code(s)

- 85000000 Health and social work services
- 85312000 Social work services without accommodation

II.2.3) Place of performance

NUTS codes

• UKM71 - Angus and Dundee City

II.2.4) Description of the procurement

This relates to Adult service users aged 16 – 64 who present with significant challenging

behaviour and/or complex autism. This support requires well experienced staff who are appropriately trained and skilled in managing individuals with very complex needs within their home and the community.

II.2.6) Estimated value

Value excluding VAT: £10,852,000

II.2.7) Duration of the contract or the framework agreement

Start date

1 April 2023

End date

31 March 2026

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

Number of Providers required for Lot 3 = One

II.2) Description

II.2.1) Title

Older People and Mental Health 65+ (incl Adult PD) North West

Lot No

4

II.2.2) Additional CPV code(s)

- 85000000 Health and social work services
- 85312000 Social work services without accommodation

II.2.3) Place of performance

NUTS codes

• UKM71 - Angus and Dundee City

II.2.4) Description of the procurement

Adults aged 65 and over who have age related frailty and may have diagnosed mental health issues and who require support with a variety of needs within their home and in the community. Mostly personal care but with some housing support requirements as necessary.

Adults aged 65 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

II.2.6) Estimated value

Value excluding VAT: £7,536,000

II.2.7) Duration of the contract or the framework agreement

Start date

- 1 April 2023
- End date

31 March 2026

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

Number of Providers required for Lot 4 = Two

II.2) Description

II.2.1) Title

Older People and Mental Health 65+ (incl Adult PD) North East

Lot No

6

II.2.2) Additional CPV code(s)

- 85000000 Health and social work services
- 85312000 Social work services without accommodation

II.2.3) Place of performance

NUTS codes

• UKM71 - Angus and Dundee City

II.2.4) Description of the procurement

Adults aged 65 and over who have age related frailty and may have diagnosed mental health issues and who require support with a variety of needs within their home and in the community. Mostly personal care but with some housing support requirements as necessary.

Adults aged 65 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

II.2.6) Estimated value

Value excluding VAT: £10,772,000

II.2.7) Duration of the contract or the framework agreement

Start date

1 April 2023

End date

31 March 2026

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

Number of providers required for Lot 6 = Three

II.2) Description

II.2.1) Title

Older People and Mental Health 65+ (incl Adult PD) South East

Lot No

7

II.2.2) Additional CPV code(s)

- 85000000 Health and social work services
- 85312000 Social work services without accommodation

II.2.3) Place of performance

NUTS codes

• UKM71 - Angus and Dundee City

II.2.4) Description of the procurement

Adults aged 65 and over who have age related frailty and may have diagnosed mental health issues and who require support with a variety of needs within their home and in the community. Mostly personal care but with some housing support requirements as necessary.

Adults aged 65 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

II.2.6) Estimated value

Value excluding VAT: £7,964,000

II.2.7) Duration of the contract or the framework agreement

Start date

1 April 2023

End date

31 March 2026

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

Number of Providers required for Lot 7 = Three

II.2) Description

II.2.1) Title

Older People and Mental Health 65+ (incl Adult PD) South West

Lot No

8

II.2.2) Additional CPV code(s)

- 85000000 Health and social work services
- 85312000 Social work services without accommodation

II.2.3) Place of performance

NUTS codes

• UKM71 - Angus and Dundee City

II.2.4) Description of the procurement

Adults aged 65 and over who have age related frailty and may have diagnosed mental health issues and who require support with a variety of needs within their home and in the community. Mostly personal care but with some housing support requirements as necessary.

Adults aged 65 and over who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

II.2.6) Estimated value

Value excluding VAT: £10,076,000

II.2.7) Duration of the contract or the framework agreement

Start date

1 April 2023

End date

31 March 2026

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

Number of Providers required for Lot 8 = Three

II.2) Description

II.2.1) Title

Older People and Mental Health 65+ (incl Adult PD under and over 65) North West Rural

Lot No

5

II.2.2) Additional CPV code(s)

- 85000000 Health and social work services
- 85312000 Social work services without accommodation

II.2.3) Place of performance

NUTS codes

• UKM71 - Angus and Dundee City

II.2.4) Description of the procurement

Adults aged 65 and over who have age related frailty and may have diagnosed mental health issues and who require support with a variety of needs within their home and in the community. Mostly personal care but with some housing support requirements as necessary.

Adults aged under 65 and over 65 who have a physical disability or acquired brain injury and who require support with personal care and/or non-personal care within their home and in the community.

II.2.6) Estimated value

Value excluding VAT: £5,240,000

II.2.7) Duration of the contract or the framework agreement

Start date

1 April 2023

End date

31 March 2026

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

Number of Providers required for Lot 5 = Two

See also Section VI.3

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.4) Objective rules and criteria for participation

List and brief description of rules and criteria

Bidders may be excluded from this competition if they are in any of the situations referred to in regulation 58 of the Public Contracts

(Scotland) Regulations 2015.

Bidders will be excluded from this competition if they do not meet the Exclusion and Selection criteria as listed in Tender Document 6. SPD.

All staff and those providing the Service must be suitably qualified and registered with the relevant regulatory bodies. Full details are in the Tender Documents - Doc 5. Tender Application - Section 4 - SPD Clause S1 Care Inspectorate.

Full details of economic and financial standing, including Insurance, are also detailed within the Tender Documents- Doc 5. Tender Application - Section 4 - SPD Clause S2 Economic and Financial Standing and S3 Insurances.

III.2) Conditions related to the contract

III.2.1) Information about a particular profession

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

See Tender Documents - Doc 5. Tender Application - Section 4 - SPD Clause S1 Care Inspectorate.

III.2.2) Contract performance conditions

See Tender Documents

Section IV. Procedure

IV.1) Description

IV.1.1) Form of procedure

Open procedure

IV.1.3) Information about a framework agreement

The procurement involves the establishment of a framework agreement

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: 2021/S 007-421863

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

15 December 2022

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

Section VI. Complementary information

VI.3) Additional information

Attached to this Notice are copies of the Tender Documents for the Provision of home and community-based care and support services

under SDS Option 3.

Also attached to this Notice are copies of the Tender Evaluation Matrix's for the Information of Bidders.

This Flexible Framework is for an initial term of 3 years with the option to extend for 1 year.

Please note that Estimated Values given in this Notice are based on the maximum 4 year duration of the Framework.

Please see Tender Document 1. Tender Introduction attached - Section 10 for details of the Reserve List and Flexible Framework Opportunities for new entrants.

Please see Tender Documents 5. Tender Application and 6. SPD attached, all questions must be answered.

Please see Tender Document 1. Tender Introduction attached - Sections 7 and 8 for evaluation criteria.

The payment rates for the Service for all Lots will be determined by the Authority using the Predefined Pricing Model. Payment for all Lots is on a spot purchase basis. Full details of the rates and an explanation of the model are included in the tender documents. Within the duration of the period of the Framework, the Authority will consider changing from a spot to a block arrangement for services in the North West Rural Lot - Lot 5. Details in the tender documents.

NOTE: To register your interest in this notice and obtain any additional information please visit the Public Contracts Scotland Web Site at https://www.publiccontractsscotland.gov.uk/Search/Search_Switch.aspx?ID=711100.

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at https://www.publiccontractsscotland.gov.uk/sitehelp/help_guides.aspx.

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

The Contracting Authority does not intend to include a sub-contract clause as part of community benefits (as per Section 25 of the Procurement Reform (Scotland) Act 2014) in this contract for the following reason:

The Contracting Authority does not intend to include a sub-contract clause as part of community benefits (as per Section 25 of the

Procurement Reform (Scotland) Act 2014) in this contract for the following reason:

None of the Providers on the current framework sub-contract any of their services provided as part of the current framework and it is

anticipated that this will not change in the new framework after the response to the Prior Information Notice.

Community benefits are included in this requirement. For more information see: https://www.gov.scot/policies/public-sector-procurement/community-benefits-inprocurement/

A summary of the expected community benefits has been provided as follows:

Tenderers must demonstrate that they are motivated to perform well in this respect where appropriate. Community benefits information is

to be submitted by Tenderers as part of their tender application where appropriate.

This will be assessed in relation to the Lot and the Lot Value.

Community Benefits offered should be relevant and appropriate to the Lot and should be proportionate to the value of the Lot.

All Tenderers awarded work through this framework agreement will be expected to provide such benefits and this will be monitored

throughout the duration of the framework.

(SC Ref:711100)

VI.4) Procedures for review

VI.4.1) Review body

Sherriff Principal of Tayside Central and Fife

Perth

Country

United Kingdom