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Tender

## **Home Upgrade Grant 2 (HUG 2) Retrofit Co-ordinator Services (RFCO)**

Westmorland and Furness Council

F02: Contract notice

Notice identifier: 2023/S 000-029915

Procurement identifier (OCID): ocids-h6vhtk-040ae9

Published 11 October 2023, 9:47am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Westmorland and Furness Council

South Lakeland House, Lowther Street

Kendal

LA9 4DQ

#### **Contact**

Ms Gwyneth Timson

#### **Email**

[procurement2@westmorlandandfurness.gov.uk](mailto:procurement2@westmorlandandfurness.gov.uk)

#### **Telephone**

+44 1768212268

#### **Country**

United Kingdom

**Region code**

UKD1 - Cumbria

**Internet address(es)**

Main address

<https://www.westmorlandandfurness.gov.uk/>

Buyer's address

<https://www.westmorlandandfurness.gov.uk/>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://procontract.due-north.com/Advert/Index?advertId=c7b68c20-a65e-ee11-8124-005056b64545>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://procontract.due-north.com/Advert/Index?advertId=c7b68c20-a65e-ee11-8124-005056b64545>

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Home Upgrade Grant 2 (HUG 2) Retrofit Co-ordinator Services (RFCO)

Reference number

DN692115

#### **II.1.2) Main CPV code**

- 71313000 - Environmental engineering consultancy services
  - AA01 - Metal

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The contract will enable The Authority to appoint suitably qualified and technically engaged Contractors to deliver the retrofit of energy efficient measures to 600 units across Westmorland & Furness and Cumberland in line with PAS 2030 and 2035. The works and services will be allocated in multiple batches each year, over a two-year programme.

The Contractor must comply with the requirements of all current editions of BSI PAS 2035/2030.

The Contract requires the provision of retrofit assessment, design, co-ordination and all sign offs of Energy Efficiency Measures (EEM), the majority of which will usually be carried out in privately owned domestic properties.

#### **II.1.5) Estimated total value**

Value excluding VAT: £710,680

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

Bidders can bid for one or more lots and it is envisaged that we will have a maximum of one

lot awarded to each bidder, however the council may change this at its discretion.

## **II.2) Description**

### **II.2.1) Title**

Westmorland and Furness

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 09300000 - Electricity, heating, solar and nuclear energy
- 42533000 - Parts of heat pumps
- 45261410 - Roof insulation work
- 45262640 - Environmental improvement works
- 45321000 - Thermal insulation work

### **II.2.3) Place of performance**

NUTS codes

- UKD1 - Cumbria

### **II.2.4) Description of the procurement**

The contract will enable The Authority to appoint suitably qualified and technically engaged Contractors to deliver the retrofit of energy efficient measures to 600 units across Westmorland & Furness and Cumberland in line with PAS 2030 and 2035. The works and services will be allocated in multiple batches each year, over a two-year programme.

The Contractor must comply with the requirements of all current editions of BSI PAS

2035/2030.

The Contract requires the provision of retrofit assessment, design, co-ordination and all sign offs of Energy Efficiency Measures (EEM), the majority of which will usually be carried out in privately owned domestic properties.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £355,340

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

End date

30 April 2025

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Cumberland

Lot No

2

**II.2.2) Additional CPV code(s)**

- 093000000 - Electricity, heating, solar and nuclear energy
- 425330000 - Parts of heat pumps
- 45261410 - Roof insulation work
- 45262640 - Environmental improvement works
- 45321000 - Thermal insulation work

**II.2.3) Place of performance**

NUTS codes

- UKD1 - Cumbria

**II.2.4) Description of the procurement**

The contract will enable The Authority to appoint suitably qualified and technically engaged Contractors to deliver the retrofit of energy efficient measures to 600 units across Westmorland & Furness and Cumberland in line with PAS 2030 and 2035. The works and services will be allocated in multiple batches each year, over a two-year programme.

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**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

10 November 2023

Local time

2:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Tender must be valid until: 30 April 2025

#### **IV.2.7) Conditions for opening of tenders**

Date

10 November 2023

Local time

2:00pm



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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Royal Courts of Justice

Strand

London

WC2A2LL

Country

United Kingdom