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Tender

## **Finance Management System for David Ross Education Trust**

The David Ross Education Trust

F02: Contract notice

Notice identifier: 2021/S 000-028965

Procurement identifier (OCID): ocds-h6vhtk-02f894

Published 19 November 2021, 5:18pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

The David Ross Education Trust

Thorpe Hill

Loughborough

LE11 4SQ

#### **Contact**

Joanna Bailey

#### **Email**

[jbailey2@dret.co.uk](mailto:jbailey2@dret.co.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

**National registration number**

6182612

**Internet address(es)**

Main address

[www.dret.co.uk](http://www.dret.co.uk)

Buyer's address

[www.dret.co.uk](http://www.dret.co.uk)

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/dret>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://in-tendhost.co.uk/dret>

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Finance Management System for David Ross Education Trust

Reference number

DRET\_P0002

#### **II.1.2) Main CPV code**

- 72212440 - Financial analysis and accounting software development services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The David Ross Education Trust (the Trust) wishes to enter into a contract with a Supplier to supply, implement and support a Financial Management System (FMS), for use by the Trust and all of its current and future Academies. The Trust is seeking an agreement via competitive Tenders from suitably qualified organisations ('Tenderers') in response to this Invitation to Tender (ITT) for the provision of the FMS. Our main objective is to appoint a single provider of a Financial Management System, delivered using a software as a service (SaaS) model for use by the Trust and its Academies. The maximum contract duration will be ten and a half (10.5) years. The initial term of the Contract shall be for a period of 3.5 years with an option of up to one 3-year extension and two further 2-year extensions, making a maximum contract duration of ten and a half (10.5) years including extensions, and in line with performance management/success in the delivery of the required outputs. For the avoidance of doubt, the Supplier shall be responsible for the ongoing maintenance and support of the FMS throughout the contract term.

#### **II.1.5) Estimated total value**

Value excluding VAT: £2,000,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

**II.2.2) Additional CPV code(s)**

- 48440000 - Financial analysis and accounting software package
- 48442000 - Financial systems software package
- 72212442 - Financial systems software development services
- 79412000 - Financial management consultancy services
- 72212440 - Financial analysis and accounting software development services
- 48441000 - Financial analysis software package
- 72212441 - Financial analysis software development services

**II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

**II.2.4) Description of the procurement**

The David Ross Education Trust (the Trust) wishes to enter into a contract with a Supplier to supply, implement and support a Financial Management System (FMS), for use by the Trust and all of its current and future Academies. The Trust is seeking an agreement via competitive Tenders from suitably qualified organisations ('Tenderers') in response to this Invitation to Tender (ITT) for the provision of the FMS. Our main objective is to appoint a single provider of a Financial Management System, delivered using a software as a service (SaaS) model for use by the Trust and its Academies. The maximum contract duration will be ten and a half (10.5) years. The initial term of the Contract shall be for a period of 3.5 years with an option of up to one 3-year extension and two further 2-year extensions, making a maximum contract duration of ten and a half (10.5) years including extensions, and in line with performance management/success in the delivery of the required outputs. For the avoidance of doubt, this can be described as a 3.5 + 3 + 2 + 2 years contract.

**II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

18 February 2022

End date

17 August 2025

This contract is subject to renewal

Yes

Description of renewals

The maximum contract duration will be ten and a half (10.5) years. The initial term of the Contract shall be for a period of 3.5 years with an option of up to one 3-year extension and two further 2-year extensions, making a maximum contract duration of ten and a half (10.5) years including extensions, and in line with performance management/success in the delivery of the required outputs.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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### **Section III. Legal, economic, financial and technical information**

#### **III.1) Conditions for participation**

##### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

##### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

20 December 2021

Local time

5:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 3 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

20 December 2021

Local time

5:01pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: Yes

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Public Procurement Review Service

London

Email

[publicprocurementreview@cabinetoffice.gov.uk](mailto:publicprocurementreview@cabinetoffice.gov.uk)

Country

United Kingdom

Internet address

<https://www.gov.uk/government/publications/public-procurement-review-service-scope-and-remit>