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Contract

External Audit Services for Trinity School

Trinity School

F03: Contract award notice

Notice identifier: 2023/S 000-028631

Procurement identifier (OCID): ocds-h6vhtk-0299d8

Published 28 September 2023, 2:06pm

Section I: Contracting authority

I.1) Name and addresses

Trinity School

Strand Road

Carlisle

CA1 1JB

Contact

Zoe Lloyd-Jones

Email

zoe.lloyd-jones@2buy2.com

Telephone

+44 3333201015

Country

United Kingdom

Region code

UKD1 - Cumbria

Internet address(es)

Main address

<https://trinity.cumbria.sch.uk/>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

External Audit Services for Trinity School

Reference number

EB.A&A.DPS.30924

II.1.2) Main CPV code

- 79210000 - Accounting and auditing services

II.1.3) Type of contract

Services

II.1.4) Short description

Please note that the beneficiary of this call off contract from the DPS agreement is Trinity School. Painsley Catholic Academy are the contracting authority for the purpose of establishing the Dynamic Purchasing System only.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £86,480

II.2) Description

II.2.3) Place of performance

NUTS codes

- UKD1 - Cumbria

Main site or place of performance

Cumbria

II.2.4) Description of the procurement

This further competition used the DPS for Accounting and Financial Advisory Services and External Audit (2012/S 000-004711_. This involved inviting tenders from the providers who are currently approved to the relevant lot(s) of the DPS.

II.2.5) Award criteria

Quality criterion - Name: Quality Overall / Weighting: 60%

Cost criterion - Name: Cost / Weighting: 40%

II.2.11) Information about options

Options: Yes

Description of options

Please note that this contract may include optional extension years, as specified within the further competition document. The total value of the procurement within this notice will be calculated on the full term of the contract (including any potential extensions).

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Restricted procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2021/S 000-004711](#)

Section V. Award of contract

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

25 September 2023

V.2.2) Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

David Allen Limited

Dalmar House, Barras Lane Estate, Dalston

Cumbria

CA5 7NY

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

04000118

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £86,480

Section VI. Complementary information

VI.3) Additional information

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=788676490>

GO Reference: GO-2023928-PRO-24067370

VI.4) Procedures for review

VI.4.1) Review body

High Court of England and Wales

London

Country

United Kingdom