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Contract

## **External Audit Services for Trinity School**

Trinity School

F03: Contract award notice

Notice identifier: 2023/S 000-028631

Procurement identifier (OCID): ocds-h6vhtk-0299d8

Published 28 September 2023, 2:06pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Trinity School

Strand Road

Carlisle

CA1 1JB

#### **Contact**

Zoe Lloyd-Jones

#### **Email**

[zoe.lloyd-jones@2buy2.com](mailto:zoe.lloyd-jones@2buy2.com)

#### **Telephone**

+44 3333201015

#### **Country**

United Kingdom

**Region code**

UKD1 - Cumbria

**Internet address(es)**

Main address

<https://trinity.cumbria.sch.uk/>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Education

## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

External Audit Services for Trinity School

Reference number

EB.A&A.DPS.30924

#### **II.1.2) Main CPV code**

- 79210000 - Accounting and auditing services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Please note that the beneficiary of this call off contract from the DPS agreement is Trinity School. Painsley Catholic Academy are the contracting authority for the purpose of establishing the Dynamic Purchasing System only.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £86,480

### **II.2) Description**

#### **II.2.3) Place of performance**

NUTS codes

- UKD1 - Cumbria

Main site or place of performance

Cumbria

#### **II.2.4) Description of the procurement**

This further competition used the DPS for Accounting and Financial Advisory Services and External Audit (2012/S 000-004711\_). This involved inviting tenders from the providers who are currently approved to the relevant lot(s) of the DPS.

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality Overall / Weighting: 60%

Cost criterion - Name: Cost / Weighting: 40%

#### **II.2.11) Information about options**

Options: Yes

Description of options

Please note that this contract may include optional extension years, as specified within the further competition document. The total value of the procurement within this notice will be calculated on the full term of the contract ( including any potential extensions).

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2021/S 000-004711](#)

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## **Section V. Award of contract**

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

25 September 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

David Allen Limited

Dalmar House, Barras Lane Estate, Dalston

Cumbria

CA5 7NY

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

04000118

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £86,480

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## **Section VI. Complementary information**

### **VI.3) Additional information**

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=788676490>

GO Reference: GO-2023928-PRO-24067370

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

High Court of England and Wales

London

Country

United Kingdom