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Tender

WD2 – PVC-U and Timber Windows and Doors

LHC for the Scottish Procurement Alliance (SPA)

F02: Contract notice Notice identifier: 2021/S 000-028366 Procurement identifier (OCID): ocds-h6vhtk-02c616 Published 12 November 2021, 3:25pm

Section I: Contracting authority

I.1) Name and addresses

LHC for the Scottish Procurement Alliance (SPA)

6 Deer Park Avenue

Livingston

EH54 8AF

Email

Procurement@lhc.gov.uk

Country

United Kingdom

NUTS code

UKM - Scotland

Internet address(es)

Main address

http://www.scottishprocurement.scot

Buyer's address

https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA1612 3

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://procontract.due-north.com/opportunities

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://procontract.due-north.com/opportunities

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Other activity

Public Sector Framework Provider

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

WD2 - PVC-U and Timber Windows and Doors

Reference number

WD2

II.1.2) Main CPV code

• 45421100 - Installation of doors and windows and related components

II.1.3) Type of contract

Works

II.1.4) Short description

This notice is listed by LHC on behalf of the Scottish Procurement Alliance (SPA)

LHC / SPA is seeking interest from suitable organisations for our WD2 Windows and Doors (PVC-U and Timber Products) Framework.

LHC / SPA is tendering a replacement framework for the currently successful T4 (Timber windows and doors) and U10 (PVC-U windows and doors) agreements for the supply and installation of high quality windows and external doorsets suitable for use in public sector housing and non-housing buildings throughout England, Wales and Scotland.

This framework is for designed for manufacturers of PVC-U and timber window and door products, who can offer both a design, manufacture and supply only and a complete design, manufacture, supply and installation service.

Installation services can be provided either through directly employed teams or via supply chain members assessed and approved by the bidder, however regardless of the installation approach clients calling off from this contract will contract with the bidders appointed to this framework to provide a full supply and installation service.

The framework is to be tendered under 3 workstreams:

Lot 1 - Manufacture, Supply and Installation of PVC-U Windows and Doors

Lot 2 - Manufacture, Supply and Installation of Timber Windows and Doors

Lot 3 - Manufacture, Supply and Installation of Aluminium Clad Timber Windows

This opportunity is a national framework listed by LHC on behalf of:

LHC

Scottish Procurement Alliance (SPA)

Consortium Procurement Construction (CPC)

Welsh Procurement Alliance (WPA)

South West Procurement Alliance (SWPA)

Each lot is broken down into sub-regional areas

II.1.5) Estimated total value

Value excluding VAT: £30,000,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

II.2) Description

II.2.1) Title

Manufacture, Supply and Installation of Timber Windows and Doors - T5 WS1

Lot No

2

II.2.2) Additional CPV code(s)

- 03419100 Timber products
- 45421100 Installation of doors and windows and related components
- 45421110 Installation of door and window frames

- 45421112 Installation of window frames
- 45421130 Installation of doors and windows
- 45421132 Installation of windows

II.2.3) Place of performance

NUTS codes

• UKM - Scotland

Main site or place of performance

For the purpose of bidding for, and appointment to the framework the regional areas listed will be broken into smaller areas. Full details can be found in the ITT documents provided

II.2.4) Description of the procurement

Workstream 2 will cover the design, supply, removal of old and installation of new timber windows and doors for all types of public sector projects.

Successfully appointed bidders for this lot will be required to offer both a design, manufacture and supply only and a complete design, manufacturer, supply and installation service.

Installation services can be provided either through directly employed teams or via supply chain members that have been assessed and approved by the bidder. Regardless of the installation approach clients calling off from this contract will engage with the successfully appointed bidders to this framework who will be responsible for providing a full supply and installation service.

Full details can be found in the procurement documents provided.

II.2.5) Award criteria

Quality criterion - Name: General Technical / Weighting: 40

Quality criterion - Name: Regional Capability / Weighting: 20

Quality criterion - Name: Factory Visit / Weighting: 10

Price - Weighting: 30

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

LHC will appoint up to 6 organisations per sub-regional area within this lot to ensure Clients have adequate service coverage within each region. Refer to the ITT overview document for full details of the regional areas.

LHC reserves the right to appoint additional companies to this lot to ensure effective coverage, good regional representation of appointed companies and sufficient competition.

II.2) Description

II.2.1) Title

Manufacture, Supply and Installation of PVC-U Windows and Doors - U11

Lot No

1

II.2.2) Additional CPV code(s)

• 45421100 - Installation of doors and windows and related components

- 45421110 Installation of door and window frames
- 45421112 Installation of window frames
- 45421130 Installation of doors and windows
- 45421132 Installation of windows

II.2.3) Place of performance

NUTS codes

• UKM - Scotland

Main site or place of performance

For the purpose of bidding for, and appointment to the framework the regional areas listed will be broken into smaller regional areas. Full details can be found in the ITT documents provided

II.2.4) Description of the procurement

Lot 1 will cover the design, supply, removal of old and installation of new PVC-U windows and doors for all types of public sector projects.

Successfully appointed bidders for this lot will be required to offer both a design, manufacture and supply only and a complete design, manufacturer, supply and installation service.

Installation services can be provided either through directly employed teams or via supply chain members that have been assessed and approved by the bidder. Regardless of the installation approach clients calling off from this contract will engage with the successfully appointed bidders to this framework who will be responsible for providing a full supply and installation service.

Full details can be found in the procurement documents provided.

II.2.5) Award criteria

Quality criterion - Name: General Technical / Weighting: 40

Quality criterion - Name: Regional Capability / Weighting: 20

Quality criterion - Name: Factory Visit / Weighting: 10

Price - Weighting: 30

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

LHC will appoint up to 6 organisations per sub-regional area within this lot to ensure Clients have adequate service coverage within each region. Refer to the ITT overview document for full details of the regional areas.

LHC reserves the right to appoint additional companies to this lot to ensure effective coverage, good regional representation of appointed companies and sufficient competition.

II.2) Description

II.2.1) Title

Manufacture, Supply and Installation of Aluminium Clad Timber Windows - T5 WS2

Lot No

3

II.2.2) Additional CPV code(s)

- 45421100 Installation of doors and windows and related components
- 45421110 Installation of door and window frames
- 45421112 Installation of window frames
- 45421130 Installation of doors and windows
- 45421132 Installation of windows
- 03419100 Timber products

II.2.3) Place of performance

NUTS codes

UKM - Scotland

Main site or place of performance

For the purpose of bidding for, and appointment to the framework the regional area listed will be broken into smaller areas. Full details can be found in the ITT documents provided.

II.2.4) Description of the procurement

Lot 3 will cover the design, supply, removal of old and installation of new aluminium clad timber windows for all types of public sector projects.

Successfully appointed bidders for this lot will be required to offer both a design, manufacture and supply only and a complete design, manufacturer, supply and installation service.

Installation services can be provided either through directly employed teams or via supply chain members that have been assessed and approved by the bidder. Regardless of the installation approach clients calling off from this contract will engage with the successfully appointed bidders to this framework who will be responsible for providing a full supply and installation service.

Full details can be found in the procurement documents provided.

II.2.5) Award criteria

Quality criterion - Name: General Technical / Weighting: 40

Quality criterion - Name: Regional Capability / Weighting: 20

Quality criterion - Name: Factory Visit / Weighting: 10

Price - Weighting: 30

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

LHC will appoint up to 6 organisations per sub-regional area within this lot to ensure Clients have adequate service coverage within each region. Refer to the ITT overview document for full details of the regional areas.

LHC reserves the right to appoint additional companies to this lot to ensure effective coverage, good regional representation of appointed companies and sufficient competition.

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

ENVIRONMENTAL MANAGEMENT

UKAS (or equivalent certified by a member of the International Accreditation Forum IAF) accredited independent third-party certificate of compliance with BS EN ISO 14001 (or equivalent) or a valid EMAS (or equivalent) certificate. Where a bidder does not hold such certificate, they will be required to complete a set of questions to evidence their environmental management procedures are in line with ISO 14001.

QUALITY MANAGEMENT

UKAS (or equivalent certified by a member of the International Accreditation Forum IAF) accredited independent third-party certificate of compliance in accordance with BS EN ISO 9001 (or equivalent).

Where a bidder does not hold such certificate, they will be required to complete a set of questions to evidence their environmental management procedures are in line with ISO 9001.

HEALTH AND SAFETY

The Bidder must hold a UKAS (or equivalent certified by a member of the International Accreditation Forum IAF), accredited independent third party certificate of compliance in accordance with ISO 45001 – proactive risk (Previously BS OHSAS 18001- reactive risk) or equivalent or have, within the last 12 months, successfully met the assessment requirements of a construction-related scheme in registered membership of the Safety Schemes in Procurement (SSIP) forum.

EVIDENCE OF COMPLIANCE WITH EQUALITY/DISCRIMINATION ACT

Bidders will be required to evidence through a number of confirmatory statements they are compliant with the Equality Act 2010 and have robust measures in place to promote equality and diversity within their organisation

PRODUCT CERTIFICATION

Products require to be compliant with relevant technical and safety standards as well as codes of best practice this would include but is not limited to;

o BBA certification

- o BSI certification such as kitemark
- o UKCA marking
- o ISO standards
- o BS / BS EN standards

o SBD / LPS

Please refer to the specification for further details.

WARRANTIES

Bidders will be required to confirm they will offer the relevant warranties and guarantees for the products supplied and installed

Item Minimum warranty

Door leaf, frame, glazing 10 years

Locks, gaskets, weatherproofing 5 years

Vandal resistant products 5 years

Paints and stain finishes 3 years

General hardware items 2 years

Spare Parts availability 5 years

III.1.2) Economic and financial standing

List and brief description of selection criteria

TURNOVER

Minimum average annual turnover requirement (over 4 previous years trading) for each lot is 350,000 GBP.

INSURANCE REQUIREMENTS

Employers (Compulsory) Liability Insurance 5,000,000 GBP

Public Liability Insurance 5,000,000 GBP

Professional Indemnity Insurance 1,000,000 GBP

Product Liability Insurance 2,000,000 GBP

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.2) Contract performance conditions

As part of it's monitoring of the performance of projects delivered through this framework, following completion of each project LHC/SPA will require the relevant appointed company to provide project performance data based on a standardised set of key performance metrics.

Successful bidders appointed to this framework will be expected to work with LHC/SPA and our clients to support in the identification and subsequent delivery of social value and community benefits. As such, appointed companies will be required to provide evidence to LHC/SPA for each project secured through this framework that they have discussed and identified opportunities to deliver social value and/or community benefits in conjunction with the project and subsequently delivered the identified opportunity.

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 6

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2021/S 000-016036</u>

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

18 January 2022

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date

18 January 2022

Local time

1:00pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.3) Additional information

LHC is a joint committee of local authorities acting as a central purchasing body on behalf of Scottish Procurement Alliance. Thanks to

their ongoing and collective feedback and input into the development of this framework and given the reach and scale of their portfolio, the framework is both designed and anticipated to support the vast majority of requirements. Consequently, other contracting authorities that were not specifically consulted in the development of this framework may nevertheless also deem the framework to offer a value for money procurement solution for their own requirements and may also use the framework.

As of the date of publication of this notice our frameworks may be used by all contracting authorities in Scotland as defined by the Public Contracts (Scotland) Regulations 2015 and as listed on https:// www.scottishprocurement.scot/who-we-work-with/, including, but not limited to Registered social landlords (RSL's), tenant management organisations (TMOs) and arm's length management organisations (ALMOs), local authorities and any subsidiaries and joint-venture

vehicles of those local authorities, health authorities, councils, boards and trusts, publicly funded schools, universities and further education establishments, colleges, police forces, fire and rescue services or registered charities.

Bidders must beware that LHC clients may add community benefit requirements in their call-off contracts from this Framework including but not limited to:

- to generate employment and training opportunities for priority groups;
- vocational training;
- to up-skill the existing workforce;
- equality and diversity initiatives;

- to make sub-contracting opportunities available to SMEs, the third sector and supported businesses;

- supply-chain development activity;
- to build capacity in community organisations;
- educational support initiatives.

Please use the following link, and select LHC using the 'Portal' or 'Organisation' drop down filter to access the tender on LHC's eTendering portal.

https://procontract.due-north.com/Opportunities

The Contracting Authority does not intend to include a sub-contract clause as part of community benefits (as per Section 25 of the Procurement Reform (Scotland) Act 2014) in this contract for the following reason:

As this is a tender for the establishment of a framework this is not appropriate but may be included in call off contracts.

Community benefits are included in this requirement. For more information see: <u>https://www.gov.scot/policies/public-sector-procurement/community-benefits-in-procurement/</u>

A summary of the expected community benefits has been provided as follows:

As a not-for-profit organisation, any surplus generated over the financial year is redistributed into SPA's Community Benefit Fund. SPA's Executive Board members are eligible to apply for a portion of the fund each year to use for projects for their local community.

We work in partnership with Lintel Trust who manage the fund and support Executive Board members in their delivery of community

benefit projects, including sourcing match funding. Projects and causes must meet specific criteria determined by partners to ensure the

Fund is used to support local needs and communities.

(SC Ref:672218)

VI.4) Procedures for review

VI.4.1) Review body

Livingston Sheriff Court and Justice of the Peace Court

West Lothian Civic Centre, Howden South Road

Livingston

EH54 6FF

Country

United Kingdom

Internet address

https://www.lhc.gov.uk/

VI.4.2) Body responsible for mediation procedures

Livingston Sheriff Court and Justice of the Peace Court

West Lothian Civic Centre, Howden South Road

Livingston

EH54 6FF

Country

United Kingdom