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Planning

## **Support and Advice Service to help vulnerable adults manage their money**

Cardiff Council

F01: Prior information notice

Prior information only

Notice identifier: 2023/S 000-028306

Procurement identifier (OCID): ocds-h6vhtk-0403b0

Published 26 September 2023, 10:27am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Cardiff Council

County Hall, Atlantic Wharf

Cardiff

CF10 4UW

#### **Email**

[Socialcare.Procurement@cardiff.gov.uk](mailto:Socialcare.Procurement@cardiff.gov.uk)

#### **Telephone**

+44 2920873734

#### **Country**

United Kingdom

**NUTS code**

UKL22 - Cardiff and Vale of Glamorgan

**Internet address(es)**

Main address

<https://www.cardiff.gov.uk/ENG/Pages/default.aspx>

Buyer's address

[https://www.sell2wales.gov.wales/search/Search\\_AuthProfile.aspx?ID=AA0422](https://www.sell2wales.gov.wales/search/Search_AuthProfile.aspx?ID=AA0422)

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

Additional information can be obtained from the above-mentioned address

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

Other activity

Health and Social Care

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Support and Advice Service to help vulnerable adults manage their money

#### **II.1.2) Main CPV code**

- 85000000 - Health and social work services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The Council is currently reviewing its Financial Support and Advice Service and is seeking expressions of interest from the market from organisations who can deliver these services as detailed within this notice.

The Council would like to hear from organisations who have experience of and are committed to providing person centred, inclusive support to ensure that vulnerable people are treated equally, have control over their own money and are able to achieve financial independence.

The purpose of the Support and Advice Service is to provide independent advice and practical help to vulnerable adults, their families and other unpaid care providers, who are known to social services, with day-to-day money matters. For clarity the population groups are adults with a learning disability, adults with a physical impairment, adults experiencing mental ill health and older people. The service promotes the financial independence of vulnerable adults who have care and support needs.

The service to each individual is appropriate to their financial management needs and in line with the principles set out in the Mental Capacity Act 2005.

#### **II.1.5) Estimated total value**

Value excluding VAT: £2,100,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

## **II.2) Description**

### **II.2.2) Additional CPV code(s)**

- 85000000 - Health and social work services

### **II.2.3) Place of performance**

NUTS codes

- UKL22 - Cardiff and Vale of Glamorgan

### **II.2.4) Description of the procurement**

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The Council would like to hear from organisations who have experience of and are committed to providing person centred, inclusive support to ensure that vulnerable people are treated equally, have control over their own money and are able to achieve financial independence.

The purpose of the Support and Advice Service is to provide independent advice and practical help to vulnerable adults, their families and other unpaid care providers, who are known to social services, with day-to-day money matters. For clarity the population groups are adults with a learning disability, adults with a physical impairment, adults experiencing mental ill health and older people. The service promotes the financial independence of vulnerable adults who have care and support needs.

The service to each individual is appropriate to their financial management needs and in line with the principles set out in the Mental Capacity Act 2005. The service includes: (but not limited to):

It is imperative that you can deliver 'ALL' aspects of the service:

Assigning an advocate (officer) to everyone, using the service, who will be responsible for supporting the individual with all financial matters that are needed by them.

Act as an Appointee.

Act as a Deputy.

Act as a Power of Attorney

Make Applications to the Court of Protection and act within the Court of Protection Judgments.

Liaising with the individual and keeping them informed about their financial affairs including payments of service users' expenditure from each individual's accounts.

Please provide a brief outline of your service (to include the imperative aspects highlighted above), your experience, the number of people you are or have provided this service to. This would demonstrate your organisation is in a position to meet all our requirements. Could you also provide details of your person-centred approach to providing financial advocacy services. The indicative value of the contract is in the region of 350k pa

Please ensure your response does not exceed 1 side of A4 Arial font size 12

#### **II.2.14) Additional information**

Please can interested providers email their response to Social Care Procurement Team mailbox [Socialcare.Procurement@cardiff.gov.uk](mailto:Socialcare.Procurement@cardiff.gov.uk).

#### **II.3) Estimated date of publication of contract notice**

11 October 2023

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### **Section IV. Procedure**

#### **IV.1) Description**

##### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

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## Section VI. Complementary information

### VI.3) Additional information

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Please can interested providers email their response to Social Care Procurement Team mailbox [Socialcare.Procurement@cardiff.gov.uk](mailto:Socialcare.Procurement@cardiff.gov.uk).

NOTE: To register your interest in this notice and obtain any additional information please visit the Sell2Wales Web Site at [https://www.sell2wales.gov.wales/Search/Search\\_Switch.aspx?ID=134932](https://www.sell2wales.gov.wales/Search/Search_Switch.aspx?ID=134932).

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