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Tender

## **Health Cash Plan**

United Church Schools Trust

F02: Contract notice

Notice identifier: 2023/S 000-028259

Procurement identifier (OCID): ocds-h6vhtk-040392

Published 25 September 2023, 5:50pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

United Church Schools Trust

United Learning, Worldwide House Thorpe Wood

PETERBOROUGH

PE3 6SB

#### **Contact**

Billy Ewart

#### **Email**

[Procurement@unitedlearning.org.uk](mailto:Procurement@unitedlearning.org.uk)

#### **Telephone**

+44 7917535582

#### **Country**

United Kingdom

**Region code**

UKH11 - Peterborough

**Companies House**

02780748

**Internet address(es)**

Main address

<https://unitedlearning.org.uk/>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://unitedlearning.org.uk/tenders/employee-health-cash-plan>

Additional information can be obtained from another address:

Billy Ewart

London

**Contact**

Billy Ewart

**Email**

[procurement@unitedlearning.org.uk](mailto:procurement@unitedlearning.org.uk)

**Country**

United Kingdom

**Region code**

UK - United Kingdom

## **Internet address(es)**

Main address

<https://unitedlearning.org.uk/>

Tenders or requests to participate must be submitted electronically via

<https://unitedlearning.org.uk/tenders/employee-health-cash-plan>

## **I.4) Type of the contracting authority**

Other type

Educational Charity

## **I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Health Cash Plan

#### **II.1.2) Main CPV code**

- 66512220 - Medical insurance services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Health care insurance services

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

## **II.2) Description**

### **II.2.1) Title**

Health Cash Plan - Standard Package

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 66512200 - Health insurance services
- 66512220 - Medical insurance services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Health Cash Plan Services for United Learning

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

1 January 2024

End date

31 December 2026

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: Yes

Description of options

There is an to extend for up to a further one year by mutual agreement

## **II.2) Description**

### **II.2.1) Title**

Health Cash Plan - Enhanced Package

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66512200 - Health insurance services
- 66512220 - Medical insurance services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Lot 2: Enhanced package (after 3 and 10 years' service). The package should build on the standard package after 3 years and increase again after 10 years' service. The enhanced packages should meet all the requirements of the standard package and also incorporate elements of the requirements set out in tender documents.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

## **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

1 January 2024

End date

31 December 2026

This contract is subject to renewal

No

## **II.2.10) Information about variants**

Variants will be accepted: No

## **II.2.11) Information about options**

Options: Yes

Description of options

with the option to extend for up to a further one year by mutual agreement

## **II.2) Description**

### **II.2.1) Title**

Lot3 - Health Cash Plan - Standard and Enhanced Packages

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 66512200 - Health insurance services
- 66512220 - Medical insurance services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

Lot 3 combines Lot 1 and 2 as a one stop shop opportunity

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

1 December 2024

End date

31 December 2026

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: Yes

Description of options

with the option to extend for up to a further one year by mutual agreement

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

25 October 2023

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Tender must be valid until: 25 January 2024

#### **IV.2.7) Conditions for opening of tenders**

Date

25 October 2023

Local time

1:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

United Learning

Peterborough

Country

United Kingdom