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Contract

Large Grants Due Diligence Framework

Scottish Enterprise

F03: Contract award notice

Notice identifier: 2022/S 000-028039

Procurement identifier (OCID): ocds-h6vhtk-037355

Published 6 October 2022, 9:33am

Section I: Contracting authority

I.1) Name and addresses

Scottish Enterprise

Atrium Court, 50 Waterloo Street

Glasgow

G2 6HQ

Contact

Natalie Dalgoutte

Email

natalie.dalgoutte@scotent.co.uk

Telephone

+44 1414686024

Country

United Kingdom

NUTS code

UKM82 - Glasgow City

Internet address(es)

Main address

<http://www.scottish-enterprise.com/>

Buyer's address

https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA00398

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Regional or local Agency/Office

I.5) Main activity

Economic and financial affairs

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Large Grants Due Diligence Framework

Reference number

P23-0021

II.1.2) Main CPV code

- 73000000 - Research and development services and related consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

Scottish Enterprise is seeking to appoint multiple suppliers to a 5-lot framework (single supplier per lot) to deliver due diligence assessment services (covering technical, financial and IP evaluation) in support of applications to Scottish Enterprise for grant funding from businesses based (or looking to set up) in Scotland. It is envisaged that this framework will commence on the 12th September 2022.

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £1,000,000

II.2) Description

II.2.1) Title

Technical Due Diligence – maximum GBP100,000 grant sought e.g., SMART: SCOTLAND (all sectors)

Lot No

1

II.2.2) Additional CPV code(s)

- 73110000 - Research services
- 73210000 - Research consultancy services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Scottish Enterprise is seeking to appoint multiple suppliers to a 5-lot framework (single supplier per lot) to deliver due diligence assessment services (covering technical, financial and IP evaluation) in support of applications to Scottish Enterprise for grant funding from businesses based (or looking to set up) in Scotland. It is envisaged that this framework will commence on the 12th September 2022.

II.2.5) Award criteria

Quality criterion - Name: Understanding of requirements and methodology proposed / Weighting: 45

Quality criterion - Name: Project team structure / Weighting: 40

Quality criterion - Name: Information Security / Weighting: 10

Quality criterion - Name: Fair Work First / Weighting: 5

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Technical Due Diligence - over GBP100,000 grant sought e.g., R&D grant funding (all sectors)

Lot No

2

II.2.2) Additional CPV code(s)

- 73110000 - Research services
- 73210000 - Research consultancy services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Scottish Enterprise is seeking to appoint multiple suppliers to a 5-lot framework (single supplier per lot) to deliver due diligence assessment services (covering technical, financial and IP evaluation) in support of applications to Scottish Enterprise for grant funding from businesses based (or looking to set up) in Scotland. It is envisaged that this framework will commence on the 12th September 2022.

II.2.5) Award criteria

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Quality criterion - Name: Project team structure / Weighting: 40

Quality criterion - Name: Information Security / Weighting: 10

Quality criterion - Name: Fair Work First / Weighting: 5

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Financial Due Diligence - maximum GBP100,000 grant sought e.g., SMART: SCOTLAND

Lot No

3

II.2.2) Additional CPV code(s)

- 73110000 - Research services
- 73210000 - Research consultancy services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Scottish Enterprise is seeking to appoint multiple suppliers to a 5-lot framework (single supplier per lot) to deliver due diligence assessment services (covering technical, financial and IP evaluation) in support of applications to Scottish Enterprise for grant funding from businesses based (or looking to set up) in Scotland. It is envisaged that this framework will commence on the 12th September 2022.

II.2.5) Award criteria

Quality criterion - Name: Understanding of requirements and methodology proposed / Weighting: 45

Quality criterion - Name: Project team structure / Weighting: 40

Quality criterion - Name: Information Security / Weighting: 10

Quality criterion - Name: Fair Work First / Weighting: 5

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Financial Due Diligence - over GBP100,000 grant sought e.g., R&D grant funding

Lot No

4

II.2.2) Additional CPV code(s)

- 73110000 - Research services
- 73210000 - Research consultancy services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Scottish Enterprise is seeking to appoint multiple suppliers to a 5-lot framework (single supplier per lot) to deliver due diligence assessment services (covering technical, financial and IP evaluation) in support of applications to Scottish Enterprise for grant funding from businesses based (or looking to set up) in Scotland. It is envisaged that this framework will commence on the 12th September 2022.

II.2.5) Award criteria

Quality criterion - Name: Understanding of requirements and methodology proposed /
Weighting: 45

Quality criterion - Name: Project team structure / Weighting: 40

Quality criterion - Name: Information Security / Weighting: 10

Quality criterion - Name: Fair Work First / Weighting: 5

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

IP Due Diligence – maximum GBP100,000 grant sought e.g., SMART: SCOTLAND (all sectors)

Lot No

5

II.2.2) Additional CPV code(s)

- 73110000 - Research services
- 73210000 - Research consultancy services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Scottish Enterprise is seeking to appoint multiple suppliers to a 5-lot framework (single supplier per lot) to deliver due diligence assessment services (covering technical, financial and IP evaluation) in support of applications to Scottish Enterprise for grant funding from businesses based (or looking to set up) in Scotland. It is envisaged that this framework

will commence on the 12th September 2022.

II.2.5) Award criteria

Quality criterion - Name: Understanding of requirements and methodology proposed /
Weighting: 45

Quality criterion - Name: Project team structure / Weighting: 40

Quality criterion - Name: Information Security / Weighting: 10

Quality criterion - Name: Fair Work First / Weighting: 5

Price - Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2022/S 022-191371](#)

Section V. Award of contract

Lot No

1

Title

Technical Due Diligence – maximum GBP100,000 grant sought e.g., SMART:
SCOTLAND (all sectors)

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

16 September 2022

V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Optimat Ltd.

Torus Building, Rankine Avenue, Scottish Enterprise Technology Park

East Kilbride

G75 0QF

Telephone

+44 1355272800

Country

United Kingdom

NUTS code

- UKM95 - South Lanarkshire

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £280,000

Section V. Award of contract

Lot No

2

Title

Technical Due Diligence - over GBP100,000 grant sought e.g., R&D grant funding (all sectors)

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

16 September 2022

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Optimat Ltd.

Torus Building, Rankine Avenue, Scottish Enterprise Technology Park

East Kilbride

G75 0QF

Telephone

+44 1355272800

Country

United Kingdom

NUTS code

- UKM95 - South Lanarkshire

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £280,000

Section V. Award of contract

Lot No

3

Title

Financial Due Diligence - maximum GBP100,000 grant sought e.g., SMART: SCOTLAND

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

16 September 2022

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 4

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Inventya Ltd

520 Birchwood Boulevard, Birchwood

Warrington

WA3 7QX

Telephone

+44 1925506100

Country

United Kingdom

NUTS code

- UKD61 - Warrington

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £135,000

Section V. Award of contract

Lot No

4

Title

Financial Due Diligence - over GBP100,000 grant sought e.g., R&D grant funding

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

16 September 2022

V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received from SMEs: 5

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 5

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Inventya Ltd

520 Birchwood Boulevard, Birchwood

Warrington

WA3 7QX

Telephone

+44 1925506100

Country

United Kingdom

NUTS code

- UKD61 - Warrington

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £135,000

Section V. Award of contract

Lot No

5

Title

IP Due Diligence – maximum GBP100,000 grant sought e.g., SMART: SCOTLAND (all sectors)

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

16 September 2022

V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

HGF Limited

Delta House, 50 West Nile Street

Glasgow

G1 2NP

Telephone

+44 1412295800

Fax

+44 1412295801

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £170,000

Section VI. Complementary information

VI.3) Additional information

SPD Statement for 2A.17 – Form of Participation (Notably as part of a group, consortium, joint venture or similar).

Any contract will be entered into with the nominated lead organisation and all members of the consortium, who will in these circumstances each be required to execute said contract together with all ancillary documentation, evidencing their joint and several liability in respect of the obligations and liabilities of the contract. It will be for members of the consortium to sort out their respective duties and liabilities amongst each other. For administrative purposes, any associated documentation will be sent to the nominated lead organisation.

SPD Statement for 2C.1 - Where the main bidder relies on the capacities of other entities in order to meet the selection criteria, the bidder must provide a separate SPD response setting out the information required under SPD (Scotland): Part II (sections A and B); Part III exclusion grounds; the relevant part of Section IV selection criteria; and Part V (if applicable) for each of the entities concerned.

SPD Statement for 2D.1.2 – If the bidder proposes to subcontract any part(s) of the service and those sub-contractors are not relied upon, they should arrange for a separate SPD response from each potential subcontractor. The subcontractors must complete the relevant parts of the SPD (Scotland) (Sections A and B of Part II and Part III only) to self-declare whether there are grounds for their exclusion. This may be requested at the selection stage or prior to the subcontractor commencing work on the contract.

(SC Ref:709198)

VI.4) Procedures for review

VI.4.1) Review body

Glasgow Sheriff Court and Justice of the Peace Court

Sheriff Clerk's Office, PO Box 23, 1 Carlton Place,

Glasgow

G5 9DA

Telephone

+44 1414298888

Country

United Kingdom

Internet address

<https://www.scotcourts.gov.uk/the-courts/court-locations/glasgow-sheriff-court-and-justice-of-the-peace-court>

VI.4.2) Body responsible for mediation procedures

Scottish Government

5 Atlantic Quay, 150 Broomielaw

Glasgow

G2 8LU

Email

SPOEprocurement@scotland.gsi.gov.uk

Telephone

+44 1412425466

Country

United Kingdom

Internet address

<http://www.gov.scot/Topics/Government/Procurement/Selling/supplier-enquiries>

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

In the first instance, contact the Head of Facilities Management and Procurement at Scottish Enterprise, with any concerns or enquiries. Email: <https://www.scottish-enterprise.com/help/contact-us>. An economic operator that suffers, or risks suffering, loss or damage attributable to a breach of duty under the Public Contracts (Scotland)

Regulations 2015, may bring proceedings that will be started in the High Court.

VI.4.4) Service from which information about the review procedure may be obtained

Scottish Government

5 Atlantic Quay, 150 Broomielaw

Glasgow

G2 8LU

Email

SPOEprocurement@scotland.gsi.gov.uk

Telephone

+44 1412425466

Country

United Kingdom

Internet address

<http://www.gov.scot/Topics/Government/Procurement/Selling/supplier-enquiries>