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Tender

# **Pupil Equity Funding (PEF) Flexible Framework**

**Dumfries and Galloway Council** 

F02: Contract notice

Notice identifier: 2023/S 000-027736

Procurement identifier (OCID): ocds-h6vhtk-03cd6d

Published 20 September 2023, 10:32am

# **Section I: Contracting authority**

## I.1) Name and addresses

**Dumfries and Galloway Council** 

Procurement Team, Carruthers House

**Dumfries** 

DG1 2HP

#### Contact

Keith Munn

#### **Email**

Procurement.EducationCorporate@dumgal.gov.uk

## **Telephone**

+44 3033333000

## Country

**United Kingdom** 

#### **NUTS** code

UKM92 - Dumfries & Galloway

## Internet address(es)

Main address

http://www.dumgal.gov.uk

Buyer's address

https://www.publiccontractsscotland.gov.uk/search/Search\_AuthProfile.aspx?ID=AA0021

## I.2) Information about joint procurement

The contract is awarded by a central purchasing body

## I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://www.publictendersscotland.publiccontractsscotland.gov.uk/

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://www.publictendersscotland.publiccontractsscotland.gov.uk/

# I.4) Type of the contracting authority

Regional or local authority

# I.5) Main activity

Education

# **Section II: Object**

# II.1) Scope of the procurement

## II.1.1) Title

Pupil Equity Funding (PEF) Flexible Framework

## II.1.2) Main CPV code

• 80000000 - Education and training services

## II.1.3) Type of contract

Services

## II.1.4) Short description

The Scottish Government has committed to providing additional funding in the form of Pupil Equity Funding (PEF), to schools as part of the Scottish Attainment Challenge programme. This funding is allocated directly to schools and is aimed at closing the poverty related attainment gap.

The aim of this framework agreement is to allow schools to contract compliantly with providers who will be able to support the pupil equity fund.

## II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

## II.2) Description

## II.2.1) Title

**Activity based Learning** 

Lot No

1

## II.2.2) Additional CPV code(s)

• 85312300 - Guidance and counselling services

- 92000000 Recreational, cultural and sporting services
- 80590000 Tutorial services
- 80570000 Personal development training services
- 98330000 Physical well-being services
- 80100000 Primary education services
- 80200000 Secondary education services
- 92340000 Dance and performance entertainment services
- 80400000 Adult and other education services
- 80210000 Technical and vocational secondary education services
- 75121000 Administrative educational services
- 80340000 Special education services
- 85312320 Counselling services
- 80310000 Youth education services

## II.2.3) Place of performance

**NUTS** codes

UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries & Galloway

## II.2.4) Description of the procurement

Providing services that engages and encourages pupils to learn and develop through the participation in a range of learning activities and experiences.

Services may include but are not limited to outdoor learning and sport and social activities.

#### II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Counselling, Support & Advice Services

Lot No

2

## II.2.2) Additional CPV code(s)

- 85312300 Guidance and counselling services
- 85312320 Counselling services

## II.2.3) Place of performance

**NUTS** codes

• UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries and Galloway

## II.2.4) Description of the procurement

Providing services that provide professional assistance, guidance and support in resolving personal or psychological problems.

Services may include but are not limited to group and/or one to one work with pupils or families, counselling, befriending, mediation and services to promote positive mental wellbeing.

## II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Creative Engagement

Lot No

3

## II.2.2) Additional CPV code(s)

- 92340000 Dance and performance entertainment services
- 92342000 Dance-instruction services
- 92342100 Ballroom dance-instruction services
- 92342200 Discotheque dance-instruction services
- 37000000 Musical instruments, sport goods, games, toys, handicraft, art materials and accessories
- 48520000 Multimedia software package
- 48521000 Music or sound editing software package

#### II.2.3) Place of performance

**NUTS** codes

• UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries and Galloway

## II.2.4) Description of the procurement

Providing services that focuses on engaging pupils and learning through creative activities. Services may include but are not limited to, music, art, drama and dance.

#### II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

## II.2.1) Title

External Tutors - Additional Support

Lot No

4

## II.2.2) Additional CPV code(s)

• 80590000 - Tutorial services

## II.2.3) Place of performance

**NUTS** codes

• UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries and Galloway

## II.2.4) Description of the procurement

Providing services where external personnel offer additional support to pupils on a group or one to one basis.

Services may include but are not limited to; resilience coaching, speech and language therapy, literacy and maths champions and Nurture support.

## II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union

funds: No

## II.2) Description

## II.2.1) Title

Pupil workshops

Lot No

5

## II.2.2) Additional CPV code(s)

• 85140000 - Miscellaneous health services

## II.2.3) Place of performance

**NUTS** codes

• UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries & Galloway

## II.2.4) Description of the procurement

Providing services that engages pupils on a particular subject, activity or project through discussion, performance or participation in class(s)dedicated to the project or activity.

Services may include but are not limited to mindfulness, yoga, confidence building, nutrition, diversity, health and wellbeing (physical and mental).

## II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Parental Support & Family Learning

Lot No

6

## II.2.2) Additional CPV code(s)

- 85312300 Guidance and counselling services
- 85312310 Guidance services
- 85312320 Counselling services
- 85312400 Welfare services not delivered through residential institutions

#### II.2.3) Place of performance

**NUTS** codes

UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries & Galloway

## II.2.4) Description of the procurement

Providing services that engage with parents and families to provide support to increase involvement in the pupil's learning.

Services may include, but are not limited to, parental engagement workshops, leadership training, one to one sessions.

## II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Community Engagement

Lot No

7

## II.2.2) Additional CPV code(s)

- 85322000 Community action programme
- 98000000 Other community, social and personal services

## II.2.3) Place of performance

**NUTS** codes

UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries & Galloway

## II.2.4) Description of the procurement

Providing services that focuses on engaging pupils, parents/carers and the wider community in learning and will build and develop local capacity.

Services provided should draw on existing interventions and community programmes to build a stronger local community based on local needs and aspirations.

## II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Mentoring

Lot No

8

## II.2.2) Additional CPV code(s)

• 80590000 - Tutorial services

#### II.2.3) Place of performance

**NUTS** codes

UKM92 - Dumfries & Galloway

Main site or place of performance

Schools across Dumfries & Galloway

## II.2.4) Description of the procurement

Providing a service that focuses on the support and encouragement of pupils to manage their own learning in order that they may develop their learning skills, improve their academic performance and maximise their potential.

Services may include, but are not limited to, additional support with academic studies, coaching, youth work and support and mentoring programs

#### II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

**Educational Assessments** 

Lot No

11

## II.2.2) Additional CPV code(s)

• 85140000 - Miscellaneous health services

## II.2.3) Place of performance

**NUTS** codes

UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries and Galloway

## II.2.4) Description of the procurement

Providing support and assessment materials primarily in the areas of Literacy, Numeracy and Health and Wellbeing.

Services may include, but are not limited to, standardised and diagnostic assessment and screening tools.

#### II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Educational leadership

Lot No

10

## II.2.2) Additional CPV code(s)

- 48931000 Training software package
- 80000000 Education and training services

## II.2.3) Place of performance

**NUTS** codes

• UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries and Galloway

## II.2.4) Description of the procurement

Providing support and assessment materials primarily in the areas of Literacy, Numeracy and Health and Wellbeing.

Services may include, but are not limited to, standardised and diagnostic assessment and screening tools.

#### II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Leadership for Pupils

Lot No

9

## II.2.2) Additional CPV code(s)

- 85312310 Guidance services
- 85312320 Counselling services

## II.2.3) Place of performance

#### **NUTS** codes

• UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries & Galloway

#### II.2.4) Description of the procurement

Provide services that will develop leadership and team working skills in pupils of all ages and abilities across the local authority.

## II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Developing the Young Workforce

Lot No

12

## II.2.2) Additional CPV code(s)

• 80000000 - Education and training services

## II.2.3) Place of performance

**NUTS** codes

• UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries and Galloway

## II.2.4) Description of the procurement

Providing services that will assist schools in developing skills for learning, life and work in children and young people in the broad general education, particularly for those young people with barriers to learning and at risk of disengaging from education early.

Services may include but are not limited to work-related learning experiences and involvement with families or employers.

#### II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Out of School Clubs

Lot No

13

## II.2.2) Additional CPV code(s)

• 80000000 - Education and training services

## II.2.3) Place of performance

**NUTS** codes

• UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries and Galloway

## II.2.4) Description of the procurement

Providing services that provides a regulated club that offers a safe environment for

children outside of school hours. Clubs often include the provision of food and some activities or social element. These may include but are not limited to breakfast, after school and holiday clubs.

## II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Residential

Lot No

14

## II.2.2) Additional CPV code(s)

• 80000000 - Education and training services

## II.2.3) Place of performance

**NUTS** codes

• UKM92 - Dumfries & Galloway

## II.2.4) Description of the procurement

at locations away from the educational environment

## II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Miscellaneous Services

Lot No

15

## II.2.2) Additional CPV code(s)

• 80000000 - Education and training services

## II.2.3) Place of performance

**NUTS** codes

• UKM92 - Dumfries & Galloway

Main site or place of performance

At schools across Dumfries and Galloway

## II.2.4) Description of the procurement

This lot will provide for any service that does not easily fall into any of the categories above e.g., Pet Therapy, Bee Keeping, Massage-in-Schools

## II.2.5) Award criteria

Quality criterion - Name: meeting minimum standards / Weighting: 60

Price - Weighting: 40

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

84

This contract is subject to renewal

Yes

Description of renewals

This will be an initial five year contract with the option of one two year extension

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## Section III. Legal, economic, financial and technical information

## III.1) Conditions for participation

## III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

## III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

## Section IV. Procedure

## **IV.1) Description**

## IV.1.1) Type of procedure

Open procedure

## IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 150

In the case of framework agreements, provide justification for any duration exceeding 4 years:

due to the services being provided by this framework it will be a flexible framework lasting for an initial five years (awarded September 2023), with the option of one 24 month extension

## IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

## IV.2) Administrative information

## IV.2.1) Previous publication concerning this procedure

Notice number: 2023/S 000-014158

## IV.2.2) Time limit for receipt of tenders or requests to participate

Date

26 August 2024

Local time

12:00pm

## IV.2.4) Languages in which tenders or requests to participate may be submitted

English

#### IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

#### IV.2.7) Conditions for opening of tenders

Date

26 August 2024

Local time

1:00pm

# **Section VI. Complementary information**

## VI.1) Information about recurrence

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: This flexible framework will open on an annual basis to allow new providers to submit bids to be awarded places on the framework

## VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

## VI.3) Additional information

If you have already been awarded a place on the framework, you DO NOT need to apply again.

The buyer is using PCS-Tender to conduct this ITT exercise. The Project code is 25211. For more information see:

http://www.publiccontractsscotland.gov.uk/info/InfoCentre.aspx?ID=2343

The Contracting Authority does not intend to include a sub-contract clause as part of community benefits (as per Section 25 of the Procurement Reform (Scotland) Act 2014) in this contract for the following reason:

As detailed in the tender pack

Community benefits are included in this requirement. For more information see: <a href="https://www.gov.scot/policies/public-sector-procurement/community-benefits-in-procurement/">https://www.gov.scot/policies/public-sector-procurement/community-benefits-in-procurement/</a>

A summary of the expected community benefits has been provided as follows:

Community benefits will be deliverable from this framework and are detailed in the tender pack

(SC Ref:743975)

# VI.4) Procedures for review

# VI.4.1) Review body

**Dumfries Sheriff Court** 

**Buccleuch Street** 

**Dumfries** 

Country

United Kingdom