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Tender

PS23206 - UKRI Group - Strategic Tax Support

UK Research and Innovation

F02: Contract notice

Notice identifier: 2023/S 000-027465

Procurement identifier (OCID): ocids-h6vhtk-040189

Published 18 September 2023, 11:11am

Section I: Contracting authority

I.1) Name and addresses

UK Research and Innovation

Polaris House, North Star Avenue

SWINDON

SN2 1LF

Email

professionalservices@uksbs.co.uk

Country

United Kingdom

Region code

UKK14 - Swindon

Companies House

OC360004

Internet address(es)

Main address

www.uksbs.co.uk

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://beisgroup.ukp.app.jaggaer.com/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://beisgroup.ukp.app.jaggaer.com/>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Other activity

Research

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

PS23206 - UKRI Group - Strategic Tax Support

Reference number

PS23206

II.1.2) Main CPV code

- 79000000 - Business services: law, marketing, consulting, recruitment, printing and security

II.1.3) Type of contract

Services

II.1.4) Short description

The final date and time for the submission of bids is Tuesday 24th October 2023 at 11:00

DO NOT apply directly to the buyer.

All tender information MUST be submitted through the Jaggaer eSourcing Portal.

Brief Description of Requirement

The purpose of this tender is to identify a provider of specified core tax services and deliverables, and ad hoc advisory and strategic support to UK Research and Innovation (UKRI) and its subsidiaries in relation to:

- the annual calculation of Corporation Tax including Capital Gains and Losses for UKRI and its wholly owned subsidiaries* starting in the financial year 2023-24;(UKRI's Financial Year is 1st April, until 31st March in the year following), for the five financial years ending 31 March 2028. Draft or results of the annual calculation of Corporation Tax are to be available at pre-agreed times so they can be entered to the respective Financial Year End Accounts for UKRI and its wholly owned subsidiaries
- for UKRI and its wholly owned subsidiaries, a requirement for provision to support the annual submission of the Corporation Tax returns by whatever means mandated by His Majesty's Revenue & Customs (HMRC), for the five financial years ending 31 March 2028, aligned with the statutory timings required for these returns by HMRC
- provision of expertise and advice to ensure UKRI and its wholly owned subsidiaries can maintain compliance with all direct and indirect taxation legislation and regulation across all the jurisdictions in which they operate including (but not limited to) applicable: company; ad valorem/sales; payroll/employment; import/export taxation and duties; and withholding tax

- provision of expertise and advice to ensure UKRI and its wholly-owned subsidiaries can report with annual financial statements, where applicable, against the requirements of IAS12 - Income Taxes, with relation to deferred taxation reporting and disclosures

Please ensure you review all attached information to ensure a full understanding of this requirement. All attachments can be found with the Supplier Attachments tab within the Jaggaer eSourcing Portal.

This contract will be awarded based on the evaluation criteria as set out in the RFP document.

How to Apply

UK Shared Business Services Ltd (UK SBS) will be using the Jaggaer eSourcing Portal for this procurement.

To register on the Jaggaer eSourcing portal please use the link <https://beisgroup.ukp.app.jaggaer.com/> and follow the instructions to register as a supplier.

If you are already registered on the Jaggaer eSourcing Portal and wish to participate in this procurement, please use the link: <https://beisgroup.ukp.app.jaggaer.com/>.

Once you are logged into the system you will be able to locate the Procurement you wish to leave a bid on by clicking the ITTs Open to All Suppliers and searching for the reference number PS23206 or ITT_1130.

II.1.5) Estimated total value

Value excluding VAT: £500,000

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79200000 - Accounting, auditing and fiscal services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

The purpose of this tender is to identify a provider of specified core tax services and deliverables, and ad hoc advisory and strategic support to UK Research and Innovation (UKRI) and its subsidiaries in relation to:

- the annual calculation of Corporation Tax including Capital Gains and Losses for UKRI and its wholly owned subsidiaries* starting in the financial year 2023-24;(UKRI's Financial Year is 1st April, until 31st March in the year following), for the five financial years ending 31 March 2028. Draft or results of the annual calculation of Corporation Tax are to be available at pre-agreed times so they can be entered to the respective Financial Year End Accounts for UKRI and its wholly owned subsidiaries
- for UKRI and its wholly owned subsidiaries, a requirement for provision to support the annual submission of the Corporation Tax returns by whatever means mandated by His Majesty's Revenue & Customs (HMRC), for the five financial years ending 31 March 2028, aligned with the statutory timings required for these returns by HMRC
- provision of expertise and advice to ensure UKRI and its wholly owned subsidiaries can maintain compliance with all direct and indirect taxation legislation and regulation across all the jurisdictions in which they operate including (but not limited to) applicable: company; ad valorem/sales; payroll/employment; import/export taxation and duties; and withholding tax
- provision of expertise and advice to ensure UKRI and its wholly-owned subsidiaries can report with annual financial statements, where applicable, against the requirements of IAS12 - Income Taxes, with relation to deferred taxation reporting and disclosures

UKRI does not hold specialist tax expertise inhouse and has decided to tender for outside expertise to support and complete these tasks.

The main purpose of the tender is to find a provider who has competence and knowledge across direct and indirect taxation within the UK and international jurisdictions.

To define the basis for Commercial (trading) and Non-Commercial (Non-Trading) activities that underline potential liabilities, and recoveries on Corporation Tax for both UKRI and its wholly owned subsidiaries.

To provide justification for the basis of the Annual calculations for Corporation Tax, that will be part of the Budgetary and Cash Flow control of UKRI and its wholly owned

subsidiaries, and for the inclusion of the calculations into the Annual Accounts of these organisations, for the period of the tender.

To be compliant with HMRC statutory requirements in completing Corporation Tax.

To be able to assess Budgetary and Cash Flow timings and consequences.

To allow knowledge of Corporation Tax analysis and knowledge to be passed to UKRI and Knowledge Transfer Network Ltd staff.

To have access to advice, knowledge, and support on indirect and direct taxation to ensure compliance in all jurisdictions in which UKRI operates.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £500,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

4 December 2023

End date

4 December 2028

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

24 September 2023

Local time

10:00am

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date

24 September 2023

Local time

11:00am

Place

Electronically

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

VI.4) Procedures for review

VI.4.1) Review body

UK Shared Business Services Ltd

Swindon

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

UK Shared Business Services Ltd

Swindon

Country

United Kingdom

VI.4.4) Service from which information about the review procedure may be obtained

UK Shared Business Services Ltd

Swindon

Country

United Kingdom