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Tender

## **Provision of Insurance Coverage (Excluding Broking Services)**

Somerset County Council  
Mendip District Council  
Sedgemoor District Council  
Somerset West and Taunton Council  
South Somerset District Council

F02: Contract notice

Notice identifier: 2022/S 000-027294

Procurement identifier (OCID): ocids-h6vhtk-037149

Published 29 September 2022, 11:11am

The closing date and time has been changed to:

**14 November 2022, 12:00pm**

See the [change notice](#).

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Somerset County Council

County Hall

Taunton

TA1 4DY

**Contact**

Mr Iain Copeland

**Email**

[iain.copeland@somerset.gov.uk](mailto:iain.copeland@somerset.gov.uk)

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

<https://www.somerset.gov.uk/>

Buyer's address

<https://www.supplyingthesouthwest.org.uk>

**I.1) Name and addresses**

Mendip District Council

Cannards Grave Road

Shepton Mallet Somerset

BA4 5BT

**Email**

[iain.copeland@somerset.gov.uk](mailto:iain.copeland@somerset.gov.uk)

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

<https://www.mendip.gov.uk/>

Buyer's address

<https://www.supplyingthesouthwest.org.uk>

**I.1) Name and addresses**

Sedgemoor District Council

Bridgwater House. King Square.

Bridgwater.

TA6 3AR

**Email**

[iain.copeland@somerset.gov.uk](mailto:iain.copeland@somerset.gov.uk)

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

<https://www.sedgemoor.gov.uk/>

Buyer's address

<https://www.supplyingthesouthwest.org.uk>

**I.1) Name and addresses**

Somerset West and Taunton Council

The Deane House, Belvedere Rd,

Taunton

TA1 1HE

**Email**

[iain.copeland@somerset.gov.uk](mailto:iain.copeland@somerset.gov.uk)

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

<https://www.somersetwestandtaunton.gov.uk/>

Buyer's address

<https://www.supplyingthesouthwest.org.uk>

**I.1) Name and addresses**

South Somerset District Council

The Council Offices Brympton Way

Yeovil Somerset

BA20 2HT.

**Email**

[iain.copeland@somerset.gov.uk](mailto:iain.copeland@somerset.gov.uk)

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

[www.southsomerset.gov.uk](http://www.southsomerset.gov.uk)

Buyer's address

[www.supplyingthesouthwest.org.uk](http://www.supplyingthesouthwest.org.uk)

**I.2) Information about joint procurement**

The contract involves joint procurement

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.supplyingthesouthwest.org.uk>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.supplyingthesouthwest.org.uk>

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Provision of Insurance Coverage (Excluding Broking Services)

Reference number

DN635195

#### **II.1.2) Main CPV code**

- 66510000 - Insurance services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Provision of Insurance Coverage (Excluding Broking Services) for Somerset County Council and District Councils within Somerset. The Contracts being offered are due to commence on 1st April 2023 and will expire on 31st March 2026, with options to extend for a maximum of a further 48 months.

For further information, including access to the tender documents, please visit the ProContract e-tendering portal.

Please note, the estimated value entered below is based on the initial contract period and does not include the optional extension period.

#### **II.1.5) Estimated total value**

Value excluding VAT: £7,500,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

### **II.2) Description**

### **II.2.1) Title**

Lot 1 - Property Combined

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 1 - Property Combined. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 2 - Housing Properties

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 2 - Housing Properties. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot 3 - Property Owners

Lot No

3

#### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

#### **II.2.4) Description of the procurement**

Lot 3 - Property Owners. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 4 - Leasehold & Mortgaged Properties

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 4 - Leasehold & Mortgaged Properties. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 5 - Works in Progress

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 5 - Works in Progress. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 6 - Crime

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 6 - Crime. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot 7A - Combined Liability – EL, PL/Products and PEL (£1 million deductible)

Lot No

7A

#### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

#### **II.2.4) Description of the procurement**

Lot 7A - Combined Liability – EL, PL/Products and PEL (£1 million deductible). For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 7B - Combined Liability – EL, PL/Products and PEL (£500k deductible)

Lot No

7B

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 7B - Combined Liability – EL, PL/Products and PEL (£500k deductible). For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 8A - Motor Fleet (£1 million deductible)

Lot No

8A

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 8A - Motor Fleet (£1 million deductible). For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 8B - Motor Fleet (£250k deductible)

Lot No

8B

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 8B - Motor Fleet (£250k deductible). For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 9 - Personal Accident

Lot No

9

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 9 - Personal Accident. For further details on this lot, please see the specification which

is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 10 - Engineering Inspection Services

Lot No

10

## **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

## **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

## **II.2.4) Description of the procurement**

Lot 10 - Engineering Inspection Services. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

## **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 30

Price - Weighting: 70

## **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

## **II.2.10) Information about variants**

Variants will be accepted: No

## **II.2.11) Information about options**

Options: No

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union

funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 11 - Combined Liability – OI and PI

Lot No

11

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 11 - Combined Liability – OI and PI. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 12 - Terrorism

Lot No

12

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 12 - Terrorism. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 13 - Fine Art

Lot No

13

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 13 - Fine Art. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 14 - Director & Officers Liability

Lot No

14

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

### **II.2.4) Description of the procurement**

Lot 14 - Director & Officers Liability. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union

funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Originally published as:

Date

10 November 2022

Local time

12:00pm

Changed to:

Date

14 November 2022

Local time

12:00pm

See the [change notice](#).

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

10 November 2022

Local time

12:00pm

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### **Section VI. Complementary information**

#### **VI.1) Information about recurrence**

This is a recurrent procurement: No

#### **VI.4) Procedures for review**

##### **VI.4.1) Review body**

Public Procurement Review Service

Cabinet Office

London

Email

[publicprocurementreview@cabinetoffice.gov.uk](mailto:publicprocurementreview@cabinetoffice.gov.uk)

Telephone

+44 3450103503

Country

United Kingdom