This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/027294-2022">https://www.find-tender.service.gov.uk/Notice/027294-2022</a>

Tender

# Provision of Insurance Coverage (Excluding Broking Services)

Somerset County Council
Mendip District Council
Sedgemoor District Council
Somerset West and Taunton Council
South Somerset District Council

F02: Contract notice

Notice identifier: 2022/S 000-027294

Procurement identifier (OCID): ocds-h6vhtk-037149

Published 29 September 2022, 11:11am

The closing date and time has been changed to:

14 November 2022, 12:00pm

See the change notice.

## **Section I: Contracting authority**

## I.1) Name and addresses

Somerset County Council

County Hall

**Taunton** 

TA14DY

#### Contact

Mr Iain Copeland

#### **Email**

iain.copeland@somerset.gov.uk

## **Country**

**United Kingdom** 

## Region code

UKK23 - Somerset

## Internet address(es)

Main address

https://www.somerset.gov.uk/

Buyer's address

https://www.supplyingthesouthwest.org.uk

## I.1) Name and addresses

Mendip District Council

Cannards Grave Road

Shepton Mallet Somerset

BA45BT

#### **Email**

iain.copeland@somerset.gov.uk

## Country

**United Kingdom** 

## **Region code**

UKK23 - Somerset

## Internet address(es)

Main address

https://www.mendip.gov.uk/

Buyer's address

https://www.supplyingthesouthwest.org.uk

## I.1) Name and addresses

Sedgemoor District Council

Bridgwater House. King Square.

Bridgwater.

TA63AR

#### **Email**

iain.copeland@somerset.gov.uk

#### Country

**United Kingdom** 

## **Region code**

UKK23 - Somerset

## Internet address(es)

Main address

https://www.sedgemoor.gov.uk/

Buyer's address

https://www.supplyingthesouthwest.org.uk

## I.1) Name and addresses

Somerset West and Taunton Council

The Deane House, Belvedere Rd,

Taunton

TA11HE

#### **Email**

iain.copeland@somerset.gov.uk

#### Country

**United Kingdom** 

## **Region code**

UKK23 - Somerset

## Internet address(es)

Main address

https://www.somersetwestandtaunton.gov.uk/

Buyer's address

https://www.supplyingthesouthwest.org.uk

## I.1) Name and addresses

South Somerset District Council

The Council Offices Brympton Way

Yeovil Somerset

BA20 2HT.

#### **Email**

#### iain.copeland@somerset.gov.uk

#### Country

**United Kingdom** 

#### Region code

UKK23 - Somerset

#### Internet address(es)

Main address

www.southsomerset.gov.uk

Buyer's address

www.supplyingthesouthwest.org.uk

## I.2) Information about joint procurement

The contract involves joint procurement

The contract is awarded by a central purchasing body

## I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://www.supplyingthesouthwest.org.uk

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://www.supplyingthesouthwest.org.uk

## I.4) Type of the contracting authority

Regional or local authority

## I.5) Main activity

General public services

## **Section II: Object**

## II.1) Scope of the procurement

#### II.1.1) Title

Provision of Insurance Coverage (Excluding Broking Services)

Reference number

DN635195

#### II.1.2) Main CPV code

• 66510000 - Insurance services

## II.1.3) Type of contract

Services

## II.1.4) Short description

Provision of Insurance Coverage (Excluding Broking Services) for Somerset County Council and District Councils within Somerset. The Contracts being offered are due to commence on 1st April 2023 and will expire on 31st March 2026, with options to extend for a maximum of a further 48 months.

For further information, including access to the tender documents, please visit the ProContract e-tendering portal.

Please note, the estimated value entered below is based on the initial contract period and does not include the optional extension period.

## II.1.5) Estimated total value

Value excluding VAT: £7,500,000

## II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

## II.2) Description

#### II.2.1) Title

Lot 1 - Property Combined

Lot No

1

### II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 1 - Property Combined. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

## II.2.5) Award criteria

Quality criterion - Name: Qualtiy / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Lot 2 - Housing Properties

Lot No

2

## II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 2 - Housing Properties. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Lot 3 - Property Owners

Lot No

3

#### II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

#### II.2.4) Description of the procurement

Lot 3 - Property Owners. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Lot 4 - Leasehold & Mortgaged Properties

Lot No

4

#### II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 4 - Leasehold & Mortgaged Properties. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Lot 5 - Works in Progress

Lot No

5

## II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

### II.2.3) Place of performance

**NUTS** codes

#### • UKK23 - Somerset

#### II.2.4) Description of the procurement

Lot 5 - Works in Progress. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### **II.2.1) Title**

Lot 6 - Crime

Lot No

6

#### II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 6 - Crime. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

## II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### **II.2.1) Title**

Lot 7A - Combined Liability – EL, PL/Products and PEL (£1 million deductible)

Lot No

7A

## II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 7A - Combined Liability – EL, PL/Products and PEL (£1 million deductible). For further details on this lot, please see the specification which is available on the ProContract etendering portal.

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### **II.2.1) Title**

Lot 7B - Combined Liability – EL, PL/Products and PEL (£500k deductible)

Lot No

7B

## II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

### II.2.4) Description of the procurement

Lot 7B - Combined Liability – EL, PL/Products and PEL (£500k deductible). For further details on this lot, please see the specification which is available on the ProContract etendering portal.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

## II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Lot 8A - Motor Fleet (£1 million deductible)

Lot No

88

#### II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 8A - Motor Fleet (£1 million deductible). For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### **II.2.1) Title**

Lot 8B - Motor Fleet (£250k deductible)

Lot No

8B

## II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 8B - Motor Fleet (£250k deductible). For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Lot 9 - Personal Accident

Lot No

9

## II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 9 - Personal Accident. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Lot 10 - Engineering Inspection Services

Lot No

10

#### II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 10 - Engineering Inspection Services. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 30

Price - Weighting: 70

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### **II.2.1) Title**

Lot 11 - Combined Liability - OI and PI

Lot No

11

## II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 11 - Combined Liability – OI and PI. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Lot 12 - Terrorism

Lot No

12

#### II.2.2) Additional CPV code(s)

66510000 - Insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

#### II.2.4) Description of the procurement

Lot 12 - Terrorism. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

## II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Lot 13 - Fine Art

Lot No

13

#### II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

## II.2.4) Description of the procurement

Lot 13 - Fine Art. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Lot 14 - Director & Officers Liability

Lot No

14

## II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

### II.2.3) Place of performance

**NUTS** codes

#### • UKK23 - Somerset

#### II.2.4) Description of the procurement

Lot 14 - Director & Officers Liability. For further details on this lot, please see the specification which is available on the ProContract e-tendering portal.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Price - Weighting: 60

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

36

This contract is subject to renewal

Yes

Description of renewals

Options to extend for a maximum of a further 48 months.

#### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## **Section IV. Procedure**

## **IV.1) Description**

## IV.1.1) Type of procedure

Open procedure

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

## IV.2) Administrative information

## IV.2.2) Time limit for receipt of tenders or requests to participate

Originally published as:

Date

10 November 2022

Local time

12:00pm

Changed to:

Date

14 November 2022

Local time

12:00pm

See the change notice.

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

## IV.2.7) Conditions for opening of tenders

Date

10 November 2022

Local time

12:00pm

# **Section VI. Complementary information**

## VI.1) Information about recurrence

This is a recurrent procurement: No

## VI.4) Procedures for review

## VI.4.1) Review body

**Public Procurement Review Service** 

**Cabinet Office** 

London

**Email** 

publicprocurementreview@cabinetoffice.gov.uk

Telephone

+44 3450103503

Country

**United Kingdom**