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Contract

## **ESG & RI Advice & Consultancy Services**

HAMPSHIRE COUNTY COUNCIL

F03: Contract award notice

Notice identifier: 2023/S 000-027045

Procurement identifier (OCID): ocds-h6vhtk-03fc4b

Published 13 September 2023, 10:29am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

HAMPSHIRE COUNTY COUNCIL

The Castle

WINCHESTER

SO238ZB

#### **Contact**

Samantha Pullinger

#### **Email**

[samantha.pullinger@hants.gov.uk](mailto:samantha.pullinger@hants.gov.uk)

#### **Telephone**

+44 3707798816

#### **Country**

United Kingdom

**Region code**

UKJ36 - Central Hampshire

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

[www.hants.gov.uk](http://www.hants.gov.uk)

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

General public services

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

ESG & RI Advice & Consultancy Services

Reference number

EX21735

**II.1.2) Main CPV code**

- 66523000 - Pension fund consultancy services

**II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Hampshire County Council Council, procuring on behalf of the ACCESS Pool of LGPS Pension Funds, undertook a call off from Lot 4 of the National LGPS Framework for Stewardship Services for the provision of ESG and Responsible Investment advice and consultancy services. All eligible suppliers were invited to submit a tender.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £204,282

### **II.2) Description**

#### **II.2.3) Place of performance**

NUTS codes

- UKJ - South East (England)

#### **II.2.4) Description of the procurement**

Hampshire County Council Council, procuring on behalf of the ACCESS Pool of LGPS Pension Funds, undertook a call off from Lot 4 of the National LGPS Framework for Stewardship Services for the provision of ESG and Responsible Investment advice and consultancy services. All eligible suppliers were invited to submit a tender.

#### **II.2.5) Award criteria**

Price

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

This notice is issued by Hampshire County Council as the Lead Procurement Authority for the ACCESS Pool of LGPS Pension Funds.

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Award of a contract without prior publication of a call for competition in the cases listed below

- The procurement falls outside the scope of application of the regulations

Explanation:

This procurement was a call off from an established framework and therefore no initial call for competition notice was required.

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

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## **Section V. Award of contract**

### **Title**

ESG & RI Advice & Consultancy Service

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

5 September 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Pensions & Investment Research Consultants Ltd

Exchange Tower, 2 Harbour Exchange Square

London

E14 9GE

Country

United Kingdom

NUTS code

- UKI - London

Companies House

02300269

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £300,000

Total value of the contract/lot: £204,282

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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

High Court of England & Wales

The Strand

London

Country

United Kingdom