

This is a published notice on the Find a Tender service: <https://www.find-tender.service.gov.uk/Notice/026909-2022>

Tender

## **Business Intelligence Solution**

Plus Dane Housing Ltd

F02: Contract notice

Notice identifier: 2022/S 000-026909

Procurement identifier (OCID): ocds-h6vhtk-036b8e

Published 26 September 2022, 4:05pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Plus Dane Housing Ltd

Atlantic Pavilion, Royal Albert Dock

Liverpool

L3 4AE

#### **Contact**

Liam Bedson

#### **Email**

[liam.bedson@plusdane.co.uk](mailto:liam.bedson@plusdane.co.uk)

#### **Telephone**

+44 8001692988

**Country**

United Kingdom

**Region code**

UKD - North West (England)

**Internet address(es)**

Main address

[www.plusdane.co.uk](http://www.plusdane.co.uk)

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-UK-Liverpool:-Software-package-and-information-systems./93J8Q32NHK>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.delta-esourcing.com/tenders/UK-title/93J8Q32NHK>

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

---

## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Business Intelligence Solution

Reference number

PDT-22-30

#### **II.1.2) Main CPV code**

- 48000000 - Software package and information systems

#### **II.1.3) Type of contract**

Supplies

#### **II.1.4) Short description**

PPlus Dane Housing intend to enter into contract with either a single or two providers for a period of 5 years, with two optional 24 month extensions. The contract(s) will be to provide, deliver, and support a business intelligence solution to the organisation which the business will benefit from. Lot 1 covers ETL and Data Layer with lot 2 covering visualisation, both lots can be awarded individually or the same provider.

#### **II.1.5) Estimated total value**

Value excluding VAT: £1,100,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 2

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

Lots 1 & 2

## **II.2) Description**

### **II.2.1) Title**

Lot 1: ETL and Data Layer

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 72000000 - IT services: consulting, software development, Internet and support
- 48480000 - Sales, marketing and business intelligence software package
- 48482000 - Business intelligence software package
- 72212480 - Sales, marketing and business intelligence software development services
- 72212482 - Business intelligence software development services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

Main site or place of performance

NORTH WEST (ENGLAND)

### **II.2.4) Description of the procurement**

Lot1:

1.Extract, Transform and Load - This refers to the data transformation element of the new BI Solution and while ETL is being used this is simply for ease of communication, and other models such as ELT are welcome. Plus Dane welcomes all proposals that meet our requirements and have no preference or predilection to a particular solution.

2.Data Layer / Data Warehouse - This refers to the persistent storage element and will act as the single repository for data within the new BI Solution. It will be the source and destination for ETL tooling and the source of data for the Data Visualization tool(s).

While terms like Data Layer, Data Warehouse or Lake may be used within the tender documentation and other supporting documentation, this is simply for ease of communication.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The contract period will be initially for 5 years with the option to extend by up to a further two 24 month periods

### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 5

Maximum number: 7

Objective criteria for choosing the limited number of candidates:

Please refer to Document A1- SQ Instructions for details.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

To respond to this lot please click here: <https://www.delta-esourcing.com/respond/93J8Q32NHK>

## **II.2) Description**

### **II.2.1) Title**

Lot 2- Visualisation

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 72000000 - IT services: consulting, software development, Internet and support
- 48480000 - Sales, marketing and business intelligence software package
- 48482000 - Business intelligence software package
- 72212480 - Sales, marketing and business intelligence software development services
- 72212482 - Business intelligence software development services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

Main site or place of performance

NORTH WEST (ENGLAND)

#### **II.2.4) Description of the procurement**

Lot 2: Visualisation - This refers to the reporting/dashboard element of the new BI Solution, and is where the data will be visualised via charts, tables, etc. It is also our expectation that the governed data model will exist within this element. It will also contain such features as publishing and scheduling reports/visualisations to subscribers automatically. Plus Dane welcomes all proposals that meet our requirements and have no preference or predilection to a particular solution.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The contract period will be initially for 5 years with the option to extend by up to a further two 24 month periods

#### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 5

Maximum number: 7

Objective criteria for choosing the limited number of candidates:

Please refer to Document A1- SQ Instructions for details.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

To respond to this lot please click here: <https://www.delta-esourcing.com/respond/E7SA373PX8>



---

## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

Please refer to "Objective criteria for choosing the limited number of candidates".

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

---

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

27 October 2022

Local time

10:00am

#### **IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates**

10 November 2022

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

---

## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

To respond to Lot 1- please use: <https://www.delta-esourcing.com/respond/93J8Q32NHK>

To respond to lot 2- please use: <https://www.delta-esourcing.com/respond/E7SA373PX8>

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Liverpool:-Software-package-and-information-systems./93J8Q32NHK>

To respond to this opportunity, please click here:

<https://www.delta-esourcing.com/respond/93J8Q32NHK>

GO Reference: GO-2022926-PRO-21022206

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

High Court of England and Wales

Royal Courts of Justice, Strand

London

WC2A 2LL

Telephone

+44 1513578747

Country

United Kingdom

#### **VI.4.2) Body responsible for mediation procedures**

High Court of England and Wales

Royal Courts of Justice, Strand

London

WC2A 2LL

Telephone

+44 1513578747

Country

United Kingdom

#### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

Plus Dane will observe a standstill period following the award of the contract and conduct itself in respect of any appeals in accordance with the Public Contracts Regulations