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Tender

## **Provision of External Audit Services**

Merthyr Valleys Homes  
Valleys to Coast Housing Limited

F02: Contract notice

Notice identifier: 2022/S 000-026901

Procurement identifier (OCID): ocds-h6vhtk-036b88

Published 26 September 2022, 3:39pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Merthyr Valleys Homes

Ty Brychan, 22 Lansbury Road, Gellideg

Merthyr Tydfil

CF48 1HA

#### **Email**

[fiona.jones@mvhomes.org.uk](mailto:fiona.jones@mvhomes.org.uk)

#### **Telephone**

+44 1685727772

#### **Country**

United Kingdom

#### **NUTS code**

UKL15 - Central Valleys

**Internet address(es)**

Main address

<http://www.mvhomes.org.uk>

Buyer's address

[https://www.sell2wales.gov.wales/search/Search\\_AuthProfile.aspx?ID=AA0873](https://www.sell2wales.gov.wales/search/Search_AuthProfile.aspx?ID=AA0873)

**I.1) Name and addresses**

Valleys to Coast Housing Limited

Tremains Business Park,, Tremains Road

Bridgend

CF31 1TZ

**Email**

[procurement@v2c.org.uk](mailto:procurement@v2c.org.uk)

**Telephone**

+44 3001232100

**Country**

United Kingdom

**NUTS code**

UKL17 - Bridgend and Neath Port Talbot

**Internet address(es)**

Main address

<http://www.v2c.org.uk>

Buyer's address

[https://www.sell2wales.gov.wales/search/Search\\_AuthProfile.aspx?ID=AA23627](https://www.sell2wales.gov.wales/search/Search_AuthProfile.aspx?ID=AA23627)

## **I.2) Information about joint procurement**

The contract involves joint procurement

## **I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://etenderwales.bravosolution.co.uk>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://etenderwales.bravosolution.co.uk>

## **I.4) Type of the contracting authority**

Other type

Registered Social Landlord

## **I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Provision of External Audit Services

Reference number

MVH0061CCR00301

#### **II.1.2) Main CPV code**

- 79212000 - Auditing services

### **II.1.3) Type of contract**

Services

### **II.1.4) Short description**

Merthyr Valleys Homes (MVH) and Valleys to Coast (V2C) are looking for a suitably qualified, accredited and experienced Service Provider to deliver comprehensive External Audit Services and independent assurance of MVH and V2C as individual Registered Social Landlord's (RSL) and its on-going operations.

The Service Provider will be required to provide an independent external audit service which meets all statutory and regulatory requirements including but not limited to compliance with the following to the extent they currently or subsequently apply in Wales:

United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) including Financial Reporting Standard 102;

International Standards on Auditing (UK and Ireland);

Accounting Requirements for Registered Social Landlords General Determination (Wales) 2015;

Co-Operative and Community Benefit Societies Act 2014;

Housing and Regeneration Act 2008;

Housing (Wales) Act 2014;

Financial Reporting Council's Revised Ethical Standard 2016.

### **II.1.6) Information about lots**

This contract is divided into lots: No

## **II.2) Description**

### **II.2.2) Additional CPV code(s)**

- 79210000 - Accounting and auditing services
- 79212100 - Financial auditing services

- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKL17 - Bridgend and Neath Port Talbot
- UKL15 - Central Valleys

Main site or place of performance

Merthyr Valleys Homes Ltd, Ty Brychan, 22 Lansbury Road, Gellideg, Merthyr Tydfil, CF48 1HA

Valleys to Coast Ltd, Tremains Business Park Tremains Road, Bridgend CF31 1TZ

### **II.2.4) Description of the procurement**

The Service Provider shall be required to conduct two (2) audits per year per Registered Social Landlord (Merthyr Valleys Homes and Valleys to Coast) and provide the Board, Audit Committee and senior management with a comprehensive management report on the findings of each audit carried out.

In their reports, the Service Provider shall report on failures or weaknesses in controls, together with appropriate recommendations for remedial action to management and the Audit Committee.

The two (2) audits annually shall be as follows:

An interim audit is to be conducted before the financial year end with the final report received before 30 April each year.

A final audit conducted and completed (including final reporting) by no later than 30 June each year.

Merthyr Valleys Homes and Valleys to Coast is looking to commence works with the appointed Service Provider from:

-Merthyr valleys Homes Ltd, 1st March 2023 (for financial year 2022/2023)

-Valleys to Coast Ltd 1st July 2023 (for financial year 2023/2024)

### **II.2.5) Award criteria**

Quality criterion - Name: Approach to Delivery / Weighting: 12.50

Quality criterion - Name: Contract Resource / Weighting: 12.50

Quality criterion - Name: Community Benefits / Weighting: 2.50

Quality criterion - Name: Equality and Diversity / Weighting: 2.50

Quality criterion - Name: Sector Experience / Weighting: 20.00

Quality criterion - Name: Presentation / Weighting: 10.00

Price - Weighting: 40.00

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month periods

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

2 November 2022

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 3 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

2 November 2022

Local time

12:30pm

Place

Electronically

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### **Section VI. Complementary information**

#### **VI.1) Information about recurrence**

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: On expiry/termination of the contract

#### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

#### **VI.3) Additional information**

NOTE: The authority is using eTenderwales to carry out this procurement process. To obtain further information record your interest on Sell2Wales at [https://www.sell2wales.gov.wales/search/search\\_switch.aspx?ID=125019](https://www.sell2wales.gov.wales/search/search_switch.aspx?ID=125019)

Under the terms of this contract the successful supplier(s) will be required to deliver Community Benefits in support of the authority's economic and social objectives. Accordingly, contract performance conditions may relate in particular to social and environmental considerations. The Community Benefits included in this contract are:

Please refer to the tender documents

(WA Ref:125019)

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

High Court

Royal Courts of Justice, The Strand

London

WC2A 2LL

Telephone

+44 2079477501

Country

United Kingdom