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Tender

Provision of External Audit Services

Merthyr Valleys Homes
Valleys to Coast Housing Limited

F02: Contract notice

Notice identifier: 2022/S 000-026901

Procurement identifier (OCID): ocids-h6vhtk-036b88

Published 26 September 2022, 3:39pm

Section I: Contracting authority

I.1) Name and addresses

Merthyr Valleys Homes

Ty Brychan, 22 Lansbury Road, Gellideg

Merthyr Tydfil

CF48 1HA

Email

fiona.jones@mvhomes.org.uk

Telephone

+44 1685727772

Country

United Kingdom

NUTS code

UKL15 - Central Valleys

Internet address(es)

Main address

<http://www.mvhomes.org.uk>

Buyer's address

https://www.sell2wales.gov.wales/search/Search_AuthProfile.aspx?ID=AA0873

I.1) Name and addresses

Valleys to Coast Housing Limited

Tremains Business Park,, Tremains Road

Bridgend

CF31 1TZ

Email

procurement@v2c.org.uk

Telephone

+44 3001232100

Country

United Kingdom

NUTS code

UKL17 - Bridgend and Neath Port Talbot

Internet address(es)

Main address

<http://www.v2c.org.uk>

Buyer's address

https://www.sell2wales.gov.wales/search/Search_AuthProfile.aspx?ID=AA23627

I.2) Information about joint procurement

The contract involves joint procurement

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://etenderwales.bravosolution.co.uk>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://etenderwales.bravosolution.co.uk>

I.4) Type of the contracting authority

Other type

Registered Social Landlord

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of External Audit Services

Reference number

MVH0061CCR00301

II.1.2) Main CPV code

- 79212000 - Auditing services

II.1.3) Type of contract

Services

II.1.4) Short description

Merthyr Valleys Homes (MVH) and Valleys to Coast (V2C) are looking for a suitably qualified, accredited and experienced Service Provider to deliver comprehensive External Audit Services and independent assurance of MVH and V2C as individual Registered Social Landlord's (RSL) and its on-going operations.

The Service Provider will be required to provide an independent external audit service which meets all statutory and regulatory requirements including but not limited to compliance with the following to the extent they currently or subsequently apply in Wales:

United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) including Financial Reporting Standard 102;

International Standards on Auditing (UK and Ireland);

Accounting Requirements for Registered Social Landlords General Determination (Wales) 2015;

Co-Operative and Community Benefit Societies Act 2014;

Housing and Regeneration Act 2008;

Housing (Wales) Act 2014;

Financial Reporting Council's Revised Ethical Standard 2016.

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 79210000 - Accounting and auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKL17 - Bridgend and Neath Port Talbot
- UKL15 - Central Valleys

Main site or place of performance

Merthyr Valleys Homes Ltd, Ty Brychan, 22 Lansbury Road, Gellideg, Merthyr Tydfil, CF48 1HA

Valleys to Coast Ltd, Tremains Business Park Tremains Road, Bridgend CF31 1TZ

II.2.4) Description of the procurement

The Service Provider shall be required to conduct two (2) audits per year per Registered Social Landlord (Merthyr Valleys Homes and Valleys to Coast) and provide the Board, Audit Committee and senior management with a comprehensive management report on the findings of each audit carried out.

In their reports, the Service Provider shall report on failures or weaknesses in controls, together with appropriate recommendations for remedial action to management and the Audit Committee.

The two (2) audits annually shall be as follows:

An interim audit is to be conducted before the financial year end with the final report received before 30 April each year.

A final audit conducted and completed (including final reporting) by no later than 30 June each year.

Merthyr Valleys Homes and Valleys to Coast is looking to commence works with the appointed Service Provider from:

-Merthyr valleys Homes Ltd, 1st March 2023 (for financial year 2022/2023)

-Valleys to Coast Ltd 1st July 2023 (for financial year 2023/2024)

II.2.5) Award criteria

Quality criterion - Name: Approach to Delivery / Weighting: 12.50

Quality criterion - Name: Contract Resource / Weighting: 12.50

Quality criterion - Name: Community Benefits / Weighting: 2.50

Quality criterion - Name: Equality and Diversity / Weighting: 2.50

Quality criterion - Name: Sector Experience / Weighting: 20.00

Quality criterion - Name: Presentation / Weighting: 10.00

Price - Weighting: 40.00

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month periods

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

2 November 2022

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date

2 November 2022

Local time

12:30pm

Place

Electronically

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: On expiry/termination of the contract

VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

VI.3) Additional information

NOTE: The authority is using eTenderwales to carry out this procurement process. To obtain further information record your interest on Sell2Wales at

https://www.sell2wales.gov.wales/search/search_switch.aspx?ID=125019

Under the terms of this contract the successful supplier(s) will be required to deliver Community Benefits in support of the authority's economic and social objectives. Accordingly, contract performance conditions may relate in particular to social and environmental considerations. The Community Benefits included in this contract are:

Please refer to the tender documents

(WA Ref:125019)

VI.4) Procedures for review

VI.4.1) Review body

High Court

Royal Courts of Justice, The Strand

London

WC2A 2LL

Telephone

+44 2079477501

Country

United Kingdom

